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Webinar: Electric Bus Deployment: Cost and Environmental Equity

Cathy Liu
University of Utah

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**An Electric Bus Deployment Framework for
Improved Air Quality and Transit Operational
Efficiency**

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University of Utah

Project Briefing

- NITC Project No. 1222
- Built upon a previous research effort sponsored by the Utah Transit Authority (UTA)
- Motivated by the need to support transition of the transit fleet to the lowest polluting and most energy efficient transit vehicles





Introduction

**Previous
Effort**

Visualization



**NITC
project**



Introduction

**Previous
Effort**

Visualization

**NITC
project**

1

Introduction

Battery-electric buses (BEB) demonstrated average efficiency of 2.15 kWh per mile, which translates to about 17.48 miles per diesel gallon equivalent (DGE). The CNG buses used for comparison had an average fuel economy of just 4.51 DGE.

Battery-electric buses' operation requires supporting infrastructures: on-route fast charging and in-depot charging.



How to spatially and temporally integrate BEBs into current public transit system without interference with current operation routes and schedules?

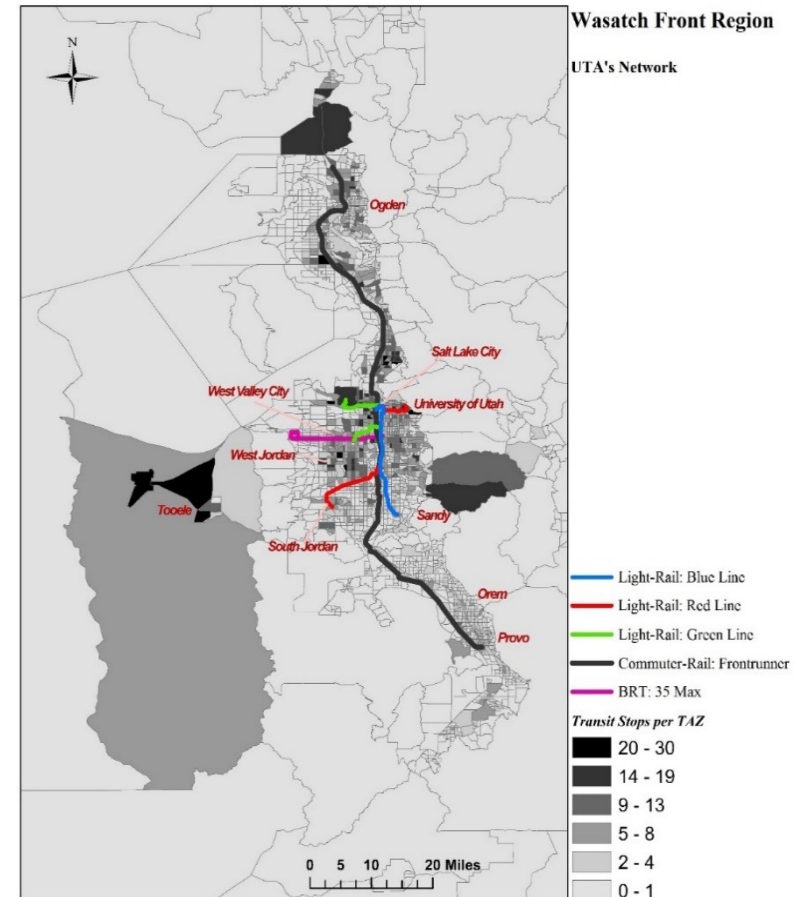
Transit system has unique spatio-temporal characteristics:

- **Require periodic on-route charging at bus terminal and overnight charging at bus garages**
- **Space-time trajectories of BEBs should fit into current transit operation routes and schedule**

How to deploy the battery electric buses with minimum costs while also benefiting people in need?

- Social functions depend highly upon the transit system

- Requires a phased approach with varying budgets
- Disadvantaged populations are transit dependent and particularly vulnerable to air pollution.
- To benefit the disadvantaged population suffered most from air pollution when deploying BEB.



- **Develop a spatio-temporal analytical framework to assist transit agencies in identifying the optimal deployment for the BEB system**
- **Optimizing BEB deployment considering cost and environmental equity for disadvantaged population**



Introduction



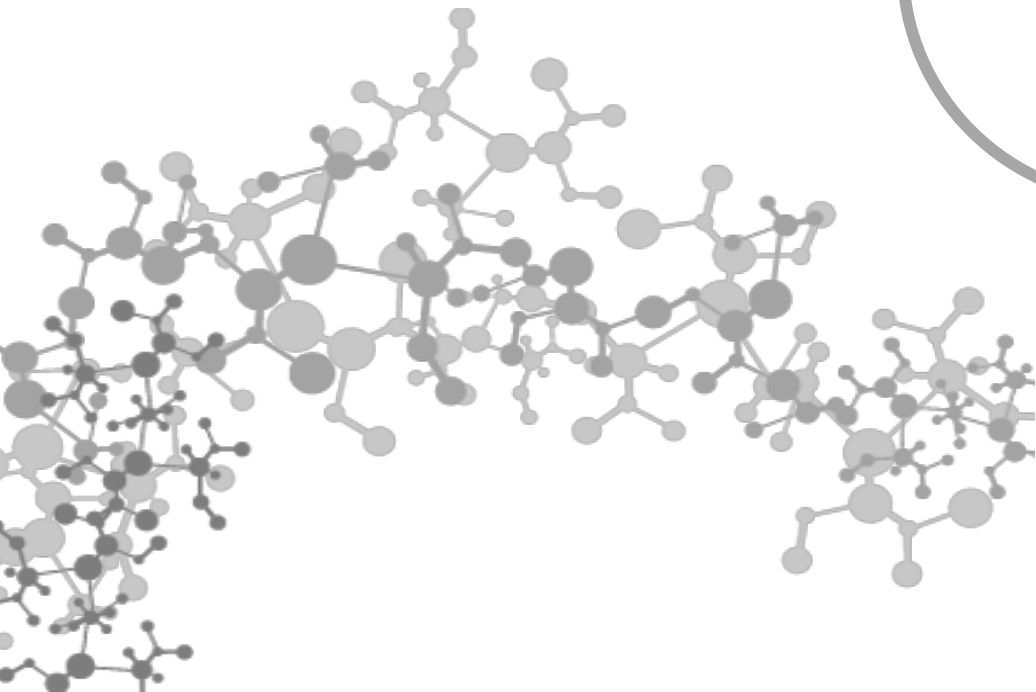
**Previous
Effort**



Visualization



**NITC
Project**



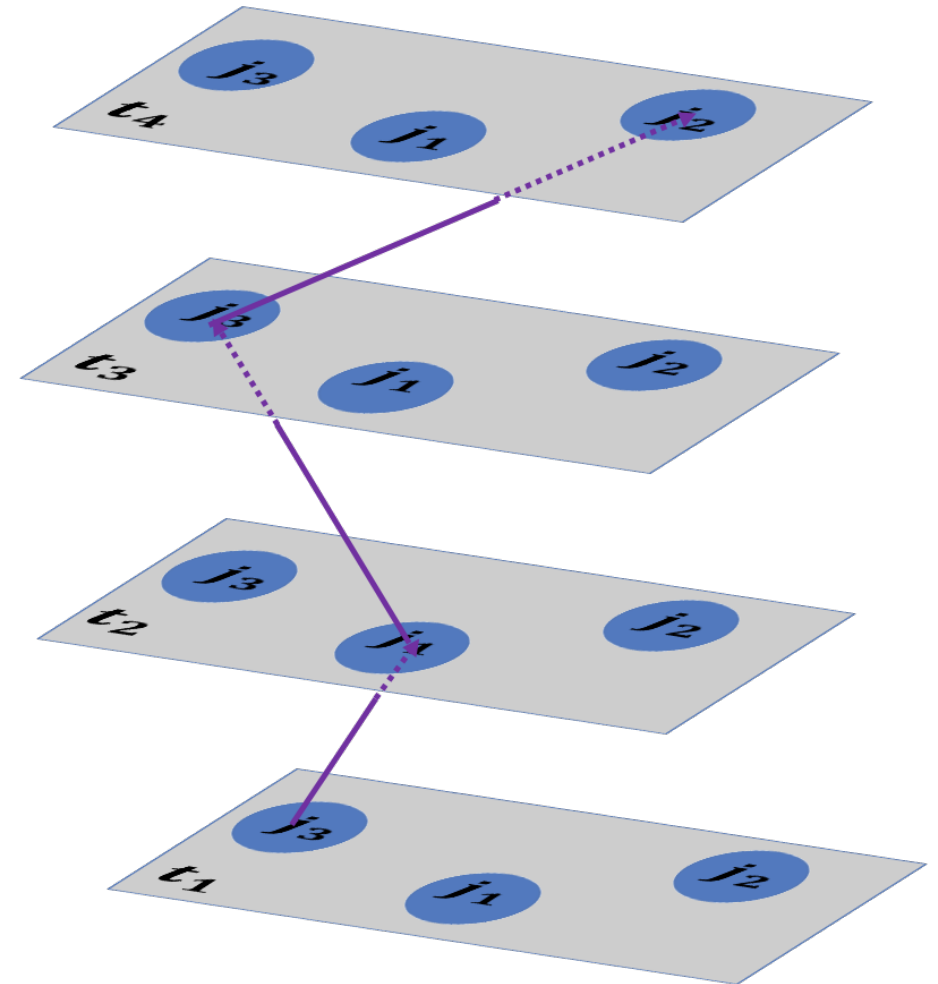
Develop a spatio-temporal analytical framework to assist transit agencies in identifying the optimal deployment for the BEB system

$$\min\left(\sum_j c_j^R Y_j^R + \sum_g c_g^G Y_g^G + \sum_i f Z_i\right)$$

- **Objective (0):** Minimizing the total cost of:
 - In-depot and On-route Charging stations
 - Battery Electric Buses (BEB)
- **Input:** Number of buses to be replaced with BEB
- **Output:**
 1. Locations and number of both in-depot and on-route charging stations.
 2. The exact buses that were to be replaced.

Consider each bus is running through a sequence of terminals, indexed by j , temporal period indexed by t defined as bus arrival time at each terminal

$j_3 \rightarrow j_1 \rightarrow j_3 \rightarrow j_2$



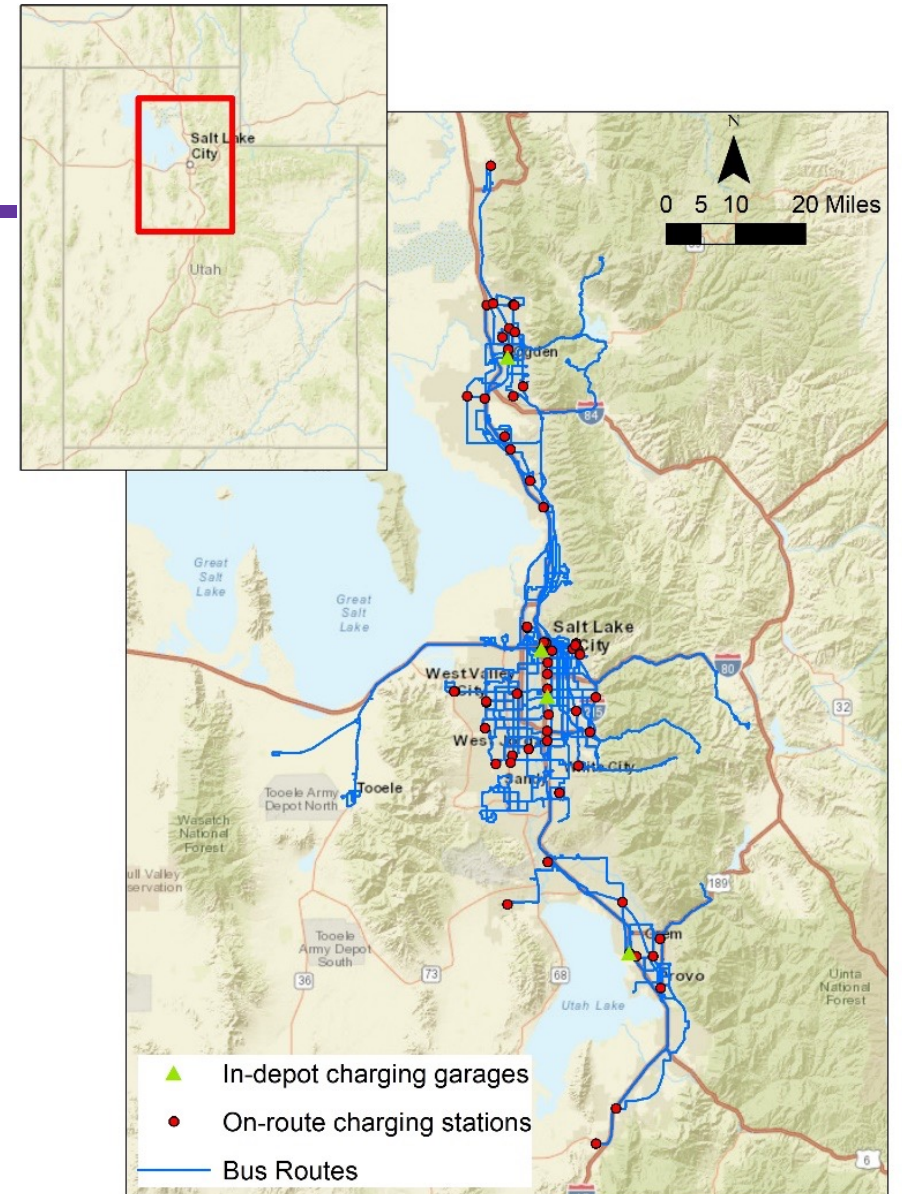
Wei, R., Liu, X., Ou, Y., & Fayyaz, S. K. (2018). Optimizing the spatio-temporal deployment of battery electric bus system. *Journal of Transport Geography*, 68, 160-168.

- 467 diesel or CNG buses that serve 121 fixed and flexible bus routes on a typical weekday within UTA's network. Many of these buses are running across multiple bus routes as UTA employs vehicle interlining to reduce operating cost
- Proterra
 - 35-foot catalyst FC+ model
 - Nominal range: 62 miles
 - Charging:
 - On-route fast charging: 10-13min, charge 6 FC+ simultaneously
 - In-depot charging: overnight, charge 12 FC+ simultaneously

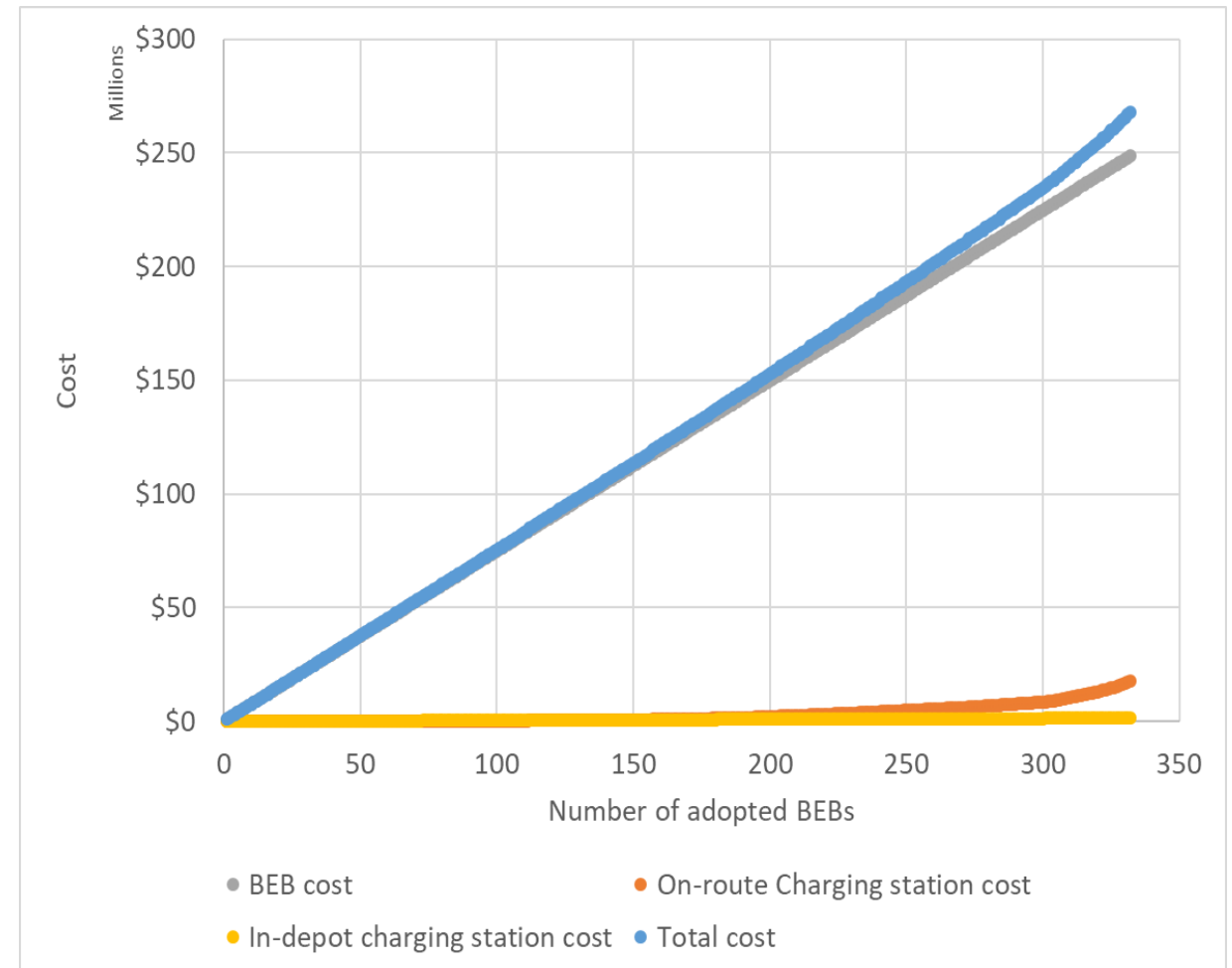
2

Previous Effort

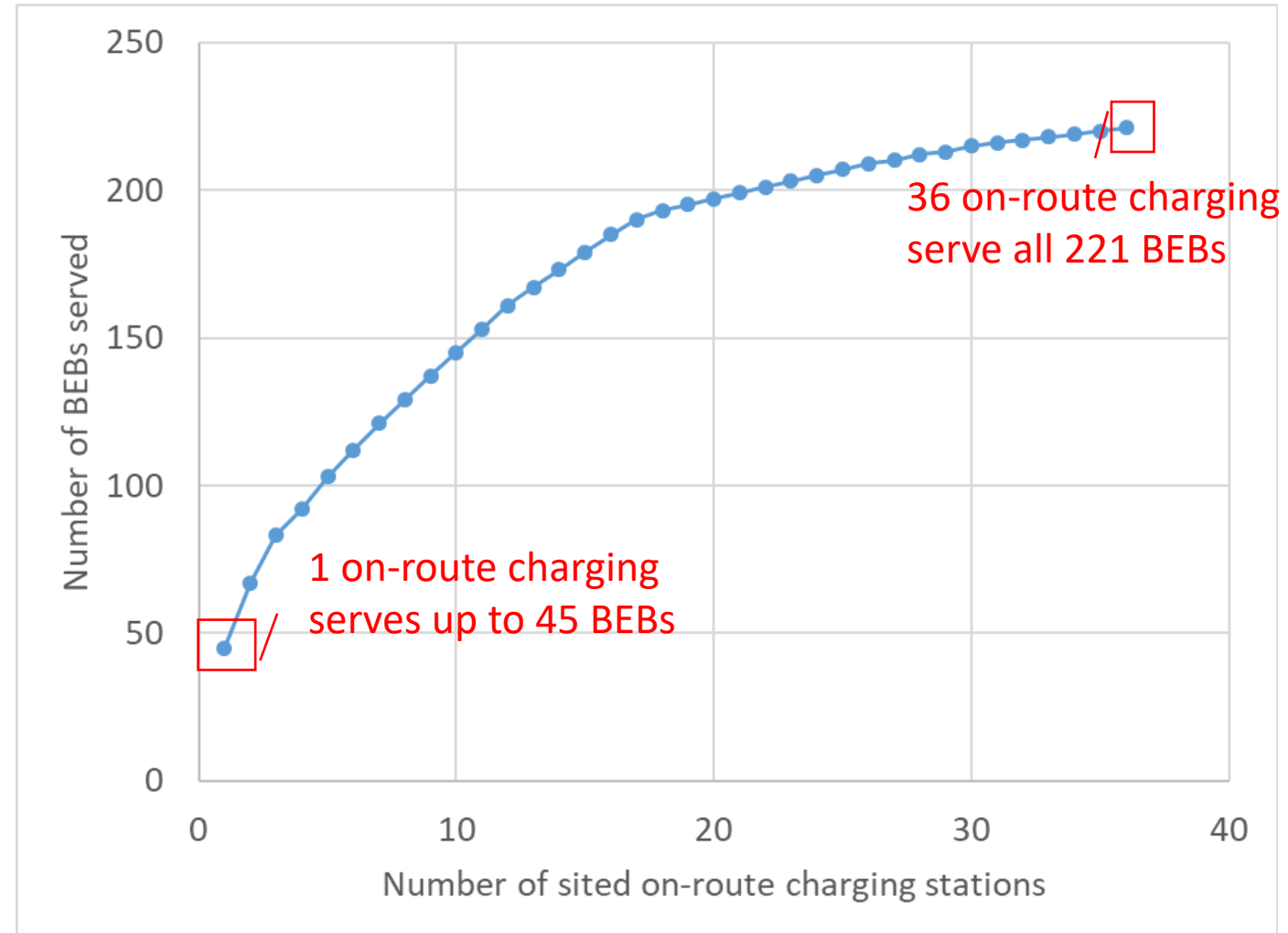
- 135 existing buses will not be able to get charged before running out of battery if they are replaced with the FC+ BEBs (leave **332** potential replacement cases)
- Cost of a FC+ BEB \$749,000, on-route charging station \$499,000, in-depot charging station \$50,000
- 70 potential sites for on-route charging stations



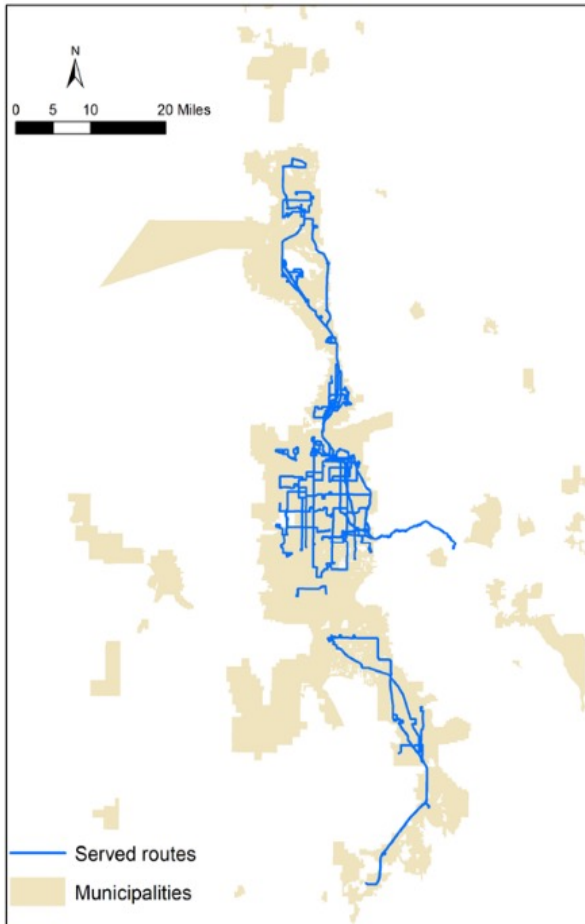
- The strict linear relationship between the number of adopted BEBs and purchasing cost assuming no discount associated with the size of order
- No need to install on-route charging stations until 111 buses are replaced with BEBs, with ten in-depot charging stations



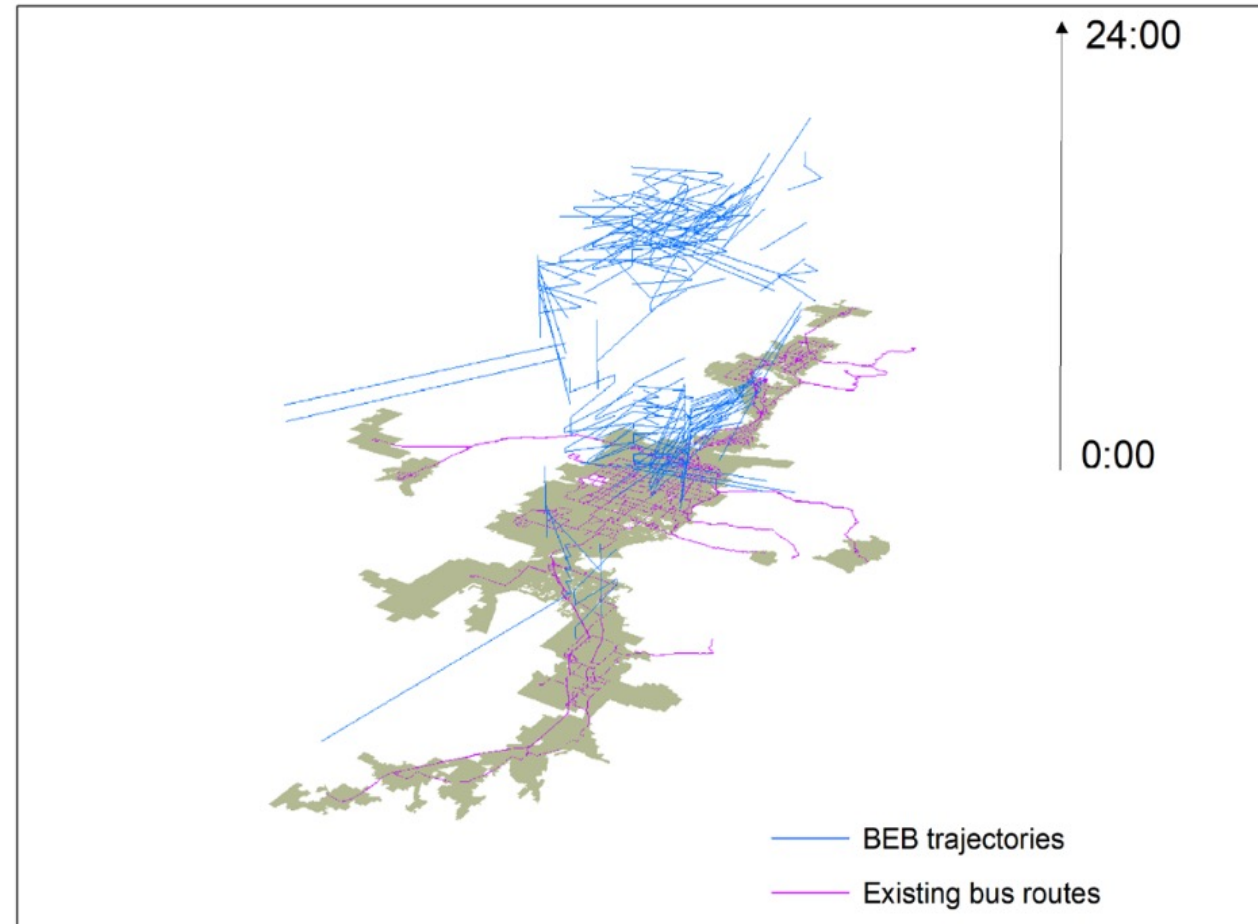
- 221 (332-111) buses will need on-route charging
- The first on-route charging station can serve up to 45 additional BEBs
- 36 charging stations are enough to serve the entire 221 BEBs



(a)



(b)

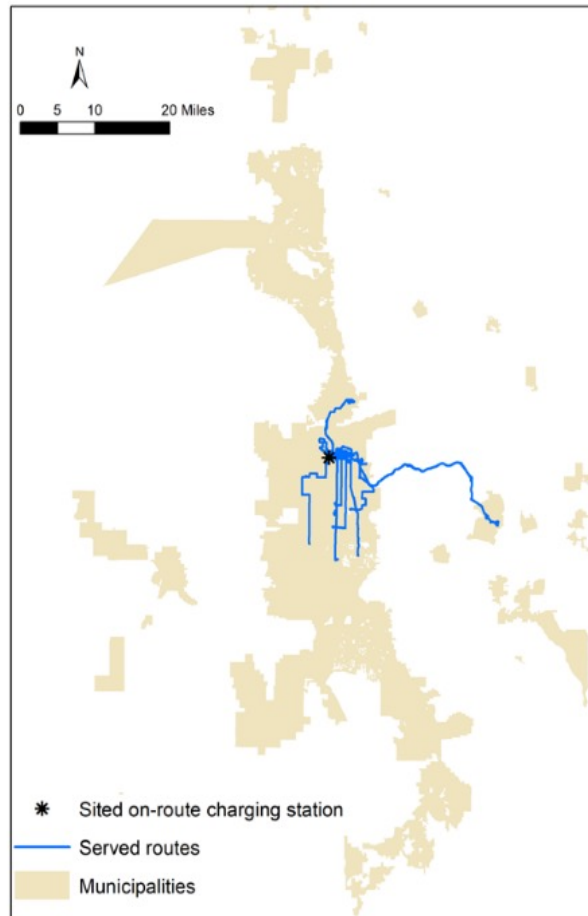


Daily mileage:
10-60 miles
51 bus routes

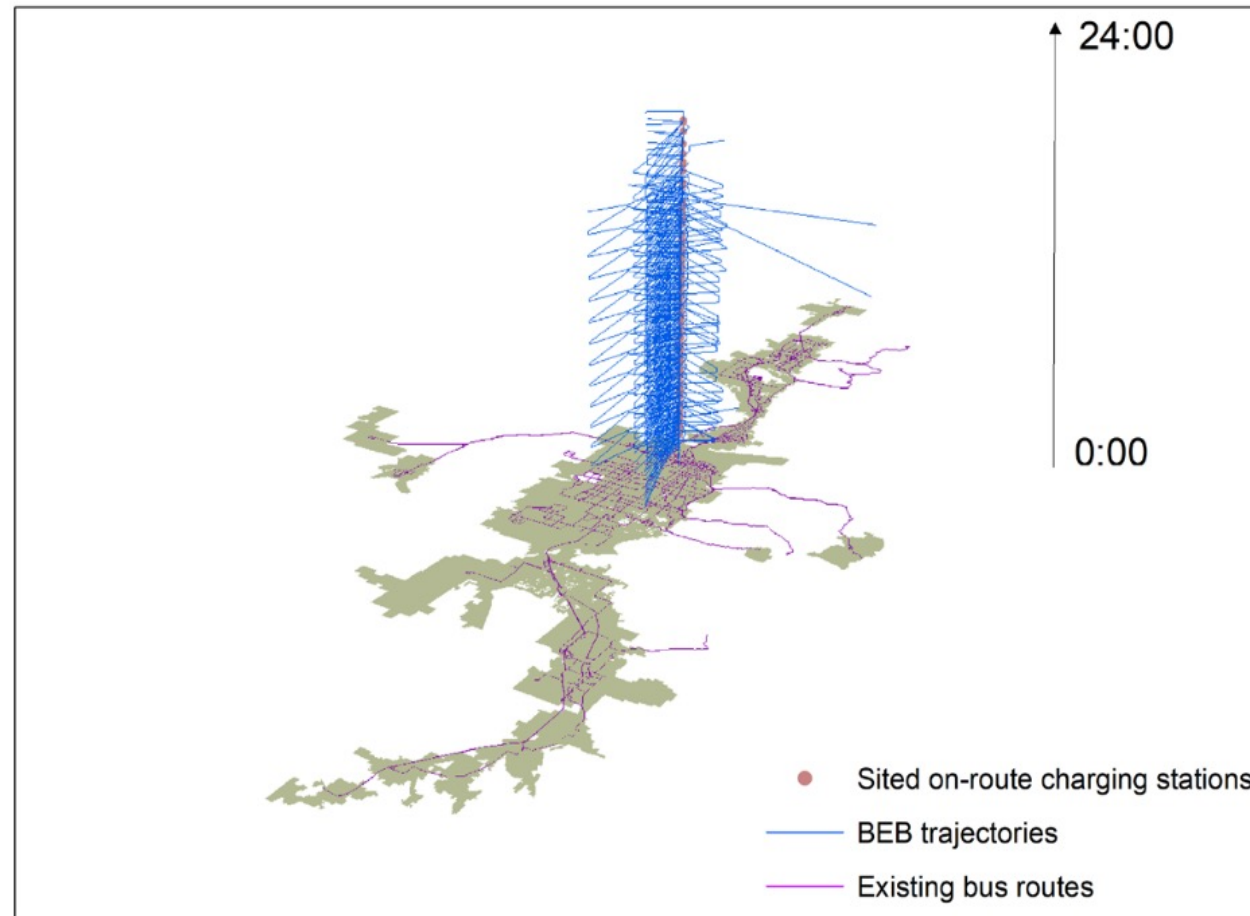
Long distance
routes once or
twice a day, or
short routes
multiple times

- Served routes and space-time trajectories of the 111 BEBs without requiring on-route charging

(a)



(b)

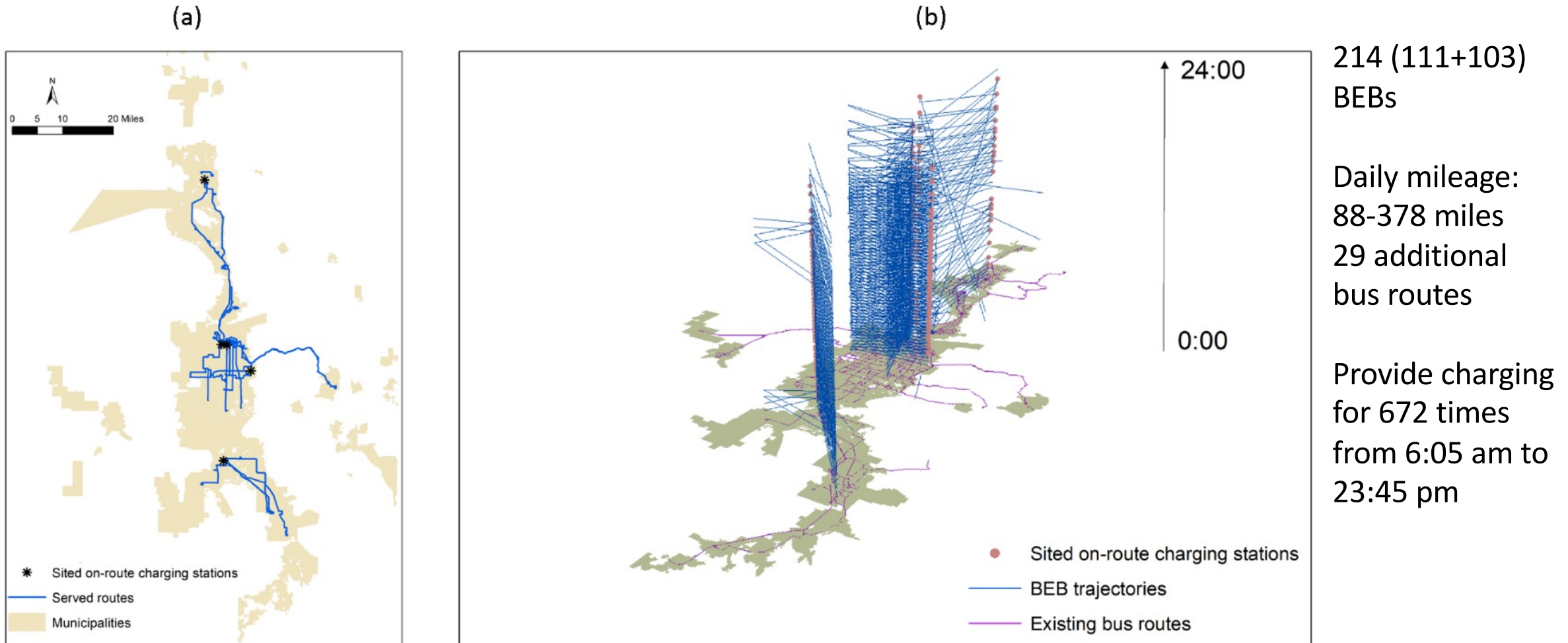


156 (111+45)
BEBs

Daily mileage:
88-252 miles
16 additional
bus routes

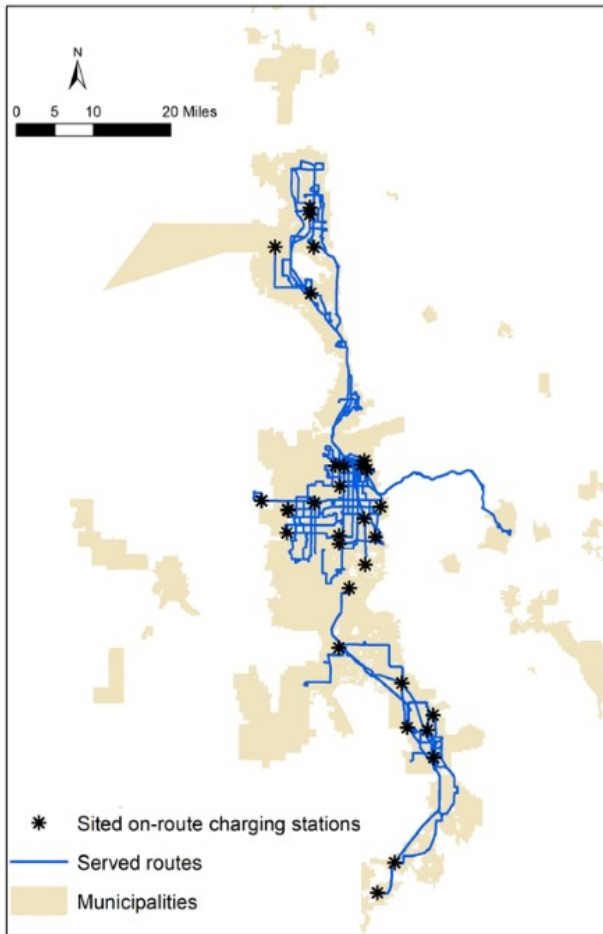
Provide charging
for 318 times
from 6:30 am to
21:50 pm

- Served routes and space-time trajectories of BEBs when one on-route charging station is built

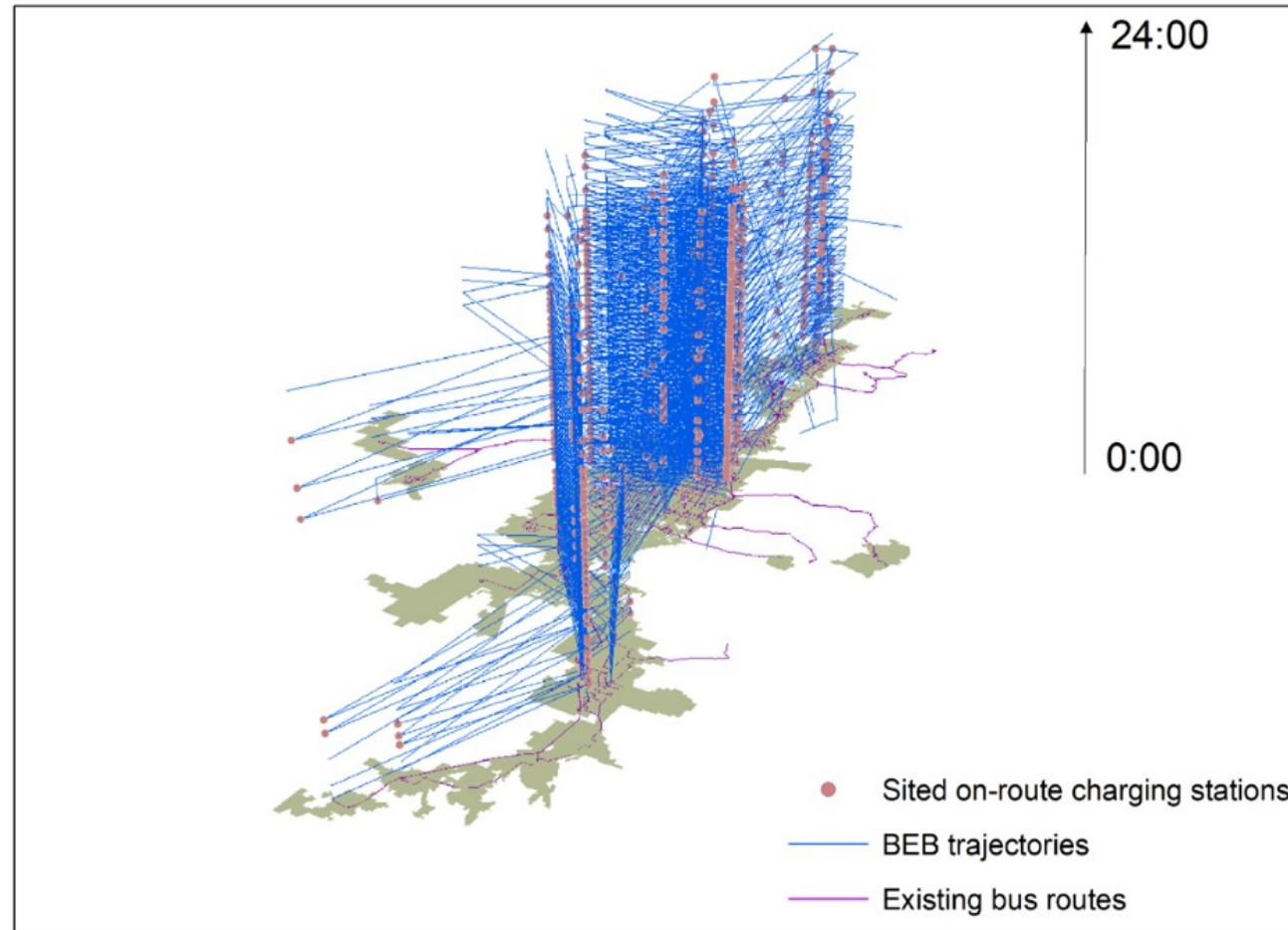


- Served routes and space-time trajectories of BEBs when five on-route charging stations are built

(a)



(b)



332 (111+221)
BEBs

Daily mileage:
63-456 miles
67 additional
bus routes

Provide charging
for 1576 times
from 5:30 am to
23:45 pm

- Served routes and space-time trajectories of BEBs when 36 on-route charging stations are built



Introduction



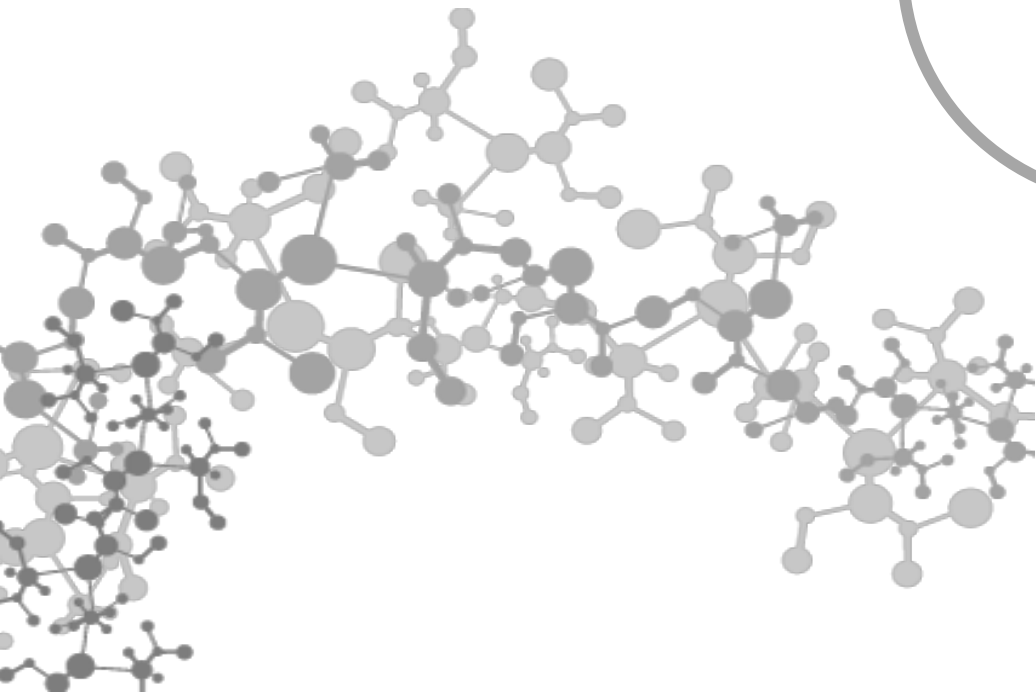
**Previous
Effort**



Visualization



**NITC
Project**



Optimizing BEB deployment considering cost and environmental equity for disadvantaged population

Problem Formulation:

- **Objective (1):** Maximize environmental equity
- **Objective (2):** Identical as **Objective (0)**
- **Input:** Budget
- **Output:**
 1. Locations and number of both in-depot and on-route charging stations
 2. Number of buses that were to be replaced
 3. The exact buses that were to be replaced

Formulation

$$\max \sum_i E_i Z_i$$

Objective (1)

$$\min \left(\sum_i C^B Z_i + \sum_m C_m^O Y_m^O + \sum_n C_n^I Y_n^I \right)$$

Objective (2)

Constraints:

Subject to

$$D_{i,s-1} + l_{i,s-1,s} \leq R + (1 - Z_i)TD_i \quad (3)$$

$$D_{i,1} = 0, \forall i \quad (4)$$

$$D_{i,s} \leq D_{i,s-1} + l_{i,s-1,s}, \forall i, s \geq 2 \quad (5)$$

$$D_{i,s} \geq D_{i,s-1} + l_{i,s-1,s} - TD_i X_{is}, \forall i, s \geq 2 \quad (6)$$

$$D_{i,s} \leq (1 - X_{is})TD_i, \forall i, s \geq 1 \quad (7)$$

$$X_{is} \leq Y_m^O, \forall m, (i, s) \in \alpha_m \quad (8)$$

$$X_{is} \leq Z_i, \forall i, s \quad (9)$$

$$\sum_{(i,s) \in \beta_{mt}} X_{is} \leq p^O Y_m^O, \forall m, t \quad (10)$$

$$\sum_{i \in \gamma_n} Z_i \leq p^I Y_n^I, \forall n \quad (11)$$

$$X_{is} = 0 \text{ or } 1, \forall i, s \quad (12)$$


$$Z_i = 0 \text{ or } 1, \forall i$$

Y_m^O and Y_n^I are positive integers

$$D_{is} \geq 0, \forall i, s$$

Zhou, Y., Liu, X. C., Wei, R., & Golub, A. (2020). Bi-Objective Optimization for Battery Electric Bus Deployment Considering Cost and Environmental Equity. *IEEE Transactions on Intelligent Transportation Systems*.

Measure of Environmental Equity -- E_i

- Intention: To benefit the disadvantaged population suffered most from air pollution when deploying BEB.
- Measurement: Maximize environmental equity  Maximize weighted population
 - **Weights**: Pollutant (PM 2.5) concentration.
 - **Population**: low-income population.

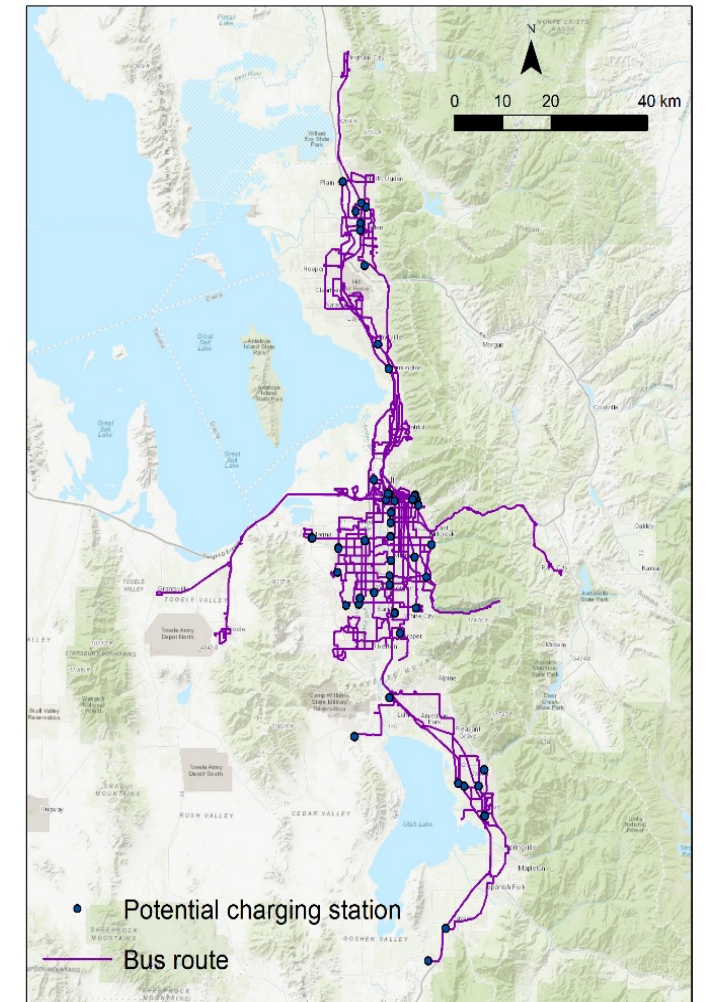
Ensure that the places where low-income population suffering the most from unhealthy air quality could receive priority in environmental benefits

Study Area

- UTA runs 467 diesel or CNG buses serving 121 routes on weekdays

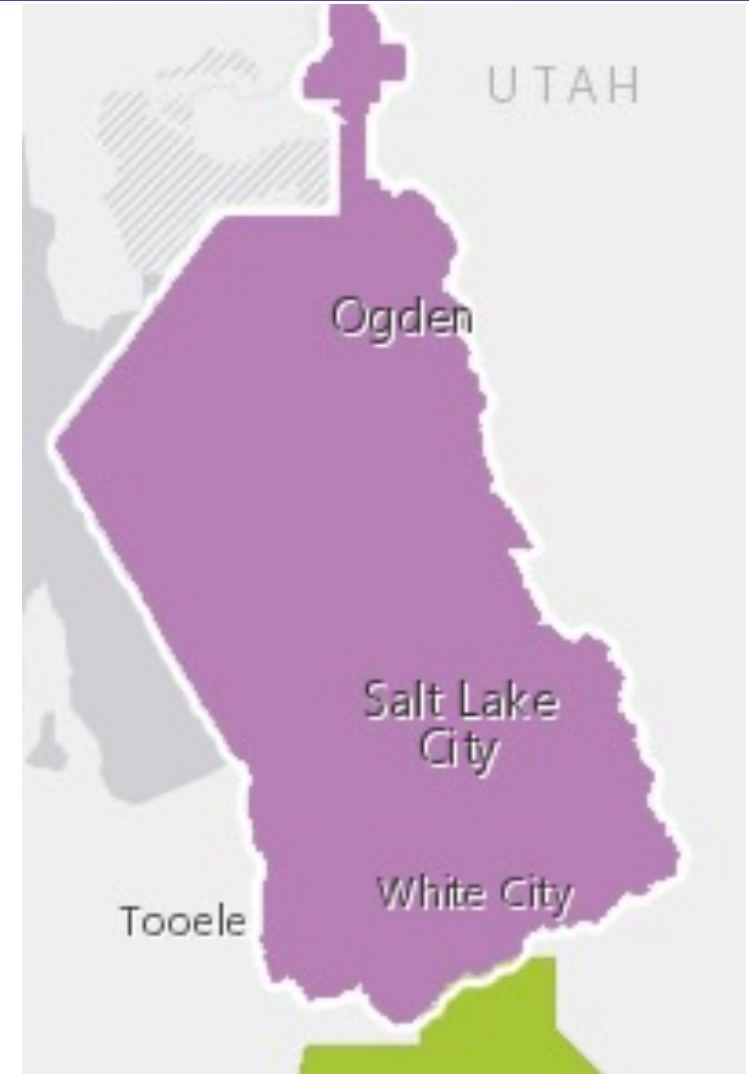
New Flyer's XE40

- Range: 62-200 miles depending on intensity of battery usage
- On-route charging 10 minutes
- **334** buses among 467 that are eligible for BEB replacement



Low-income Population

- Data is retrieved from Metropolitan Planning Organizations (MPOs) in Utah for year 2019.
- Low-income group is classified according to 2010 Census income groupings (\$0 – \$34,999).
- The data is produced at TAZ level.

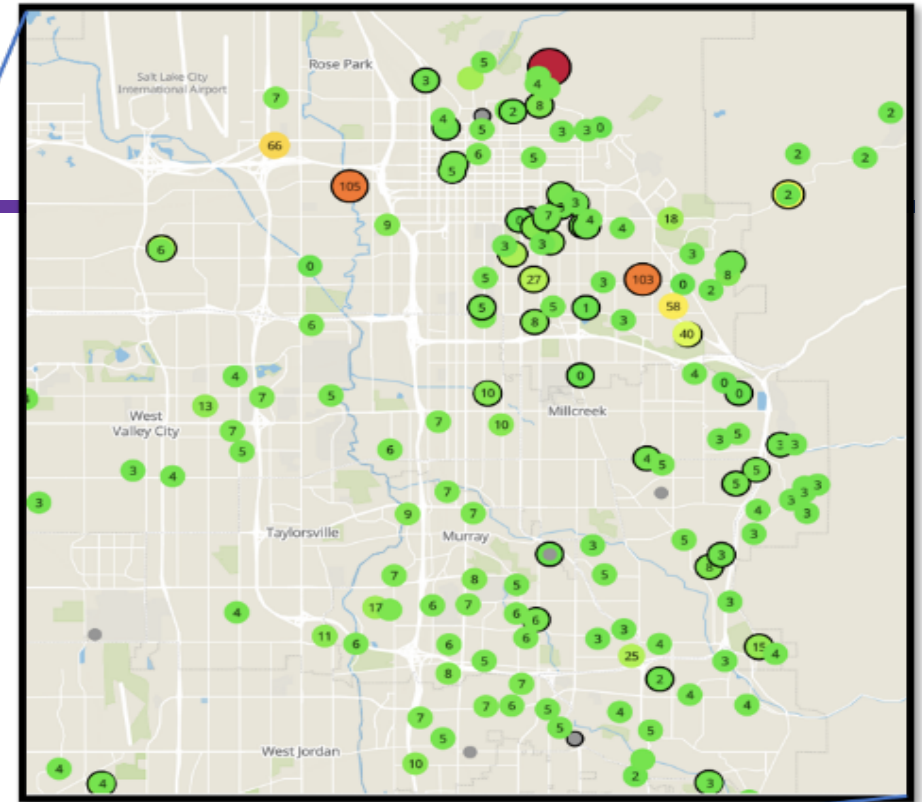
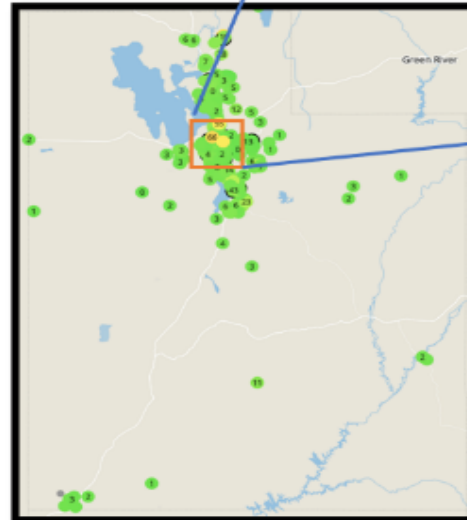


MPO Boundaries

3

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- PM 2.5 Concentration: Source



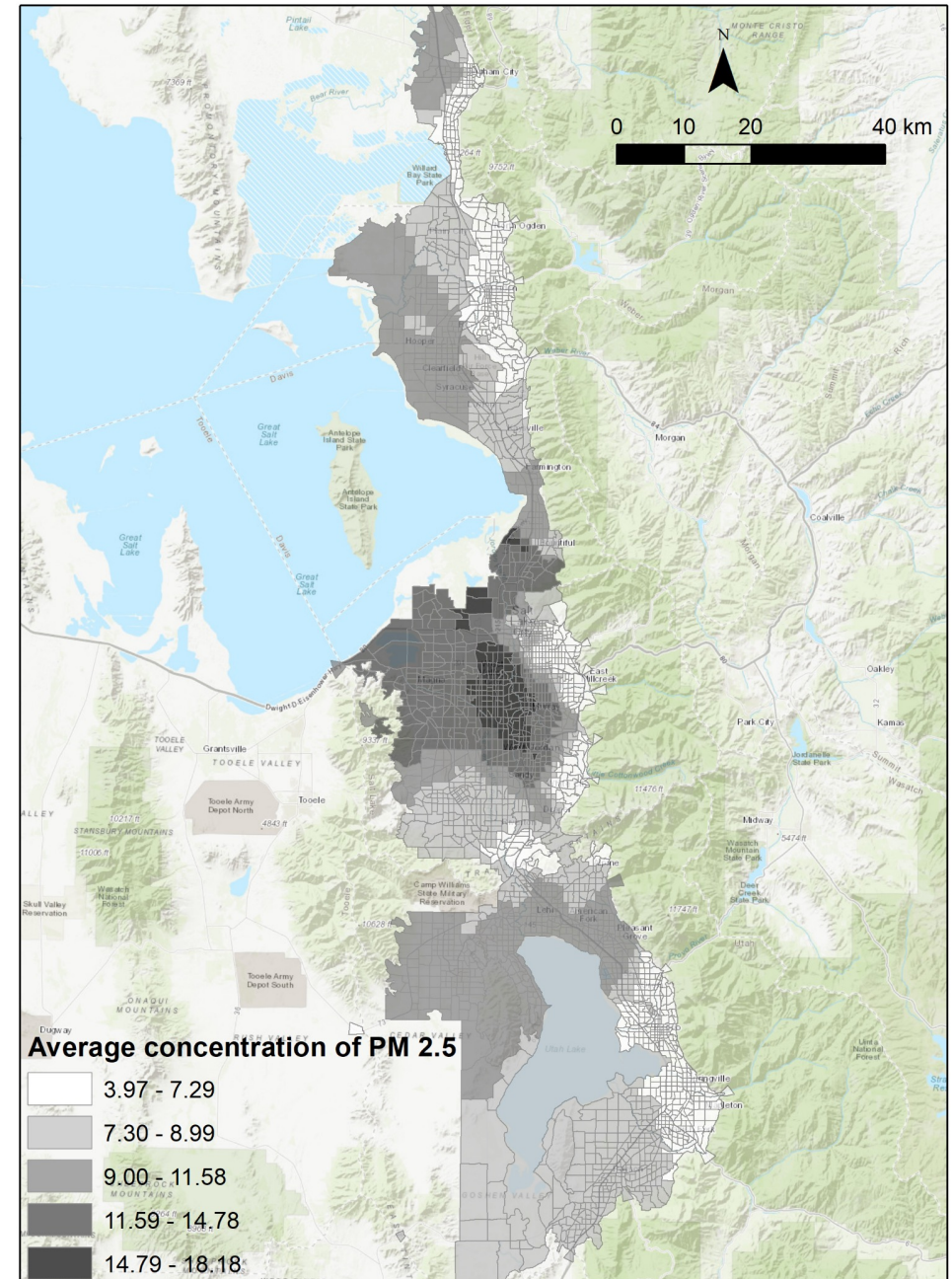
PurpleAir Air Quality Monitors in Utah.

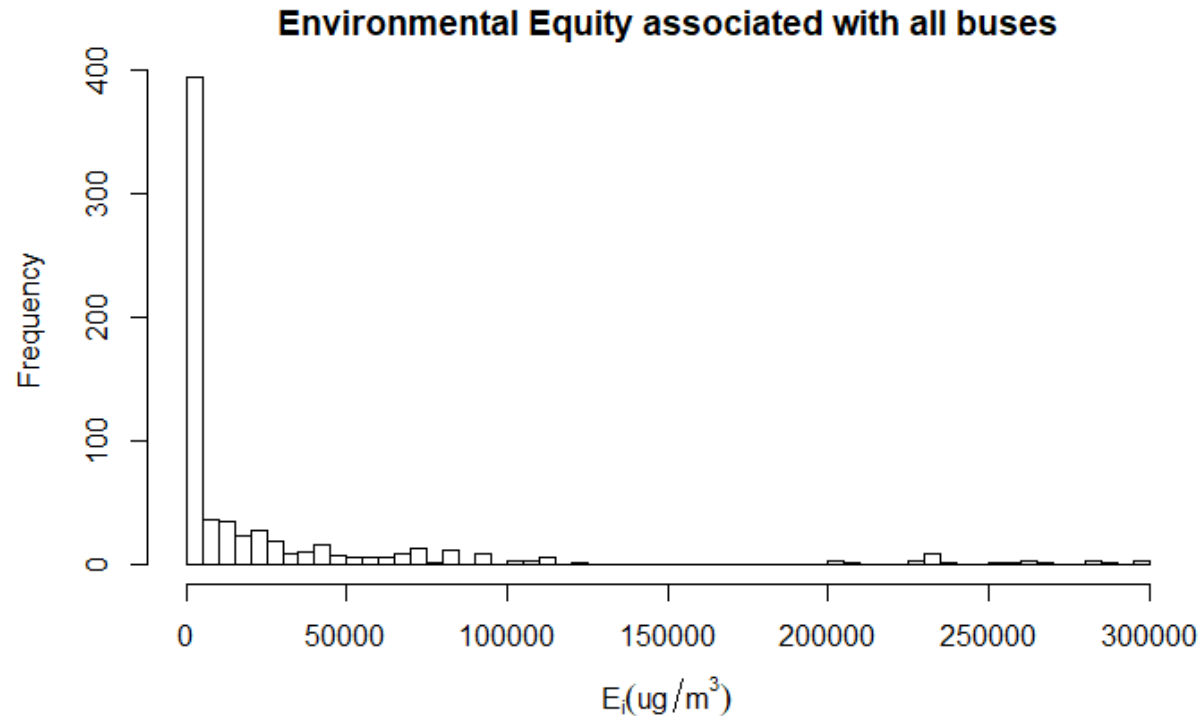
3

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- PM 2.5 Concentration: Result

Averaged at TAZ level

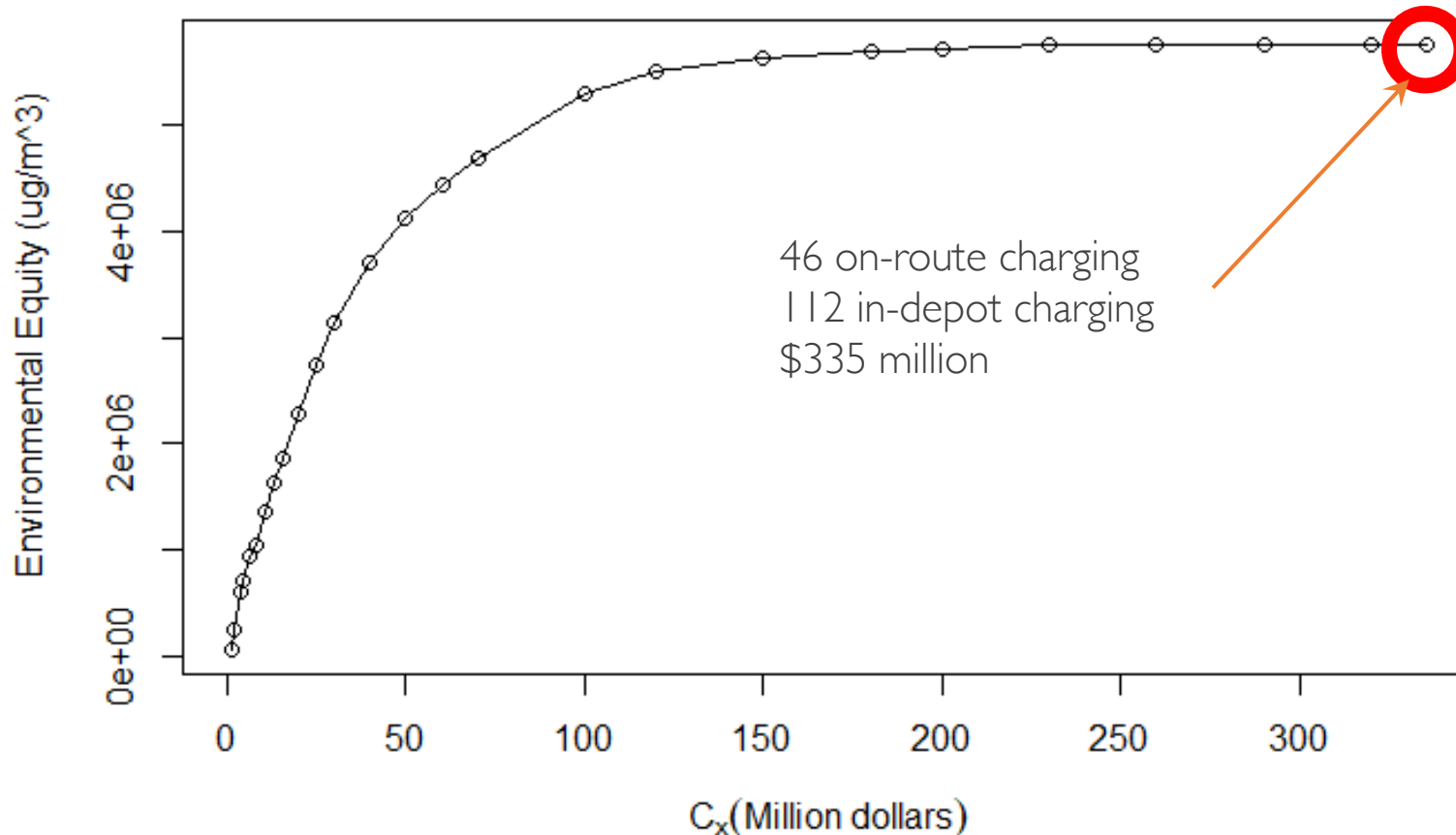




Environmental equity associated with 90% of buses are below 25,000 ug/m^3

- **Highly Imbalanced.**
- **Major contribution comes from a few buses.**

Trade-off between Cost and Environmental Equity



In-depot charging: 3 BEBs
simultaneously, \$350,000
On-route charging: 1 BEB
only, \$1,000,000
XE40: \$790,000

334 buses for replacement

3

Application 1

BEB deployment plan when budget is set at \$25 million

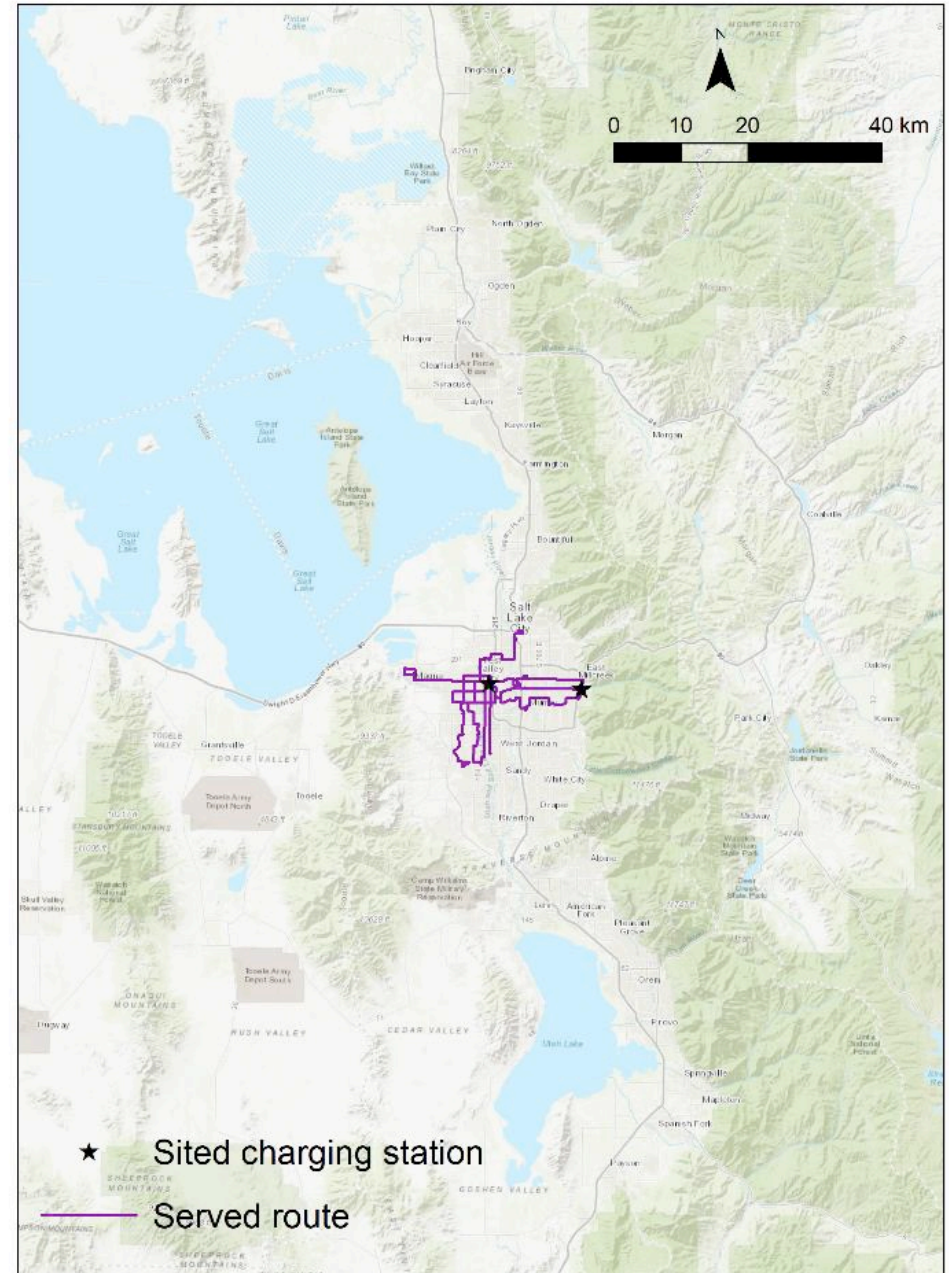
26 BEBs

2 on-route charging

9 in-depot charging

West Valley Central
Station and
Millcreek

The daily mileage of the buses ranges from 161.89 miles to 263.33 miles with an average of 202.98 miles



3

Application 2

BEB deployment plan when budget is set at \$60 million.

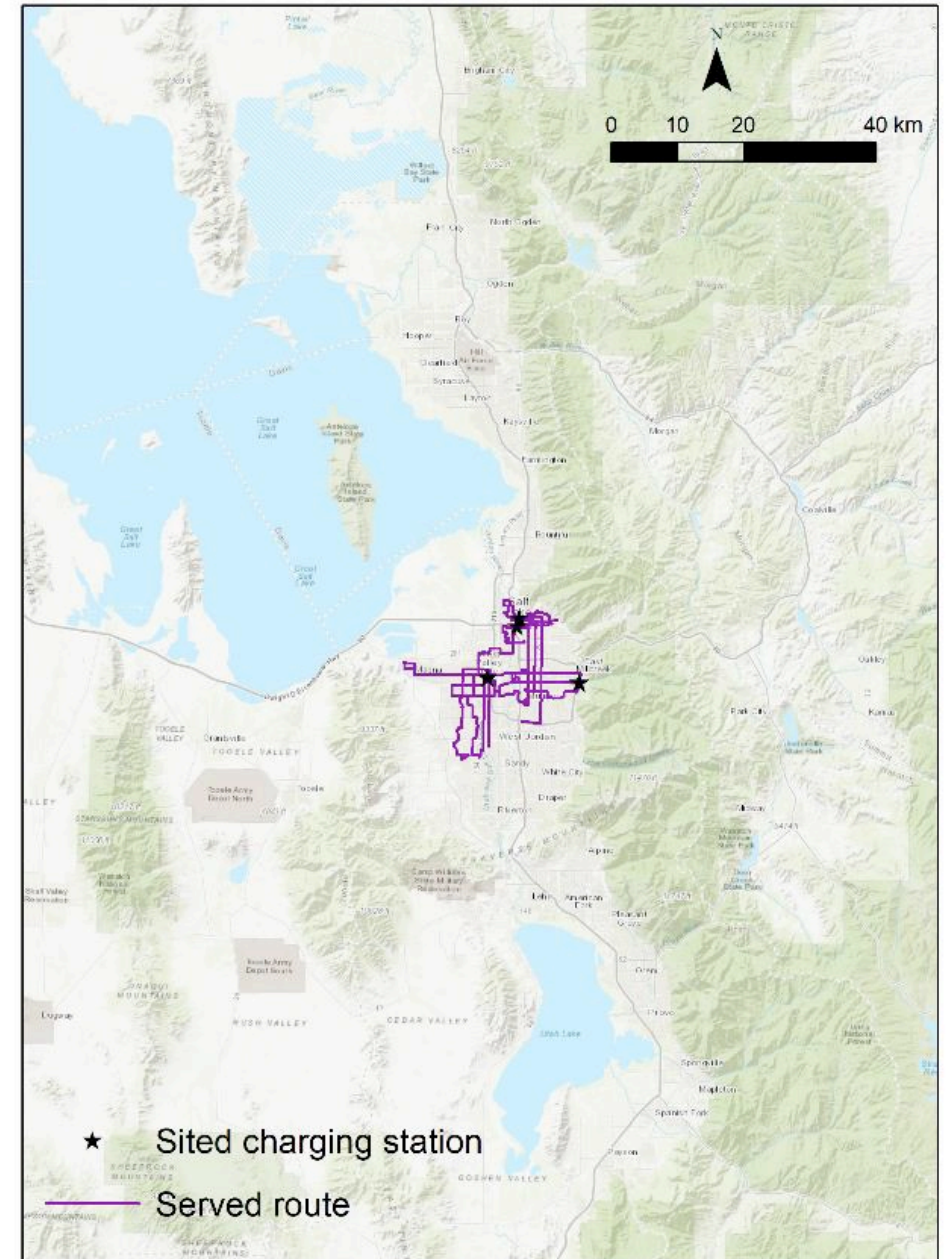
63 BEB

5 on-route charging

21 in-depot charging

West Valley Central
Millcreek, and North
Temple, SL Central

The daily mileage of the buses ranges from 62.78 miles to 263.33 miles with an average of 176.2 miles



3

Application 3

BEB deployment plan when budget is set at \$120 million

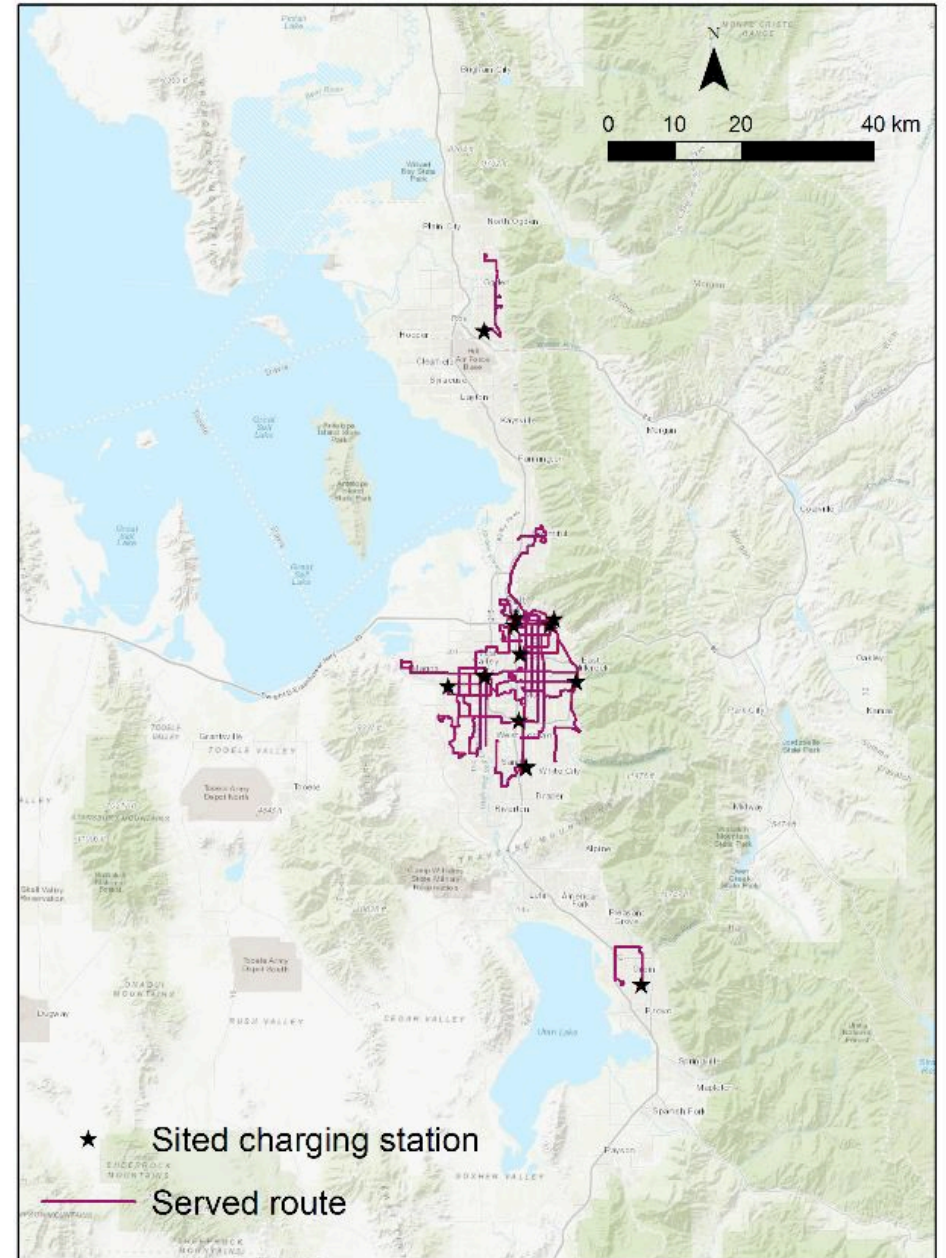
122 BEB

14 on-route charging

41 in-depot charging

West Valley Central
Millcreek, and North
Temple, SL Central,
Murry, Ogden, Orem

The daily mileage of the buses ranges from 62.78 miles to 263.33 miles with an average of 170.52 miles





Introduction

**Previous
Effort**

Visualization



**NITC
Project**

```

1  # #####
2  # Project      UTA Analysis
3  # (c) copyright 2016
4  # Organization University of Utah
5  #
6  # @file       fileHandler.py
7  # Description  Read file and write output files
8  # Author      Yi Ou / Yongjian Mu
9  # Date        9/15/2016
10 # #####
11 import ...
12
13 # Constant Var
14 type_xlsx = .....".xlsx"
15 type_xls  = .....".xls"
16 type_shp  = .....".shp"
17 type_txt  = .....".txt"
18
19 # #####
20 # @brief      Create writable excel file with table
21 #
22 # @param      tablename  Table name
23 # @return     file handler and table
24 # #####
25 def excelWritableCreate(tablename):
26     file = xlwt.Workbook()
27     table = file.add_sheet(tablename)
28     return file, table
29
30 # #####
31 # @brief      Save excel file with name
32 #
33 # @param      file        File handler
34 # @param      filename    Filename
35 # @return
36 # #####
37 def excelWritableSave(file, filename):
38     file.save(filename)
39
40 # #####
41 # @brief      Write cell to excel file
42 #
43 # @param      table      Current table
44 # @param      row        Current row
45 # @param      col        Current col
46 # @param      value     Value to write
47 # @return
48 # #####
49 def excelWritableCell(table, row, col, value):
50     table.write(row, col, value)
51
52 # #####
53 # @brief      Parse txt file as input data
54 #
55 # @param      filename    Input file name
56 # @return     File data
57 # #####
58
59 def _parseTXT(filename):
60     print("Start parse input file " + filename)
61     data = open(filename, "r")
62     return data

```

Ele Bus Replace Analysis

Please choose the bus stop input shape file

F:/Project/BEB/WORK_PART/Main/input/BusStops_UTA/BusStops_UTA.shp

Please choose the bus route input shape file

F:/Project/BEB/WORK_PART/Main/src/BusRoutes_UTA/BusRoutes_UTA.shp

Please choose the UTA runcut xlsx file

F:/Project/BEB/WORK_PART/Main/src/UTA Runcut File Aug2016.xlsx

success...

| Applicable bus | No needed charge in routes | Can't charged in routes |
|----------------|----------------------------|-------------------------|
| 302 | 114 | 51 |
| 144 | 8 | 0 |
| 52 | 2 | 0 |
| 302 | | |

WEEKDAY

SATURDAY

SUNDAY


Please choose the output directory:

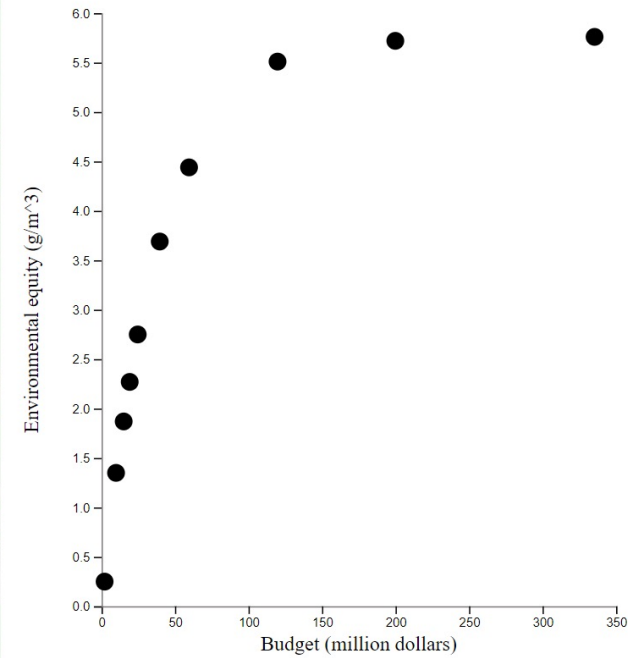
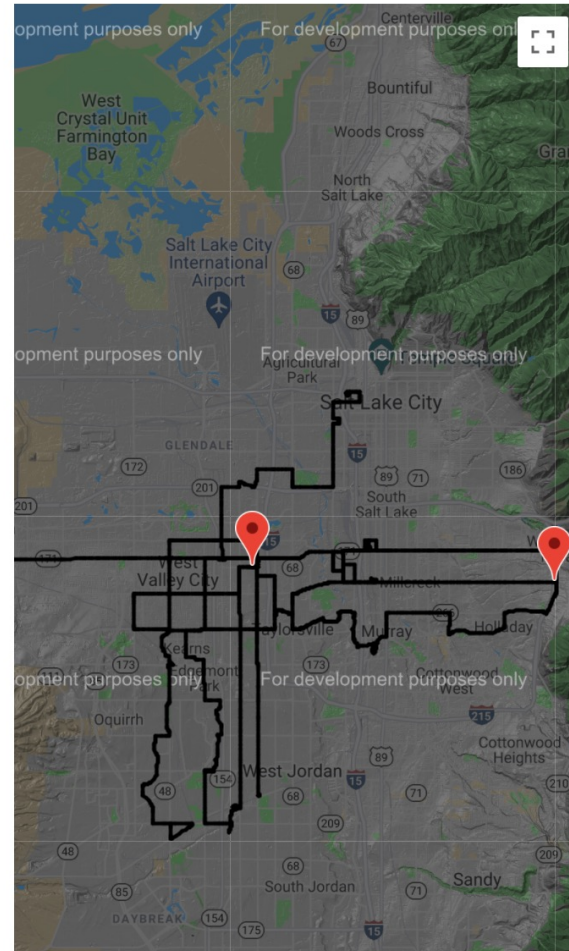
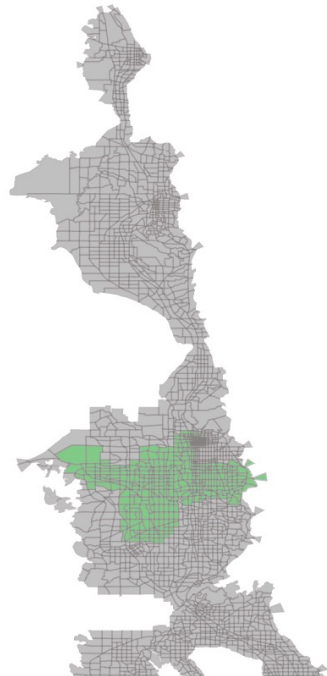
F:/Project/BEB/WORK_PART/Main/ouput

output bus types xlsx

<https://duskdeep.github.io/>

Battery Electric Bus Deployment in the Greater Salt Lake Region

Traffic Analysis Zones (TAZ) 





At the initial deployment phase, charging stations and BEBs can be selected at highly dense service locations - a **favorable choice** for locations with larger population and job density that are serviced by high density transit network



As number of BEBs increases, the expansion results in a **wider** coverage of the network, extending to outskirts, to serve low-density service areas with fewer number of buses



Transit agencies would be able to make planning-level decisions based on their **short- and long-term strategic goals** (e.g. how many BEBs are needed in the next 5, 10, and 20 years) and resources (budget level in the next 5, 10, 20 years) to find the investment tipping point



The model can be extended to incorporate additional goals other than budget and environmental equity achieved such as maximizing service area, fuel efficiency, robustness of the system, etc.