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Documentary Proposal (Budget)

Ernest Bonner

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This project is sponsored by Metro 7--an Oregon 501(c)3 Organization. (See Attachment 3 for a copy of its current financial statements, along with the names and primary affiliations of its Directors, and a copy of its most recent determination letter from the IRS). Contact for Metro 7 will be Ernie Bonner, at (503) 284-2816. (See Attachment 4 for Ernie Bonner resume).

Project Budget:

The project budget for conducting and transcribing the oral histories, plus maintaining the web site would be \$8,400 annually, with some minor increases to be expected in the future--for a total estimated budget over the next 5 years of just under \$50,000.

The total budget for the 4 videos would be \$300,000. They will be produced as the funds become available.

<u>Transcription of the interviews</u>: Transcription of the tapes should cost about \$250 per interview. An additional \$50 per interview will be needed for miscellaneous expenses associated with each interview (purchae and duplication of audio tapes, duplication of tapes, postage for example). At an average pace of 20 interviews per year, we would need \$6,000 a year for each of the next 5 years.

Ernie Bonner has already contributed almost \$1,000 in cash and 200 hours of time to the project. He would agree to continue scheduling and conducting the interviews at no cost to the project, for the next year or two. Beyond that, another volunteer or additional funds will be needed. The Oregon Historical Society would be employed to transcribe the tapes, secure review of the transcriptions from the interviewees, and produce the final transcripts. (See Attachment 5 for a supporting letter from Jim Strassmeier of the Historical Society).

Maintenance of Web Site: Design and construction of web sites can cost as much as you want to pay. Professional fees for design and posting can vary from \$25/hour to \$70/hour in Portland, depending upon how skilled the professional is. Currently, Ernie Bonner is maintaining the site at his Teleport location. For a site with extended capabilities (as might be needed with a busy, complicated set of pages) the costs could increase dramatically. It is assumed that total maintenance (fees for the server, weekly updating of the site, and occasional expert assistance) could cost \$300 each month. This assumes a limited site and weekly maintenance.

<u>Production of educational materials</u>: An experienced video producer, with a good idea of the subject material, estimates that each 30-minute video would cost \$75,000, assuming there were few royalties or other fees to be paid for photos, video clips or other copyrighted materials needed for the productions. [See attachment 6 for a detailed outline of the Video Documentary product.].

Administration of the Project: It is assumed that a modest fee of about \$1,000 annually would cover administration costs of Metro 7. Ernie Bonner will furnish his services as needed or desirable for free, but preparation of reports to financing agencies and contributors, plus other administrative tasks will need to be handled by a professional.

If this project is fully financed, I propose we change the name of Metro 7 to PDXPlan.org as a way to complement and support the web page efforts.

I have been gratified by the interest shown in the interviews, and surprised by the demonstrated interest in our web site. I hope we can find the financial support we need to enhance my limited efforts to date—to the end that we all know and better appreciate the place of our past in our present; and that we pledge new efforts to ensure that the next 25 years in Portland will realize a city even greater than the one we are so proud of today.

Respectfully,

Ernie Bonner

Attachments:

1. List of those interviewed so far and those still to be interviewed

2. Home page of pdxplan.org web site.

3. Metro 7 documents: 501(c)(3) documentation, board of directors, recent financial statements

- 4. Ernie Bonner resume
- 5. Jim Strassmeier letter
- 6. Paper on Documentary videos
- 7. Letter to interviewees

	Name	Inter- view?	Trans- cribe?	Edit?	Finally OK'd?	Comments
	Neil Goldschmidt					
	Beeman, Charlotte	Yes				and the second sec
	Buel, Ron	Yes	Yes			
	Capps, Doug					
	Duncan, Angus					
- E	Kottkamp, David			1		
	Peteet, Freddye			1	5	
	Scott, Bill					
	Webber, Alan					
	Welch, Betsy					
_	Connie McCready					
	Lundell, Marjie	1.1.1			1	
	Schlommer, Jennifer			1.		
	Swenson, Jim					
	Wight, John					
	Frank Ivancie					
	Arvidsen, Don					
-	Nickerson, Dwight					
-	Lloyd Anderson	Yes	Yes			
	Amy, Stan	Yes	105			
1	Barney, Don	103				
	Lind, Bill					
	West, Dennis	Yes	Yes			
	Mildred Schurch					Deceased
	Mildred Schwab Linnman, Paul					Deceased
	Charles Jordan	Yes				
10	Kish, David	Yes	Yes	Yes	Yes	
	Street, Anna					
- 34	Lockett, Harvey				1.	
	Engbretson, Peter					
	McKillip, Jim					

Attachment 1: Status of Interviews

	Mike Lindberg					
	Mike Lindberg					
153						
-		1.5				
	Planning and Development					
	Stout, Gary					
	Butler, Doug					
	City Bureau Heads					
-	Mallory, Cowles (Public Works)	3				
-	Hunt, David (PDC)					
	Bergstrom, Don (Traffic Eng.)	1.				
	Bonner, Ernie (Planning Bureau)					
	Johnson, Hal (OFM)					1
	Griffith, Jim (Bldg. Bureau)					
	Kenward, John (PDC)	Yes	Yes			
	Lang, John (Streets)					
	Keefe, Lloyd (Planning Bureau)					
	LaCrosse, LaCrosse (PDC)					
	Blackett, Ranjana (ONA)	Yes				
			1			
	Planning Bureau Staff			<u> </u>		
40	Bacon, Kelly	Yes	Yes	Yes	Deceased?	
	Barton, Rudy					
	Cannady, Dale					
1	Cully, Laila	1.1.2.2.76				
2	Feldman, Susan		14.00			
30	Frost, Frank	Yes	Yes	No. and Co.	1	
	Harrison, Michael				1. S	
	Hofferber, Terry					
	Hofland, Richard					
	Kramer, Karen	18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
	Lynn, Sheldon					
	Lyons, Michael					
	Mazziotti, Don				North Contraction	
	Moskowitz, Marcia			A Case of		
	Munch, Ernie	Yes	Yes	Yes		
	Nelson, Julie				100	
	Nolan, Tim			1 1 1 1 m		
	O'Hiser, Rod	Yes	Yes			

Vail, Spencer					
Watson, Tracy					
Weisser, Nancy					
Wilde, Dennis					
Williams, Leo					14-
Wright, Doug	Yes			144	
Zahler, Patti		1.1.1			
		100	Carl Same		
Planning Commission					
Barnett, Nick					
Cook, Paul					
Eckton, Peggy			1. A. M. A.		
Gustafson, Marjorie	Yes	Yes	Yes	Yes	
Katz, Mike					
Minden, Gus					
Myers, Hardy					
Rose', Rowland					
Russell, John					
Shannon, David					
Sheldon, Bing	Yes	Yes			
Irotter, O. C.	1.00		1	12-24	Deceased
Voboril, Joseph	1996				10000000
Wessinger, William					
PDC Staff					
Silvey, Don					
Galbreath, Sam					
Holmes, Robert					
Ptld. Development Commission					
Ames, Bob					
Cogan, Elaine					
Scherzer, Louis					
Development Community					
Alterman, Cliff					
Bidwell, Jerry			1.5		
Drake, Mitchell					1
Goodell, Stan				1.0196	
Goodman, Doug					
Labadie, Joe					
Mark, Pete			14 (S) (S)		
Nordstrom's		1.1.1	17.00		
Pollin, Harold					
Saltzman, Harold		1		1	1
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McMath, GeorgeNorman, DickOrringdulph, BudPeck, MarthaPerron, BobPerry, JohnRifer, VernSchleuning, JonShiels, RogerYes	Decease
Norman, DickOrringdulph, BudPeck, MarthaPerron, BobPerry, JohnRifer, VernSchleuning, JonShiels, RogerYes	
Orringdulph, BudImage: Constraint of the second	
Peck, MarthaPerron, BobPerry, JohnRifer, VernSchleuning, JonShiels, RogerYes	
Perron, BobImage: Constraint of the second seco	
Perry, JohnImage: Constraint of the second seco	
Rifer, Vern	
Schleuning, JonShiels, RogerYes	
Shiels, Roger Yes	
Stanich, Si	
Multnomah County	
Baldwin, Bob Yes Yes Yes	Yes
Buchanan, Dennis	
Clark, Don	
Gordon, Mel	
Hupp, David	
State of Oregon	
Bergstein, Len	
Blumenauer, Earl	
Bradbury, Bill	
Cogan, Arnold Yes Yes	
Gustafson, John	
Gustafson, Rick	
Hallock, Ted	
MacPherson, Hector	
Community Participants	
Hope, Valerie Yes Yes	
Cease, Ron Cease, Jane	

Boice, Norm				
Toulon, Nohad				
Landauer, Sally	Yes	Yes		Clinton St. Theatre
Landauer, Robert				
Merten, Charlie		-		
Merten, Betty		- A. 1		
Coleman, Elsa	Yes	Yes		Clinton St. Theatre
Katz, Vera				
Walsh, Tom				
Oliver, Gordon			1.000	
Pintarich, Paul				
Perlman, Lee				
Adamsak, Phil				
McCarthy, Maureen				
Kafoury, Gretchen	5			
Belcher, Allison				
Strachan, Margaret				
Chown, Frank				
Hughes, Anne				
Lenske, Moshe				
Raubeson, Andy				
Lulay, Gil	alian and an			
Ashcraft, Isabelle				
Blosser, Bill				
Gay, Sarah	Yes			and the second second

Attachment 2: Web Site Home Page

Attachment 3: Metro 7 Documents

Attachment 4: Ernie Bonner Resume

Attachment 5: Jim Strassmeier Letter

Attachment 6:

A PROPOSED DOCUMENTARY SERIES ABOUT PORTLAND, OREGON

Portland has an international reputation as a city. People admire both its downtown and its comfortable neighborhoods, its generous public spaces and handsome historic buildings, its attention to pedestrians, its respect for the environment, its comfortable pace and its friendly citizens. Urban planners, experts and officials use Portland as an example of 'the right way' to do things.

Obviously Portland's rise to prominence over the last 25 years did not just happen. It was the result of a series of decisions, by public and private leaders alike, culminating in the Portland we know today.

Documenting those decisions--not just who made them, but why; not just the process in arriving at the decisions, but the environment in which they were made--is the goal of this documentary video series. Such an effort is important for at least two reasons:

a. Many of the decisions shaping Portland today were made 25 and more years ago. People in their twenties today were infants then. Today's high school students were not even born. These younger members of our community will only really understand Portland today if they understand its recent past. Maybe more important, they need to be reminded that Portland 25 years from now is no more and no less than the decisions they are making today and tomorrow. What are they doing to build the Portland of 2020?

b. In a wider sense, the City of Portland (though touted often as unique) is not that different from many other cities in the world in one particular way--all of these cities are what they are today because of decisions made in the recent past. And to that city, it could well be important to document those decisions. Part of the challenge of this project in Portland is to test ways in which documentation can be provided in other cities as well as Portland. [Using "This Old House" and "The New Yankee Workshop" as models, we could forsee weekly shows on television called "Renewing Your City."]

The series focuses on 4 decisions that set Portland apart from other communities:

a. The decision by the Planning Commission to turn down a proposed 12-story parking garage on the block which is now occupied by Pioneer Courthouse Square, which gave rise to the development of the downtown plan;

b. The decision to reject the Mount Hood Freeway through Southeast Portland and to use a portion of the funds to finance MAX (the region's light rail line);

c. The decision to establish an urban growth boundary in the Metro region;

d. The decision to give real power in land use and other decisions to neighborhood planning organizations in Portland.

Each of these decisions will be the subject of a half-hour documentary video (and supporting paper).

There are three discernible groups which would be interested in this series:

a. The faculty of the public and private schools in the region, for presentation to their classes in civics or history or geography or . . . ;

b. The practitioners (world-wide) in urban planning, geography, architecture and other related disciplines (as well as those generally interested in cities) who would be interested in the topic and looking for ways to apply the lessons of Portland to their own city; and

c. Those generally interested in the history of cities, and those specifically interested in the history of Portland, Oregon.

Each of the 4 half-hour videos would cost about \$75,000 to produce. A guarantee of the full cost of production would be sought from foundations or other granting institutions. Sales of the video series, and proceeds from broadcasting revenues would offset a portion of the cost of the productions.

Production will begin when financing is secured, hopefully before the close of 1998. All four videos can be completed in 2 years.

Ernie Bonner and Jim Swenson will co-produce this series. Jim has had extensive experience in documentary video production, with national awards for his work. Ernie has been involved in amateur community video production for over a decade and has two national awards for his efforts. Both were involved in Portland in the seventies: Jim as the Executive Assistant to Commissioner Connie McCready and as an anchor on local public television broadcasting; and Ernie as the Planning Director for Portland. (See accompanying resumes).

An advisory council of local citizens will assist Ernie and Jim in the production of the series. They will be asked to review draft scripts and story boards; to advise the production team on historic authenticity; and to assist in securing financing for the production.

Attachment 7: Letter to Interviewees

Planning in Portland in the Seventies

Thanks for affording me the opportunity to record some of your remembrances of the Seventies in Portland.

Product of the Interviews: Lintend to develop 3 products out of the recording session. First, of course, is the audio tape. In addition to the tape, I will have a transcription produced, following carefully what is understandable from the tape. Finally, I would like to produce an edited version of the transcript for publication.

[As an aside, I am also looking for photographs taken during the years 1968 through 1980. If you have any, I would appreciate being able to copy them in some manner for use in the published materials.]

The tape and the transcript are meant to be confidential documents, stored and maintained by the Oregon Historical Society. You may place any restrictions you wish on these confidential materials. In the event you specify none, they will be kept confidential until January 1, 2020 (or until the occasion of my death), and then they will be made available for public perusal at the Oregon Historical Society.

The edited version of the transcript is meant to be available to historians, researchers and others who are interested in the comments of those like yourself who were participating in important planning events at that time. As such, it will be published along with other interviews and made available at a price designed to cover the costs of creating and maintaining these oral history records. I may establish some kind of non-profit organization to accomplish this task.

The Process: After concluding the interview session, I will have the tapes transcribed. From that transcript I will prepare an edited version of the transcript-removing my comments from the narration, cleaning up the grammar, and deleting irrelevant or superficial conversation. The intention of this edit is to produce a publishable narrative that includes all of the relevant information that the interviewee wants to be made public. (In fact, in this document you may add material or information that was not included in the original discussion on the tape.)

The edited version of the transcript plus the unabridged transcript and the tapes are then passed along to you, with a request for you to review both the unabridged and edited versions for accuracy and completeness (as you can imagine, sometimes the transcriber cannot exactly understand, or cannot hear, what was said.). Once you complete your review, I make the corrections needed to produce a final transcript and a final publication document.

Two copies of the final transcript are prepared--one to be stored (along with the original tapes in a safe deposit box or other secure place accessible to me) and one to be filed in the records of the interviewee. The tapes and final transcripts accessible to me will be made available to the Oregon Historical Society (with all restrictions imposed by interviewees) by provision of my last will and testament. A copy of the publication document will be made available without charge to interviewees, and at a nominal

price to the general public (enough to cover the costs of transcription and publication) as they are published.

Topics to be covered: In general, the discussions will range widely over urban planning decisions in Portland during the decade of the Seventies. (Actually, most people interviewed are discussing the late sixties and the early eighties as well as the seventies, as much of what was accomplished in the seventies had its origins in the late sixties and much of what was started in the seventies began to bear fruit in the eighties.).

I do not envision writing a book based on these interviews. Certainly, others writing books will find these interviews interesting.

I have posted a web site [www.pdxplan.org] dealing with Planning in Portland in the Seventies. Where you approve, I will include some of the material gathered during these interviews in those pages. Also covered at that site will be major events in planning in Portland 30 years ago, feedback avenues for those who have a good story about planning in those days, and links with other planning-related sites.

And I do have a goal of producing some educational video tapes concerning certain planning decisions in the Seventies which turned out to be so crucial to the City of Portland today. Those decisions, in my opinion, include:

- 1. The decision by City Council to turn down the proposed Meier and Frank parking garage and the subsequent decisions which led to the development and implementation of the Downtown Plan (including the development of Pioneer Courthouse Square and the Tom McCall Waterfront Park).
- 2. The decision to terminate the planned Mount Hood freeway through southeast Portland and to use a portion of the funds meant for that highway to build MAX on the East Side.
- 3. The development of state goals and guidelines for land use planning, the establishment of an urban growth boundary around the Metro region, and the development of a comprehensive plan for Portland under LCDC guidelines.
- 4. The decisions to establish neighborhood planning organizations as major parties to Portland land use planning decisions.

Thanks, again, for agreeing to be interviewed. Your memories and your perspective on planning in Portland in the Seventies will add much to the historical record of this great city. Attached is the Copyright Agreement we will ask for at the conclusion of the Transcript and before publication of the edited version of the transcript.

Respectfully

Ernie Bonner

Planning in Portland In the Seventies

An Agreement

I, ______, do hereby grant to Ernie Bonner copyright to all materials related to my oral history interview listed below. It is agreed that the tape recording(s) and tape transcript shall be restricted as noted below, with access to confidential materials limited to those responsible for conducting the interview, creating the manuscript and providing custody for both.

Limitations on the use of the tapes and transcript are as follows:

It is further agreed that edited versions of the transcripts as approved by the person interviewed, may be offered to the general public upon request as soon as available, and at a nominal price meant to recover the costs associated with the creation and maintenance of the oral history materials. I hereby authorize Ernie Bonner to edit, publish and license the use of the edited version of the transcript of my interview in any manner considered appropriate, and I waive claim to royalties that my be received as a consequence thereof.

Description of materials: Tape recordings and transcriptions resulting from an oral history interview conducted by Ernie Bonner on or about ______.

Interviewee Signature _____ Date _____

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Date