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Designing and Using Virtual Field Environments to Enhance and Extend Field
Experience in Professional Development Programs in Geology for
K-12 Teachers

by

Frank Douglas Granshaw

A dissertation in partial fulfillment of the
requirements for the degree of

Doctor of Philosophy
in
Environmental Sciences and Resources: Geology

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ABSTRACT

Virtual reality (VR) is increasingly used to acquaint geoscience novices with some of the observation, data gathering, and problem solving done in actual field situations by geoscientists. VR environments in a variety of forms are used to prepare students for doing geologic fieldwork, as well as to provide proxies for such experience when venturing into the field is not possible. However, despite increased use of VR for these purposes, there is little research on how students learn using these environments, how using them impacts student field experience, or what constitutes effective design in light of emerging theories of geocognition.

To address these questions, I investigated the design and use of a virtual reality environment in a professional development program for middle school Earth science teachers called Teachers on the Leading Edge (TOTLE). This environment, called a virtual field environment, or VFE, was based largely on the field sites visited by the participants during summer workshops. It was designed as a tool to prepare the participants for workshop field activities and as a vehicle for taking elements of that experience back to their students. I assessed how effectively the VFE accomplished these goals using a quasi-experimental, mixed method study that involved a series of teaching experiments, interviews, participant surveys, and focus groups. The principle conclusions reached in this study are as follows:

1. In a field trip orientation experiment involving 35 middle school teachers, 90.6% of the participants stated a preference for VFE enhanced orientation over an alternative

orientation that used photographs and static maps to complete a practice field activity. When asked about how the VFE prepared them for their field experience, the participants ranked it as most helpful for visualize the location and geography of the field sites. They ranked it lower for helping them visualize structural and geomorphic patterns, and ranked it as least helpful in developing conceptual links between the geology at individual field sites and regional geologic structure and processes.

2. According to workshop follow-up surveys, 23% of the first year participants and 40% of the second year participants used the VFE with their own classes. While factors cited for not using the VFE provided some information relevant to the larger question of technology use in classroom, individual reports of how teachers used the VFE in their classes provided limited information about student interaction with the virtual environment.
3. Interviews with 85 community college students (novices), geologists (experts), and middle school Earth science instructors (teachers) revealed no significant difference in the features of interest selected from a virtual field site. Though experts tended to ask slightly more complicated and higher order questions than the other two groups, there was no statistically significant difference in the questions asked about these features in regards to topical characteristics, cognitive outcome, or cognitive type. In addition to some insights into cognitive differences between these groups, the interviews also provided information about visual selection, perception, and processing which are valuable to VFE scene design.

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Chapter 1 - Introduction

Virtual reality used to aid or substitute for educational field experience is increasingly being discussed in geoscience education literature, as well as appearing with greater frequency in Earth science curricula. However, despite this escalating popularity, there is little research about how and what students learn from such environments, and how what they learn compares to learning in actual field situations. This research examines the development and assessment of a virtual reality environment for a teacher professional development, in an effort to address some of this lack of information.

This dissertation consists of two principle components: This document which describes the development and assessment process, and an accompanying computer CD that contains the virtual environment and teacher and student guides to environment. The general structure of this document is as follows:

- Chapters 2 and 3 provide background on the nature of fieldwork in geoscience research and education, as well as the use of virtual reality in those venues.
- Chapter 4 describes the program in which this research and development took place.
- Chapter 5 explains the structure and development of the virtual environment for this program, as well as the geocognitive issues associated with its design.
- Chapters 6 through 8 explain three experiments created to guide the design of the virtual environment and evaluate its use.

- The final two chapters (9 and 10) are a general discussion of the findings of these experiments, the nature and impact of the development process on the program it was designed for, and potential follow-ups to this type of research and development.

The purpose and context of this research:

The purpose of this research is to determine the impact of virtual reality environments (VRE) on professional development programs for secondary level Earth science teachers. The chief questions in evaluating this impact are:

- 1) Does using these environments prepare teachers for actual field experience?
If so, how do these environments prepare them?
- 2) Does using these environments in teacher education impact the classroom practice of the teachers who use them? If so, what impact does it have?
- 3) How does the design of these environments influence their effectiveness?

Presently there has been little research on these questions. One possible reason for this is that until recently the technology has been beyond the reach of most secondary science teachers and teacher education programs. The few studies that have been done (Tretinjak and Riggs, 2008; Tretinjak, 2004) focus on virtual environments as a substitute experience rather than a preparative tool.

To address these questions, this research involves identifying and examining key issues entailed in designing educational virtual field environments (VFEs). To date I have found very little literature discussing what creates an effective educational virtual field environment. Addressing design issues associated with these environments is particularly

important for two reasons. First, virtual environments are used extensively in geoscience research for data visualization, collaborative analysis, and research planning (Clegg et al., 2005; Head et al., 2005; Dorn et al., 2001; Rasmussen et al., 2000; Xu and Aiken, 2000; Stoker et al., 1997; Xu et al., 1999; Robinson and Richers, 1992). Second, virtual reality is rapidly gaining popularity with geoscience educators as a means of visualization and training (Kelly and Riggs, 2006; Browne, 2005; Boundy and Condit, 2004; Kerridge et al., 2003; Nix, 2002; Hatch and Leggitt, 1998; Beller et al., 1997).

The theoretical and empirical framework of this problem:

Virtual reality is increasingly used in both geoscience education and research. In geoscience research, virtual reality environments (VREs) are used for a wide variety of tasks. These include archiving large amounts of visual data; displaying and analyzing remote sensing, geophysical, and geographic data; linking these data with visual human scale data; displaying these data across multiple spatial and temporal scales; and promoting collaborative research (Clegg et al., 2005; Head et al., 2005; Thurmond et al., 2005; Dorn et al., 2001; Rasmussen et al., 2000; Xu and Aiken, 2000; Xu et al., 1999; Robinson and Stoker et al., 1997; Richers, 1992). In geoscience education, VREs are used to prepare students for conducting fieldwork and provide proxy experiences when it is not possible for students to actually visit a particular field site (Kelly and Riggs, 2006; Browne, 2005; Boundy and Condit, 2004; Kerridge et al., 2003; Nix, 2002; Hatch and Leggitt, 1998; Beller et al., 1997).

Until recently, the principle limiting factor to using VR technology in introductory geoscience courses has been the expense and the technical complexity of VR

systems. Nearly a decade ago, VR was limited to personal viewing systems such as bulky display visors and control gloves, or group viewing systems such as stereoscopic viewing “caves” and theaters (Pimentel and Teixeira, 1993). In each case, the technology was generally too expensive and unwieldy to be used in K-12 and lower division collegiate Earth science courses. However, with improvements in desktop computer technology, the increasing prevalence of computers in classrooms, the rapid expansion of the Internet, and the explosive growth of geospatial viewers, relatively complex VREs are possible even for classrooms and home users having modest computer technology.

This rapid technological growth has coincided with two conflicting trends; tightening educational budgets and continued interest in hands-on, inquiry-based science curricula (AAAS, 2008; Bransford and Donovan, 2005; Minstrell and Kraus, 2005). In terms of the latter, an emphasis on inquiry in geoscience education should mean an increased emphasis on having students do fieldwork, since fieldwork plays such a significant role in constructing geoscience knowledge. However, tightening educational budgets make it increasingly difficult for teachers to arrange field experiences for their students. Even in those instances where it is possible to arrange field experiences for most students, disabilities may make it difficult for some students to participate in these experiences. A result of this conflict is that field experience is frequently absent from introductory geoscience curricula. It is also important to note that even when field experience is present, that experience tends to be a “Cook’s tour” (direct instruction) type field trip, rather than being inquiry-based fieldwork (Orion, 1989). This latter trend

means that even when students do get the opportunity to go into the field, they do so without getting the opportunity to engage in authentic fieldwork.

Other factors that could influence the inclusion of inquiry-based fieldwork in a geoscience curriculum include the academic backgrounds of the instructors, their familiarity with the geophysical character of the area in which they teach, their experience doing fieldwork, and their experience with inquiry based instruction. Teachers on the Leading Edge or TOTLE, the professional development program of which this research is a part, was designed to address these issues by helping middle school teachers become familiar with their own local (Oregon and Washington) geology. During summer workshops they heard from and talked to researchers investigating this geology. They also became familiar with hands-on inquiry based strategies for teaching about Northwest geology, earthquakes, and volcanoes, and experience some of this geology in the field (See chapter 4 for additional detail about this program). The purpose of the VFE development for this program was to support these goals by providing the teachers with a virtual environment that enables students to investigate some of the geology and geologic hazards research the teachers experienced during the summer field workshops. It was also designed to prepare the teachers in this program for their field experience by familiarizing them with the sites they visited and the activities they engaged in during the visits.

The significance of this research:

The first major benefit of the research described in this dissertation is that it provides insight into the design of virtual reality environments used for geoscience

education. An important aspect of this investigation is that it entails looking beyond the technical issues of creating virtual environments to examine some of the cognitive and instructional issues involved in their design and construction.

Another benefit is that this research contributes to teacher education by demonstrating how virtual reality can augment the field component of field-based professional development programs. Since the stated purpose of the TOTLE VFEs is to enhance and extend the impact of the summer workshops, understanding how these environments influence teacher learning and practice provides teacher educators with a tool for influencing pedagogy.

Finally, this research provides insight into student learning in field and virtual environments, as well as the cognitive aspects of educational visualization. Throughout this project, my working assumption has been that building an effective instructional VFE requires examining how geologic novices learn and solve problems in the field. Building an effective VFE also involves examining how geologic novices and experts interact with various visualizations. In other words, effective VFE design hinges on gaining a fuller understanding of student and expert geocognition. Geocognition is a rapidly emerging field of study that looks at cognition and metacognition as it relates to geoscience learning and research (King et al., 2008; Petovic et al., 2009).

Chapter 2 - Field experience in geoscience education

A critical step in designing and implementing virtual field environments for geoscience education is to first understand what fieldwork is, the role that it plays in the geosciences, its status in geoscience education, and effective models for field education. To do so, it is important to begin with the case for including field experience, whether real or virtual, in the geoscience curriculum. It is also important to understand what happens in professional and educational field experiences as a means of devising guidelines for developing effective virtual experiences. Finally, in order to determine how virtual experiences can be used to enhance actual field experience, it is important to identify the characteristics of an effective educational field experience.

The role of fieldwork in geoscience research

According to a 2009 workforce report published by American Geological Institute (Gonzales et al., 2009), geoscience is the study of the composition, structure, and physical dynamics of the Earth. This definition implies that observing, measuring, and interpreting Earth structures and processes in their natural context is the means by which

much of geoscience knowledge is constructed¹. In one of the classic texts for field geology, *Geology in the Field* (1985), Compton describes fieldwork as having three central components. The first of these is the gathering of data by direct observation and measurement. The second entails organizing these data into representations such as maps and diagrams that enable us to generalize and interpret what we are seeing. The third component involves constructing histories of and proposing causal mechanisms for the structures and processes that are observed. Compton (1985) also states that fieldwork is both operational and philosophical. In other words, fieldwork, like other scientific activities, involves both observation and interpretation. This essential difference is that unlike laboratory or theoretical science, in field science much of the observation and interpretation takes place in a much more expansive, complicated, and fluid arena.

¹ One of the challenges to this argument is that there are specialties within the geosciences within which researchers may do little or no fieldwork (e.g. geochemists, geochronologists, or theoretical geophysicists). Furthermore, with the increasing use of remote sensing technology, some researchers might argue that fieldwork is becoming progressively less important to geoscience research. While the validity of this claim is difficult to determine because no significant research exists detailing the activities of research geoscientists, there does exist significant anecdotal evidence to support the importance of fieldwork in both classic geologic literature (Compton 1985) and geoscience education literature (Butler 2008).geophysicists). Furthermore, with the increasing use of remote sensing technology, some researchers might argue that fieldwork is becoming progressively less important to geoscience research. While the validity of this claim is difficult to determine because no significant research exists detailing the activities of research geoscientists, there does exist significant anecdotal evidence to support the importance of fieldwork in both classic geologic literature (Compton 1985) and geoscience education literature (Butler 2008).

The role and status of field experience in geoscience education

In addition to its importance in geoscience research, fieldwork provides students with a series of cognitive, social, and affective benefits that are best outlined in the Centre for Excellence in Active and Interactive Learning (CEAIL) report on fieldwork (Quinn, 2009). In this report, Quinn (2009) argues that the benefits and value of field courses have been well documented. The report notes that field experience:

- Provides students with opportunities to acquire a variety of procedural skills and work effectively in a team (Moore, 2001).
- Has positive impact on long-term memory due to the memorable nature of the fieldwork setting (Rickinson et al., 2004).
- Provides students with a platform for individual growth and improvements in social skills (Quinn, 2009).
- Reinforces the affective and the cognitive, with each influencing the other and providing a bridge to higher order learning (Nundy, 2001).
- Provides opportunities for instructors to experiment with a wide variety of course delivery methods and the integration of theoretical and practical concepts (Kent et al., 1997). Field experience reinforces abstract topics and higher-level concepts, by connecting theory with practice (Haigh, 1986; Wiley and Humphreys, 1985; Kern and Carpenter, 1986; McElroy, 1981).
- Provides opportunities for instructors to practice techniques that cannot be carried out elsewhere. Field experience can demonstrate phenomena that are not accessible in other settings, can stimulate a high level of understanding and an

attitude of appreciation of different environments (Lonergan and Andresen, 1988).

- Provides learning in the field, offers originality, holism, integration, and contextualization (Lonergan and Andresen, 1988). It also promotes particular cognitive aspects, such as an appreciation of scale (e.g. micro to macro), intellectual application, an appreciation of complexity, and the ability to synthesize and evaluate information (Hawley, 1997).
- Promotes key organizational, personal, interpersonal skills (Thompson, 1982).

Boyle et al. (2007) argue that when field activities are included in the curriculum, students tend to be more positive about their academic work, more confident in working with others and coping with challenges, and they tend to attach greater importance to their work. From this line of reasoning, Quinn concludes in that since successful learning is dependent on motivation, which is in turn dependent on affective response (Biggs, 1999; Kern and Carpenter, 1986), engaging in fieldwork has cognitive as well as affective benefits.

One issue not discussed in the CEAIL report is how field experience might help students develop strategies for dealing with ambiguity. Scientific uncertainty is an integral part of scientific inquiry (St. John, 2010; Kastens, 1995). Paradoxically, uncertainty in science frequently leads to public skepticism about science. This in turn can result in uninformed negative public opinion towards critical fields such as climate science or evolutionary studies. In the classroom, discomfort with uncertainty can translate into debilitating frustration or other negative affect (Margolis and McCabe,

2006). Because of the unconstrained nature of many field situations, fieldwork requires investigators to contend with incomplete data to solve problems having multiple solutions. Consequently, field experience can be a rich venue for teaching students how to deal with uncertainty when solving problems, provided they receive help in developing strategies for dealing with the ambiguity that they confront.

Despite the importance of fieldwork in geoscience research, most K-16 students taking geoscience tend to receive little or no field experience (Gonzales et al., 2009). One potential contributing factor is that here in the United States, geoscience tends to be a relatively minor part of both K-12 and community college curricula (Gonzales et al., 2009). Additional reasons include budgetary restrictions, concerns about safety and insurance liability, effective use of instructional time, the time constraints of working students, and the difficulty of accommodating students with physical disabilities. Several publications from the United Kingdom and Israel, suggest that a lack of field experience in general geoscience education is an international issue that is influenced by many of the same factors that impact field education in the United States (Cook et al., 2006; Smith, 2004; Fisher, 2001; Orion, 1993).

Given this state of affairs, the principle question that advocates for stronger field education must address is “how do students benefit from doing fieldwork?” While indentifying these benefits for geoscience majors tends to be straightforward, identifying them for K-12 students and college non-science majors tends to be more difficult. For many geoscience career track students, field experience is part of their training. However, for students not in this career track, learning to do fieldwork appears to be

irrelevant to their education. Add to this the practical and administrative obstacles to field education mentioned in the previous paragraph, and it is tempting to argue that limited educational resources are best allocated to those students having the “greatest need”, namely the career track students.

The fundamental problem with limiting field experience to career track students is that it runs counter to an emerging emphasis on geoscience literacy for all students. Geoscience literacy, as defined by the Earth Science Literacy Initiative (Wyesession et al., 2010), is a set of basic ideas and skills that characterize an Earth science literate person. Chief among these is that an Earth science literate person has a fundamental understanding of how scientific inquiry works and is able to “do science” in some basic way. “Doing science” (Bransford and Donovan, 2005) means learning and practicing the construction of scientific knowledge rather than simply assimilating a canonical body of knowledge. Since fieldwork is one of the principle ways that geoscience knowledge is constructed, having K-12 and undergraduate non-science students engage in some kind of field experience is critical to their gaining a fundamental appreciation of how geoscience is done, and in getting direct experience with the phenomena that they are studying.

The nature of field experience in geoscience education

Whether or not students benefit from field experience depends largely on the nature of that experience (Orion and Hofstein, 1991). Likewise, whether or not they benefit from virtual field experience should depend on how that virtual experience captures the character of effective physical field experiences. One of the more common modes of field instruction is the “Cook’s tour” field trip, which is an excursion

characterized by field-based lecture with student activity limited to listening, note-taking, and occasional questions (Hawley, 1997). The digital parallel to this is the type of virtual field trip that takes the form of web-based narrative and/or traditional “road logs” (Nix, 1999). While “Cook’s tour” field trips are sometimes regarded as an efficient means of relaying information, they often fail to involve students in doing authentic fieldwork. Furthermore, in a review by Kent et al. (1997), the authors argue that students tend to respond better to fieldwork based on active learning and project-based strategies than they do the “Cook’s tour” approach. The implication of this argument is that virtual field experiences should engage students in something resembling authentic fieldwork, rather than simply being a digital narrative. The underlying important question is “what does instruction involving authentic fieldwork look like?”

In contrast to the “Cook’s tour” approach, Hawley (1997) outlines what he calls an “investigative fieldwork” approach. In this approach, students are encouraged to make independent observations and interpretations. At the same time, instructors must assume greater responsibility for knowing and stating the objectives of the fieldwork, helping students learn the necessary skills for doing the work, structuring the learning experience, and encouraging a sense of student involvement. Accomplishing these objectives means identifying the purpose of an educational field experience and tailoring instruction to that purpose. A scheme that provides insight into this task is the following classification of instructional fieldwork from Compiani and Carneiro (1996):

- Motivational fieldwork designed to stimulate and generate interest in students.
- Illustrative fieldwork designed to show and reinforce particular concepts.

- Training fieldwork to help students develop and practice specific skills and techniques.
- Inducing fieldwork that promotes structured problem solving, scientific method and logical reasoning.
- Investigative fieldwork that stimulates students to carry out their own research.

Field experience in K-12 teacher education

One of the principle factors impacting K-12 geoscience education is the amount and type of Earth science education received by K-12 teachers (NSTA, 2003; NRC, 2000). Teachers generally receive this training in three ways; during their pre-service training, during in-service workshops, and informally as they teach themselves what they need to know. How they learn in each of these venues has significant impact on how and what they teach (NRC, 2000). Consequently, their experience with fieldwork during their pre-service and in-service education should impact whether and how field experience is included in their classes. So the principle questions at this point are as follows:

1. How much is field experience included in K-12 teacher education?
2. What kinds of field experiences take place in pre-service and in-service programs?
3. What kinds of instruction take place during these experiences?
4. What role might virtual field environments play in strengthening field experience in teacher education?

Regarding question 1, no research has been found that provides statistical insight into the number of teacher education opportunities in geoscience in the United States or any other country, let alone the percentage of these programs having a significant field component. Given this lack of basic information, it is extremely difficult to reach any conclusions about how much experience K-12 teachers have with scientific fieldwork (question 2). However, given some of the factors that limit field experience that were discussed in the previous section, there is a strong likelihood that field experiences in pre-service and in-service programs are infrequent and brief. Furthermore, given the lack of statistical information about teacher preparation in geoscience, the nature of field experience is also uncertain (question 3). Though there are numerous references to field-based teacher education programs (Bishop et al., 2009; Kitts et al., 2009; Lee et al., 2009; St. John et al., 2009) where investigative fieldwork is central part of the program, it is highly uncertain whether such experiences are the norm or exceptions in geoscience teacher education. Given the cost and time commitments of these programs, there is a strong possibility that they not common.

Given this state of affairs, the question of the role of virtual reality in teacher education is particularly germane. If in fact, K-12 teachers generally have little or no background in scientific fieldwork, preparing them for field experiences that are part of their education is critically important to increasing the efficiency of what for them is a rare and unusual learning experience. As indicated by research done by Kelly and Riggs (2006), virtual reality could be useful in helping teachers and prospective teachers become familiar with a site before visiting it, thus mitigating a number of novelty effects.

As implied by Quinn (2009), virtual reality based on teachers' field experience could provide them with a way of reviewing their experience thus reinforcing it. Likewise, virtual reality could provide teachers with a way of transferring their field learning to their own classroom by having their students interact with a virtual representation of the field sites they visited. Though the use of virtual reality in these ways is largely unexplored, one group that is actively using virtual reality in teacher education is virtualfieldwork.org (PRI, 2010), an education and outreach project of the Paleontological Research Institute. One of its goals is to create a network of virtual field experiences created by teachers. To accomplish this, the project conducts field-based workshops in which teacher participants are instructed on how to create simple virtual environments and then given time during the workshop to create these environments. This model suggests that creating simple virtual reality environments and/or instructional activities to accompany them could be used to support field-based learning and increase the likelihood that that learning makes its way back into the classroom. At present PRI has yet to conduct follow-up research to test this claim.

Chapter 3 - Virtual reality in geoscience education

Virtual reality defined:

Bowman et al. (2003) define a virtual environment (VE) as a synthetic, spatial world seen from a first-person point of view. One of its chief characteristics is that it is under the real-time control of the user. While VEs are often models of physical places, they can also be representations of abstract data or some combination of the two. A defining characteristic of all VEs is they immerse the user in an environment within which they can freely navigate and in which they have tools to collect and compare data presented by the environment (Rosenblum and Cross, 1997). Though most VEs tend to be limited to visual and textual information, some fully immersible environments also provide users with auditory, tactile, and even kinesthetic information.

The role of virtual reality in geoscience research:

In the geosciences VEs are used to plan field investigations or related development, archive field data, enhance the analysis of field data, or analyze abstract geophysical data sets. An example of a VE used for research is the ADVISER system based in the planetary geology department at Brown University (Head et al., 2005). This system is a walk-in theater used for projecting digital models of planetary landscapes. The theater (Figure 3.1) surrounds users with a continuous stereoscopic image that is located in front, below, above, and to both sides of them. Because the models are interactive, researchers can “fly over” or “walk through” these landscapes, while being

able to measure major topographic characteristics. Head et al. (2005) describe the system as a way that planetary geologists can interact with extraterrestrial landscapes in a way that is similar to how terrestrial geologists interact with outcrops. They make the claim that the system provides a more efficient and flexible means of analyzing data than if the same data were presented on a desktop computer.

Figure 3. 1 – The ADVISOR system in action.

The visualization cave with an interactive stereographic image of Victoria Crater on Mars appearing on two walls and the floor. The person on the left (visible as a silhouette) is holding a calculator like controller. The control features of the controller are superimposed on the image on the left wall.

Another example of a VE used in research is the Cybermapping Lab (University of Texas Dallas) virtual theater that is used to project digital models of terrestrial outcrops (Xu and Aiken, 2000). Like the ADVISER system, the Cybermapping Lab (CmL) Theater allows multiple researchers to navigate through and analyze a selected landscape. Also like ADVISER, the CmL system projects models in polarized stereo on multiple walls so users see visual data in 3-D that surrounds them on several sides. A

distinguishing characteristic of this system is that the models are photorealistic and incorporate data for subsurface structure. Systems of this type are used by both research and exploration geologists to connect surface with subsurface geology.

Virtual reality in geoscience education

Virtual reality and other types of computer simulations are increasingly being used in science education to familiarize students with places and situations, enabling them to experiment with theory, or understand physical systems. Because virtual reality is a type of computer simulation, it is important to discuss its role in geoscience education in conjunction with the use of the other types of simulations in Earth science instruction.

Generically, a computer simulation is a mathematical model of a system that allows users to visualize and predict the structure and behavior of that system over time (Kozma and Russell, 2005). Simulations used for geoscience instruction model Earth systems in such a way that students can watch and manipulate the behavior of those systems with the aim of understanding how natural processes work, and how those processes shape present day structures. Like any computer program, a simulator has an interface that allows users to interact with the model (the input), and has a means of displaying the state of the modeled system. For many simulators, user input consists of data (numbers or words) typed on a keyboard or entered via virtual controls (sliders, buttons, etc.) in a graphical user interface (Jern, 1997). Likewise, the output of these simulators often consists of calculated values shown via tables, graphs, maps, or diagrams.

In the case of a VE, since it is a dynamic representation of 3-D space, the environment itself is both the input and output for the simulator (Pimentel and Teixeira, 1993). Being dynamic, users interact with this virtual space in much the same way that they would a real physical space. In other words, they can move from place to place within it, look in different directions from a single location, measure dimensions, collect samples, and so on. In some instances, these virtual spaces are tied to mathematical models of geophysical systems that cause the virtual space to change over time (Li and Liu, 2003). For example some high-end computer models of thunderstorms involve display systems that immerse the user in the model and given him/her tools to move within the simulation while gathering data such as wind velocity, temperature (Wilhelmson et al., 1990). Traditionally, VEs of this type are synthetic environments, meaning that their representation of a physical space is highly simplified or cartoonish. However, as the speed of computers available to the general educational community continues to increase, this will undoubtedly change.

In the case of Virtual Field Environments (VFE) the virtual space is generated using extensive photography, remote sensing imagery, and other geospatial data. Using this imagery and data means that the virtual space is photorealistic and therefore highly detailed (Figure 3.2). It also means that the virtual space is temporally static, meaning that it tends not to show changes in the physical environments that it represents. But again, with advances in the computing technology available to the educational community, this will likely change in the near future.

Figure 3. 2 – Scene from a Burgess Shale virtual field environment.

This frame is part of a VFE that uses 360° panoramic photography to represent key locations in and near the Walcott Quarry of the Burgess Shale Beds. Users can move from one “viewpoint” to another using the map controller on the left side of the frame and can enlarge selected features in each scene (Granshaw, 2007).

VEs coupled to mathematic models enable users to construct and perform experiments within a digital environment (Bowman et al., 2003). Since both are constructs of the developer/designer, how and what users are able to explore is determined by how they can interact with the digital environment and the design choices of the developer. This means that designer/developers of this type of educational VRE are simplifying geophysical reality to make it digitally and conceptually manageable. The important question in this development is what features and what interactions are necessary to produce an environment in which authentic inquiry takes place. In the book “Electric Worlds in the Classroom”, Slator et al. (2006) distinguish between realism and authenticity in the design of simulations. The distinction that the authors make is that realism involves minutely replicating reality, while authenticity means incorporating

significant details and activities in a simulation or VR, while excluding what is extraneous to what is being taught.

One measure of the educational effectiveness of any simulation is how engaged students are in solving problems while using them. In part, this is an issue of graphic layout or navigational design. If the control structure of the package is cumbersome or media is visually unappealing, student engagement will most likely be low. However, an equally important issue is how they perceive the task that they are being asked to accomplish with the environment. Key here is if they are asked to play a role, or if they are engaging in open exploration. The former is a major theme in the environments developed by Slator et al. (2006). Their group, the World Wide Web Instructional Consortium, has developed a series of web-based science simulations that cast users in the role of geologists, biologists, archeologists, and other researchers. In doing so, they embrace the concept of situated cognition, which is the idea that in the world beyond the traditional classroom ideas, skills, and facts are learned within an environmental context based on their utility and their relationship to other knowledge. By constructing environments in which students play roles, they are striving to provide an authentic context in which learning takes place. An example is Geology Explorer (Slator et al. 2006), an educational game that cast students in the role of geologist/explorers assigned to survey an imaginary Earth-like planet. Other programs developed by this group challenge users to play other roles such as archeologists and economists. In each case, students gather information and solve problems within a pre-defined context. To support

this activity, the programs are integrated with on-line tutorials that provide the user with relevant background information.

In designing virtual environments from a situated cognitive perspective, a comprehensive set of guidelines could be adapted from the textbook evaluation procedure outlined by Project 2061 (AAAS, 2006). This procedure is built around seven categories of questions.

Category I - How does the resource convey an overall sense of purpose and direction that is understandable and motivating to students? Applied to virtual experiences (VE), an effective VE is one in which students have a clear sense about what they are investigating within it, and they can see how the individual tasks they perform within that environment relate to a more global goal.

Category II – How does the resource take into account the background and ideas of the students? Applied to VEs, this relates to how students and teachers are alerted to ideas, skills, or experiences needed to accomplish specific tasks within the VE. Because it is still an emerging technology, assessing previous knowledge is a largely undeveloped aspect of VE use in education. One approach to this might be to provide users with pre-task questionnaires framed as “equipment lists” or “pre-flight checklists”. Such questionnaires could assess students’ content knowledge related to the task they are about to perform, and suggest information files to read, list, or view before proceeding.

Category III – How does the resource engage students with relevant phenomena? The implication of this question for VE design and use is that the choice of what the virtual environment represents and how it represents it, is critical to creating an

environment that is meaningful to the students it is designed for. For instance, a virtual environment based on familiar local sites could prove to be more effective for introducing stream erosion to urban high school students, than an environment representing a distant remote site. Likewise, including virtual data gathering tools (e.g. stream gages) based on familiar technology, rather than technology used by professional fieldworkers, could prove to be more meaningful to these students.

Category IV – How does the resource help students develop and use scientific ideas? In particular how does it include the following?

- *The introduction of terminology within a meaningful context.*
- *The accurate and comprehensible representation of key ideas.*
- *The inclusion of opportunities to demonstrate knowledge*
- *The inclusion of opportunities for using that knowledge in a variety of contexts.*

A sufficiently flexible, and robust simulation or virtual environment could provide students with a variety of options for doing hypothesis construction, experimental design, data collection and analysis, and hypothesis evaluation and revision. It could also provide them with abundant opportunity to demonstrate and use new knowledge. Finally, it has the potential for introducing new terminology by using the terminology as a navigational tool within the environment. For example, in a plate tectonic simulation, the directory to select a tectonic setting to experiment could be a list of names for the major settings.

Category V – How does the resource promote student thinking about phenomena, experiences and knowledge? Does it encourage students to explain their ideas? Do it guide student interpretation and reasoning? Does it encourage students to think about what they have learned? One digital environment that is neither a simulation nor a virtual environment is a collaborative research environment called Dynamic Planet (Prothero, 1995). This environment is an ocean data display and analysis system combined with a sophisticated report publishing system. The former takes the form of a series of interactive maps with which students can access physical data related to the global ocean. The latter component is a report writing/editing/publishing system that encourages on-line peer review of student reports. In this way, Dynamic Planet encourages students to think about what they are learning within that environment in a collaborative context.

Category VI – Does the resource include assessment tasks that require application of ideas? Are some assessments embedded in the curriculum along the way? One of the interesting aspects of virtual environments in which role-playing is involved, is that accomplishing specific tasks is often necessary to progress within the environment. In Geology Explorer (Slator et al., 2006) users progress to different levels of the game by successfully completing designated tasks. For instance to progress to the geologic mapping portion of the game, students must first complete a field survey in which they successfully collect and identify a given number of rocks.

Category VII – Does the resource enhance the science-learning environment by providing teacher content support, and encouraging curiosity and questioning. A strong

point of virtual environments is that they give students the opportunity to “play with” theory and vicariously explore unfamiliar locations or phenomena. If the tasks involved in this exploration are scaled to the abilities of the intended user, and the environment is built with a suitable complexity and flexibility, there is a strong probability that students will be curious about what they can do and see in that environment. The question, however, is how much this curiosity is carried over to the actual locations and phenomena. In other words, is the environment helping students appreciate and understand the place or phenomena that it is representing, or are the students viewing the environment as an end in itself and simply learning computer skills. One possibility for helping students make the connection between the real and the virtual is to design into the environment tasks in the “real world” that parallel tasks done in the “virtual world” of the environment. A slightly different variation of this strategy would be to design “real world” activities that are done in conjunction with “virtual world” activities. For instance, students can use a geologic cycle simulator to identify actual hand specimens, and then use the simulator to determine the relationship between the specimens (Granshaw, 2008).

The issue of providing teachers with content support is probably best addressed by including supplemental background targeted at the level of the teachers of the intended users. Again, because of the relative “newness” of simulators and virtual environments designed for geoscience education, this is a largely undeveloped or absent aspect of what is available. In some instances, the environments are accompanied by a physical / digital teachers manual that contain both additional background and extension

activities. In other cases, developers provide teachers with web-based information that centers on how their environment or simulator corresponds to various state or federal education standards (EdGCM, 2010). Finally, some developers provide no such support, leaving it to instructors to design activities relevant to their students and curriculum topics. Sometimes developers may create and manage a web-based forum where teachers post their instructional ideas as a type of “do-it-yourself” support system.

Virtual reality and field based learning

Commonly in science education literature, virtual reality is characterized as either augmenting or replacing actual field experience. In those cases where it augments field studies, virtual environments are used to prepare students for a field experience or provide them with a way to review the experience. One of the most notable examples of this is the use of GeoWall technology to prepare students in an introductory field methods course for field mapping. GeoWall is a computer-based VE capable of stereo projection of digital elevation data. Consequently users are able to freely navigate through a 3-D representation of a landscape. In an article by Arizona State University geology faculty Kelly and Riggs (2006), the authors describe an experiment comparing the use of GeoWall in a pre-field activity to the use of traditional topographic maps and aerial photography for that same activity. In analyzing geologic maps produced by both groups of students, narrative reflections in field journals, and attitude surveys they found the following:

- The group of students who used GeoWall for the pre-field activity in general scored higher on their geologic maps ($n = 27$, Median = 80) than did the group who used the more traditional tools ($n = 35$, Median = 60) . At an alpha level of 0.05 the mean ranks of these two groups were found to be statistically different ($z = 3.67$).
- Narratives and attitude surveys from the group who had used the GeoWall system indicated that they found the GeoWall system easier to use and that it gave them a more complete understanding of the site than stereo imagery or topographic maps.

In their discussion of the experiment, Kelly and Riggs point out that the small sample size and other constraints severely limited the generalizability of their results. However, despite these limitations they felt that the GeoWall proved to be a useful tool for increasing student confidence and efficiency in the field.

One of the significant limitations of the GeoWall system is its expense and complexity. Though the system is characterized as being more affordable than many commercial stereo viewing systems (Johnson et al., 2007) it remains beyond the financial and technical resources of a great many high schools and community colleges. Much more affordable alternatives are geospatial viewers such as Google Earth™, NASA's World Wind (NASA, 2010), or Lamont-Doherty Earth Observatory's Virtual Ocean (MGDS, 2010). Because they operate on desk-top and mobile computers, are inexpensive, and because they are able to access and display a variety of geospatial data in 3-D, these viewers have become quite popular in both college and pre-college geoscience courses. This popularity is seen in the number of Google Earth™ based lab

manuals published by major textbook companies (Kluge, 2009; Wilkerson et al., 2009) and the prevalence of web sites dedicated to using geospatial viewers to teach geology (SDSU, 2010; Selkin, 2006).

Chapter 4 - TOTLE, the professional development context

TOTLE is a professional development program focused on familiarizing K-12 teachers with the Geology and geologic hazards of the Pacific Northwest. Most recently, TOTLE completed a three years (2008-2010) of summer workshops for middle school Earth science teachers in Oregon and Washington. These workshops were part of a collaborative research project that was funded by the National Science Foundation through the Earthscope program. The following is a list of the participating colleges and universities and the principal investigators in this collaboration.

- University of Portland (Portland Oregon)

NSF Grant #0745692 / Principal investigator – Dr. Robert Butler

- Pacific Lutheran University

NSF Grant #0745681 / Principal investigator – Dr. Jill Whitman

- Central Washington University

NSF Grant #0745526 / Principal investigator – Dr. Beth Pratt-Sitaula

- Portland Community College

NSF Grant # 0745570 / Principal investigator - Frank D. Granshaw

In addition to the principal investigators, the TOTLE core staff consisted of four master teachers and a media developer. The four master teachers were experienced middle and high school Earth science teachers who were involved in planning and conducting the workshops and related events. The media developer was instrumental in

creating a variety of animations, maps, and other visualizations used to present basic volcanic and seismic processes.

Each year the program engaged approximately 35 K-12 teachers (largely middle school) in a weeklong workshop focusing on regional tectonics, earthquake and tsunami hazards, and the research activities of EarthScope in the region. EarthScope is an NSF funded Earth science project that is using geological and geophysical techniques to ascertain the structure and evolution of the North American continent as well as the processes controlling earthquakes and volcanoes (Earthscope, 2009). In addition to attending sessions on these topics and inquiry-based strategies for presenting them to students, the participants engaged in two days of field activities designed to give them first-hand experience with the geology being discussed.

To increase the likelihood that teachers would integrate what they learn into their curriculum, participants were divided into work groups based on geography. During the summer workshop each group was given the task of developing an implementation plan and presenting it on the final day of the workshop. To aid this process, a community college geology or university instructor from their area facilitated each group. In addition to being group facilitators, the team leaders acted as content resource specialists who could help the group members adapt their implementation plan to the geology of the area in which they taught. The instructors were assigned to groups from areas with which they were familiar.

During the three years of the program, all but four of the participants were from public middle schools in Oregon and Washington. The remaining participants taught

upper elementary and high school science, or taught middle school science in private schools. The TOTLE program staff (the four PIs and the Master teachers) selected these participants on the basis of the following criteria:

- *Geography* – Since the first year (2008-2009) was centered in Oregon, preference was given to teachers from Oregon and southwestern Washington. During the following years the program was centered in Washington, meaning that preference was given to Washington state teachers.
- *Grade level* – Though some high and upper elementary school teachers were selected, most of the participants selected were middle school teachers. The rationale for this is that in the Northwest, Earth science is much more common in the middle school curriculum, and involves a greater percentage of the school population.
- *Potential impact of participants on their local school system* - Since maximizing the impact of the program is a high priority for TOTLE, identifying teachers who would have a significant influence on their co-workers and administrators was a major selection criterion. For this reason practicing teachers with at least three years experience teaching Earth science were preferred over less experienced teachers. Other important criteria included relevant professional and community involvement.
- *The Earth science curriculum used by participants* - This was used as a selection criterion since many of the participants came from school systems using district-adopted curricula. Having two or more participants using the same curricula in

the workshop was intended to make it easier for participants to collaborate when implementing ideas from the workshop into their curriculum. Also having knowledge of the curricula used by participants helped the TOTLE team tailor workshop activities to the curricular needs of the teachers.

TOTLE PIs and Master Teachers cooperatively assembled workshop evaluation instruments with an external program evaluator (Steven Ryder – Pacific Research and Evaluation - PRE). These instruments included pre- and post tests given during the summer workshop and participant surveys given at the end of the workshop and during the 2008-2009 and 2009-2010 academic years. While in most cases these instruments were administered on-line, some data were collected via focus groups at the end of the workshop and telephone interviews during the academic year by PRE. Data collected from the pre- and post- tests included knowledge questions about plate tectonics, earthquakes, and Pacific Northwest volcanism, as well as questions about frequency, confidence levels, and strategies for teaching these topics. Surveys and focus groups conducted at the end of the workshop centered on participant reaction to workshop activities, while surveys and telephone conferences conducted during the school year focused on how participants implemented what they learned in the summer workshop. During the first year of the project evaluators from two cooperating agencies, IRIS² and UNAVCO³, conducted additional program evaluation.

² IRIS is Incorporated Research Institutions for Seismology.

³ UNAVCO is a non-profit consortium that facilitates geoscience research and education using geodesy.

A key characteristic of TOTLE was that the region in which the participants taught was used to teach geology. This place-based approach made the inclusion of field experience an essential part of the program. During the summer workshop this experience took the form of two daylong field outings. The first of these involved sites that illustrated seismic hazards, while the second trip involved areas that illustrated volcanic hazards and processes. Each trip was lead by researchers familiar with the locations, as well as the processes and hazards associated with them. During the 2008 summer workshop the seismic hazards day focused on tsunamis on the northern Oregon coast (led by Brian Atwater - University of Washington/USGS and James Roddy - Oregon Department of Geology and Mineral Industries), while the volcanic hazards trip centered on Mount Hood Oregon (lead by William Scott - Cascade Volcanic Observatory/USGS). During the first year the instructional format of these trips was largely a traditional “Cooks tour” venue.

During the 2009 and 2010 summer workshops, the theme and general format of the trips remained the same as that of first year. However, with the change in the location of the workshop, new sites were selected. One of the field days involved investigating tsunami hazards on the central Washington coast (Copalis Beach Washington), while the other day focused on volcanic hazards on Mt. Rainier and surrounding communities (Orting Washington). Furthermore, given feedback from the first year, the instructional format of the field experiences evolved to become more guided inquiry based making use of community college team leaders to guide the inquiry

The current TOTLE program is a follow-up to an earlier program by the same name (TOTLE 2005 – NSF# 0533168). Like the more recent program, TOTLE 2005 focused on both regional geology and middle school Earth science. A major difference is that the summer workshop in the earlier program was twice as long and was largely field-based. While TOTLE 2005 was successful at giving the participants a broad overview of the regional geology and first hand experience doing field geology, it had significant limitations in terms of the number of teachers impacted, the expense of the program, and the question of how the participants could transfer their summer field experience back to their classrooms. To address the first two issues, the length of the summer workshops in the most recent program was reduced to a week. In addition, the number of participants was increased and the percentage of the workshop spent in the field reduced to two days. With these changes have come two issues. 1) How to prepare the participants for their field experience so they derive the maximum benefit given its brevity. 2) Providing the participants with a mechanism for bringing something of this experience back to their own students. It was to address these two issues that the TOTLE VFE was developed and tested.

Chapter 5 - Developing the Virtual Field Environment

The structure of TOTLE VFE:

The TOTLE VFE is a collection of virtual field sites representing all the locations that were visited by each year's participants during the three years of the TOTLE program. Each virtual field site is a set of ground views or "viewpoints" that enable users to move from one point to another in much the same way that they would walk from place to place in the actual setting. Each of the viewpoints are 360° panoramas equipped with overlays for locating and identifying surface features, measuring distances, angles, and compass orientations, viewing stratigraphic interpretations, highlighting indistinct features, and magnifying, measuring, and identifying the components of outcrops and individual hand samples. Each viewpoint can be accessed from a high-resolution aerial view or by clicking on "sign posts" seen from a nearby vantage point.

All the sites contained within the VFE are linked via a series of oblique aerial and satellite views. The views are linked in such a way that they give the user the impression that they are flying to a field location from a near Earth orbit. Each of the aerial views is equipped with a map module having a GIS-like interface that enables the user to locate and identify major features and regions, make comparisons between various types of geographic and geophysical information, and measure distances, compass orientations, and elevations.

The entire environment was built using Adobe Flash. The decision of the platform was made on the basis of the platform's widespread use and its flexibility. In

addition to being a common means of creating web-deliverable interactive content, Flash is a robust tool for creating “data-rich” media. To increase flexibility, the VFE was constructed as a series of interlocking modules that could be accessed from standard web pages or geospatial viewers such as Google Earth™.

VFE design and pedagogical rationale

The design goal of the TOTLE VFE was to create an exploratory digital environment that possesses some of the visual/spatial characteristics of the actual sites on which it is based and enables novice users to practice some of the observation, measurement, and problem solving skills practiced by field geologists. The key to accomplishing this goal was to address several basic questions related to field-based education. Chief among these are the following:

- What constitutes a field study?
- What makes field study an effective means of geologic problem solving?
- What kinds of information are gathered in such a study?
- What principle cognitive processes are involved in geologic observation and problem solving?

Beginning with the first question, geologic field study is the process of observing and interpreting geologic phenomena in their natural context. So while as a form of investigation it does not provide the degree of control over variables that laboratory modeling or analysis does, it does provide a more holistic and complete view of the phenomenon in question. Compton (1985) makes the claim that field studies have several unique advantages in solving geologic problems. The first of these is that Earth

materials and structures are more easily identified when seen in context. He goes on to say that interpretations made in the field can be checked immediately against what they are intended to predict. He concludes his list by saying that studying actual associations of materials and structures often leads to the discovery of new kinds of features or relations. Finally, Compton (1985) states that geologic fieldwork is based on three kinds of information; 1) raw data derived from direct observation and measurement, 2) compositional and structural interpretations, and 3) age relations.

What is inherent in the last statement is that there are a number of cognitive skills that experienced geologists have learned that enable them to go from direct observation and measurement to interpretations of composition, structure, and age relationships. These skills revolve around spatial, temporal, and systemic thinking (Manduca and Mogk, 2006).

Spatial thinking in geology means recognizing physical patterns, classifying objects on the basis of those patterns, making and using maps, and envisioning processes in three dimensions (Kastens and Ishikawa, 2006). For geologic novices the problems that they encounter in looking at geologic features often revolve around filtering patterns from visual complexity, visualizing 3D structures being represented two dimensionally, visualizing 3D subsurface structures based on surface patterns, and thinking on several spatial scales simultaneously.

Temporal thinking in geology means constructing chronological sequences from lithologic sequences and structures while thinking on different temporal scales simultaneously (Dodick and Orion, 2006). In this case, the challenge for the novice is

threefold: connecting geologic events and chronologies to visible geologic features, developing a sense of the large time spans involved in these chronologies, and linking these time spans to the much shorter time spans of directly observable processes.

Finally, systemic thinking means seeing the dynamic and structural relationship between individual, directly observable materials, structures, and processes (Herbert, 2006). While such relationships are often apparent to trained geologists, geologic novices tend to be more immediate and isolated in their thinking.

How these three geocognitive skills were incorporated into the TOTLE VFE design

- *Spatial thinking: Linking spatial scales* – One of the major challenges in a field study is helping students see local settings in a regional and sometimes a global context. This is important not only for helping students understand where they are, but also for helping them understand how processes visible at the human scale are linked to regional and global processes. In the TOTLE VFE users are helped to make these connections by navigating through a series of aerial and ground views arranged to create the impression of flying from a global to a human level. In several of the ground views users can magnify hand samples linking the human level to the microscope (Figure 5.1).

Figure 5. 1 - Spatially hierarchical views from the TOTLE VFE

These views proceed from larger to smaller areas as you move from left to right. Figure 5.1a is an oblique view of Mt. Hood Oregon looking north. Figure 5.1b is a ground view of a location marked on Figure 5.1a. Finally, Figure 5.1c is a close-up of a hand sample of red andesite visible in the previous view.

- *Spatial thinking: Creating spatial maps* – Another challenge for novices in the field is being able to relate what they see on a map to the landscape before them. One aspect of this is being able to translate a two-dimensional representation into a three dimensional environment. Another is being able to recognize and use landmarks to find one's self on a map. Several features of the TOTLE VFE were designed to help students learn to read and create maps. A principle feature of the environment is the map module that accompanies each of the aerial views (Figure 5.2). Each module is built in the form of a simple geospatial viewer that enables the user to identify landmarks, measure elevation, distance, and bearing, and overlay and compare major geographic and geophysical aspects of an area. Since the module is linked to oblique views of a landscape, the user can compare 2D map views of that landscape to 3D renderings of it. Furthermore each of the vantage points contains a local-scale map

that shows the location of that map and is linked to an aerial view containing a map module.

Figure 5.2 - Aerial view with associated map views

Figure 5.2a is an oblique view of Mt. Hood OR looking north. Figure 5.2b is a geographic map of Mt. Hood. Finally, Figure 5.2c is a topographic map of Mt. Hood. The map modules for some aerial views in the TOTLE VFE also contain geologic and geohazard maps.

- *Spatial thinking: Pattern recognition* – Much of geologic fieldwork involves being able to recognize structural patterns in outcrops (e.g. joints, bed contacts, and faults) or the shape of landforms. One of the tasks involved in this is being able to distill patterns from visual complexity. A common example of this in field geology is identifying bedding planes in a sedimentary sequence. While a trained geologist may be able to readily recognize the contact between two sedimentary layers, novices often experience difficulty separating such boundaries from the jumble of fractures, interbeds, and other visual distracters visible in an outcrop. Users of the TOTLE VFE are helped to see structural patterns and landforms by using an “Enhance” option built

into each of the vantage points. This feature enables the user to access an interpretive overlay that highlights major structural features or outlines principle landscape features (Figure 5.3). These layers can be toggled off and on so the user can compare the interpretation to the raw visual data.

Figure 5.3 - Panorama with

enhancement overlay active.

This overlay is highlighting fractures in consolidated rock.

- *Spatial thinking: Measurement* – Like any other form of scientific investigation, fieldwork involves the use of tools to quantify observations (Butler, 2008). Making measurements in the field can be challenging for novices for two reasons: First, the environment is unfamiliar to them (this will be discussed later in the entry on novelty space). Second, the tools are unfamiliar to the novice. This was addressed in the TOTLE VFE design by including a series of in-line tools within each of the vantage point panoramas (Figure 5.4). These tools include a compass overlay for determining bearing, a moveable protractor / ruler for measuring distances and directions on map views, and a “measure” overlay that roughly simulates a transit or electronic total station used for measuring distance and elevation (Figure 5.4).

Figure 5. 4 - Measuring tools built into the TOTLE VFE

Figure 5.4a – Compass-bearing overlay at the base of a panoramic ground scene (viewpoint).

Figure 5.4b – Radial ruler overlay for a map view of the Young’s Bay site near Astoria Oregon.

The ruler is used for measuring both distance and direction from selected points.

Figure 5.4c – Distance / elevation overlays on a viewpoint.

- Temporal thinking: Correlating contemporary environments with stratigraphic sequences* – A major challenge for novices in field situations is to infer from geologic structures the processes that formed them and environments in which those processes took place. A prime example of this is constructing a geologic history from a sedimentary sequence. Accomplishing this when presented with an outcrop involves several tasks. The first of these is recognizing structural and compositional patterns within an outcrop (discussed earlier). The next task involves correlating discrete elements of the sequence with contemporary processes and environments. The third task is arranging those events and environments in their order of occurrence. The final task is constructing the chronology to include not only the order and nature of the events forming the stratigraphic sequence, but also to explain the transition from one event to the next. The TOTLE VFE contains several vantage points showing

prominent volcanic and sedimentary sequences. In addition to the “enhance” feature included in the VFE, there are several vantage points in which modern analogs (plants and depositional environments) are visible within the same scene as a sedimentary sequence (Figure 5.5).

Figure 5. 5 - Sediment sequence from the TOTLE VFE

This sequence is located in a bank of the Niawiakum River of southwestern Washington. Figure 5.5a is a close-up of tsunami related sands sandwiched between a layer of peat and a layer of gray to reddish mud. Figure 5.5b is the same outcrop seen from several meters distant. The green plus sign on the bank marks where the sequence shown is located. In addition to showing the location of the sequence, this image also shows type of environments in which the peat and mud layers were deposited. In other words, the marsh corresponds to the peat layer, while the stream corresponds to the sediment in the upper mud layer. The sand is foreign to this environment, since the nearest source of sand is several kilometers to the west.

Figure 5.5a

Figure 5.5b

- *Systemic thinking: Linking human-scale settings to regional structure and processes –*
Another significant challenge in field education is helping novices understand a field site in terms of the structure and dynamics of the region that it is a part of. While

similar to the issue of linking spatial scales, this task goes beyond geographic location and sense of scale to include visualizing subsurface structure and the geophysical processes active at a site, and understanding that structure and process within a regional context. In the TOTLE VFE this issue was addressed by several of the map modules accompanying the aerial views in the environment. The most extensive of these, the module accompanying the satellite view of the Pacific Northwest, includes a sequence of interactive maps displaying the lithology, tectonic structure, and seismic and volcanic activity of the region (Figure 5.6). By locating one of the field sites in the VFE on these regional maps the user can see where the site fits into a regional geologic context (e.g. the predominant type of rock in the area, the proximity of the site to major faults or plate boundaries, and nearby volcanic activity).

Figure 5. 6 - Screens from the regional map module

Figure 5.6a – Geologic map showing both lithology and structure (distribution of faults)

Figure 5.6b – Tectonic map showing plate boundaries and movement.

Figure 5.6c – Volcanic map showing the distribution of active, dormant, and identifiable extinct volcanoes.

- *Systemic thinking: Modeling and forecasting* – Though computational modeling is generally not a field activity, it does influence what geoscientists see in the field. Field data are often the foundation on which models of Earth processes are built, and are one of the principle means of testing the accuracy of these models. Linking the dynamics and predictions of a model to field data entails the ability to see what is in the field as part of a geophysical system (Herbert, 2006). A number of features were built into the environment to help students see structures and processes in the field in light of models involving them. For instance, in one branch of the virtual environment, there are overlays in the map module for Seaside, Oregon showing flooding extents for tsunamis in 1964 and 1700 (Figure 5.7). Though these extents are largely derived from field data (Peterson et al., 1993), computer modeling of tsunami inundation (Wong et al., 2006) has also been used to define these extents and understand the behavior of the waves during the two events. The challenge in including these overlays was to link the output from these models to what students might observe at the ground level. One way this challenge was addressed was by including overlays in some of the Seaside viewpoints that show the height of tsunami flooding relative to buildings and other landmarks in these scenes (Figure 5.8). A similar strategy was used in the Mt. Rainier and Mt. Hood branches of the VFE. In both instances the map modules for each mountain included volcanic hazard overlays (Hoblitt et al., 1998) based on both field data and computer modeling of associated hazards (Figure 5.9). Again to help students link the model outputs to what might be

observable in the field, several of the viewpoints in each branch included overlays showing the extent of debris flows or other hazards within those scenes (Figure 5.10).

Figure 5. 7 - Inundation extent of the tsunami related to Cascadia megathrust earthquake

This image shows the probable extent of flooding in Seaside, Oregon due to a near shore subduction zone earthquake dated at 1700 AD. The roads highlighted on the map are official evacuation routes. Users can compare the inundation zone to another tsunami in 1964.

Figure 5. 8 - Possible flooding from a tsunami generated by a near shore magnitude 9 earthquake.

This image shows the probable extent of flooding in Seaside, Oregon due to a near shore subduction zone earthquake dated at 1700 AD as seen from the assembly point at one of the evacuation routes in northern Seaside, Oregon.

Figure 5. 9 - Volcanic hazard map for Mt. Rainier

Three principle hazards are shown on this map; pyroclastic and lava flows, debris flows and lahars, and ash fall. Users can isolate and measure the extent of these hazards using the control panel on the left side of the frame.

Figure 5. 10 - Probable depth of an Osceola scale debris flow behind Mud Mountain Dam, Washington

Mud Mountain Dam is a flood control structure located on White River Washington. The light colored area in ground view shows the approximate level of a debris flow of the scale of the Osceola Mudflow.

Other major pedagogical issues addressed in designing the VFE

- *Reducing novelty factor* – When confronted with the complexity of an actual field location, students can easily become overwhelmed. The combination of an unfamiliar setting, the requirement to learn new skills, and the physical demands of a field environment can create a psychological barrier that inhibits students' abilities to

learn in a field situation. This “novelty factor” (Falk et al., 1978; Orion and Hofstein, 1991) is actually a collection of factors involving cognition, geography, and psychology. Cognitive factors entail how familiar students are with the basic concepts and skills they are challenged with in the field situation, and their understanding of how they are being assessed. Psychological factors involve what the students expect from the field situation. Finally, geographic factors include how familiar students are with the field local and its physical environments.

The decision to base the TOTLE VFE on actual field sites rather than create a more flexible synthetic environment like the learning game Geology Explorer (Slator et al., 2006) was based on the need to reduce novelty factors associated with visiting specific field sites. By representing an actual location in a photo-realistic fashion, and by supporting photographic imagery with a series of maps, I sought to create a digital environment that would reduce both the psychological and geographic novelty of the field environment for the TOTLE participants. By including a variety of features such as interpretative overlays and measuring tools, I sought to reduce the cognitive novelty by providing users background about a site and the opportunity to practice tasks that they would perform in the field. Evaluating how effectively the TOTLE VFE reduces these factors was one of the principle aims of the summer workshop experiment (Chapter 7).

- *Data richness versus cognitive overload* – A key issue involved in constructing a VFE is that of realism. Frequent criticisms of virtual environments are that they are

too controlled, and that virtual materials cannot replicate real objects such as rocks (Butler, 2008). Ignoring for a moment the accuracy of these criticisms, they raise an important question about VFE design, this being “What kind of data should be in a VFE and how much should be there?” This is an important question on both a practical and pedagogical level. On a practical level, the more realistic the virtual environment, the more costly it is to build, the longer it takes to build it, and the more sophisticated the computer hardware must be to support it. On a pedagogical level, the issue is one of learning objectives. If students are being asked to accomplish a certain task, what kinds of data do they need to accomplish that task? Another question that harkens back to one of the previously mentioned criticisms is “How much do you want to limit the data contained in a VFE to alleviate some of the ‘cognitive overload’ that many novices experience in field situations?”

Virtual environments such as Geology Explorer (GE) have addressed some of these issues by creating synthetic environments that are not photo-realistic and do not represent particular locations. In the case of GE, this means that a great many landscapes can be represented in the same environment giving it curriculum flexibility and user focus. User focus means that the student’s attention is directed towards specific tasks or concepts rather than being diverted by extraneous detail. In the case of GE and many photo-realistic VFEs, the data contained in the environment are generally limited to visual information, though non-visual data is often included in the form of text describing smells, tactile sensations, or sounds. An additional feature that may be present in these environments is video that illustrates dynamic

processes such as stream flow or rock fall or activities such as scratching a mineral across a streak plate.

The decision to build the TOTLE VFE as a photo-realistic environment was based largely on its purpose, to prepare teachers going into the field and provide them with a vehicle for bringing something of that experience back to their students. The decision of what kinds of visual and non-visual data to include in the environment was rooted in part on the core concepts discussed in the TOTLE summer workshops; these being regional geology and tectonics, Cascadian volcanism and volcanic hazards, and earthquakes and tsunami hazards. These decisions were also based on discussions with field trip leaders as to what imagery and features that they would like to see to support what they are presenting in the field. The challenge in making these decisions was to provide sufficient data in the environment to give it enough curricular flexibility that teachers could devise their own activities and adapt it to a multitude of different teaching situations while avoiding the cognitive overload associated with an exceedingly complex environment. To address this challenge the VFE design process included evaluation of a prototype VFE by 2008 TOTLE participants. A similar evaluation, as well as interviews and curriculum-use surveys was conducted during the 2009 summer workshop.

VFE development within the TOTLE program

The TOTLE VFE was developed during the three years of the TOTLE program. As such, it evolved as the workshop field experiences evolved. It also evolved in

response to feedback from each year's workshop participants as well as input from program staff. The following is a brief history of this development.

- Year 1 (2008) – The first prototype was developed which included sites in Oregon related to the summer 2008 workshop field trips. The workshop participants were introduced to this version of the VFE in a focus group, where they were given time to explore the VFE, and asked to suggest potential uses, feature additions, or architectural changes to the package (Appendix A – Forms 1 and 2). This input was used to modify the Oregon prototype and create the Washington prototype. All the participants were given a copy of the VFE on CD and asked to rank its usefulness in their classroom during the spring 2009 follow-up survey.
- Year 2 (2009) – A second prototype was developed that included sites in Washington related to the summer 2009 workshop field trips. This time the participants were introduced to the VFE in the field trip orientations. Here it was used to familiarize the participants with the sites that they would be visiting. These orientations were designed as an experiment to evaluate the effectiveness of the VFE as a tool for field trip preparation. Again, the participants were given a copy of the VFE on CD and asked to rank its usefulness in their classroom during the spring 2010 follow-up survey.
- Year 3 (2010) – A final version of the VFE was produced by merging and modifying both the Oregon and Washington prototypes. This final version also included a teacher guide and student activity page for the VFE, all of which were included on the

program DVD and website. TOTLE 2010 participants were introduced to the VFE as part of the field trip orientations, as well as during a separate breakout session. All the participants received a copy of the VFE and associated resources on the TOTLE DVD.

While developing the VFE in this manner meant that it became a resource directly related to the goals and activities of the TOTLE program, there were significant challenges to this process. Chief among these were eliciting sufficient feedback on VFE development and assessment from other TOTLE staff, and scheduling sufficient time during summer workshops for conducting evaluations and experiments related to the VFE. Since one of our goals as a teacher education project was to develop a model for future similar efforts associated with the Earthscope program, it is important to understand the impact of these challenges on the development and evaluation of the VFE, as well as their impact on the professional development program of which it was a part.

To gain a more complete understanding of these challenges I met with four members of the TOTLE team to discuss their impressions of the VFE, its development process, and the impact of that development on the larger program. Here are some of the significant ideas derived from those conversations:

- Participants from the first two years experienced the VFE in process (in-line development), while the participants in the final year of the program received a final product (pre-workshop development).

- The in-line development model was advantageous for several reasons. It was tailored to the teachers' field experiences, and it provided them with a model for doing action research. Also, it was engaging to teachers interested in the technology, and it gave them a sense of "ownership" of the final product. This model had disadvantages in that it added to the complexity of the workshop schedule. Furthermore, the development and research activities were sometimes confusing to the workshop participants, and the incompleteness of the VFE was a limiting factor in its use.
- The pre-workshop development model was advantageous in that participants were presented with a complete package that could instantly be utilized. Consequently, the participants could see the full potential of the package, and they could focus on learning using the package rather than being confused by the gaps in it. One of the disadvantages of this model is that there was a lack of room for creativity and contribution. As a result, the participants missed out on potentially instructive aspects of the research and development process, and the developer received no feedback in the development process.

In discussing the advantages and disadvantages of these two development models no consensus emerged in terms of which was optimal. One person preferred the in-line development, while a second person would have preferred a pre-workshop development. The other two staff members suggested that a hybrid approach, where much of the environment development would have been completed prior to the workshop, but that

activity development and associated evaluation and educational research could take place during the workshop.

A potential model for the hybrid development is that of the “Using data in the classroom workshop 2008” held in Portland Oregon (Ledley et al., 2008b). This event was part of the Access Data project (Ledley et al., 2008a) that consisted of a series of workshops that brought together educators with geoscientists, data providers, curriculum developers, and software developers to discuss and develop strategies for using data sets and visualization tools in geoscience classrooms. In addition to participating in plenary and workshop sessions discussing these issues, participants worked together in development teams to design curricula around selected data management, analysis, and visualization tools, as well as providing software developers with input on the continued development of these tools.

An alternate model for the in-line development is that of virtualfieldwork.org (PRI, 2010). This project, previously discussed in Chapter 3, engages K-12 teachers in the design and construction of virtual field environments using low-cost, readily accessible, and simple to use software. The organizers of this effort argue that having the teachers construct these environments not only provides them with a valuable resource, but it also provides valuable professional development experience. Most importantly, the act of VFE creation requires that educators study their local environment with an eye towards engaging students in fieldwork. Furthermore, the VFE documents what they have done towards that end (Duggan-Haas, 2010). To accomplish this, the project conducts several workshops each year at different locations throughout the United States

in which they introduce workshop participants to the geology of selected sites, the pedagogical principles of VFE design, and the technical aspects of design and construction. Participants are also guided through the process of producing their own VFE and supporting activities. The project disseminates the work done by the participants by maintaining a web-based database of virtual field environments.

Chapter 6 - Evaluating Enhancement: VFE augmented orientation and participants' sense of preparedness

Research question

How does the use of the VFE in a field trip orientation impact the participant's sense of preparedness for a field trip?

This question involves the use of the TOTLE VFE to prepare teacher workshop participants for a field experience. Of particular concern is whether using the VFE in field trip orientations reduces the participants' sense of geographic, cognitive, and psychological novelty once they go into the field.

Hypothesis

This experiment centered on providing parallel orientation sessions for the same field trip to two different groups of teachers. In both orientations, participants were introduced to the field site and field trip logistics, and guided through a sample field activity. In the case of one of these groups, participants used the VFE to work their way through the activity, while the other group used paper maps and photographs of the field site to complete the activity. The goal of this experiment was to test the following hypothesis.

Participants who are introduced to a field site using the VFE during an orientation will experience a stronger sense of preparedness during the field trip than those who did not use it in a parallel orientation.

Methodology

This experiment involved providing parallel field trip orientations to two groups of teachers to assess how the pre-trip use of the TOTLE VFE impacted their sense of preparation for the workshop field trips. The experiment was conducted twice during the 2009 summer workshop at Pacific Lutheran University (Tacoma, Washington), once for each of the field trips occurring during the week. During the first day of the workshop, all the participants were asked to submit a consent form and complete a background survey (Appendix A - Forms 3 and 4) to determine their background in geology, scientific fieldwork, and computer usage.

During the week of the workshop the participants attended two field trips. One of these trips was to the Copalis River on the central Washington coast to examine evidence for recent subduction zone earthquakes. The second trip was to Orting and Electronic, Washington, as well as the White River near Enumclaw Washington to examine evidence for recent debris flows originating on Mt. Rainier and civil preparedness for future flows.

The evening prior to each trip the participants received an hour-long field trip orientation. Each evening two different versions of the orientation were conducted concurrently. In both versions, the agenda included a power-point presentation providing background on the field site and logistics of the trip, followed by an activity modeling the type of inquiry activities scheduled for the next day's experience. In one version of the orientation, the teachers in the control group completed the activity using a color photograph of an outcrop that is characteristic of the area that they would visit the following day. The outcrop was either one at the field site they would be visiting the next

day or one that was similar to outcrops appearing at that site. In the other version of the orientation, teachers in the experimental group completed the activity using the TOTLE VFE prepared for that year. In both versions, the activity included a brief introduction to a problem and the tools that could be used to solve it. This was followed by an exploration phase; where participants worked in small groups to address the problem (Appendix A – Forms 5 and 6). The activity was concluded with a whole-group debriefing session during which the participants discussed their results and the activity. At the end of the session, each participant in the experimental group received a CD containing the entire TOTLE VFE. This gave them the opportunity to continue exploring the virtual version of the site that they would be visiting the next day.

Prior to the first session, the teachers in the workshop were divided into two groups. Each group experienced both types of orientation but on alternating days. In other words, the experimental group for the Copalis orientation became the control group for the Orting trip orientation, and visa versa. This was done to ensure that all the workshop participants could compare the two orientation types.

To create the two groups for this experiment two or more working teams were combined. A working team is a group of seven to eight teachers who work together throughout the workshop to produce a curriculum implementation plan for their classrooms. Working teams were assigned at the onset of the workshop based on geography and workshop scheduling factors. The groups were created in this way to minimize the impact of the experiment on the workshop schedule. Though the

participants had contact with one another before and after the orientation, they had no contact with one another during the session.

At the end of the workshop week, all the participants completed a post-activity survey asking them to identify which type of orientation they found most helpful for preparing them for the field trip. This survey also asked them to rank the VFEs usefulness in terms of the following:

- a. Showing them where they were going.
- b. Providing them with a geographic sense of the field site.
- c. Connecting the “big picture” geologic concepts with the geology they saw at the field locations.
- d. Helping them see patterns in the rocks and landscapes observed during the field trip.
- e. Helping them visualize the processes that shaped the landscapes observed during the field trip.

The experiment produced two data clusters, comprised of information on the background of the participants, and measures of their responses to using the VFE for field trip orientation. Analysis of the first data cluster consisted of constructing simple descriptive statistics for participant background which was divided into three categories; academic background in geology, experience with scientific fieldwork, and computer usage. Analysis of the second data cluster involved creating descriptive statistics for orientation version preference and task specific rankings of VFE use in the orientation. While evaluation of the second data cluster was the process most germane to testing the

initial hypothesis, evaluating the first data cluster was critical to testing the validity of these conclusions. Analysis of participant background was necessary to determine the degree of similarity within the entire sample.

Results

Participant background

With a sample size of 35, 28.6% of the sample had a degree in geology or a related science. Of these ten people, two had graduate degrees, with the remainder having completed undergraduate degrees. The majority (57.1%) of the participants had only one or two geology courses in college. A small percentage (14.3%) had no college courses in geology (Table 6. 1).

Table 6. 1 - Academic Background in geoscience

The college coursework of the TOTLE 2009 participants divided into four categories. “r” is the number of participants in each category, while “%n” is the percentage of the total group in each category (n = 35).

	r	%n
None	5	14.3%
One or two courses in college	20	57.1%
I have an undergraduate degree in geology or a related science	8	22.9%
I have a graduate degree in geology or a related science	2	5.7%

When asked about experience with scientific fieldwork (Table 6.2) the majority (51.4%) had only introductory field experience in college courses. A minority (8.6%)

reported doing some fieldwork professionally. The remainder of the sample reported having no experience (14.3%) or having only informal experience (25.7%).

Table 6. 2 - Experience with scientific fieldwork.

TOTLE 2009 participants experience doing scientific fieldwork divided into four classes. “r” is the number of participants in each category, while “%n” is the percentage of the total group in each category (n = 35).

	r	%n
None	5	14.3%
Informal experience (e.g. reading a map while hiking, nature photography, rock collecting, etc.)	9	25.7%
Introductory field experience in college (e.g. field trips, class field projects, etc.)	18	51.4%
Professional experience (e.g. doing scientific fieldwork for a thesis or dissertation, for professional research, or for a company).	3	8.6%

Finally, in regards to computer experience (Table 6.3), more than 90% of the sample reported using a computer daily or near daily to access the internet via a web browser, send and receive email, do calculations with a spreadsheet, or write reports with a word processing program. Among the least cited uses were teaching students to use a spreadsheet or word processing program, teaching students to create multi-media presentations, or using Google Earth or some other spatial viewer.

Table 6.3 - Participant computer experience

The response of the participants to the question how often do you use a computer to do the following? a) Access the Internet with a web browser. b) Send and receive emails. c) Do calculations with a spreadsheet. d) Write reports or some other type of document with a word processing program. e) Teach students to use a spreadsheet or word processor. f) Develop multi-media presentations. g) Teach students to create multi-media presentations. h) Use Google Earth or some other type of geospatial viewer. The first two columns show the whole group average and standard deviation for each application, while the following columns show the number of participants (r) and the percentage of the total group (%n) who selected each frequency for each questions. Frequency ranges from (0) never to (4) daily. n = 35

Q	Ave	Stdev	#0		#1		#2		#3		#4	
			r	%n	r	%n	r	%n	r	%n	r	%n
a	3.89	0.53	0	0	1	2.9%	0	0.0%	1	2.9%	33	94.3%
b	4.00	0.00	0	0	0	0.0%	0	0.0%	0	0.0%	35	100.0%
c	3.66	0.76	0	0	0	0.0%	0	0.0%	8	22.9%	26	74.3%
d	3.71	0.52	0	0	0	0.0%	1	2.9%	8	22.9%	26	74.3%
e	2.14	1.14	0	0	2	5.7%	14	40.0%	11	31.4%	3	8.6%
f	2.70	0.97	0	0	3	8.6%	8	22.9%	16	45.7%	6	17.1%
g	1.87	1.20	0	0	4	11.4%	12	34.3%	9	25.7%	2	5.7%
h	2.10	1.06	0	0	7	20.0%	10	28.6%	13	37.1%	1	2.9%

Results of the post-activity survey

When asked which type of orientation was most helpful in terms of preparing them for the field trips, 90.6% of the sample identified the version that included using the VFE (Table 6.4). When asked to evaluate the VFE in terms of helping them with key geocognitive tasks the participants ranked it highest in terms of geographic tasks.

More than 80% of the participants rated it as either 3 or 4 (Table 6.5) in showing them where they were going and helping them see patterns in the rocks and landscapes observed during the field trip. The ranking range was from 0 to 4, with 0 being not helpful and 4 being extremely helpful. They rated the environment as least useful in helping them visualize the geologic processes shaping the landscapes observed during the field trips. Over 6% of the sample claimed that the VFE either was not helpful (0) or was only marginally helpful (1) in helping them visualize geologic processes, with 75% ranking it as either a 3 or 4. This was the only task receiving a rating of 0 from any of the participants, and it had the lowest percentage of the participants ranking it as either a 3 or 4.

Table 6. 4 - Participant response to the VFE augmented field trip orientation.

The number of participants (r) receiving the VFE augmented field trip orientation for each of the two field trips during the 2009 summer workshop. The third table shows the participant preference for style of workshop. %n is the percentage of the total sample (n = 33) represented by each “r”.

What type of orientation did you receive for the Mt. Rainier field trip?	r	%n
The orientation that included the VFE.	16	48.5%
The orientation that didn't include the VFE.	17	51.5%

What type of orientation did you receive for the Copalis Beach field trip?	r	%n
The orientation that included the VFE.	17	51.5%
The orientation that didn't include the VFE.	16	48.5%

Which type of orientation was the most helpful in terms of preparing you for the field trip?	r	%n
The orientation that included the VFE.	29	90.6%
The orientation that didn't include the VFE.	3	9.4%

Table 6. 5 - Participant response to how the VFE prepared them for workshop field trips.

Participant rankings of the VFE in terms of how it prepared them for each of the workshop field trips in terms of the following:

- Location – Visualizing the location and route of the field sites.
- Geographic sense - Visualizing the geographic organization of the field sites.
- “Big picture” geology – Understanding the link between the geology visible at the field site and regional geologic structure and processes.
- Pattern recognition – Extracting structural patterns from complex outcrops and landscapes.
- Process visualization – Visualizing the processes that shaped the geologic structures and landscapes visible at the field site.

	0	1	2	3	4
Location	0.0%	3.0%	6.1%	27.3%	57.6%
Geographic sense	0.0%	3.0%	12.1%	18.2%	60.6%
“Big picture” geology	0.0%	3.1%	15.6%	31.8%	43.8%
Pattern recognition	0.0%	3.0%	6.1%	36.4%	48.5%
Process visualization	3.1%	3.1%	15.6%	34.4%	40.6%

Discussion

Before examining the results of this experiment it is necessary to point out a major source of error. One difficulty I experienced in this project was to balance the demands of a research and development project with the demands of a large multi-faceted teacher education program. Because of scheduling changes that took place during the workshop, the time necessary for orientation proved to be insufficient for the activities that were outlined. Consequently, the time that the participants had to complete the

assigned practice activity using the VFE was significantly abbreviated. Participants were asked to compensate for this by taking time later that evening to individually explore on the VFE branch that included the field site that they would be visiting the following day. It is uncertain how many of the participants availed themselves of this option.

Hypothesis

Participants who are introduced to a field site using the VFE during an orientation will experience a stronger sense of preparedness during the field trip than those who did not use it in a parallel orientation.

A significant majority of the workshop participants (90.6%) stated a preference for the VFE-augmented version of the orientation. When asked how the VFE prepared them for their field experience, they ranked it highest in terms of providing them with a sense of location (where they were going) and the geography of the field site. They ranked it lowest in terms of helping them visualize processes. Based on these results, the use of the VFE to prepare for field trips was most useful in reducing geographic novelty. The lower ranking for process visualization indicates that using the VFE was less helpful in reducing cognitive novelty. What is uncertain is the degree to which its use reduced psychological novelty since the experiment included no mechanism for assessing this.

Implications of these results for VFE design and geocognition

The results of this experiment provide insight into the design features described in Chapter 5 in terms of how effectively they support the geocognitive skills outlined in that same chapter. Based on these results (Table 6.5), the VFE was ranked most effective in

supporting spatial thinking and least effective in terms of encouraging systemic thinking. The participants gave the lowest ranking to process visualization and linking “big picture” to local geology (both regarded as systemic thinking skills). No data regarding temporal thinking were derived from the survey since there were no related questions asked in the post-activity survey.

The extent to which the VFE supported each type of thinking is understood by looking at three factors; the complexity of each geocognitive skill, how it was supported by the environment, and the amount of experience the participants had with the environment specific to each skill.

Complexity

Regarding the questions about task-specific usefulness that were asked in the post workshop survey, those that involved systems thinking⁴ are the most complex. This is in large part because spatial thinking and pattern recognition involve immediate, visual, and static phenomena (Kastens and Ishikawa, 2006), while understanding Earth systems involves visualizing both complex spatial characteristics and dynamics (Herbert, 2006). Spatial thinking is complex in that it includes the translation of two-dimensional representations or the visualization of internal structure (Kastens et al., 2009; Kastens and Ishikawa, 2006; Piburn et al., 2002), and pattern recognition can be difficult where patterns have poor resolution or complex (Kastens and Ishikawa, 2006). However, learning systemic thinking provides an even larger challenge for novices since it

⁴ The systems thinking related questions are those involving “Big picture” geology and process visualization.

incorporates both spatial and temporal thinking to understand the elements and the relationships between the elements of a geophysical system (Bice, 2006; Ben-Zvi and Orion, 2005). Given the difference in the complexity of these two skills, it is reasonable to assume that the design features that would support systemic thinking would need to be more complex than those supporting spatial thinking, and would require more time to master.

Support by the virtual environment

The VFE was designed to support spatial thinking in two ways. First, individual viewpoints were all accessed from a set of spatially hierarchical aerial and satellite images. Second, movement between one viewpoint and another was possible via a GPS-like navigation panel accompanying each viewpoint. In some instances, users could move between viewpoints using “signposts” included in the scene, while simultaneously watching their position change on the navigation panel. These features were designed to provide users with a link between the regional and local context (linking spatial scales) as well as a sense of location (creating spatial maps).

The principle way that the TOTLE VFE supported pattern recognition was through the use of overlays, in particular what is referred to as the “enhance” layer. This layer is a translucent mask that can be superimposed onto each viewpoint, highlighting materials, structural features, and fluid levels. One of the challenges of building these layers was addressing a question asked about educational geoscience visualizations by Rapp and Uttal (2006), “Does a particular visualization improve (or hurt) learning?”

With regards to designing the enhance layer, this question has three facets; the first being the purpose of the enhancements, the second being their complexity, and finally their specificity. Whitmeyer et al. (2007) provide insight into these facets when they discuss the criteria used in designing visualizations to support learning about tectonic rock cycles. Chief among these criteria is that their visualizations were built to support inquiry rather than simply illustrate ideas, as is the case with many illustrations that appear in professional publications. To accomplish this meant taking into account four factors (Figure 6.1); the nature of the learner, the task the learner is to accomplish using the visualization, the graphics used in the visualization, and the text imbedded in it. The key implication of this is that learner and learning tasks are paramount in the design of graphics and text, with text being a supportive rather than a primary role.

Figure 6. 1 - Conceptual diagram of the relationship between learners, pictures, texts, and the learning tasks. From Whitmeyer et al. (2007) after Weidenmann (1989)

Like the animations developed by Whitmeyer et al. (2007) the TOTLE VFE was built to support inquiry instruction⁵. This meant that scene enhancements were designed to provide data to help users interpret the geology of the scene rather than presenting them with a completed interpretation devised by a professional geologist. It also meant that the complexity of the overlays is significantly less than what might appear in a professional interpretation. Consequently, overlays frequently delineate general types of material (e.g. consolidated rock vs. unconsolidated rock and sediment) rather than specific formation names. Finally, like their visualizations, text included in the enhancements was designed to support graphics, rather than the graphics illustrating the text.

The task of incorporating systems thinking into the TOTLE VFE was considerably more complex. There are two aspects of the environment that are important here. First is the inclusion of simple geospatial viewers with both aerial and satellite views. Second is the inclusion of modeled results in (e.g. Tsunami inundation extents and volcanic hazard ranges) in several of these viewers. Both aspects enabled users to isolate, compare, and analyze specific characteristics of an area across multiple spatial scales. In essence, these aspects allowed them to distinguish the structural elements of geologic systems and to examine the dynamics of the relationship between them. Theoretically, this should have aided the TOTLE 2008-2009 participants in visualizing

⁵ Though the VFE was built to be flexible enough to support open constructivism in which students define both the questions and methodology for an investigation, it was created primarily for guided inquiry in which a set of questions are given and a constrained data set is provided, but the solution for the inquiry is not defined. Additional discussion of this issue is included in the teacher's guide accompanying the VFE (<http://multimedia2.up.edu/Physics/TOLE/VFEs/>).

the processes shaping the geology of the sites that they visited. However, the results of the post-activity survey indicate that this was one of the areas where the VFE was least effective. Though there are a number potential factors involved this outcome (see the following section), one important structural issue is how the VFE presented dynamic relationships and model results.

Though the photography for the TOTLE VFE was accumulated over a period of four years, there was no attempt to create time-lapse sequences representing changes in areas or specific locations. Consequently, despite its spatial interactivity the VFE is a temporal “snap-shot” rather than a dynamic representation. Even in those places where geospatial viewers include modeled tsunami inundation and volcanic hazard extents, these are single frame outputs from other models (Hoblitt et al., 1998; Scott et al., 1997; Wong et al., 2006) rather than the outcome of a model that the user is able to manipulate. Consequently, the VFE gives an incomplete view of the geophysical dynamics it is representing. This severely limits its utility as a tool for teaching about systems from an inquiry approach, as does the fact that users view model results rather than manipulate models and then observe the results.

A possible solution to this dilemma would be to incorporate the code for simple mathematical models into the appropriate geospatial viewers within the VFE, or replace static model results with a few selected animation sequences derived from research models. In the latter case, users would be working with a pseudo-model that gives them the impression that they are controlling an actual mathematical model. The principle advantages of such a feature are as follows:

- 1) It incorporates the manipulation of variables into the VFE. This is one of the hallmarks of model-based systems education (Gilbert et al., 2000; Herbert, 2006).
- 2) Integrating simple mathematical models into the VFE links modeling with physical locations, thus reducing the level of abstraction inherent in common educational modeling programs such as STELLA (Bice, 2006; Bice, 2001).

Experience specific to each skill

The final factor influencing the outcome of the alternative orientation experiment is the type and amount of experience that the participants had using the VFE in ways related to spatial thinking, pattern recognition, and systems thinking. Changes in the 2008-2009 workshop schedule reduced the time available for the practice field activity from 30 to 15 minutes. This time limitation occurred in both version of the orientation. To compensate for this, the participants were provided with a copy of the VFE on CD and encouraged to independently explore the parts relevant to next day's field trip. Again, it is uncertain how many of the participants completed this assignment.

The impact of this time restriction should vary with the complexity of the geospatial skill supported by the VFE. Based on the assumption that tasks involving more complex skills are more time-consuming, it is highly probable that tasks involving systems thinking will take more time than those involving spatial thinking or pattern recognition. Consequently, one reason for the lower ranking of the VFE in terms of systems thinking skills is that the participants either did not have sufficient time to investigate relevant aspects of the VFE, or to engage in activities utilizing them. Upon

reexamining the practice field activities in which the VFE was used (Appendix A - Forms 5 and 6), another factor became apparent, namely which skills were involved in each activity. Though the activities involved different locations, they were parallel in that that they focused largely on observation, description, and pattern recognition. Spatial thinking was involved in the VFE version of the activity in that participants had to navigate to the target field site to complete the activity. Following the activity they were briefly introduced to the geospatial viewers included with each of the aerial views. This, in addition to a Power-Point-aided lecture, were the principle direct ways in which they were introduced to the systemic aspects of Northwest geology.

Chapter 7 – Evaluating Extension: The impact of VFEs on teacher classroom practice

Research question

The process described in this chapter entailed evaluating the impact of the VFE on the participants' classroom practice. Performing this evaluation meant addressing the three following questions:

- 1. Were the VFE's used in the participants classrooms?*
- 2. If so how were they used, how frequently were they used, and how did the students react to them?*
- 3. If not, why not? What technical, institutional, or pedagogical issues prevented the participants from using the VFEs.*

Methodology

These three questions were addressed using post activity and post-workshop surveys given to the 2008 and 2009 workshop participants. The results of the post activity surveys, given at the end of each summer workshop, were used to determine if and how participants intended to use the VFE in their classrooms. The post-activity surveys (Appendix A – Form 7) were instruments specific to the VFE that were administered during the last day of each workshop. The results of the post-workshop

survey were used to determine if and how the participants actually used the VFE with their students or colleagues, as well as factors affecting this use.

The post-workshop survey for the VFE was a set of questions that were imbedded in a program survey that was sent to each year's participants between six and eight months after the summer workshop. The program surveys were compiled and administered by Pacific Research Inc., an external evaluator hired by TOTLE to provide both formative and summative evaluation (Pacific Research and Evaluation, 2009, 2010). During both years, the questionnaires asked teachers to rate each educational resource provided to them in terms of how frequently they used it. If they did not use a particular resource they were asked why they did not do so. In the 2008-2009 survey, participants were simply asked how frequently they used the VFEs and then asked for comments. In the 2009-2010 survey, the participants were asked these same questions. However, they were also asked to elaborate on how they used the VFE if they did use it, what they used it for, what the students' reactions were to using it, and what factors prevented them from using it if they did not use it with students. Questions about frequency of use and students' reactions were structured as a Likart scale, while the remaining questions were formatted as multiple-choice questions. With each question, participants were encouraged to elaborate via a brief narrative.

Results

Table 7.1 is a summary comparison of intended to actual use of the VFE by the 2008 and 2009 workshop participants. In both years more than 50% of the teachers stated that they intended to use the environment in their classrooms, meaning that more participants said they intended to use the VFE than said they might or did not intend to use it. Though no one in the first year said they would / could not use it with their students, in the second year (2009) approximately 9% stated that they did not intend to use the package with their students. These three participants stated that they either were not teaching a course where they could use the VFE or they did not have technology necessary for their students to use it.

In contrast to the intended use, approximately 23% of the 2008 participants stated that they used the VFE at least once with their students. In 2009 the percentage reporting that they had actually used the environment had risen to 40%. A significant characteristic of these data sets is the number of participants who failed to complete either the post activity or workshop follow-up surveys. In 2008-2009 and 2009-2010 there were 34 and 35 participants respectively. During 2008-2009, 70% of the participants completed the post-activity survey and 85% responded to the follow-up survey. In 2009-2010, 94% completed the post-activity survey, while 57% responded to the workshop follow-up survey.

Table 7. 1 - Intended versus actual use of the VFE for instruction.

<i>Yes</i>				<i>No</i>		<i>Maybe</i>	
<i>Intended use</i>	<i>n</i>	<i>r</i>	<i>%n</i>	<i>r</i>	<i>%n</i>	<i>r</i>	<i>%n</i>
<i>2008</i>	<i>24</i>	<i>14</i>	<i>58.3%</i>	<i>0</i>	<i>0%</i>	<i>10</i>	<i>41.7%</i>
<i>2009</i>	<i>33</i>	<i>17</i>	<i>51.5%</i>	<i>3</i>	<i>9.1%</i>	<i>13</i>	<i>39.4%</i>
<i>Actual use</i>	<i>n</i>	<i>r</i>	<i>%n</i>	<i>r</i>	<i>%n</i>	<i>r</i>	<i>%n</i>
<i>2008</i>	<i>29</i>	<i>7</i>	<i>23%</i>	<i>22</i>	<i>77%</i>		
<i>2009</i>	<i>20</i>	<i>8</i>	<i>40%</i>	<i>12</i>	<i>60%</i>		

Table 7.2 summarizes how the 2009-2010 participants used the VFE in their classrooms. Questions asking the participants to describe how they used the environment were not included in the 2008-2009 follow-up survey for reasons mentioned in the methods section of this chapter. Of the seven teachers who reported using the environment, six used it with students, either as a lecture / presentation tool (86%), a replacement for a field trip (43%), or for specific lab activities (14%). Three of these teachers used it as presentation tool with colleagues, parent groups, or administrators.

Table 7.2 - Reported uses of the VFE. Cited from the 2010 workshop follow-up survey.

r is the number of respondents citing each use, while %n is the percentage of the total number of respondents (n=20) represented by each r.

Reported use	r	%n
As a presentation during a lesson / lecture	6	86%
As a replacement for a field trip	3	43%
To show colleagues, parent groups, or administrators where you went during the TOTLE workshop	3	43%
For specific lab activities	1	14%

When asked about the level of engagement the students exhibited when using the VFE, 67% (n = 4) of the teachers who used it with their students said they were enthusiastic and engaged, one (17%) said they were mildly interested, and one said that they were unable to determine their level of engagement. When asked about the problems that the students seemed to encounter, these same teachers reported the following:

- The student had problems getting a sense of scale or location as they moved from one view to the next (33%, n=2);
- I was unable to determine (33%, n=2);
- The students had problems seeing the links between ground view and regional geology (17%, n=1);
- The terminology or images in the VFE were too complicated (17%, n=1);
- Other problems (17%, n=1).

In both years, a significant majority (60% to 70%) of those completing the follow-up survey reported not using the VFE with their students. During both years participants were asked to identify the factors that prevented them from using the environment with their students. In 2008-2009 lack of time in the curriculum was reported as the major impediment, while lack of time to review / learn the background necessary to use the VFE was the major reason cited in 2009-2010. The complexity of the environment and its fit in the teachers' curriculum were cited to a lesser degree during both years. The 2009-2010 participants did not mention lack of time in the curriculum as a factor.

Table 7.3 - Factors cited for not using the VFE in instruction. Cited from the 2009 and 2010 workshop follow-up surveys. n is the total number of respondents to the survey, while n' is the number of respondents who said they did not use the VFE who cited reasons for not using it.

	2008	2009
	n = 29	n = 20
Factors cited	n' = 22	n' = 12
Lack of time in the curriculum	41%	
	75%	
Lack of time to review/learn needed background knowledge	7%	31%
	10%	
Too complex	21%	15%
	14%	
Does not fit subjects our curriculum covers	7%	8%
	3%	
No response selected	31%	
	35%	

Discussion

Information about the impact of the VFEs on classroom instruction (rate of use and student reaction) was derived primarily from post workshop surveys conducted during 2008-2009 and 2009-2010. Based on this information, the following can be surmised in response to the central questions outlined at the beginning of this chapter.

1. Were the VFE's used in the participant's classrooms?

For 2008-2009, 23% of the teachers who completed the workshop follow-up survey reported using the environment at least once with their students. For the 2009-2010 survey this percentage had increased to 40%. One obstacle to accurately assessing VFE use was the percentage of the participants in each year who did not complete the follow-up survey for that year. In 2008-2009, 82% of the participants completed the survey. This percentage decreased to 57% in 2009-2010⁶. Using the completion rates for each year, I estimate that actual use for 2008-2009 could have been between 20% and 35% for 2008-2009, while use for 2009-2010 could have been between 23% and 63%. The low estimates for VFE use are based on the assumption that none of the participants who failed to report used the VFE with their students.

⁶ A brief survey of literature related to teacher professional development (Young and LaFollette, 2009; Stefanich, 2002; and Wiecha et al., 2002) revealed post program survey return rates of between 25 and 76%. No research was found specifically addressing the issue of survey return rates in teacher education programs, consequently the three cases studies in this survey were compared to the TOTLE post workshop rates to assess their significance. The 2008-2009 rates were higher than any of these three studies, while the 2009-2010 rates fell in the mid-range of these cases.

The high estimates are based on the assumption that all of those who failed to report used the VFE at least once.

2. *If so how were they used, how frequently were they used, and how did the students react to them?*

2009-2010 workshop participants who used the VFE in their classrooms used it primarily as a presentation tool. Approximately a third of those reporting that they had used it with students stated that they had used it in lieu of a field trip. Whether they had used it as a substitute for a “Cooks tour” type field trip, or to do some type of inquiry-based “fieldwork” is not known. Further, one of the participants reported using the VFE for specific lab activities. Here again, no information was given about what types of lab activities the students were engaged in.

3. *If the VFEs were not used, why not? What technical, institutional, or pedagogical issues prevented the participants from using the VFEs?*

In both 2008-2009 and 2009-2010, workshop participants who did not use the VFE in their classroom identified the principle reason why they did not do so as a lack of time. During 2008-2009, 75% of those who did not use the environment said it was because of a lack of time in their curriculum. During 2009-2010, 31% of the non-users stated a lack of time to review the environment or the background needed to use it. Other factors that were identified include complexity of the environment (21% for 2008-2009 and 15% for 2009-2010); and “it did not fit into my curriculum” (7% for 2008-2009 and 8% for 2009-2010). Thirty-one percent (31%) of the 2008-2009 non-users and 42% of the 2009-2010 non-users gave no response.

In addition to the factors identified by the surveys, there are several other factors that may have had significant impact on whether or not the environment was used. One of these is that during the first two years of the TOTLE program, participants received an incomplete environment. Though not mentioned by any of the workshop participants, this factor was mentioned in interviews with several of the program's master teachers and principle investigators. These interviews were discussed in Chapter 5. Another factor discussed by one of the master teachers is the technology infrastructure and policies of various schools. Throughout the program, the TOTLE VFE was available to the participants in two forms, the program website and on a CD that they received during the workshop. This posed a problem for some participants for two reasons; Internet connectivity problems and/or school information technology restrictions. In several instances, participants mentioned in informal discussions that their school Internet connections were either too slow or too narrow (bandwidth) for a group of students to access simultaneously. In other instances where the infrastructure was capable of having groups of students use a single web site simultaneously, teachers were limited by having to have all web-sites accessed by students pre-approved by district technology administrators. Such problems were the principle reason that CDs containing the entire environment were provided to all the participants. This, however, was accompanied by yet another problem. Some teachers reported that no type of portable media could be used with their computers. In their situations, all programs and other media had to be both approved and installed by district technology administrators. Some of these issues

and other factors are cited in various studies of the frequency of use of instructional technology in secondary classrooms (Cuban et al., 2001; Becker, 1999). Among the additional factors cited by these studies is that of pedagogy. One study of teacher and student use of the Internet for classroom work and administration (Becker, 1999) found a strong correlation between the degree of constructivism⁷ in a teacher's curriculum and his or her use of the Internet. Though with changes in technology and culture this correlation may no longer be accurate, it does raise an interesting question about the use of virtual reality in classrooms. Many virtual reality environments, including the TOTLE VFE, are flexible, exploratory environments built to support constructivist pedagogy, rather than direct instruction. Consequently, another factor affecting the degree of use of the TOTLE VFE may be the participants' comfort and experience with inquiry instruction, as well as their school's curricular policies.

Another factor that could have had a significant impact on the frequency with which the VFE was used are the number of other resources that were presented to participants. In the 2009-2010 follow-up survey the participants were asked to rate 20 instructional tools to which introduced during a weeklong summer workshop.

⁷ Degree of constructivism refers to the extent to which students define the focus, questions, methodology, and outcome for a lesson (Pyle, 2008). On one end of this spectrum, open constructivism, students define all aspects of a learning project. On the opposite end, the instructor defines direct instruction, the questions, methods, and outcomes of a lesson. Between these extremes are guided inquiry in which instructors or curriculum designers define the questions and the data set, but leave methodology and outcome to be determined by students (Thomas, 2000). Another intermediary method are forms of project based learning in which instructors define an overarching project, but assist rather than provide the students with identifying principle questions, formulating a methodology, and producing a final product (Eberlin et al., 2008)

This is slightly less than the number of tools (24) to which the previous year's participants were introduced. This meant that in both years an incomplete product was competing with a large number of complete products for the teacher's attention. The large number of resources made available to the participants also put severe restrictions on the amount of time available to introduce any one resource.

Chapter 8 – Design Experiment: Feature identification and questions for a virtual field site

Research question

Given the same virtual field site, what do geoscience novices, experts, and grade 6-12 teachers select as features of interest from the site, why do they select these features, and what questions do they ask about them?

There are two principle reasons for investigating this question. The first is that addressing it provides insight into what geologic experts, teachers, and novices interpret what they see at a field site. The second is that these responses can be useful in developing interpretive overlays for the virtual environments such as the TOTLE VFE, as well as the guided inquiry activities (question sets) designed to accompany them. These activities are designed to help students develop observational and interpretive skills related to the geology represented in the environment.

Hypothesis

This experiment involved three groups: undergraduates in introductory Earth science courses, instructors of Earth science (grades 6-12), and professional geologists. Based on assumed differences in expertise between the three groups the following results are anticipated:

1. Given the situational context of being on a geology field trip, the questions asked by novices will tend to be more generalized. In other words, their questions will

not always be related to geology since their understanding of geology is more limited than the other two groups. Of the three groups, the questions asked by professional geologists should tend to be more specific to geology, often reflecting the professional expertise of the interviewee.

2. Novices will tend to ask questions that are lower on Bloom's Taxonomy – of a less abstract nature and more focused on identification and description of basic physical attributes. Expert questions should involve more interpretation, and should focus more on process, causation, and history.
3. Questions asked by Earth science instructors will tend to be transitional in terms of their relevance to geology and their ranking on Bloom's Taxonomy.

Methodology

This experiment involved interviewing subjects from the three previously mentioned groups about a scene located on the northeast side of Mt. Hood Oregon. The scene (Figure 8.1) was presented as an interactive 360° panorama compiled from photographs taken at that vantage point. Interviewees could move right or left within the scene and superimpose informational overlays that identified key landmarks and provided distances to and elevation of these and other landmarks.

The scene (Figure 8.1) was photographed from the crest of a large lateral moraine bordering the eastern edge of Eliot Glacier. It is actually one of seven scenes or “viewpoints” included in the TOTLE VFE that are linked so that users can take a “virtual hike” along the trail located on the moraine crest. For this experiment I removed much of the functionality for this viewpoint, including the links to the other viewpoints. This was

done to remove distractions from the experiment such as interpretations provided by scene overlays and program navigational features that were extraneous to the experimental tasks. Geologic background for this area is provided in the teacher guide contained in the CD accompanying this dissertation. The location is listed as viewpoint 6 on Eliot Glacier. The entire panorama and a scene from the panorama are shown in Figure 8.1. The lower image shows the panorama, as the viewer would see it. Central to this scene is the glacial valley bordered by two prominent lateral moraines. The glacier is visible further up valley, occupying a cirque below the summit of the mountain. An icefall and lateral moraine mark a transition between the largely debris-free upper reaches of the glacier and a debris-covered ablation zone (Jackson and Fountain, 2007). The view moving right from the northwest to the east is largely of the Cascade Range. Several volcanic features (e.g. Mt. Adams) and a large north-south trending river valley (Hood River Valley) are prominently visible in the distance.

Figure 8. 1 - Scene from the digital panorama used in this experiment

The image at the top of the figure is the full 360° panorama with principle cardinal points marked below it. The image below is a screen shot of one of the frames of the digital panorama as the user sees it. The controls for this panorama have been reduced to pan-right and pan-left keys (green arrows), overlays for measuring elevations and distances and identifying features, and a simple help file providing the user with navigational assistance.

For this experiment the interviewees were divided into three groups (novices, experts, and teachers) on the basis of results from a participant background survey (Appendix A – Form 9). Novices were defined as undergraduates having two or less geology courses and no formal training in scientific fieldwork. Experts were defined as instructors or working geologists, have at least a master's degree in geology or a related science, and experience doing scientific fieldwork as part of research or employment. The final group consists of grade 6-12 teachers who have some part of their teaching load being Earth science. Subjects in the novice group were volunteers from Earth science and chemistry courses at Portland Community College (PCC), Portland State University (PSU), and University of British Columbia (UBC). Subjects in the expert group were instructors from PCC, PSU, UBC, staff at Cascade Volcanic Observatory (Vancouver, Washington) and USGS water resources division (Portland, Oregon), and participants in the 2010 Geo2YC planning workshop in Fairfax Virginia. Participants from the final group (grades 6-12) were instructors from Oregon and Washington middle schools and high schools. In most cases these teachers were recruited from teacher workshops in geology. In all cases interviewees were volunteers responding to a general invitation. Consequently, the sample was a convenience rather than an intentionally designed random sample.

Prior to each interview, the participant was asked to complete a background survey assessing his or her background in geology, scientific fieldwork, and computer use. The first two question categories in the survey were used to assign a grouping to each participant (novice, expert, or 6-12 teacher). The last question category was used to

assess each participant's comfort with various computer applications. This information was used to determine if and how using the virtual field site might have been complicated by interviewee discomfort or unfamiliarity with basic computer technology.

At the beginning of each interview, each interviewee was introduced by the interviewer to the scene and how to navigate through it. They were instructed to imagine themselves standing at this location with a group of other people, all on a geology field trip. They were finally instructed to look over the scene and select four features of interest to them. Once they had selected the features of interest, they pointed out each to the interviewer and were asked why they had selected each feature and asked for one question that they had about that feature or a question that they might have about it for a group of students. To insure that all the participants were asked the same three questions, the interviewer read the questions to the interviewees from a printed script that was clearly visible to both the interviewer and interviewee. During this latter part of the interview, computer screen activity and audio was recorded using the program Camtasia™ for later analysis. At this same time the interviewer recorded features, the location of each feature within the scene (azimuth), the stated significance of each feature, and question about it on a standardized report form (Appendix A – Form 11).

From this experiment two principle data clusters were produced. The first, derived from the background survey, describes the subjects' geologic background, fieldwork experience, and computer experience. This consists primarily of responses to multiple choice questions and rankings. The second cluster, derived from the interviews, identifies what the participants found to be of interest in the given scene and the

questions they had about it. This cluster consists of feature and question lists organized by participant groupings, and frequency counts and rankings derived by coding narrative responses from each interview.

The goal of analyzing the first data cluster was to establish subject groupings based on background. From this analysis, each participant was placed in one of three groups; novices, experts, and teachers. However, given overlapping roles (e.g. teacher and professional geologists) and the variability of computer and field experience among members of all three groups, some overlap did emerge between the latter expert and teacher groups. To minimize this ambiguity, community college instructors and other teaching geologists were classified as experts, while the teacher designation was reserved for grades 6-12 teachers. In the last portion of the survey, interviewees were asked to identify how frequently they performed various tasks with a computer. These tasks include using a computer to access the internet, send and receive email, write reports with a word processor, use a spreadsheet program for calculation and graphing, create graphics and multi-media presentations, use geospatial viewers, and write computer programs. To establish frequency each participant ranked their use for doing each task on a 0 to 4 rating, 0 being never and 4 being daily. The principle reason for analyzing computer usage was to ascertain where technological discomfort might influence interview results.

The first step in analyzing the second data cluster was to list the features selected by the participants and determine the frequency that each was selected. Listing was done for the entire sample pool, as well as each of the participant groups. Once lists had been constructed for each group, the frequency that each feature was selected was determined

and then normalized by dividing the frequency by the total number of features selected by each group. For instance, of the 180 feature selections made by novices, Eliot Glacier was selected 45 times giving it a normalized frequency of 26.8%.

The next step in analyzing the second data cluster was to list the questions asked about each feature by the interviewees. Lists were constructed for groups only. The questions in each list were then categorized according to three schemas; topical / operational characteristics, cognitive skills, and cognitive type. A definition of these schemas begins in the following paragraph. To minimize investigator bias in this part of the analysis, two graduate students in psychology conducted the principle coding for two of the three categories (cognitive skills and type). Their rankings were then reconciled⁸ to produce common skill and type rankings for all three groups.

Both the coders were given the following schemas to use in coding each question.

Topical / operational characteristics

These are the basic science concepts and/or activities involved in the question. These categories were designed to be generic enough that they could be applied to non-geoscience questions (e.g. questions about vegetation or cloud formations). This list was

⁸ To reconcile the coders' rankings I defaulted to the lower rank in the event of a disagreement. This was deemed an acceptable strategy because between 83% and 98.2% of the ranking pairs in the six data clusters either matched or had a difference of 1. kappa statistic for these clusters varied from 0.42 to 0.71. Because these statistics for topical / operational characteristics rankings were significantly lower (0.07 to 0.47) I took a more interactive approach in which I compared the rankings done by the coders to rankings I had completed prior to examining their coding worksheets. In the event of disagreement I reconciled the rankings based on my own professional judgment as a geologist and geoscience educator. This was deemed necessary since neither of the coders had a significant background in geoscience, and both expressed uncertainty about judging the topical/operational character of the questions.

extrapolated from various themes discussed in introductory undergraduate geology textbooks (Reynolds et al. 2008, Smith and Pun, 2010).

- Identification – The question is about what a feature is, what its name is, or why it is named what it is.
- Orientation – The question is about the size, location, distance, or elevation of a feature.
- External form – The question involves the visible form of the feature.
- Internal structure – The question involves the architecture of the feature that is not visible.
- Composition – The question is about what a feature is made of.
- Classification – The question is about what class or group a feature belongs to.
- Comparison - The question involves comparing one feature to another feature.
- Dynamics – The question is about how a feature operates.
- Process – The question is about the physical processes that have shaped a feature.
- History – The question is about when a feature was formed or when the processes that shaped it occurred.
- Technique – The question is about how information about a feature is derived.
- Other – Questions that fail to fit into any of the previous categories.

Cognitive outcomes:

In this instance questions were coded according to Anderson and Krathwohl's taxonomy of cognitive outcomes (2001). This meant tagging each question with one or more of the skills listed in the Anderson /Krathwohl hierarchy. The numbers and the

corresponding outcomes are as follows and are listed from lower to higher order thinking skills.

1. Remembering (knowledge) - Retrieving, recalling, or recognizing knowledge from memory. Remembering is when memory is used to produce definitions, lists, or facts, or recite or retrieve materials.
2. Understanding (comprehension) – Constructing meaning from written or graphic messages. Understanding involves interpreting, exemplifying, classifying, summarizing, inferring, comparing, or explaining these messages.
3. Applying (application) – Using abstraction, rules, principles and other information in concrete situations.
4. Analyzing (analysis) – Breaking down material into its constituent parts, determining how these parts relate to each other or to an overall structure or purpose.
5. Evaluating (evaluation) – Making judgments based on criteria and standards through checking and critiquing.
6. Creating (synthesis) – Combining elements, pieces, or parts to form a whole or produce a new pattern or structure.

Note – The Anderson / Krathwohl taxonomy is a revision of Bloom's taxonomy (Bloom, 1956). The label that Bloom used for each level appears in parenthesis, and levels 5 and 6 are reversed in Bloom's scheme.

Cognitive type:

This classification scheme is based on a conceptual framework is used by guided inquiry curriculum projects to design activities for science education. Since one of the goals of this investigation is to provide information used to design guided inquiry activities to accompany the VFE, it seemed appropriate to analyze the questions interviewees asked about the scene from this framework. In general each of these question types are defined as follows:

- A directed question points to obvious, immediate information about the feature.
- A convergent question has a unique answer, but requires people to synthesize information about relationships to develop new concepts or reach deeper conceptual understanding.
- A divergent question is open-ended and does not have a unique answer. Divergent questions require people to generalize and consider the relevance or applicability of concepts.

The purpose of coding these questions was to compare the type of questions asked by each group. To accomplish this, the normalized frequency that each type of question was asked by each group was determined using raw frequency counts and the total number of distinct questions asked by each group. The notion of distinct questions arose because some participants asked more than one question about a single feature or asked questions that were compound questions. These multiple and compound questions were separated into single questions to produce discrete or distinct questions. The statistical significance of between-group differences in normalized frequencies was determined

using a chi-squared test of raw frequencies. The success of each test was based on a probability of 0.05.

Results

Participant background

For this experiment, 85 geoscientists, teachers, and students were interviewed. Based on results of a background survey (Figures 8.2, 8.3, 8.4, and 8.5) 46 of these participants were classified as novices, 23 as experts, and 17 as teachers. Two groups, teachers and experts, had considerable overlap since 69.5% of the geologists who were interviewed taught undergraduates and/or graduates. To clarify this distinction, teachers with an advanced degree in geology, professional field experience, and who taught community college or university geology were considered experts.

For the novice group, the most significant percentage had no background in geology (35.6%) or only one or two geology courses during college (44.4%). The remainder (22.2%) reported having had some Earth science in middle or high school, or were amateurs with no formal background. Likewise, 42.2% of this group had only informal field experience. The second largest percentage (31.1%) responded that they had had some introductory experience as part of a college course. The remainder (28.9%) reported having no field experience. No one in this group claimed to have done any professional fieldwork.

By contrast, all of the participants in the expert group possessed at least a master's degree in geology or a related field, and all but one had done fieldwork as part of a research project or for a company. Of this group 69.5% are currently teaching

undergraduate and/or graduate courses. The remainder of this group were research geologists. With $n = 23$, 8.7% of this group are structural geologists, 21.7% are engineering, environmental, or hydro-geologists, 39.1% are geophysics, 8.7% have an expertise in geochemistry, mineralogy, or petrology, 17.4% identified themselves as volcanologists, and 26.1% claimed other fields of expertise⁹. None of this group claimed an expertise in stratigraphy, paleontology, or economic geology. Several of the respondents claimed two or more areas of expertise.

The third group, grade 6-12 Earth science teachers, showed the widest range in academic background. For an $n = 17$, 43.8% had one or two geology courses in college. The next largest subgroup (23.5%) had a geology or Earth science course in middle or high school. While one of the participants (5.9%) had an undergraduate degree in geology, the remaining two subgroups had no geology (11.8%) or claimed to be amateur geologists with no formal experience. Given that both of these latter subgroups taught Earth science, it would be reasonable to combine them since the individuals in both subgroups developed their geologic knowledge informally. In terms of fieldwork experience, all the members of the teacher group reported having some field experience. The majority (64.7%) identified this experience as field trips and other introductory work in college course. The remaining 29.4% identified this experience as informal, and one individual stated that he/she had done professional fieldwork.

Finally, with regards to computer usage, nearly all of the participants in all three groups reported regular use of web browsers and mail programs. Average ranking is

⁹ The percentages listed here add up to greater than 100% since several of the expert participants had multiple areas of expertise.

between 3.98 and 4.00 for the former, and 3.84 and 4.00 for the latter. A 4.00 signifies daily use. Writing computer programs received the lowest ranking, between 0.40 and 1.45. A 0.00 signifies never, 1.00 once or twice during their life, and 2.00 once or twice a year. Of the three groups, the expert group had significantly higher average rankings in terms performing calculations or producing graphs with a spreadsheet and writing computer programs (Figure 8.4). The average ranking for geospatial viewer use is higher among experts (3.18) than it is for teachers (2.41) and novices (2.18). This same trend appears in the rankings for developing multimedia presentations. The average expert ranking for this activity is 3.00, while the average for teachers is 2.71, and 1.67 for novices. All three groups were similar with regard to using word processors for writing some type of document.

Figure 8. 2 - Academic background in geology

This figure summarizes the interviewees' academic background in geology by group. A tabular form of these data appears in Table B2.1 (Appendix B).

Figure 8.3 – Experience with scientific fieldwork

This figure summarizes the interviewees’ experience doing scientific fieldwork by group. A tabular form of these data appears in Table B2.1 (Appendix B).

Figure 8.4 - Interviewees' teaching experience

This figure summarizes the interviewees’ teaching experience by group. A tabular form of these data appears in Table B2.1 (Appendix B).

Figure 8.5 - Interviewees' computer usage

This figure summarizes interviewee response to the questions “How often do you use a computer to do the following?” Interviewees ranked each use on a scale from 0 to 4, 0 being never and 4 being daily. A tabular form of these data appears in Table B2.1 (Appendix B).

Feature identification

In total, the 85 participants in these interviews made 323 feature selections. Based on commonalities identified during analysis, these selections involve 29 distinct features. Because several of these features are aspects of larger features (e.g. crevassing in Eliot Glacier) this number was reduced to 18. A list of these 18 features and the frequency that each group selected them appear in Figure 8.1.

The frequency with which each feature was identified was highly similar for all three groups (Figure 8.6). Chi-squared tests performed assuming $p = 0.05$, showed no significant difference in selection. For all the groups, Eliot Glacier (g) being the most frequently selected feature in the panorama (Figure 8.2). The percentage of each group selecting the glacier is 25.3% (experts), 20.9% (teachers), and 26.8% (novices). The next most popular features were nearby ridges, Cooper Spur (e) and the western lateral moraine (i). Teachers and novices tended to select Cooper Spur more frequently than the western moraine (i), while experts tended to focus more on the western moraine. Features having the lowest frequency included several sky features (contrails, clear sky, and clouds), a large rockslide (d) in a stream valley, and various hills and ridges between 5 and 20 kilometers from the viewpoint location. Some features selected with a significantly higher frequency include several structural and volcanic features in the near and distant background. Most notable of these is Mt. Adams (l), a large stratovolcano approximately 90 km from Mt. Hood. The selection frequency for all three groups ranked fourth in the list of 18 features. All three groups selected Languille Crag (h), a remnant of lava flow from Mt. Hood, with a lower frequency, while all but the expert group selected Butcher Knife Ridge (k) with a still lower frequency. The frequencies for Butcher Knife Ridge are 10.4% for teachers and 4.8% for novices.

Figure 8. 6 - Feature location

The 360° panorama for the target location with selected features marked on it. Marked features include (a) Hood River Valley and the Columbia River Gorge, (b) Survey Ridge, (c) Shell Rock Mountain, (d) Hwy 35 Rock Slide, (e) Cooper Spur, (f) Mt. Hood summit, (g) Eliot Glacier, (h) Languille Crag, (i) West Moraines, and (j) contrails. (k) Butcher Knife Ridge, and (l) Mt. Adams and Mt. Defiance.

Figure 8. 7 - Feature selection by group

This figure is a bar graph showing the frequency that the three groups selected each of 18 features. The frequency for each feature (shown at the top of the graph) is the percentage of the total selections for each group that it was selected.

Questions about the selected features

Figures 8.8, 8.9, and 8.10 summarize the coding of the questions asked by the interviewees. The specific questions that were asked are listed in tables B2.2, B2.3, and B2.4 in appendix B. These questions are summarized in terms of their topical / operational character (Figure 8.8), cognitive outcomes (Figure 8.9), and cognitive type (Figure 8.10).

Based on the data summarized in Figure 8.8 and Table B2.5 (appendix B), three basic trends were observable in regards to the topical / operational character of the questions asked by the interviewees. These are as follows:

- 1) The questions asked most frequently if at all ($\%dq > 13$) involved process (novices 36.6%, teachers 34.9%, experts 30.0%), orientation (novices 14.6%, teachers 19.8%, experts 13.3%), and identification (novices 15.1%, teachers 15.1%, experts 16.7%).
- 2) The questions asked least frequently ($\%dq < 2$) involved technique (novices 0.5%, teachers 0.0%), internal structure (teachers 1.2%), comparison (teachers 1.2%) and dynamics (teachers 1.2%, experts 0.0%).
- 3) At $p = 0.05$ no statistically significant differences were observed between the groups.

Based on the data summarized in Figure 8.9 and Table B2.6 (appendix B), three basic trends were observable with regard to the cognitive outcome of the questions asked by the interviewees. These are as follows:

- 1) The questions asked most frequently ($\%dq > 25$) called for remembering (novices 61.5%, teachers 61.6%, and experts 42.5%) and understanding (novices 33.2%, teachers 29.1%, and experts 40.8%).
- 2) The questions asked least frequently ($\%dq < 2$) called for analysis (novices 0.5%, and experts 1.7%) evaluation (novices 0.0%, and teachers 0.0%), and creation (0% for all three groups
- 3) At $p = 0.05$ no statistically significant differences were observed between the groups.

Based on the data summarized in Figure 8.10 and Table B2.7 (appendix B), three basic trends were observable with regard to the cognitive type of the questions asked by the interviewees. These are as follows:

- 1) Directed questions were the most frequently asked (rank = 1) type of questions by all three groups (novices 64.4%, teachers 66.3%, and experts 50.8%).
- 2) Divergent questions were the least frequently asked (rank = 3) questions by all three groups (novices 2.4%, teachers 0.0%, and experts 3.3%).
- 3) At $p = 0.05$ no statistically significant differences were observed between the groups.

Figure 8. 8 - Interviewee questions classified by topical operational characteristics

Percentage of distinct questions asked by each group classified by the 13 topical operational categories.

The number of participants in each group are novices (45), teachers (17), and experts (23), while the number of distinct questions asks by each are novices (205), teachers (17), and experts (120).

Figure 8. 9 - Interviewee questions classified by cognitive outcome

Percentage of distinct questions asked by each group classified by the 6 cognitive outcome categories. The number of participants in each group are novices (45), teachers (17), and experts (23), while the number of distinct questions asks by each are novices (205), teachers (17), and experts (120).

Figure 8. 10 - Interviewee questions classified by cognitive type

Percentage of distinct questions asked by each group classified by the 3 cognitive type categories. The number of participants in each group are novices (45), teachers (17), and experts (23), while the number of distinct questions asks by each are novices (205), teachers (17), and experts (120).

Discussion

This experiment was designed to identify cognitive differences between novices, teachers, and experts that could be used to guide the development of the VFE and inquiry activities associated with it. These included differences in the features selected from a virtual field scene, as well as the questions the interviewees asked about these features. Comparison of the frequencies of selection (Figure 8.8) revealed no significant difference between the groups in the frequency of the features selected. In terms of how the types of questions asked by each of these groups compare, I revisit the three hypotheses outlined at the beginning of this chapter.

Hypothesis #1:

Given the situational context of being on a geology field trip, the questions asked by novices will tend to be more generalized. In other words, their questions will not always be related to geology since their understanding of geology is more limited than the other two groups. Of the three groups, the questions asked by professional geologists should tend to be more specific to geology, often reflecting the professional expertise of the interviewee.

Though the data (Figure 8.8) suggest novices asked questions about external form more frequently than teachers did, and experts asked questions involving technique more frequently than novices or teachers, no significant difference was found in the topical / operational character of the questions asked by each group. In the one category that would shed light on this hypothesis, “Other”, no significant difference was found between any of the groups. These trends reveal that novice questions were no more

generalized than the other two groups. Furthermore, the low percentage of questions asked by each group that were classified as “Other” reveals that all three groups tended to ask questions that were specific to geology. Because the professional expertise of the geoscientists interviewed was exceptionally wide-ranging and the size of this group was small, no attempt was made to link questions with professional expertise.

Hypothesis #2:

Novices will tend to ask questions that are lower on Bloom’s Taxonomy. In other words, novice questions should tend to be less abstract and more focused on identification and description of basic physical attributes, while expert questions should involve more interpretation and focus more on process, causation, and history.

Based on an inter-group comparison of the cognitive outcome of the questions (Figure 8.9), teachers and experts asked questions calling for analysis more frequently than novices did, while experts asked questions calling for evaluation more frequently than novices did. Furthermore, novices asked directed questions more frequently than experts did, while experts asked proportionally more divergent questions. Though these trends appear to support the hypothesis, the observed differences were not statistically significant.

Hypothesis #3:

Questions asked by Earth science instructors will tend to be transitional in terms of their relevance to geology and their ranking on Bloom’s Taxonomy.

There is little direct evidence to support this hypothesis. While both teachers and experts asked questions calling for analysis more frequently than novices, the same was

not true for evaluation or application. Furthermore, there was no statistically significant difference between the rate at which teachers ask questions involving analysis and the rate at which experts did. Finally, this analysis was complicated by the result that there was no significant difference between the rate at which experts asked questions calling for recall and the rate at which novices asked this type of question.

Implications of these results for VFE design and geocognition

A principle goal of this feature identification / question experiment was to derive guidelines that could be used in the design of future VFEs and instructional activities involving them. In terms of VFE design, the feature selection aspect of this experiment was intended to help devise guidelines for completing the fieldwork phase of VFE construction. These guidelines involve the selection of areas of concentrated photography (areas of interest) within panoramic scenes (viewpoints), as well as the selection of viewpoints within a field site. This part of the experiment was also intended to help devise guidelines for assembling interpretative overlays and points of interest. Both the feature identification and question selection portions of the experiment were designed to devise guidelines for developing questions for guided inquiry activities involving the VFE.

Though the small sample size of this experiment and the major discrepancies between the sizes of the groups makes it difficult to produce any meaningful generalizations from the results, it did generate several significant insights that are useable for future VFE and VFE activity design. Chief among these are the following:

- The feature selection portion of this experiment produced a profile of features of interest for a single scene based on a significant number of individuals. What is needed to make this kind of experiment more useful for VFE development is to correlate key visual characteristics (e.g. its spatial prominence in the scene, its shape, its color and contrast, etc.) of individual characteristics with the frequency that it was selected. What is also needed is to repeat this experiment using a variety of scenes. The fact that this experiment was conducted using a single scene may have had significant influence on the outcome of the cross-group comparison of feature selection.
- Together with the features selected, the types of questions asked by the interviewees provided some unexpected insights into the perspectives users are given on features and how non-visual information impacts their perception. In several instances, interviewees asked questions about features that indicated that they misidentified features. For instance, in one case, interviewees identified a dark area on a cliff face as cave, when it was in fact a shadow. In another instance, they asked why the rocks close “at their feet” were so much larger than the material on an adjacent ridge, when in fact the material at both locations were the same size. In the first case, the fact that the user was limited to a single two-dimensional representation of the cliff face may have had impact on his/her perspective. Quite likely the issue was the same in the second instance. Both problems might have been overcome if the user had been able to view a feature from at least one other perspective. This possibility indicates that a repeat of this experiment could include multiple viewpoints containing the same

features, to determine how having multiple views impacts the frequency with which users make these same misidentifications.

Another major goal of this experiment was to examine what novices perceive in selected field situations versus what experts perceive. While the use of virtual reality to assess these differences is unique, there are several related studies that involve geologic novices and experts in actual field settings (Choi, 2010; Petcovic et al., 2009; Riggs, 2009; Turner et al., 2009; Manduca et al., 2008). Two of these studies (Choi, 2010; Riggs, 2009) involved outfitting geology students and geologists with eye tracking goggles to create visual/auditory records of what they focused their attention on during field site discussions. Other work (Callahan et al., 2009; Petcovic et al., 2009; Riggs, 2009) involved tracking students' and geologists' movements during a field mapping exercise. Additional related research is that of Wiebe and Anneta (2007). In this work, the investigators used eye tracking to assess how narration impacted the visual attention of students viewing several different types of graphic media. Their research provides considerable insight into how eye tracking could be adapted to viewing digital panoramas, to compare novice and expert perception of those scenes.

In terms of the findings of the feature identification / questions experiment, principle issues impacting the outcome of the experiment include the character of the expert group, and the nature and scope of the tasks given to the interviewees.

Character of the expert group

While all the members of the expert group have a graduate degree in geology or a related field and experience with professional fieldwork, this group was heavily populated with teaching geoscientists. Since many of these instructors frequently work with novices, they have considerable experience asking geologic questions in ways that are understandable to that population. So this may have influenced how they posed questions about the features they selected. To test this idea, a useful follow-up experiment would be to conduct the same interviews with a group of research geoscientists having little or no teaching experience, and compare their questions to those of the other experts, as well as the teachers and novices.

Nature of the interview tasks

The character of the expert group is particularly significant given one of the interview tasks. In this experiment all of the interviewees were specifically asked “What is one question you have about this feature or a question that you would pose to student?” Since the latter half of this instruction gives the interviewee the alternative of posing their questions in a way that is understandable to a novice, there is a strong possibility that many of the experts and teachers posed their questions as a novice would, thus artificially

closing the gap between their questions and the questions the novices asked. A more accurate assessment of the cognitive level of the three groups would have been to limit the task to identifying “What is one question you have about this feature”.

Scope of the interview tasks

In research similar to the feature identification / questions experiment, Manduca et al. (2008) compared how undergraduates in introductory geology courses divided landscapes into general categories with how geologists completed the same task. They concluded that the two groups divided landscapes into similar common categories (e.g. lakes, mountains, and dunes). They did, however, hypothesize that only geoscientists would further subdivide them into geologically significant categories. This raises the question of whether the interview task in my design experiment went sufficiently far enough to discern where expert perception diverged from novice perception. The indication from the post-survey results and the work of Manduca et al. (2008) is that it did not, in that their hypothesis points to additional factors to be examined.

Some of these additional factors can be seen in the work of Riggs (2009) and Petcovic et al. (2009). In both instances the researchers analyzed GPS track logs from students and geologists during field mapping exercises to determine how the quality of fieldwork products (e.g. geologic maps and field notes) corresponded with various types of travel patterns. What they found is that more efficient travel within a field area resulted in more accurate and detailed maps. They qualified this by saying that more efficient travel did not necessarily mean speedy and direct movement through a field

area, and that travel patterns tended to vary with the complexity of the field area. The primary implication of their work is that while experts and novices may notice the same features in a field setting and ask similar questions about them, how they answer those questions should be significantly different. Consequently, an extension of the design experiment would be to include two additional questions in the interviews. These being; “What would you look for in this scene to address your question?” and “What would you do with this information?”

Finally, the techniques discussed in these studies have several implications for VFE design, as well as for geocognition research. In substance, the eye tracking studies (Choi, 2010; Riggs, 2009) are similar to the design experiment in that the key question is what attracts novice and expert attention. One of the principle advantages of eye-tracking experiments is that they can generate an extensive and candid record of student and expert activity in the field. Among the principle challenges of these experiments is the current expense of eye-tracking equipment and the logistical difficulties of field trips. Consequently, well-crafted virtual field environments that are deliverable over the Internet could provide a cost-effective means of conducting such experiments with larger sample sizes. By contrast, the results of field movement tracking experiments could prove valuable in the design of virtual field sites. Currently, technological limitations (e.g. limited memory space and the time required to do necessary photography) restrict the detail of virtual field sites. However, even as these limitations are overcome, the results of field movement experiments indicate that it may be preferable to limit the detail of a virtual site to reduce the perceptual / cognitive overload novices often experience in

field situations. In either case, such experiments could be used to produce blueprints for virtual field sites that could help bridge expert and novice geocognition. Based on such blueprints, virtual field sites could be designed that encourage students to develop increasingly more effective data gathering strategies.

Chapter 9 – Conclusions

The work described in this dissertation is a research and development project that was part of a teacher education program (TOTLE) that took place between 2008 and 2010. The development portion of the project involved creating a virtual reality tool for geoscience education. The research portion entailed investigating geocognitive and procedural issues relevant to designing and using this tool. The major conclusions of this research are as follows:

- 1) A significant percentage of the TOTLE 2009 workshop participants reported finding the VFE useful for helping orient them to field sites that they would be visiting. They found it most useful in overcoming geographic novelty (e.g. knowing where they were going and the geography of the site). However, they found it less useful in dealing with several other geocognitive tasks (e.g. discerning patterns in outcrops, linking ground-level geology to larger regional geologic processes).
- 2) The VFE had little impact on classroom practice, in the sense that even when provided with the virtual environment in a readily accessible form, a majority of the workshop participants did not use the environment in their classrooms. A majority of those reporting that they did not use it stated that lack of time and curriculum mismatch were limiting factors. Informal discussions with workshop participants and other TOTLE staff indicated that other significant limiting factors included the technology infrastructure and policies of the individual schools and school districts, the incomplete nature of the prototypes available to the 2008 and 2009 participants,

and various other technical difficulties. Some of these difficulties were alluded to in the responses to the 2009 workshop follow-up survey. Teachers who did use the VFE reported that they used it either for presentation, as a substitute for a field trip, or with laboratory activities that they had designed or adapted. Of those that reported using the VFE with their students, a significant majority ranked the experience high in terms of student engagement and interest.

- 3) The scene feature experiment (described in chapter 8) revealed no significant differences in the types and frequency of the features selected by the three groups, novice, expert, and teacher. Likewise, no significant differences were found between the groups in the frequency of the types of questions they asked about these features. Questions were classified according to topical operational characteristics, cognitive outcome, and cognitive type. These results and work done by others in expert/novice geocognition (Petcovic et al., 2009; Riggs, 2009; Turner et al., 2009; Manduca et al., 2008) indicate that the experiment was insufficient to discern any significant geocognitive differences between the groups.
- 4) A significant byproduct of the scene feature experiment is the insight into how novices process visual information in virtual reality scenes, specifically in terms of the importance of visual cues and multiple viewpoints in determining the size and shape of distant features.
- 5) Another outcome of the feature scene feature experiment is that it provides an example of how geocognitive research can be integrated into the development of an

educational virtual field environment, and alternately how these environments can be used to investigate geocognitive issues having to do with field education.

- 6) The model for VFE development and research outlined in this dissertation had the advantage of evolving with the teacher education program in which it was imbedded, and giving the participants direct experience with an educational research project. This model, however, presented challenges that impacted both the project itself and the program of which it was a part. Developing and evaluating other models of VFE development and teacher education are needed to find the balance between these advantages and challenges.

Chapter 10 – Future Work

Expansion of the TOTLE VFE project

With the completion of the third and final year of TOTLE, a major question is “What is next?” This is a question relevant to both TOTLE and continued development of the VFE. Given that the VFE is readily available from the program web site, it can be used to present some of the program field experience to a much wider group of educators than the 130 teachers who participated in the program. A logical next step will be to determine how frequently the VFE is used and for what purpose. This could be accomplished by periodically surveying principle users (participants in the TOTLE summer workshops), or by implementing a continuous, on-line feedback mechanism via the program website. Some of these data will be gathered during the final post workshop survey in Spring 2011.

In terms of continued development of the TOTLE VFE, the TOTLE staff and others have discussed three major possibilities. These are as follows:

- 1) *Refining and/or expanding the virtual environment* - In conversations with various personnel in natural resource agencies, it is apparent that the virtual environment has significant utility for public education. Likewise, in talking with other undergraduate geoscience educators, an expanded version of the environment could help with providing more of an “on-the-ground” sense of regional geology, especially in cases where factors such as diminishing school budgets, time

constraints, long distances, and physical disabilities limit student participation in field experiences.

- 2) *Creating additional instructional activities to accompany the environment* - As mentioned earlier in this dissertation, the TOTLE VFE was constructed as an exploratory educational environment rather than a digital narrative. This means that it is primarily designed for inquiry-based / constructivist learning, rather than direct instruction. To support this goal, a series of guided inquiry activities are included in the teacher's manual described in appendix C. These activities are question sets focusing on individual scenes within the VFE. Each set seeks to move students from observation to interpretation, thus guiding them through the same type of data gathering and problem-solving that they might engage in during actual fieldwork. These activities, however, are few in number and preliminary. To increase the utility of the current VFE, additional activities should be developed and the existing activities evaluated with the use of demonstrated guided inquiry techniques.

A major effort in guided inquiry instruction is POGIL (Process Oriented Guided Inquiry Learning). POGIL is a pedagogical method devised to teach process skills (such as collaboration, writing, and hypothesis formation) as well as content using an inquiry-based approach. Though it was originally devised for improving student performance in chemistry courses at Franklin and Marshall College and the State University of New, Stony Brook, it has been expanded and used in a number of other disciplines, most notably biology and physics. POGIL

would provide a strong framework for developing and evaluating additional activities to accompany the TOTLE VFE or similar environments, because of the POGIL organization's considerable experience developing guided inquiry activities (Moog et al., 2009; Moog and Spencer, 2008; and Moog et al., 2006) and their interest in expanding into the Earth sciences.

- 3) *Using VFEs as platforms for conducting geocognitive research* - One of the major insights derived from this work is that the development of educational virtual reality environments and research into novice and expert cognition and metacognition in geoscience are symbiotic activities. The third experiment presented in this dissertation is a clear example of this interdependence. Chapter 8 outlines an experiment using a scene from a virtual reality environment to examine how feature selection and questioning differs between novices and experts for the same field environment. One extension of this experiment would be to repeat the same experiment with students from various cultural groups. This approach could be particularly useful in looking at cultural differences between geoscience novices, thus providing some insight into equity issues associated with our national geoscience workforce (e.g. why are most geologists in the United States Caucasians?).

Another unexplored line of inquiry is how using virtual reality environments impacts student performance in accomplishing many of the laboratory activities typical of introductory geoscience courses. For instance, in introductory historical geology courses students are often given the task of

identifying and interpreting stratigraphic sequences using line sketches, color cartoons, and/or photographs. These are frequently presented with little or no geographic context other than a location map. Furthermore, students are often limited to a single two-dimensional view of the sequence in the form of a photograph or highly simplified sketch of an outcrop. Virtual field environments, by contrast, could overcome some of these limitations by providing a graduated spatial context and multiple views of the same structure. This statement, however, is a hypothesis and not a tested statement. One way to test this hypothesis would be to conduct an experiment in which two student groups interpret the same stratigraphic sequence. One group, the control group, would use a line drawing and photograph of a stratigraphic sequence (e.g. a canyon wall) and a topographic map of the area in which the sequence is found. The other group, the experimental group, would use a VFE that shows the sequence from multiple angles. To assess the impact of the different treatments, investigators would evaluate and compare the interpretations produced by the students in both groups, as well as compare responses to surveys that ask students to assess the data they were given and identify data they felt were missing.

Additional VFE projects and alternative development strategies:

During both the 2008 and 2009 TOTLE summer workshops, a significant number of participants expressed interest in having students build their own VFEs. In response to this interest, I pursued two informal experiments in student-built VFEs during late spring

and summer 2009. These projects were completed in conjunction with faculty from Portland Community College and Portland State University. In both instances, the principle questions being investigated were as follows:

- 1) Could students having minimal field experience successfully gather the photographic and other data needed to construct a VFE?*
- 2) When given the opportunity to design their own viewpoint, what points of interest do students choose that is related to either biology or geology?*
- 3) What is their reaction to the activity in terms of levels of engagement?*
- 4) What is the reaction of the instructors in terms of their level of engagement and the value of the activity?*

May 2009:

In the first experiment, students and faculty in a field course offered through Portland Community College built a VFE of a cove at Shore Acres State Park. This course, G160/B160 – Geology/Biology of the Oregon coast, is a field experience course for both majors and non-majors taught by both geology (Frank Granshaw) and biology (Ed DeGrau) staff. The format for this experiment included a site/activity orientation conducted the evening before the site visit. During this time, I used a previously prepared framework for the VFE to introduce the students to the site and to the VFE that they would be producing. During the visit, the students worked in teams at selected sites to acquire the photography and other data needed to compile viewpoints. Following the visit, I met with each team to incorporate their data into the VFE. Finally, during the

concluding session of the course, students presented their viewpoint and area of interest to their classmates. The product of this experiment can be seen at

< http://www.artemis-science.com/ShoreAcres_VFE/ShoreAcresBIG160.swf >

July 2009:

The second experiment involved students in a geology field course at Yellowstone National Park. Students constructed a VFE for a system of hot springs in the park's Lower Geyser Basin. The course, G410/510 – Astrobiology in Yellowstone, is a field course in geomicrobiology that is offered through Portland State and taught by Sherry Cady and Rick Hugo (geology). In this project, field data collection took place over three days and was considerably more focused than that which was done in the previous experiment. Data collection was generally confined to photography of the hot springs and the bacterial mats within it, physical conditions of the water, and mapping of the springs. Though some sites were selected for instructor-specified data collection, at the remainder of the sites, student groups were given considerable flexibility as to the data that they would collect and the problems they would address with those data. Because data collection took place over several days, students periodically met as a whole class to discuss their data and data collection procedures. Like the previous experiment, the follow-up to this data collection was to incorporate the student photography into a pre-existing framework and make it available to the students via the Internet. At this time this phase of the project is still in process, though a prototype can be seen at:

< http://www.artemis-science.com/YNP_VFE/YNP_LGB.swf >

These two experiments are regarded as informal, because no surveys or tests were developed to collect data relevant to the four questions listed at the beginning of this section. These experiments were pilot studies aimed at testing the feasibility of having students build VFEs. Based on conversations with the students and other faculty, student journals and papers, and the photography produced by the students, here are some preliminary conclusions:

- 1) It is technically viable for students with little or no field experience and limited photographic skills to collect photography and other data needed to construct a VFE. This conclusion was based on the quality of the photography and data collected by the students. Principle questions in this determination included “Did they produce a viable 360° panorama and set of nested images?” and “What kinds of non-photographic data did they collect, and how was it related to their viewpoint?”
- 2) The VFE construction was an activity that a majority of the students found highly engaging. This was gauged by students’ responses during debriefing with individual teams, questions and comments they shared with me in the field, and the types and detail of the data they collected.
- 3) The construction of the VFE provided a focus for fieldwork in that students could produce a tangible product that would provide a virtual reality archive of the site. In other words, the VFE that they helped produce is something that could be used by other students in the same class or classes taught subsequent seasons/years.

This conclusion is based on discussions with instructors and the high school teachers who were enrolled in the course.

- 4) The response of the instructors of the class was highly positive. In both instances, these experiments led to lengthy discussion about how to continue these experiments with other classes. These conversations also included discussion of how student-built VFEs could be used both for field trip orientations and producing time-lapse records of research sites.

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Appendix A – Survey and test forms

Form 1 - TOTLE 2008, VFE prototype assessment - Breakout session activity

Form 2 – TOTLE 2008, VFE prototype assessment - Post-activity survey

Form 3 - Enhancement experiment – Consent form

Form 4 - Enhancement experiment – Pre-activity survey

Form 5 – Enhancement experiment – Copalis River field trip orientation activity

Form 6 - Enhancement experiment – Mt. Rainier field trip orientation activity

Form 7 – Enhancement – Post-activity survey

Form 8 – Design experiment – Consent form

Form 9 – Design experiment – Background survey

Form 10 – Design experiment – Interview script

Form 11 – Design experiment – Coding scheme

Form 1 - TOTLE 2008, VFE prototype assessment - Breakout session activity

These questions were given to participant teams during summer workshop breakout sessions dedicated to introducing the VFE prototype for 2008 (Chapter 5). These questions were presented prior to a “free exploration” time during the session. Near the end of these sessions the facilitator debriefed with the entire session and recorded team responses to these questions.

1) How could you use this VFE with your students?

2) What would you add to it to make it more useful?

Form 2 - TOTLE 2008, VFE prototype assessment - Post Activity Survey

Survey questions given to all participants at the end of the VFE breakout session during the summer 2008 workshop (Chapter 7). The surveys were collected at the end of the week after participants had had additional time to explore the prototype for that year.

- 1) Is this program something you see using with your students some time during the year?*
- 2) If so how do you see using it?*
- 3) What kinds of specific activities would you have your students do with it?*
- 4) What features would you want to see added to the program to help students do those activities?*
- 5) What features of the current program seem unnecessary or confusing?*
- 6) Would you be willing to have your students be part of a focus group some time during fall term 2008? If so when would it be possible for you?*

Form 3 – Enhancement experiment - Consent letter

The following is the letter of consent presented to the participants in the field trip orientation experiment during TOTLE 2009

From: Frank D. Granshaw – TOTLE / Portland Community College

To: Prospective workshop participants TOTLE 2009 summer workshop

One of the learning tools that you will be receiving as part of your participation in the TOTLE (Teachers on the Leading Edge) summer workshop is a CD containing a virtual field environment (VFE) designed specifically for the program. A virtual field environment is a digital representation of a real place designed to allow the user to explore that place by freely moving around in it, taking samples, making measurements, etc. As part of your participation in TOTLE you will be part of a study on the use of these environments for enhancing field activities in teacher professional development in geoscience. This research is part of my doctoral work and involves an experiment to be conducted during the summer workshop, as well as a follow-up survey to be conducted during following school year. The experiment will be accompanied by a brief pre- and post-test, as well as a pre- and post-activity survey. My goal with the tests and the

surveys is to evaluate the usefulness of the VFE. For that reason all your responses will be anonymous and kept in confidence.

By signing this form you are consenting to be part of this study and giving your permission for me to use your test scores and survey responses as data in this study.

Participant name

Date

Form 4 – Enhancement experiment - Pre-activity survey

The following is the background survey that was given to the participants in the field trip orientation experiment conducted during the TOTLE 2009 summer workshop (chapter 6).

Your ID# _____

- 1. What is your background do you have in geology?*
 - a. None*
 - b. One or two courses during my college career.*
 - c. I have an undergraduate degree in geology or a related science.*
 - d. I have a graduate degree in geology or a related science.*

- 2. What experience do you have doing scientific fieldwork?*
 - a. None*
 - b. Informal field experience like reading a map while hiking, collecting rocks, or doing nature photography.*
 - c. Introductory field work in college.*
 - d. Professional fieldwork (e.g. for a company or as part of a thesis or dissertation).*

3. *How often do you use a computer to do the following? Rank each use from 0-4*

0 = Never

1 = Once or twice in my life

2 = Once or twice a year

3 = Once or twice a month

4 = Daily

- a. *Use a web browser to access the Internet.* 0...1...2...3...4
- b. *Use an email program to send and receive email.* 0...1...2...3...4
- c. *Use a spreadsheet program to record grades or do calculations.* 0...1...2...3...4
- d. *Use a word processor to write lesson plans or some other type of document* 0...1...2...3...4
- e. *Teach students how to use spreadsheets and word processors.* 0...1...2...3...4
- f. *Develop multimedia presentations.* 0...1...2...3...4
- g. *Teach students how to create multi-media presentations.* 0...1...2...3...4
- h. *Use Google Earth or some other type of geospatial viewer.* 0...1...2...3...4

Forms 5 and 6

*The participants in the TOTLE 2009 summer workshop completed the activities described in **forms 8 and 9** as part of their orientation for the field trips for that workshop. During each orientation approximately half the participants used the VFE prepared for that year to complete the activity relevant to that orientation (experimental group), while the other half used only this photograph and the field guide provided to them (control group). The purpose of each activity was to introduce the participants to inquiry style field activities, as well as the structure and use of the VFE.*

Building Geologic Observation Skills

TOTLE 2009 - Copalis River field trip orientation activity

Photograph of a stream bank along the Niawiakum River. Each of the red and white divisions on the shovel handle is 10 cm long. Use this photograph to answer the following questions.

- 1) Look for layers with different colors and textures. *Feel free to label the photograph indicating your observations.*
- 2) Where are the boundaries between layers? *Mark major boundaries and other features on the photograph.*
- 3) Are there layers within layers? Mark any features of note on the photograph.

Mt. Rainier Lahar Deposits

TOTLE 2009 – Mt. Rainier field trip orientation activity

Photograph of a cliff side along the White River near Orting Washington. Use this photograph to answer the following questions.

- 1) What is the material – Texture and composition?
 - a. When you describe texture of sedimentary material, what are we describing?
(Hint: three S's)
 - b. What can you say about the texture of the material in this photograph?
 - c. What additional information could we collect in the field to answer this question
(b) more effectively?
 - d. How would you determine composition using this photograph?

e. What additional information could we collect in the field to answer this question

(d) more effectively?

2) Do you see changes vertically or laterally in texture and/or composition? Describe them. (Use back of sheet as needed).

Form 7 – Enhancement experiment - Post-activity survey

The following is the post-activity survey given to the participants in the field trip orientation activity conducted during the 2009 TOTLE summer workshop.

Your ID# _____

1. What type of orientation did you receive for the Mt. Rainier field trip?
 - f. The orientation that included the VFE.
 - g. The orientation that did not include VFE.
2. What type of orientation did you receive for the Copalis River field trip?
 - a. The orientation that included the VFE.
 - b. The orientation that did not include VFE.
3. Which type of orientation was the most helpful in terms of preparing you for the fieldtrip?
 - a. The orientation that included the VFE.
 - b. The orientation that did not include VFE.

4. For the following factors, how helpful was the field trip orientation with the VFE?

Rank each item from 0 to 4, 0 being not helpful at all and 4 being extremely helpful.

a. Showing you where you would be going.	0...1...2...3...4
b. Providing you with a geographic sense of the places you would visit.	0...1...2...3...4
c. Connecting the “big picture” geologic concepts with the geology you saw at the field locations.	0...1...2...3...4
d. Helping you see patterns in the rocks and landscapes observed during the field trip.	0...1...2...3...4
e. Helping you visualize the processes that shaped the landscapes observed during the field trip.	0...1...2...3...4

5. Do you plan to use the VFE in your classroom teaching this coming school year?

6. For what subjects or activities might you use the VFE?

7. If you were to use the VFE to prepare students for a field trip, when would you use it?

- a. Before the field trip.
- b. After the field trip.
- c. Both before and after.

8. What do you think would make the VFE more effective for your classroom activities?

Form 8 – Design experiment - Consent form

This experiment is part of a project developing a virtual reality environment (VRE) to support field geology education. The VRE being developed in this project is used for field trip orientations in teacher workshops and for classroom use by Earth science educators. Your participation in this experiment will be immensely valuable in guiding the development of this tool and will contribute to research that will help improve how Earth science is taught.

This experiment involves looking at a single scene or “viewpoint” from this VR environment. The purpose of this experiment is to compare the kinds of observations and questions professional geologists would make and ask in such a setting with the observations and questions Earth science students (novices) and middle school teachers would make and ask in the same setting. Understanding the difference between how novices and experts think about what they see in the field is critical to improving Earth science instruction. In the case of this experiment, the results from it will be used to build activities involving the VRE.

The experiment is estimated to take approximately 45 minutes of your time and will have two parts. Part one is a pre-activity survey designed to assess your geologic background, your experience doing scientific fieldwork, and your experience using computers. This part is a written survey that you will be asked to complete before proceeding onto the next part of the experiment. Part two, the activity, asks you to examine a single viewpoint from the VRE. At this point you will be asked to identify

four features of interest to you in the scene. During a recorded interview you will be asked several questions about why you selected those features and questions that you might have about them. During this interview only our conversations and activities on a computer screen will be recorded. No names will be used and you will not appear in the video portion of the recording.

Since my intention is to publish the results of this experiment in my doctoral dissertation and other professional publications, you will be asked to signify your cooperation in this experiment by clicking on “I agree” in the consent form at the bottom of this page. Please be assured that your identity will not be divulged in any of those publications or associated presentations.

Frank D. Granshaw TOTLE virtual field environment developer

Earth Science Instructor – Portland Community College

Consent

I agree to be part of this experiment.

Your signature

Date

Form 9 – Design experiment - Background survey

This form is the background survey given to each of the participants in the design experiment described in Chapter 8.

Your ID number

The purpose of this survey is to determine your experience with geology, scientific fieldwork, and computer usage. Whether you are a student, a teacher, or a professional geologist please answer all eight questions before proceeding onto the experimental activity.

1. Which are you? Check all that apply

- a. An undergraduate student in an introductory geology course.*
- b. A graduate student in geology*
- c. A teacher*
- d. A professional geologist*
- e. A professional scientist other than a geologist*

2. What background do you have in geology?

- a. None*
- b. One or two classes in middle school or high school*
- c. I'm an amateur geologist with no formal background*
- d. One or two courses in college.*

- e. I have an undergraduate degree in geology or a related science*.*
- f. I have a graduate degree in geology or a related science*.*

** Related science – Environmental science, forestry, or any other science that includes having three or more geology courses.*

3. What experience do you have doing scientific fieldwork?

- a. None*
- b. Informal field experience (e.g. reading a map while hiking, collecting rocks, or doing nature photography).*
- c. Introductory field work in college (e.g. field trips or field labs).*
- d. Professional fieldwork (e.g. for a company or as part of a thesis or dissertation).*

4. If you are a professional geologist, what is your area of expertise

- a. This question doesn't apply to me since I am not a geologist*
- b. Structural geology*
- c. Environmental, engineering, or hydro- geology.*
- d. Geomorphic geology*
- e. Geophysics*
- f. Geochemistry, mineralogy, or petrology*
- g. Paleontologist or stratigrapher*
- h. Economic geologist*
- i. Other*

5. If you are a teacher, what grade level do you teach? (Check all that apply)

- a. This question doesn't apply to me since I am not a teacher*
- b. Middle school (grades 6-8)*
- c. High school (grades 9-12)*
- d. Community college*
- e. University*

6. *If you are a teacher, how long have you taught Earth science?*

- a. This question doesn't apply to me since I am not a teacher*
- b. 2 years or less*
- c. 3 to 5 years*
- d. 5 to 10 years*
- e. 10 to 15 years*
- f. More than 15 years*

7. *If you are a teacher, what percentage of your teaching load is either geology or Earth science?*

- a. This question doesn't apply to me since I am not a teacher*
- b. 100%*
- c. More than 75%*
- d. Between 50 and 75%*
- e. Between 25 and 50%*
- f. Less than 25%*

8. *How often do you use a computer to do the following?*

Rank each use from 0 to 4.

0 = Never

1 = Once or twice in my life

2 = Once or twice a year

3 = Once or twice a month

4 = Daily

<i>a. Access the Internet.</i>	<i>0...1..2..3..4</i>
<i>b. Send and receive emails.</i>	<i>0...1..2..3..4</i>
<i>c. Do calculations with a spreadsheet program.</i>	<i>0...1..2..3..4</i>
<i>d. Produce graphs with a spreadsheet program.</i>	<i>0...1..2..3..4</i>
<i>e. Write reports or some other type of document
with a word processing program.</i>	<i>0...1..2..3..4</i>
<i>f. Use Google Earth or some other type of
geospatial viewer.</i>	<i>0...1..2..3..4</i>
<i>g. Develop multimedia presentations.</i>	<i>0...1..2..3..4</i>
<i>h. Write computer programs</i>	<i>0...1..2..3..4</i>

Form 10 – Design experiment - Interview script

This form includes the text used in each interview. As discussed in Chapter 8, each interview consisted of two parts. This first part was an exploratory part where the participant selected four features of interest to them from the scene. The second part, which was recorded, was the actual interview where the participant showed the interviewer his/her choices and answered the interview questions listed below.

Pre-interview instructions

During the first part of this interview you are given a single viewpoint for a location on Mt. Hood Oregon. This viewpoint is a 360° panorama that you can look around in and magnify portions of. At this point take a few minutes to look around at it. As you do so imagine that you are on a geology field trip and locate four features in the scene that are of interest to you. During a recorded interview you will be asked to point out those features and be asked three questions related to your choices.

Interview questions

- *What four features are of interest to you?*

Additional comments that were sometimes said by interviewer in response to interviewee questions.

- Identify each feature by naming it.
- Use the geological name if you know it. Make up a name if you don't know the geological name.

- *Why is this feature is of interest to you? Do you think that there is anything interesting behind, underneath, or inside the feature?*
- *What is one question you have about this feature or a question that you would pose to student?*

Form 11 – Design experiment - Interview recording form

This form is part of a worksheet used by the interviewer to record interviewee responses to the interview questions listed in the previous form.

Feature #		
Description	<i>Narrative</i>	
	<i>Azimuth</i>	
Significance	<i>Narrative</i>	
Question	<i>Narrative</i>	
Feature #		
Description	<i>Narrative</i>	
	<i>Azimuth</i>	
Significance	<i>Narrative</i>	
Question	<i>Narrative</i>	

Feature #		
Description	<i>Narrative</i>	
	<i>Azimuth</i>	
Significance	<i>Narrative</i>	
Question	<i>Narrative</i>	
Feature #		
Description	<i>Narrative</i>	
	<i>Azimuth</i>	
Significance	<i>Narrative</i>	
Question	<i>Narrative</i>	

Appendix B – Survey and Experimental Data

Table B1. 1 - Enhancement experiment – Background survey questions

The following are questions taken from the enhancement experiment (chapter 7) pre-activity survey. This survey was designed to assess participant background in geology, scientific fieldwork, and computer usage. The results of this survey are summarized in table B2.2. This survey was given to the 2009 TOTLE workshop participants, a group of 35 middle school Earth science teachers from Washington State.

1	What background do you have in geology?
1a	None
1b	One or two courses in college
1c	I have an undergraduate degree in geology or a related science
1d	I have a graduate degree in geology or a related science
2	What experience do you have doing scientific fieldwork?
2a	None
2b	Informal experience
2c	Intro experience in college
2d	Professional experience
3	How often do you use a computer to do the following
3a	Browse the web
3b	Send/ receive email
3c	Use a spreadsheet
3d	Use a word processor
3e	Teach students to use ss or wp
3f	Develop multi-media presentations
3g	Teach student how to create m-m presentations
3h	Use Google Earth or some other type of geospatial viewer

Table B1. 2 - Enhancement experiment - Background survey results

This table summarizes the responses to the survey questions in Table B3.1. R is number of responses to each item; Raw # is the number of respondents selecting each option; and %R is percentage of respondents selecting each option. Column 1 contains codes for cross-referencing the data with the questions (Table B2.1).

1	R	Raw#	%R
1a	35	5	14.3%
1b	35	<u>20</u>	<u>57.1%</u>
1c	35	8	22.9%
1d	35	2	5.7%
<hr/>			
2	R	Raw#	%R
2a	35	5	14.3%
2b	35	9	25.7%
2c	35	<u>18</u>	<u>51.4%</u>
2d	35	3	8.6%

Table B1. 3 - Enhancement experiment - Background survey results

R is number of responses to each item; Raw # is the number of respondents selecting each options; and %R is percentage of respondents selecting each option. R0 through R4 are rankings for response options 3a through 3h. Column 1 is the code for cross-referencing the data with the questions (Table B2.1).

3	R	Ave	Stdev	R0	%R	R1	%R	R2	%R	R3	%R	R4	%Resp
3a	35	3.89	0.53	0	0	1	2.9%	0	0.0%	1	2.9%	33	<u>94.3%</u>
3b	35	4.00	0.00	0	0	0	0.0%	0	0.0%	0	0.0%	35	<u>100.0%</u>
3c	35	3.66	0.76	0	0	0	0.0%	0	0.0%	8	22.9%	26	<u>74.3%</u>
3d	35	3.71	0.52	0	0	0	0.0%	1	2.9%	8	22.9%	26	<u>74.3%</u>
3e	35	2.14	1.14	0	0	2	5.7%	14	40.0%	11	31.4%	3	8.6%
3f	35	2.70	0.97	0	0	3	8.6%	8	22.9%	16	45.7%	6	17.1%
3g	35	1.87	1.20	0	0	4	11.4%	12	34.3%	9	25.7%	2	5.7%
3h	35	2.10	1.06	0	0	7	20.0%	10	28.6%	13	37.1%	1	2.9%

Table B1. 4 - Enhancement experiment - Post-activity survey questions

The following are questions taken from the enhancement experiment (chapter 7) post-activity survey. This survey was designed to assess the impact of using the VFE on their sense of preparation for the field workshop field trips. The results of this survey are summarized in table B2.4. This survey was given to the 2009 TOTLE workshop participants, a group of 35 middle school Earth science teachers from Washington State. The first column of the table contains codes cross-referencing the questions with the survey results (Table B2.4).

1	What type of orientation did you receive for the Mt. Rainier field trip?
1a	The orientation that included the VFE.
1b	The orientation that didn't include the VFE.
2	What type of orientation did you receive for the Mt. Rainier field trip?
2a	The orientation that included the VFE.
2b	The orientation that didn't include the VFE.
3	Which type of orientation was the most helpful in terms of preparing you for the field trip?
3a	The orientation that included the VFE.
3b	The orientation that didn't include the VFE.
4	
4a	Showing you where you would be going.
4b	Providing you with a geographic sense of the places that you would visit.
4c	Connecting "big picture" geologic concepts with the geology you saw at the field locations.
4d	Helping you see patterns in the rocks and landscapes observed during the field trip.
	Helping you visualize the processes that shaped the landscaped observed during the field
4e	trip.

Table B1.4 (continued)

5	Do you plan to use the VFE in your classroom teaching this coming year?
	Yes
	No
	Maybe
6	<i>For what subjects or activities might you use the VFE?</i>
7	If you were to use the VFE to prepare students for a field trip when would you use it?
a	Before the field trip.
b	After the field trip.
c	Both before and after.
	In place of a field trip
8	<i>What do you think would make the the VFE more effective for your classroom activities.</i>

Table B1. 5 - Enhancement experiment - Post-activity survey results

This table summarizes responses to a post-activity survey given to the participants in the 2009 TOTLE summer workshop. The questions corresponding to these results are listed in the previous table (table B2.3). The codes in the first column cross-reference the data with each question option. R is number of responses to each item; Raw# is the number of respondents selecting each option; and %R is percentage of the respondents selecting each option.

1	R	Raw#	%R
1a	33	16	48.5%
1b	33	17	51.5%
2	R	Raw#	%R
2a	33	17	51.5%
2b	33	16	48.5%
3	R	Raw#	%R
3a	32	29	90.6%
3b	32	3	9.4%

4	R	Ave	Stdev	r0	%R	r1	%R	r2	%R	r3	%R	r4	%R
4a	33	3.48	0.76	0	0.0%	1	3.0%	2	6.1%	9	27.3%	19	57.6%
4b	33	3.45	0.83	0	0.0%	1	3.0%	4	12.1%	6	18.2%	20	60.6%
4c	32	3.22	0.87	0	0.0%	1	3.1%	5	15.6%	10	31.3%	14	43.8%
4d	33	3.39	0.75	0	0.0%	1	3.0%	2	6.1%	12	36.4%	16	48.5%
4e	32	3.19	0.93	1	3.1%	0	0.0%	5	15.6%	11	34.4%	13	40.6%

Table B1.5 (continued)

5	R	Raw#	%R
Y	33	17	51.5%
N	33	3	9.1%
M	33	13	39.4%
6	Narrative response		
7	R	Raw#	%R
a	33	7	21.2%
b	33	1	3.0%
c	33	24	72.7%
	2	2	
8	Narrative response		

Table B1. 6 - Enhancement experiment - Narrative responses to the post-activity survey

Questions 6 and 8 required narrative responses. This table lists those responses. See table B2.3 for the text of the questions.

6	<i>For what subjects or activities might you use the VFE?</i>
	Catastrophic events (Earth Science)
	Examining regional geology and processes
	Landforms (Earth science)
	Volcanoes / Earthquakes
	To connect my students to local geology
	Field trips that kids can not make
	Intro / extensions of class subject
	Copalis River
	When we study tsunamis
	Use where field trips are not necessarily feasible but want the kids to "get the experience"
	(Science)
	Going to Mt. St. Helens
	Trips to Mt. St. Helens, Hawaii volcanoes, Yellowstone, and Mt. Rainier
	Mt. Rainier Volcanic Hazards
	Tsunami story
	Earthquakes / tsunamis / erosion-deposition
	Tsunami story, maybe lahars
	Showing students where the geology is.
	Rock layering
	Tsunamis, earthquakes, and plate tectonics
	Properties of matter (chemistry) and catastrophic events (Earth science)
	Toejam Hill Fault

Table 1.6 (Continued)

Have East side of Washington "stuff" too.

A little more of Eastern Washington and Northern Idaho

Being able to make my own

More VFE sites

More information on it. Being more in depth.

Template to build my own trips.

Paints the Big Picture for the students.

More teacher explanation.

Do the field trip more like the VFE.

Video and more internet links.

Worksheet directing students to areas I want them to explore or answer questions about.

More practice going to the website.

Link some relevant teaching concepts (animations and Powerpoints) to the trip pictures.

If we actually took the field trip.

I would want the ability to author my own VFEs.

More links for them to click on. Maybe videos of Brian discussing his findings.

Local site.

Local VFEs for where I would take students on field trips.

Have the (?) visible in more than one view.

Have links to animations about geologic processes.

More locations, pictures.

I could use more practice / instruction

Allowing students to add photos, videos, observations, data, and conclusion.

Unfortunately I don't have the means for field trips. I could use it in place of the actual trip.

Table B2. 1 - Design experiment - Interviewee background

This table is a summary of interviewee responses to the following questions from the background survey. Responses are summarized for the Total sample (n) and each group (n'). R is the number of responses to each question option and %n is the percentage of the total sample (n), %n' is the percentage of each group (n') represented by each R.

	Total		Novice		Teacher		Expert	
	sample							
	84	n	45	n'	17	n'	23	n'
	R	%n	R	%n'	R	%n'	R	%n'
Which are you? Check all that apply.								
An undergraduate student in								
an introductory geology		47.6						
course.	40	%	40	88.9%	0	0.0%	0	0.0%
A graduate student in								
geology.	0	0.0%	0	0.0%	0	0.0%	0	0.0%
		34.5				100.0		56.5
A teacher.	29	%	0	0.0%	17	%	13	%
		23.8						87.0
A professional geologist.	20	%	0	0.0%	0	0.0%	20	%
A professional scientist								
other than a geologist.	2	2.4%	0	0.0%	0	0.0%	2	8.7%
Other (please specify)	3	3.6%	5	11.1%	0	0.0%	0	0.0%

Table B2.1 (continued)

What background do you have in geology?

	R	%n	R	%n'	R	%n'	R	%n'
None	18	21.4%	16	34.8%	2	11.8%	0	0.0%
One or two classes in middle school or high school.	8	9.5%	7	13.0%	4	23.5%	0	0.0%
I'm an amateur geologist with no formal background.	5	6.0%	4	8.7%	2	11.8%	0	0.0%
One or two courses in college	24	28.6%	20	43.5%	8	47.1%	0	0.0%
I have an undergraduate degree in geology or a related science.	1	1.2%	0	0.0%	1	5.9%	0	0.0%
I have a graduate degree in geology or a related science.	23	27.4%	0	0.0%	0	0.0%	23	100.0%

What experience do you have doing scientific fieldwork?

None	13	15.5%	13	28.3%	0	0.0%	0	0.0%
Informal (e.g. reading a map while hiking, collecting rocks, ...)	20	23.8%	20	42.2%	5	29.4%	0	0.0%
Introductory field work in college (e.g. field trips or field labs)	22	26.2%	14	31.1%	11	64.7%	1	4.3%
Professional fieldwork (e.g. for a company or as part of a thesis or dissertation)	23	27.4%	0	0.0%	1	5.9%	2	95.7%

Table B2.1 (continued)

If you are a professional geologist, what is your area of expertise?

	R	%n	R	%n'	R	%n'	R	%n'
This question doesn't apply to	6					100.0		
me since I am not a geologist.	1	72.6%	44	97.8%	17	%	0	0.0%
Structural geologist	2	2.4%	0	0.0%	0	0.0%	2	8.7%
Environmental, engineering, or								
hydro- geology	5	6.0%	0	0.0%	0	0.0%	5	21.7%
Geomorphic geology	9	10.7%	0	0.0%	0	0.0%	9	39.1%
Geophysics	2	2.4%	0	0.0%	0	0.0%	2	8.7%
Geochemistry, mineralogy, or								
petrology	4	4.8%	0	0.0%	0	0.0%	4	17.4%
Paleontologist or stratigrapher	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Economic geologist	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other (please specify)	6	7.1%	0	0.0%	0	0.0%	6	26.1%
Vulcanology	4	4.8%	0	0.0%	0	0.0%	4	17.4%

Table B2.1 (continued)

	Total							
	sample		Novice		Teacher		Expert	
If you are a teacher, what grade level do you teach?								
	R	%n	R	%n'	R	%n'	R	%n'
This question doesn't apply to me								
since I am not a teacher	53	61.9%	46	100.0%	0	0.0%	7	30.4%
Middle school (grades 6-8)	11	13.1%	0	0.0%	12	70.6%	0	0.0%
High school (grades 9-12)	5	6.0%	0	0.0%	6	35.3%	0	0.0%
Community college	9	10.7%	0	0.0%	0	0.0%	9	39.1%
University	7	8.3%	0	0.0%	0	0.0%	7	30.4%
If you are a teacher, how long have you taught Earth science?								
This question doesn't apply to me								
since I am not a teacher	53	63.1%	45	100.0%	0	0.0%	8	34.8%
2 years or less	6	7.1%	0	0.0%	5	29.4%	2	8.7%
3 to 5 years	4	4.8%	0	0.0%	3	17.6%	1	4.3%
5 to 10 years	3	3.6%	0	0.0%	3	17.6%	0	0.0%
10 to 15 years	9	10.7%	0	0.0%	3	17.6%	6	26.1%
More than 15 years	7	8.3%	0	0.0%	2	11.8%	5	21.7%
I don't teach es (please specify what you do teach and how long you have taught it.)								
	1	1.2%	0	0.0%	1	5.9%	0	0.0%

Table B2.1 (continued)

If you are a teacher, what % of your teaching load is either geology or Earth science?

This question doesn't apply to me									
since I don't teach geology or ES?	53	63.1%	45	100.0%	0	0.0%	8	34.8%	
100%	9	10.7%	0	0.0%	0	0.0%	9	39.1%	
More than 75%	6	7.1%	0	0.0%	1	5.9%	5	21.7%	
Between 50 and 75%	1	1.2%	0	0.0%	0	0.0%	1	4.3%	
Between 25 and 50%	4	4.8%	0	0.0%	4	23.5%	0	0.0%	
Less than 25%	11	13.1%	0	0.0%	12	70.6%	0	0.0%	

Table B2.1 (continued)

This part of table B1.1 summarizes interviewee response to the questions “How often do you use a computer to do the follow?” Interviewees ranked each use on a scale from 0 to 4, 0 being never and 4 being daily. Each use is summarized as average ranking (Ave) and the standard deviation (SD) for the total sample and for each group.

	Total sample		Novice		Teacher		Expert	
	Ave	SD	Ave	SD	Ave	SD	Ave	SD
Access the internet	4.0	0.1	3.98	0.15	4.00	0.00	4.00	0.83
Send and receive emails	3.9	0.3	3.84	0.37	3.88	0.33	4.00	0.83
Do calculations with a spreadsheet	2.2	1.2	1.93	1.25	1.71	1.10	3.27	0.92
Produce graphs with a spreadsheet program	2.0	1.3	1.60	1.19	1.76	1.09	3.00	1.39
Write reports or some other type of document with a word processing program	3.5	0.6	3.27	0.62	3.76	0.44	3.68	0.90
Use Google Earth or some other type of geospatial viewer	2.5	1.1	2.18	1.11	2.41	1.00	3.18	0.98
Develop multimedia presentations	2.2	1.2	1.67	1.09	2.71	1.05	3.00	1.14
Write computer programs	0.7	1.1	0.40	0.89	0.47	0.72	1.45	1.20

Table B2. 2 - Design experiment - Questions from the expert group

This table lists questions about features visible in a panoramic scene from Mt. Hood, Oregon.

Questions asked by experts (professional geoscientists) in response to the question “What is one question you have about each feature that you selected, or a question that you would ask students about that feature?”

Feature	Question
Cloud Cap Inn	
Columbia Gorge	Why did the Columbia River cut across the Cascade Mountains?
<i>Cooper Spur</i>	
<i>Boulders</i>	What's the texture of the rock? What is its origin? How does the rock relate to the volcanic construction? Is it a jumble of rock or one rock? What about the other rocks? What is the deposition mechanism? Do you notice anything about the rocks? What's your hypothesis about this? Why are the boulders smooth on the mountain side of the rock? Why do you think this? Is this (the rock shape) the result of weathering, exfoliation, or glaciation. Can we ascertain what caused the fracturing in this rock? How did they get there? Why are these (<i>the rocks</i>) so different? Why are these so different (<i>smooth rocks at 195° and jagged rocks at 325°</i>)?
<i>Vegetation</i>	What's going on (<i>with the vegetation</i>)?

Table B2.2 (Continued)

Feature	Question
<i>Eliot Glacier</i>	What is it?
	What's the relationship of the glacier to its bedrock?
	Why is there snow here and no where else?
	Can you tell where the glacier is?
	Why is this one moving downslope?
	What can we do to test this?
	Where does the glacier end?
	Is this an advancing or a retreating glacier?
	How is the glacier changing through time?
	What's its future?
	Does this (the changes in the glacier) represent seasonal variation or past extend?
	Why is there a big stripe of rock on the glacier?
	What is a glacier?
	How does it (the glacier) form?
	How does a glacier work?
	What would Eliot Glacier have to look like to create a moraine on either side?
	Based on what you think you know about brittle and ductile deformation,
<i>Crevassed ice</i>	how deep do you think the crevasses are?

Table B2.2 (Continued)

Feature	Question
<i>Ice fall</i>	What is the feature we're looking at?
	What's the material?
	Is this part of the glacier?
<i>Medial moraine</i>	What does this say to you about the history of the rock?
	What is the thickness of the debris?
	What is it?
	Am I looking at volcanic material deposited during an eruption or material that's been reworked by erosion?
	What happened here? What's the timeline for what happened?
	What's the origin of this medial moraine?
	What's the material?
	Is that a glacial landform or does it have other sources?
	How do we sort out time and history here?
	Can you tell me about the sequence of events that happened (<i>to form this band</i>)?
	Are these debris flows or rock glaciers?
<i>Rock masses</i>	What is this? Referring to the dark spot in the photo.
	To which sequences do they (<i>the rock masses</i>) belong?
Hood River Valley	In the process of drawing a sketch what processes are you looking at?
<i>Languille Crags</i>	Do they look like they have been glaciated?
<i>Lava Flow</i>	Why is there a change in the structure of the outcrop?
	How thick is the basal breccia?

Table B2.2 (Continued)

Feature	Question
Lava flow	Would the layering that you can see be a reasonable dip for a lava flow?
Mt. Adams	<p>Why are the two volcanoes close to each other?</p> <p>Without having visited it, what would you expect to see on the distant mountain in terms of rock?</p> <p>Compare the mountain you are standing on to the two in the distance (Mt. Adams / Mt. Defiance). Which is similar?</p> <p>How is it similar or different from Mt. Hood?</p> <p>How do we know that we are on a subduction zone?</p> <p>What's is the relative orientation of Mt. Adams and Mt. Hood?</p>
Mt. Adams	<p>What does this alignment mean?</p> <p>What's its history? How long did it take to form?</p>
Mt. Hood (Summit)	<p>How many different sorts of processes are we talking about here? How many deposits?</p> <p>Why is the mountain here?</p>
Cirque	What would happen as that ice volume starts up?
Lava flows	<p>Is this a debris flow or a lava flow?</p> <p>What's going on here in terms of geologic time?</p> <p>How do you get the orientation of the lava flows?</p> <p>What is the rock type?</p> <p>What caused the jointing?</p> <p>Is the contact (<i>on the north cirque wall</i>) a potential zone of detachment?</p> <p>What's the significance of the bedding (<i>in the north cirque wall</i>)?</p> <p>Is it bedding?</p>

Table B2.2 (Continued)

Feature	Question
Mt. Defiance	Is this a Boring Lava vent?
	Compare the mountain you are standing on to the two in the distance (Mt. Adams / Mt. Defiance). Which is similar?
	What do you think this is? Is it a volcano or something else?
Rock slide (Hwy 35)	Can you see that?
	Why can you see it from so far away?
	When did it happen?
Shellrock Mtn.	What are they? Let's speculate on what they are?
Surveyor Ridge	What is the ridge made of?
	Is it a landslide or volcanic in origin?
	What is it?
	Is it structural?
	What is its extent?
	How is this feature related to the structure of the area
West Moraine	What is that material?
	What does this tell you about the volcanic history?
	How recently was it formed?
	How did it form?
	Where did the rock come from?
	What is it made of?
	What is it called? What are those features?
	What's the relationship to the previous moraine?

Table B2.2 (Continued)

Feature	Question
West Morine	<p>Is there a lithologic transition or is it just fresh surface?</p> <p>How are they (the moraines) similar? How are they different?</p> <p>What's implied about advance and retreat?</p> <p>How would you find the ages of the moraines?</p> <p>How could you use your modern observation to make a case for past observations?</p> <p>How old is it (the lateral moraine)?</p> <p>What's the orientation of the moraine</p> <p>How does this (<i>the moraine</i>) relate to the rest of the landscape?</p> <p>What are the processes here?</p> <p>What's underneath?</p> <p>What's the significance of this landform? What does it tell you about the history of the glacier?</p> <p>Is this (<i>light / dark transition on moraine slope</i>) evidence of high pct and runoff that generated the</p> <p>incision of the valley floor?</p> <p>Why is it there? How did it get there?</p> <p>What's the sequence of events <i>here</i> that instigated the November 2006 debris flow?</p>
View	How does the sky make it look like its underwater?
Contrails	<p>What are they?</p> <p>What are the atmospheric conditions producing them?</p>

Table B2. 3 - Design experiment - Questions from the teacher group

This table lists questions about features visible in a panoramic scene from Mt. Hood OR. Questions asked by middle school and high school Earth science teachers in response to the question “What is one question you have about each feature that you selected, or a question that you would ask students about that feature?”

Feature	Question
Butcher knife Ridge	Is the ridge the result of glacial activity?
	How did it form?
	Why is it called Butcher Knife Ridge?
	Was it formed by ice or eroded by water?
	Is it glacially deposited or is it part of a lava flow?
	Is the ridge geologically related to the glacier?
	Is that a lava flow?
	What's it made of?
Columbia Gorge	How wide is the gorge?
	How far away is it in this picture?
<i>Cooper Spur</i>	Why is it called Cooper Spur?
	What's a spur?
	How old is it?
	What kind of rock is there?
	What is it made up of?
	Do all spurs look like this one (<i>have an indentation in the ridge</i>)?
	Is it dangerous? Why is it dangerous?
	Is it visible from populated places
	How did it (<i>the peak on Cooper Spur</i>) get there?

Table B2.3 (Continued)

Feature	Question
<i>Boulders</i>	How did the scree get here?
	Are the rocks flat and slick looking because of glaciation?
	Why are the rocks flat?
	How big is it (a rise composed of fracture rock) in relation to my body?
	Where did the rocks come from? How did they get here?
	Is this erosion or the product of an eruption?
	What would produce this (<i>the rock</i>) vs. what we saw at azimuth 220°?
<i>Vegetation</i>	Why is there no vegetation?
	How far down do we have to go to find vegetation?
	How does elevation affect plant growth and species variation?
	Why is there plant life starting here?
<i>Eliot Glacier</i>	Do you think that the glacier has always been like this?
	Is the glacier getting smaller, holding steady, or getting larger?
	Has it changed size in response to climate?
	How far has it receded?
	Does the glacier have anything to do with the formation of the spur?
	At what rate is it moving?
	What defines a glacier on Mt. Hood?
	Is it the headwaters of a significant stream system?
<i>Crevasse ice</i>	How deep is the ice?

Table B2.3 (Continued)

Feature	Question
<i>Ice fall (cont.)</i>	Why do you see all the rock material here?
<i>Rock masses</i>	What is this feature (the dark spot)? Is it (the dark spot) a hole or a shadow? Is it (the dark spot) in the glacier or in a lava flow?
<i>Glacial valley</i>	Does this have a typical glacial valley shape? Was this volcanic or glacial?
Hood River Valley	Do they (the communities in the valley) have emergency plans?
<i>Languille Crags</i>	How big is it in relation to a person? Why does this area have two different materials? Is it mainly rock or is it sediment?
<i>Lava Flow</i>	Why is it (the lava flows) this shape and not steeper?
Mt. Adams	What produced this mountain? What is its volcanic history? How is Mt. Adams oriented in relation to the other mountains of the Cascades? What does the top look like? Is there a crater on top? What mountain is this?
Mt. Hood (Summit)	
Cirque	Did the flank fail? What's the sequence of events that created it?
Lava flows	Why is it (the rock layers) darker? Did it (the rock layers) break off? Is it a hydrothermal alteration?

Table B2.3 (Continued)

Feature	Question
Mt. Defiance	What produced this mountain? / How did it form?
	What is its elevation?
	Where is it in relation to the Gorge?
Surveyor Ridge	What is it?
	What created it?
West Moraine	Where did the ice go? How long did it take to disappear?
	Why is it (the moraine) able to stay solid?
	How long has it been there?
	Why is there no vegetation on it?
	Where is the end of the moraine? E.g. the terminal moraine.
	Is there a body of water nearby?
	What makes up the West Moraine?
	Which volcanoes contributed to this <i>ash</i> *? <i>Interviewee assumed the till was ash.</i>
	What is this feature?
	What's a moraine?
	How was it made?
	What's it made up of?
	Which <i>mountains</i> * are those? <i>Interviewee assumed clouds on the horizon were mountains.</i>
View	
Weather	How high is the smoke layer in the distance?
	How large is the fire producing it and where is the fire?

Table B2. 4 - Design experiment - Questions from the novice group

This table lists questions about features visible in a panoramic scene from Mt. Hood OR. Questions asked by novices (community college Earth students with less than two courses in earth science) in response to the question “What is one question you have about each feature that you selected, or a question that you would ask students about that feature?”

Feature	Question
Butcher knife Ridge	What kind of geologic forces created this ridge?
	How tall is it?
	What type of rock is it?
	How is this feature related to the structure of this area?
	How did it get its name?
	How did it form?
	Is there a fault? Is there uplift?
Butcher knife Ridge	What are the layers?
	What's the river at the base of the ridge?
Cloud Cap Inn	What is it (CCI)?
	Why is it named that?
	Why is it so much wider?
Columbia Gorge	Where is the river?
	Does it form a divider? Is it a boundary?
	What's the depth of the Gorge? How far away is it?
	How did it form?
	What's its human history?

Table B2.4 (Continued)

Feature	Question
<i>Cooper Spur</i>	How was it formed? What went on with the mountain to make it look like it does?
	Why is it such a prominent feature?
	Why is the erosion on this ridge less than the erosion on the other ridge (west moraine)?
	What rock is in it?
	How does this igneous rock differ from other volcanic mountains?
	What's behind it?
	Is this (Cooper Spur) the name of the ridge or an actual formation?
	What is a spur?
	How did it (the change in slope at azimuth 260°) happen?
	Is it related to any previous volcanic activity?
<i>Boulders</i>	Did erosion or something else happen in this area?
	Why are they (pinkish rocks on the moraine) a different color?
	Why are they (a stack of rocks) like this, while everything else is broken down?
	Why is it like this? (referring to the coarseness of the surface)
	What causes the lines (fracturing visible at azimuth 100°)?
	Have the rocks (large boulders) moved down the mountain?
	Was there once an earthquake that produced all the gravel?
	What's on the plaque? <i>One of the boulders has a commemorative plaque on it.</i>
<i>Snowfiled</i>	What made the white spot near the peak?

Table B2.4 (Continued)

Feature	Question
<i>Vegetation</i>	Why do you think plants can grow beside the rocks (and not in other places)?
	How do you go from solid ground with vegetation to barren steep slopes?
	How is it that there is plant life where there is no soil?
	Is there soil underneath?
<i>Eliot Glacier</i>	Why is snow melted in one place and not in another?
	How long has it been there? What changes have occurred over time?
	Is it receding or getting bigger?
	What is its rate of recession?
	How can you tell?
	How old is the glacier?
	Is it the remnant of a larger glacier?
	How does this glacier impact the landscape?
	Do you think that's hard or soft snow?
	How deep is it? How big is it?
	Is it there year round?
	Does it melt throughout the year?
	Why are glaciers able to sustain throughout the year?
	Is it pillow basalt with snow on it? If so how did it get there?
	How does this glacier work?
	How did the glacier form there? What makes the glacier?
	How is the glacier related to the other features around it?

Table B2.4 (Continued)

Feature	Question
<i>Eliot Glacier</i>	Why is the ice where it is, and not lower?
	Is it snow or is it sand? Why is it colored differently?
	What are the snowfall statistics?
	Was the glacier involved in the Hwy 35 closure in 12/2007?
	How is it ranked or classified?
<i>Ice fall</i>	What do you think that (the ice fall) is?
	What's the difference in elevation (between the bottom and the top)?
<i>Medial moraine</i>	Why is there soil in this one spot?
	Is this dirt?
	Why is it like this? (Referring to the coarseness of the surface)
	What's it made of?
	Is the ice responsible for this?
<i>Noonatack</i>	How did the "hole" (the dark spot on outcrop) get there?
	Did the glacier have anything to do with its (the "hole's") formation?
	What is it (the dark spot)? Is it a cave? Is it a shadow?
	Do you think that anything is in there (the dark spot interpreted as a cave)?
	Can I go in it?
<i>Glacial valley</i>	How long does it take form this valley?
Hood River Valley	What defines a valley?
	What is there?
	Why is tree cover missing in places?

Table B2.4 (Continued)

Feature	Question
<i>Languille Crags</i>	Is this the name of the ridge or an actual formation? What is it? How did it form? Why is it there? How far is it? Can you distinguish it on a map?
Mt. Adams	Is it (Mt. Adams) like Mt. Hood or Mt. St. Helens? Is it a volcano? Is there a possibility of it erupting? When was the last eruption? How high is it?
Mt. Adams (cont.)	Is it volcanic or something that pushed up? What is its volcanic activity relative to the surrounding Cascades? How did the mountain get there? What's the composition of the mountain? Is the topography (landscape?) between the two mountains changing? What mountain is it? Where am I relative to it? Were they* once connected by other mountains? * <i>Mt. Adams and Mt. Hood.</i>
Mt. Adams (cont.)	How come it is a single mountain?
Mt. Hood	What does the top look like? How did it get the fracturing that it did?
Cirque	How did it (the layering) form?

Table B2.4 (Continued)

Feature	Question
Mt. Defiance	What makes it a mountain?
	What do you think this is? Is it a volcano or something else?
	How big is it?
	How was it formed?
	Why is it called Mt. Defiance?
River	Is it a river? If so which river is it?
	What is it connected to?
Shellrock Mtn.	What are they?
	Are the two peaks two mountains or an erosional remnant?
Surveyor Ridge	How far is it? How high is it?
	How is this feature related to the structure of the area
	Is this the name of the ridge or a survey point?
	Where does the ridge end?
	What is that?
	Is it similar in shape to the ridge in the foreground?
West Moraine	Why is the rock on the ridge different from the rocks on the other ridge
	different?
	Is it (the light area on the moraine) erosion?
	Is it (the light area on the moraine) a landslide? If so, what caused it?
	Why is it (the moraine) in that spot? How did it form?
	What is it?
	What is the surface?
	What is it made of?

Table B2.4 (Continued)

Feature	Question
West Moraine	How is it layered?
	Is this a glacial moraine for Eliot Glacier?
	Why is there gravel?
	Why are there small channels on the slope?
	How big is it?
	How is it flowing? (What's its orientation).
	Did the ground shift to create the moraine?
	Why is it devoid of vegetation?
	Is this part of the mountain or something else?
	Is it possible it was once underwater?
View	How high am I at this place?
	What's the distance to the mountains?
	Do glaciers affect the other mountains?
Contrails	Does anyone see the plane that created the streamer?
Weather	What's the temperature up here?

Table B2. 5 - Interviewee questions classified by topical/operational characteristics

The questions about each feature characterized by the geocognitive operation each addresses. The percentages shown (%dq) are calculated by dividing the number of questions containing each operation by the number of distinct questions asked by each group. “n” is the number of participants in each group, “dq” is the number of distinct questions asked by members of that group, and “r” is the number of questions showing each operational character.

	Novice			Teacher			Expert		
	n	45		17			23		
	dq	205		86		rank	120		rank
	r	%dq	rank	r	%dq	rank	r	%dq	rank
Identification	31	15.1%	2	13	15.1%	3	20	16.7%	2
Definition	6	2.9%	8	3	3.5%	8	2	1.7%	11
Orientation	30	14.6%	3	17	19.8%	2	16	13.3%	3
External form	13	6.3%	4	4	4.7%	6	6	5.0%	8
Internal structure	6	2.9%	8	1	1.2%	9	3	2.5%	10
Composition	5	2.4%	11	6	7.0%	4	8	6.7%	4
Classification	5	2.4%	11	0	0.0%	12	4	3.3%	9
Comparison	6	2.9%	8	1	1.2%	9	8	6.7%	4
Dynamics	7	3.4%	7	1	1.2%	9	0	0.0%	13
Process (How)	75	36.6%	1	30	34.9%	1	36	30.0%	1
History (When)	9	4.4%	6	6	7.0%	4	8	6.7%	4
Technique	1	0.5%	13	0	0.0%	12	7	5.8%	7
Other	11	5.4%	5	4	4.7%	6	2	1.7%	11

Table B2. 6 - Interviewee questions classified by cognitive outcome

Questions about the features selected characterized by cognitive outcomes. The percentages shown (%dq) are calculated by dividing the number of questions containing each operation by the number of distinct questions asked by each group. “n” is the number of participants in each group, “dq” is the number of distinct questions asked by members of that that group, and “r” is the number of questions showing each operational character.

	Novice		Teacher		Expert	
n	45		17		23	
dq	205		86		120	
	r	%dq	r	%dq	r	%dq
Remembering	126	61.5%	53	61.6%	51	42.5%
Understanding	68	33.2%	25	29.1%	49	40.8%
Applying	10	4.9%	5	5.8%	14	11.7%
Analyzing	1	0.5%	3	3.5%	2	1.7%
Evaluating	0	0.0%	0	0.0%	4	3.3%
Creating	0	0.0%	0	0.0%	0	0.0%

Table B2. 7 - Interviewee questions classified by cognitive type

Questions about the features selected characterized by their cognitive level. The percentages shown (%dq) are calculated by dividing the number of questions containing each operation by the number of distinct questions asked by each group. “n” is the number of participants in each group, “dq” is the number of distinct questions asked by members of that that group, and “r” is the number of questions showing each operational character.

	Novice		Teacher		Expert	
n	45		17		23	
dq	205		86		120	
	r	%dq	r	%dq	r	%dq
Directed	132	64.4%	57	66.3%	61	50.8%
Convergent	68	33.2%	29	33.7%	55	45.8%
Divergent	5	2.4%	0	0.0%	4	3.3%

Appendix C – Contents of the Companion CD

The CD accompanying the paper version of this dissertation is readable by both Windows and Mac OSX based computers. It includes the complete contents of the TOTLE VFE website and the virtual field site used for the design experiment discussed in Chapter 8. On-line these resources can be accessed at the following addresses

< <http://multimedia2.up.edu/Physics/TOLE/VFEs/> >

< <http://www.artemis-science.com/Dissertation / Scene.swf> >

To access the VFE, open the folder “TOTLE_VFE” on the disc. Once you have done so, find and launch the file “index.html” by double clicking on it. On most computers the file will open using one of its web browsers. If this does not happen open the file using one of your computer’s web browsers. To view the virtual field site described in Chapter 8, use your browser to open the file “scene.swf” on the CD.

Contents of the disc:

From the index / gateway page of the website the user can access three resources; the virtual field environment, the teacher’s guide that accompanies the environments, and a student activities page that links the various student activities found in the guide with the parts of the VFE that are relevant to each activity.

Figure C. 1 - Index page for the TOTLE

VFE web site

The virtual environment, the accompanying teacher's guide, and the student activity page can be accessed from the menu at the bottom of the page.

Structure of the VFE:

The TOTLE VFE was built to include all of the field sites that the TOTLE participants visited during the 2008-2010 summer workshops, in addition to several other sites that were discussed during one or more of the workshops. It was also built to include many of the regional and local geologic maps that the participants received during the workshop, in an attempt to help them link the regional geology and tectonics with the ground level geology that they visited. To accomplish this, the VFE was built on four levels that begin at the planetary level and move down to hand sample and microscopic scales. These levels are as follows:

- *The Pacific Northwest from near Earth-orbit* – Upon entering this level, users see the Pacific Northwest, as it would appear from near-Earth orbit. From this view, they can see and select areas visited by the workshop participants, or

they can access one of the map packs described in the section “The philosophy behind the TOTLE VFE” in the teachers guide. The map packs exist to help users interpret what they are seeing in the satellite view.

- *Aerial view of regions and specific field sites* – This level is divided into views of progressively smaller areas designed to give users the impression that they are traveling from Earth orbit to the ground. From the planetary view the users can access four principle regions; the southern Washington Cascade Range in the vicinity of Mt. Rainier, the central Washington Coast including Copalis Beach and the Niawiakum River, the northern Oregon coast between Seaside and Astoria, and the north Oregon Cascades in the vicinity of Mt. Hood. In each branch they can see and select areas visited by the participants, as well as other areas related to those field sites. At the final step in this level, they see and select specific ground points to which they can travel. As with the planetary view, each aerial view contains a map pack to help users interpret and analyze the aerial view that they are seeing.
- *Ground views (viewpoints)* – This level is the human scale level in that it represents what someone would see if they were standing at some place within the field site. Each viewpoint consists of a 360° panorama with interpretive overlays (see the section “The philosophy behind the TOTLE VFE” for more details). Each viewpoint contains a side panel map used for navigating to neighboring points. In some viewpoints users move between adjacent viewpoints by clicking on “sign posts”. In all instances, viewpoints are given

identifiers (names and numbers) to help teachers direct students to specific viewpoints.

- *Close-ups* - At many of the viewpoints users can magnify distant scenes or nearby objects. In so doing, they are simulating using a pair of binoculars, a hand lens, or a low power microscope to view something of interest. At this magnified level, users are given the same “identify”, “measure”, and “enhance” options that they have for viewpoints. In a few instances, the close-ups are actually short videos or audio files that show dynamic processes (e.g. flowing water or Earth science teachers digging at outcrops).

Structure of the teacher’s guide:

The teachers guide is a 65-page document designed to provide teachers with background information about regional geology, the VFE, and individual sites included in the VFE. It also contains a series of guided inquiry activities designed to be used with VFE. The general contents of the guide are as follows:

- *Background on the VFE* – This section discusses the purpose, philosophy, and structure of the VFE. It also contains navigational instructions for the environment.
- *Geologic background: Volcanoes and Earthquakes* – A section containing basic background on volcanic processes and hazards, as well as earthquakes and seismic hazards.

- *Geologic background: The Regional picture* – A section outlining the geography, tectonics, volcanic activity, geologic structure, and seismic activity of the region.
- *The Pacific Northwest Coast: Earthquakes and tsunamis* – This section outlines history and mechanics of subduction zone earthquakes, and discusses their impact on the Oregon and Washington coast in terms of tsunamis and crustal subsidence. It also contains background on specific areas contained in the VFE. These areas include the Copalis and Niawiakum Rivers of Washington, Elma Washington, and Young's Bay and the city of Seaside in northwestern Oregon. Many of the viewpoint descriptions are accompanied by student activities.
- *The Cascades: Volcanoes and volcanic hazards* – This final section provides the reader with general background about Cascade volcanism, as well as background about specific area. These areas include White River Canyon, Eliot Glacier, and Heather Canyon on Mt. Hood, Oregon; the Hood and Sandy Rivers in the vicinity of Mt. Hood; White River, the Sunrise area, Tahoma Creek, and the Nisqually River area on Mt. Rainier, Washington; and the communities of Electron and Orting in the vicinity of Mt. Rainier. Like the previous section, many of the viewpoint descriptions in this section contain student activities.

Structure of the student activity page:

The student activities page is an html document that contains all the activities found in the teacher's guide. Each activity is hyperlinked to the viewpoint within the VFE that it is associated with. In addition to providing students with operating instructions for each scene, each activity provides a brief description of the scene, and a series of questions built to lead students from observation to interpretation. The page contains 29 activities covering all four branches of the VFE.

Figure C.2 - Excerpt from the student activities page and the viewpoint associated with it.

The image on the left is the page excerpt. The image on the right is a frame from the associated viewpoint,

The virtual field site used in the design experiment (Chapter 8):

This site is a basic 360° panorama photographed on the northeastern slopes of Mt. Hood, Oregon. To view it, launch one of the web browsers on your computer and select “Open File” from the “File” menu. Select “Scene.swf” from the companion CD. To navigate the scene, use either the left and right arrows on your keyboard to turn left and right, or click on the green arrows next to “move”. There is a “help”

button in the upper right hand corner of the screen to provide additional navigational instructions.