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The Openness of Electronic Resource Management

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Electronic Resources & Libraries, 5 March 2019
Land Acknowledgement

Today we honor and acknowledge the Indigenous people whose traditional & ancestral lands we stand on: Karankawa, Numinupa, and Tonkawa. It is important to acknowledge the ancestors of this place and to recognize we are here due the sacrifices forced upon them. In remembering these communities we honor their legacy, their lives, and their descendents.

To identify the tribal lands you may be inhabiting, please see this interactive map: https://native-land.ca/territory-acknowledgement/
Rules of Engagement

Code of Conduct:

ER&L seeks a variety of opinions, voices and perspectives at our conference. We encourage participation from people of all races, ethnicities, genders, ages, abilities, religions, and sexual orientation. We strive to create an inclusive and respectful conference experience, inviting diverse perspectives and opinions. If you feel you have encountered harassment or had a negative conference experience, please contact Bonnie Tijerina [bonnie.tijerina [@] gmail [.] com], the Conference Coordinator.
Rules of Engagement

- Be friendly and participate as you’re able
- Use microphones if available
- Be respectful
- Identify yourself before speaking
- Try to understand why we disagree
- Ask for consent & respect each other’s boundaries
Presentation Agenda

- Introduction to this iteration of TERMS
  - Description of TERMS structure
  - Each section has a workflow
    - We’ll discuss as a group
- We’ll talk through open scholarship with each section
  - And identify potential workflow
  - We’ll conclude with questions
This presentation is based on our forthcoming book:

**Techniques for Electronic Resource Management: TERMS and the Transition to Open**

Jill Emery, Graham Stone, and Peter McCracken

To be published by ALA Editions
TERMS is comprised of six sections further broken down by six subsections

For the book, we then added in three components for each subsection

6+6+3
Why Focus on Open Scholarship?

- Open scholarship is growing
- Managing open scholarship is becoming more complex
- Commitment to streamlining management of OA resources with subscription resources
Investigation of New Content

- Request
- Selection Criteria
- Reviews
- Analyses
- Trials
- Final Choice
Purchasing & Licensing Content

Criteria

Tactics

Negotiation Points

Partners

Negotiation

Metadata
Implementation
Troubleshooting

- Approaches
- Common Problems
- Metadata
- Tools
- Communication
- Negative Impacts
Assessment

- Performance
- Usage Statistics
- Cost per Download
- Other Metrics
- Consultation
- Cancellation Review
Preservation & Sustainability

- Choices
- Plans
- Metadata
- Local Options
- Cloud Options
- Exit Strategies
Questions & Comments