A Population Genetic Study of Wild Bottlenose Dolphins (Tursiops truncatus) in Matagorda Bay, Texas

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THESIS APPROVAL

The abstract and thesis of Joel Stephen Lenox for the Master of Science in Biology were presented July 11, 1997, and accepted by the thesis committee and the department.

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ABSTRACT


Title: A Population Genetic Study of Wild Bottlenose Dolphins (*Tursiops truncatus*) in Matagorda Bay, Texas

A long-term photoidentification study was initiated in response to an unusually high incidence of bottlenose dolphin mortality between Corpus Christi and Matagorda Bays, Texas. Blood samples from 36 captured and released animals were analyzed using three genetic techniques; mtDNA haplotyping, nuclear DNA fingerprinting and electrophoretic analysis of hemoglobin. Two Hinf I mtDNA haplotypes previously described in bottlenose dolphins from other locations within the Gulf of Mexico were discovered. Similarity Indices (SI) were calculated based on nuclear DNA fingerprinting data. These SI values were used as a relative measure of relatedness between two individuals run on the same gel. Means of pairwise similarity indices were determined for the overall sample and various subgroupings. These subgroupings were based on such factors as sex, reproductive condition, mtDNA haplotypes and behavioral characteristics. All but one of the samples had hemoglobin profiles characteristic of inshore dolphins. The one exception was an
individual with a hemoglobin profile reflecting an intrusion of offshore alleles into this population.

A significant difference was revealed between the mean SI values for subgroupings based on the two mtDNA haplotypes. Further analysis revealed a correlation between this division and an observed behavioral partitioning. These data suggest a division in the samples characteristic of an inshore or locally resident group and an offshore or more migratory group. Differences in learned foraging strategies are proposed as a possible explanation for observed differences in philopatry between the two groups of animals. Inshore and offshore animals are not believed to be genetically isolated based on hemoglobin data previously mentioned and findings from a separate study of chromosomal markers. Evidence for genetic exchange between neighboring communities is found in a review of the literature pertaining to migration capabilities of the species. A clinal distribution pattern of mtDNA haplotypes seen throughout the Gulf of Mexico and along the south-eastern Atlantic seaboard is presented. A potential correlation is drawn between haplotype distribution patterns and major oceanographic features. Studies of specific geographical regions, such as the one undertaken in Matagorda Bay, are deemed useful for the future mapping of population subdivisions and stock definition throughout the Gulf of Mexico.
A POPULATION GENETIC STUDY OF WILD BOTTLENOSE
DOLPHINS (*Tursiops truncatus*) IN MATAGORDA BAY, TEXAS

by

JOEL STEPHEN LENOX

A thesis submitted in partial fulfillment of the requirements for the degree of

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in
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1997
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INTRODUCTION

In recent years the Southeastern National Marine Fisheries Service has been concerned with the issues of local stocks of bottlenose dolphins \textit{(Tursiops truncatus )} in the Gulf of Mexico and how best to manage the live-capture fishery. Concern has also been raised over large scale die-offs of these dolphins. This study seeks to add our knowledge of the genetic variability of this species in the Gulf by developing and analyzing population genetic data from an ongoing tag and resighting study of bottlenose dolphins in Matagorda Bay, Texas. Data developed included mtDNA haplotypes, nuclear DNA fingerprinting and electrophoretic analysis of hemoglobin profiles.

Life History and Distribution

Bottlenose dolphins are distributed throughout the oceans of the world in temperate to tropical waters. Twenty specific names have been assigned to the genus at various times in the past (Hershkovitz 1966). In the Pacific Ocean, bottlenose dolphins can be found from northern Japan and southern California to Australia and Chile, and in the Atlantic from Nova Scotia and Norway to Patagonia and the tip of South Africa. They are also commonly observed in the Mediterranean and Indian Oceans. (Leatherwood & Reeves 1983)
Presently, around the coastal U.S. at least two different ecotypes are recognized a smaller, more slender, inshore form and a larger, more robust, offshore form (Walker 1981; Duffield et al. 1983; Hersh & Duffield 1990). The two are also distinguished by differences in hematological characteristics and morphological characteristics. However, all bottlenose dolphins are currently considered to be one cosmopolitan species with regional subspecies, populations and/or ecotypes. The coastal form is usually found shorewards of the 10 fathom curve in resident or migratory groups. Offshore forms can be found well past the continental shelves in very deep water, but also move close to and through the coastal zones seasonally (Leatherwood & Reeves 1983; Mead & Potter 1990; see additional papers in Leatherwood & Reeves 1990). Group size varies greatly with numbers ranging from 1 to 100. Herds as large as 1000 animals have been reported (Saayman & Tayler 1973), but inshore sightings are usually of 2-15 animals. Resident populations, as exemplified by a resident community documented from Sarasota Bay, Florida, consist of 60-100 individuals (Irvine & Wells 1972; Irvine et al. 1981; Wells et al. 1980, 1987; Scott et al. 1990; Wells 1991). The larger herds are more typical of the migratory inshore and pelagic offshore forms (Leatherwood & Reeves 1983, 1990).

Bottlenose dolphins range in body size from 3m for the adult inshore animals to 4m for the larger offshore animals. Males are
believed to reach sexual maturity between 10-12 years of age while females mature at 5-12 years (Wells et al. 1987). In the animals around Sarasota Bay, Florida, calving is somewhat seasonal with a primary peak occurring in spring and early summer and a secondary peak in late summer early fall (Scott et al. 1990). Although found at similar latitudes to the Sarasota community, animals off the coast of Texas exhibit a calving peak from February to May (Urian et al. 1996).

Bottlenose dolphins are spontaneous ovulators with the potential to cycle repeatedly in one season. Gestation is 12 months and females have a calving interval of approximately 2 to 3 years. Lactation is between 12-18 months. Calves usually remain with their mothers for about 3 years, but periods of 9-10 years have been recorded (Wells et al. 1987; Scott et al. 1990; Wells 1991). The association between calf and mother usually decreases gradually after the calf is 3 to 4 years old. The average lifespan for dolphins in the wild is approximately 25 years. The oldest reported ages for females and males are 46 and 34 years respectively.

The species is highly opportunistic in its prey selection and feeding behaviors, eating a wide range of fish and invertebrates. This characteristic has been described by Shane as "behavior flexibility" and is thought to be one of the reasons for the species ability to survive in diverse habitats (Shane 1990 a,b; Van Waerebeek et al. 1990).
Social Structure

Studies of social structure in captive bottlenose dolphins describes a relatively straightforward dominance hierarchy with the largest adult males being the alpha-class (Shane et al. 1986). In the wild, however, where there is greater spatial separation between groups of animals based on age and sex, male dominance does not appear to be the most prevalent factor in the establishment of social systems.

An on-going long term study of a resident community of bottlenose dolphins in Sarasota Bay on the west coast of Florida described a community system based on a number of female groups (Irvine & Wells 1972; Irvine et al. 1981; Wells et al. 1980, 1987; Scott et al. 1990; Wells 1991). Membership within a particular female group appears to be established primarily on a long-term social association basis. Within these groups, specific associations are formed around reproductive condition such as pregnancy and caring for calves. Familial relationships also play a role in determining association. These groups or bands of females show a high degree of site fidelity to certain "core areas" within the Sarasota and Tampa Bay areas (Wells et al. 1987). Female core areas were found to overlap. Adult males, on the other hand, tended to travel alone or in tight pair bonds with one or two other adult males. In this study, male-male pairs were found to have the closest affinities of any social unit except for mothers and calves.
Subadult animals formed both single and mixed-sexed groups with males consistently outnumbering females. One factor possibly contributing to this imbalance is the earlier onset of sexual maturity in females and their subsequent incorporation into the female core groups. Upon reaching sexual maturity most females rejoin their natal groups. (Shane et al. 1986; Wells et al. 1987)

Using a number of genetic techniques combined with long-term behavioral and observational data, Duffield and Wells (1991) concluded that although there existed a high degree of female-group and social unit site fidelity the Sarasota community was highly genetically heterogeneous. They suggest this is due to males moving outside of their normal community ranges and between communities. A 40% reproductive exchange rate was calculated, based on paternity analysis, for the calves of the Sarasota community suggesting that females are mating with neighboring or migratory males on occasion (Duffield & Wells 1997 a).

**Mating System**

The lack of evidence for pair bond formation between males and females suggests promiscuity as the most likely mating system. Two patterns of association were characterized for adult males with females (Wells et al. 1987). The first involved lone, adult males remaining
within areas frequented by all of the female groups. Alternatively, roving pairs of adult males traveled throughout and sometimes beyond the community associating with small groups or single adult females at a time. Priority attention by the males was given to those groups of females which were most receptive, namely those not pregnant or with calves. Subadult males had similar and overlapping home ranges with adult females but usually remained segregated from the female groups spending more time at the periphery of these ranges, although female bands have been observed socializing with subadult males.

**Stock Differentiation**

Deciding whether or not geographically separated populations of bottlenose dolphins are distinct from each other or whether they are part of an inclusive overall population range has been the task of stock management policies. In his chapter, *Management-Oriented Research on Bottlenose Dolphins by the Southeast Fisheries Center*, Scott (1990) states, "Although longterm residency within coastal ecosystems may be interpreted as supporting the hypothesis that there are resident geographically local stocks of *Tursiops truncatus* throughout southeast U.S. waters, this condition is neither sufficient nor necessary to prove that these animals are genetically isolated from the balance of the wild gene pool." To get at this issue in more detail, the Southeast Fisheries
Center (SEFC) employed two lines of investigation to define stock units. These were tag and resighting surveys and molecular genetic studies. The ultimate goal of the SEFC was to use data from these studies to design future management policies.

Tag and resighting studies were carried out at various locations throughout the Gulf including Indian and Banana rivers (Asper & Odell 1980, Odell & Asper 1982) Sarasota Bay (Wells et al. 1981), in the Mississippi Sound (Solangi & Dukes 1983), and more recently, in Matagorda Bay, Texas (Wursig & Lynn 1996). Dolphin groups were captured using seine nets and individually marked using either freeze-branding, fin-notching, roto-tagging or a combination of these. Data were gathered on morphometrics, and blood samples were collected. Resighting efforts included systematic and random design boat surveys and land based surveys. The earlier genetic studies suggested that although there was evidence supporting genetic differentiation of localized populations in all of these areas, populations were not genetically isolated and that there existed some as yet unmeasured rate of exchange among them (Duffield & Wells 1986; Duffield & Wells 1991; Duffield et al. 1994).

The SEFC adopted a conservative management plan centered around the idea of local or resident stocks with transitional stocks moving between local stocks. Six management areas (including six
subareas) were designated, each thought to contain populations representing a separate stock of dolphins (Scott 1990).

**Matagorda Study: Why it Started**

A long term photo-identification study was initiated along the Gulf coast of Texas in 1992, after an episode of unusually high dolphin mortality (Wursig & Lynn 1996). Carcasses of 111 bottlenose dolphins were found between Matagorda and Corpus Christi Bays, from March-April 1992, a significant increase from an average of 14/year calculated for the same time period for the previous five years. This photoidentification research was to be carried out through the Marine Mammal Research Program of Texas A&M University at Galveston, (Wursig & Lynn 1996). In addition to long term photo-identification studies, 36 animals were handled in a capture release program sponsored by the National Marine Fisheries Service (July 4-19, 1992). Individual animals were marked using dorsal fin roto tags and freeze branding. Ten of these were fitted with radio-transmitters (Wursig & Lynn 1996). Blood samples were drawn for reproductive analysis and health assessment. The researchers recommended doing genetic studies similar to those being carried out on the Sarasota resident dolphin population in order to make future comparisons of local population structure and dynamics possible across the proposed stock management
units. These blood samples were made available to me for genetic analysis.

Three genetic techniques were used to examine the population structure of the dolphins in this area: mitochondrial DNA (mt DNA) haplotype analysis, nuclear DNA fingerprinting, and hemoglobin electrophoresis. Mitochondrial DNA haplotypes were characterized to assess the variability of maternal lineages within the study area. DNA fingerprinting was carried out to develop a relative picture of the relatedness within this potentially resident community. Hemoglobin electrophoresis was used to check for the intrusion of offshore alleles into this onshore "resident" area.

Mitochondrial DNA

In addition to nuclear DNA markers, mitochondrial DNA (mtDNA) has become a very useful tool in population studies. Its pattern of maternal inheritance and extensive intraspecific polymorphism allows it to be used to investigate the evolutionary history of populations and to document long-term movement and exchanges of individuals between populations apart from the effects of nuclear genetic exchange (see reviews in Avise et al. 1987; Harrison 1989; Palumbi et al. 1991; Avise 1994; Moritz 1994).
With specific reference to marine mammals, mtDNA has been used to look at questions of species and stock differentiation, and to examine geographic patterns of population distribution and mtDNA gene flow within species (Stevens et al. 1989; Baker et al. 1990; Dizon et al. 1991; Hoezel 1991; Schaeff et al. 1991; Wada 1991; Baker et al. 1993; Dowling & Brown 1993; Cronin et al. 1994; Maldonado et al. 1995; Boskovic et al. 1996; Lamont et al. 1996; McMillan & Bermingham 1996; Stanley et al. 1996). In wild populations, where observational data are being collected, mt DNA can be used as an initial screening test for potential kinship bonds by identifying individuals sharing common mt DNA haplotypes (Duffield pers. comm.) On the other hand, mt DNA haplotypes can also be used to exclude kinship, as in cases where dissimilar haplotypes do not confirm presumed mother-calf associations.

**DNA Fingerprinting**

Methods for analyzing individual differences at the level of DNA were developed starting in the mid 1970's (Southern 1975; Jeffreys et al. 1985). These methods take advantage of restriction enzymes capable of cutting the DNA at sites where there are short, specific sequences usually four to six nucleotides in length (Lederberg & Meselson 1964; Meselson
DNA isolated from any available source can be cut into multiple fragments using one or more restriction enzymes. These fragments can be separated by size on agarose or polyacrylamide gels and blotted onto nylon membranes (Maniatis et al. 1982). The fragments are made visible by the use of probes (Aquadro et al. 1992). These probes are often pieces of DNA which have been isolated, and cloned from a region of interest in either nuclear or mitochondrial DNA. Applying the probes to the membrane-bound DNA yields a unique pattern of fragments or "bands" for each individual, hence the term "genetic or DNA fingerprint."

Some of the earliest DNA fingerprinting probes were hypervariable minisatellites (Jeffreys et al. 1985). These were short nucleotide sequences (10-60 bp) which appeared throughout the genome in sets of 'tandem repeats.' At each end of the minisatellite sequence was a restriction site. Nakamura et al. (1987) used the term, variable number of tandem repeats (VNTR), to denote a single locus composed of tandem repeats. A number of VNTR loci have been discovered and developed for use as genetic markers (Watson et al. 1992).

One type of VNTR probe currently used in population genetics is the multilocus probe (Gilbert et al. 1991; Bruford et al. 1992; Lehmen et al. 1992; Stephens et al. 1992; Wickings 1993; Kappe et al. 1995).
Multilocus (or heterologous) probes bind to several different VNTR loci and produce individual, highly (or 'hyper') variable band patterns. Although the multilocus VNTR do not delineate specific gene products they do demonstrate heritability and can be used to calculate the relative degree of band or fragment sharing between individuals (Hedrick & Miller 1992). With the exception of monozygotic twins, the mean band-sharing between any two individuals is 20% in humans (Bruford et al. 1992). In other mammalian species, the degree of band sharing for unrelated animals ranges from 26% in the Asian elephant (Bischof & Duffield 1994), to 49% in Serengeti lions (Gilbert et al. 1991) and can be as high as 67-81% in some species, such as West Indian manatees (Duffield et al. 1997 b). A low degree of band sharing between individuals provides a great deal of inter- and intra-population discrimination.

The proportion of fragments shared between individuals is termed the "Similarity Index" (also referred to as average percent difference or coefficient of band sharing) and has been shown to correlate positively with relatedness. This similarity index has been shown to be effective in the determination of parentage and estimation of the degree of relatedness. In particular, population genetic studies of both wild and captive animals have used similarity index values (SI's) to discriminate
between first degree relatives and unrelated animals (Gilbert et al. 1991; Bischof & Duffield 1994).

**Hemoglobin Electrophoresis**

Coastal bottlenose dolphins from the Gulf of Mexico and Florida have a single, electrophoretically "fast" hemoglobin, whereas offshore bottlenose dolphins in the Northwest Atlantic (occasionally found in coastal waters) have two electrophoretically distinguishable hemoglobins (Hersh & Duffield 1990). One of these hemoglobins is equivalent to the "fast" hemoglobin of the inshore dolphins; the other is an electrophoretically "slow" hemoglobin. The slow hemoglobin is 70% of the total hemoglobin in the offshore dolphin, the fast 30%. In a study of 66 captive bottlenose dolphins, Duffield and Chamberlin-Lea (1990) found that a 65% fast : 35% slow hemoglobin electrophoretic pattern resulted from matings between dolphins with 100% fast hemoglobin (inshore) and those with 30% fast : 70% slow hemoglobins (offshore). The authors concluded from this that wild dolphins that exhibit the 65% fast : 35% slow pattern would also have come from matings between animals of these two hemoglobin types. Four out of 62 wild caught dolphins from the Gulf of Mexico and east coast Florida exhibited this 65% fast : 35% slow hemoglobin pattern, which suggested infrequent but occasional gene flow between coastal and offshore dolphin populations.
These three genetic techniques—mtDNA analysis, nuclear DNA fingerprinting and hemoglobin electrophoresis—were used to investigate the population and community structure of the Matagorda Bay bottlenose dolphins.

**MATERIALS AND METHODS**

**Animals**

Thirty-six bottlenose dolphins from a live capture, tag-release study in Matagorda/Espírito Santo Bays were analysed. The animals were captured over a ten day period from 7/9 - 7/19/92. Capture locations are shown in Fig. 1. Demographic data on these 36 animals (16 females:20 males) are summarized in Table 1. Age estimates based on tooth-aging studies (Hohn 1990) indicated that the animals ranged from calves, 2 years of age to adults 20-40 years of age.

Five to 10 cc of whole blood were collected from each animal by venipuncture on the ventral aspect of the fluke and transferred to heparinized Vacutainer blood tubes, stored under refrigeration, and sent within 3-4 days of collection by overnight service to Portland State University.
DNA Extraction

Total DNA was extracted from the white blood cells and platelets by treatment with proteinase-K, followed by phenol/chloroform extraction and cold ethanol precipitation (Appendices pg. 67). The DNA was centrifuged, dried and resuspended in TE (Tris-HCL/EDTA pH 8.0) and the concentration was checked using a spectrophotometer (Beckman DU-40 Spectrophotometer, Beckman Instruments, Redmond, WA). Samples were diluted to a final concentration of approximately 1 ug/ul in TE.

MtDNA Analysis

Restriction enzyme Hinf I was used to cut the DNA for mtDNA haplotype analysis. This enzyme was selected because it showed the greatest variation in a previous study of mtDNA haplotypes in the Gulf of Mexico (Dowling & Brown 1993). Enzymatic restriction of 5 ug of DNA was carried out using 2-3 units of Hinf I restriction enzyme for each ug of DNA. The reaction was carried out at 37 degrees C for 4-5 hours before samples were loaded onto a 1.0% agarose gel. The samples were electrophoresed in 1X TBE buffer at 40 volts for 8-12 hrs, as per Stevens et al. (1989). As with electrophoretic isolation of any molecule, the distance the individual pieces of DNA migrated within the gel was dependent on the overall charge on the molecule and its size. After
electrophoresis, the DNA was transferred from the gel to a nylon membrane and cross-linked to the membrane with UV light (Appendices pg. 74).

Membrane bound mitochondrial DNA was probed with Commerson's dolphin mtDNA (kindly provided to Dr. Duffield's lab by S. Southern of the University of California, San Diego), labeled with biotin-7-dATP. This probe consisted of almost the entire mtDNA genome of the Commerson's dolphin (*Cephalorhynchyus commersonii*) cloned into five separate fragments using the plasmid, pACYC 184 (Southern et al. 1988, Stevens et al. 1989). Each fragment was labelled with biotin-7-dATP using a nick translation kit (Bethesda Reasearch Laboratories, Life Technologies, Inc., Gaithersburg, Maryland 20898) according to manufacture's instructions. The biotin labeled probe was then hybridized to the DNA bound to the membrane and visualized using the BluGENE nonradioactive Nucleic Acid Detection System (BRL). Each mtDNA blot was photographed to provide a permanent record, as there was a significant decrease in the intensity of the bands on the original membranes over time.

**Nuclear DNA Fingerprinting**

Restriction enzymes Hinf I and Alu I were used to cut the DNA for DNA fingerprinting analysis. Similar to the mtDNA analysis
procedure, enzymatic restriction of 5 ug of DNA was carried out using 2-3 units of restriction enzyme for each ug of DNA. The reaction was carried out at 37 degrees C for 4-5 hours, after which samples were loaded onto a 0.8% agarose gel and electrophoresed in 1X TBE buffer at 40 volts for approximately 25 hrs. The DNA was transferred from the gel to a nylon membrane and cross-linked to the membrane with UV light (Appendices pg. 74).

Due to the lack of proper equipment and facilities for handling radioactivity in our laboratory, DNA-bound membranes were sent to Robert Sheehy at the University of Arizona to be visualized using the hypervariable minisatellite pV47-2 (courtesy of J. L. Longmire, Los Alamos National Laboratory, New Mexico). Random primer labeling of $^{32}$P dCTP was performed on the probe which was then hybridized to the membrane-bound DNA (Appendices pg. 95). Membranes were then exposed to X-ray film and the autoradiograms were sent back to Portland State for analysis. A nonradioactive, chemiluminescent technique (GENIUS System, Boehringer Mannheim, Indianapolis, IN 46250) for detecting bands on the DNA membranes was tried in our laboratory, but it did not prove to be sensitive enough for an in-depth analysis of the DNA fragments. Because of this, the autoradiographs prepared by Bob Sheehy were used to evaluate relatedness. Band Score sheets were developed for each gel indicating the presence or absence of bands at
every fragment position. These represented an individual animal's DNA fingerprint.

Individual DNA fingerprints were compared by calculating pairwise similarity index (SI) values. The SI value is the coefficient of band-sharing between individuals based on the following calculation: $2N_{AB}/[N_A + N_B]$ where $N_A$ is the number of fragments scored in individual A, $N_B$ is the number of fragments scored in individual B, and $N_{AB}$ is the number of fragments shared by both (Lynch 1991). Due to differences in separation and migration of bands between gels, only animals run on the same gel were compared.

Statistics

Unpaired t-test (InStat 2.03, GraphPad Software, Inc., SanDiego, CA.) were performed on mean SI's of sub-groupings within the Matagorda Bay sample set. These sub-groups were based on such differences as sex, mtDNA haplotype and behavioral observations. The null hypothesis of this test is that the means of the two groups compared are equal. Differences between two groups resulting in p values less than 0.05 were considered significant.
Hemoglobin Electrophoresis

Red blood cells were preserved in 40% buffered glycerol (19.5 g potassium citrate, 3.6 g potassium phosphate dibasic, 2.82 potassium phosphate monobasic, 400 ml glycerol, 600 ml water) and frozen prior to analysis. Hemolysates were prepared by dilution of an aliquot of the buffered red blood cells with three parts water. Cellulose acetate electrophoresis (Helena Laboratories, Beaumont, TX 77704) was done at pH 7.6, using a Tris-EDTA-boric acid buffer (10.2 g Trisma base, 0.6 g EDTA, 3.2 g boric acid, 1 liter of water), and run at 300 V for 10 minutes. Cellulose acetate plates were then stained with Ponceau S (Helena Laboratories) to identify the hemoglobin (Duffield 1990; Hersh & Duffield 1990).

RESULTS

Mitochondrial DNA

To date, five different mtDNA Hinf I haplotypes have been found (I, II, III, IV, V) in dolphins from sites throughout the Gulf of Mexico and along the Atlantic Coast (Fig. 2). The 36 animals sampled in Matagorda Bay area exhibited two of these haplotypes (Table 1); type III (n=28, 77.8%) and type V (n=8, 22.2%).
Nuclear DNA Fingerprinting

Nuclear DNA fingerprinting results are presented in Figs. 3-8. Autoradiographs, three for fingerprints produced with Hind I and three for fingerprints produced with Alu I, are shown with the corresponding similarity index matrix generated by pair-wise comparisons of all the animals on that gel. The Band Scoring sheets are given in Appendix 4. The enzyme, Hinf I, produced an average of 21.18 bands per animal (range, 15-28) while Alu I had an average of 9.72 bands (range, 6-13). Pair-wise comparisons between gel runs could not be made because of the nature of electrophoretic current variation from one run to the next.

Hemoglobin

All but one of the thirty six animals from Matagorda Bay had a single fast electrophoretic hemoglobin profile, typical of inshore dolphins in the Gulf of Mexico (Duffield 1990; Duffield & Chamberlin-Lea 1990; Hersh & Duffield 1990) The hemoglobin profile of animal 512 (Fig. 9) was characteristic of the pattern exhibited by crosses between animals of coastal and offshore hemoglobin profiles, reflecting an intrusion of offshore alleles into this population.
DISCUSSION

Summary of Matagorda Community

A summary of the on-going behavioral study of bottlenose dolphins in the Matagorda Bay area provides a useful framework from which to discuss the genetic data. Population size in this area was estimated at 700 individual animals with an average group size of $3.5 \pm 2.86$ (Wursig & Lynn 1996). Two distinct core use areas between 20-50 km in diameter were recognized, consistent with previous findings by Shane (1977) and Gruber (1989). There was an increase in numbers of animals in the fall versus the summer but no strong seasonal or diurnal shifts in the overall population were noted (Maze et al. 1997). No movement of dolphins into the open waters of the Gulf of Mexico was observed. Ten of the 1992 freeze-branded animals caught in the extreme NE section of the study area were never resighted in the subsequent behavioral study. Because of the periodic observation of identified dolphins from Matagorda Bay in other neighboring areas along the Texas coast (one animal moved as far as San Antonio Bay, Fig. 1), and because subsequently a low degree of individual association was found over time among the freeze-branded animals, the Texas researchers proposed a high degree of group fluidity for dolphins in the Matagorda Bay community (Wursig & Lynn 1996).
Capture group composition also provided some insight into social structure. Of the 36 animals sampled the sex ratio was 16 females (44%) to 20 males (56%). Out of the twelve capture groups with two or more animals, the average group size was 2.8 (range 2-5). Groups consisted of subadult males (n=3) or females (n=1), adult males (n=1), presumed mother and calf pairs (n=2), and mixed female groups (Table 2). Four animals were alone when captured. This group composition seemed to follow trends seen in the much more extensively studied resident Sarasota community (Wells et al. 1987), where the animals were found singly or in small groups which changed associations over time. These groups consisted of subadult males and/or females, plus mixed adult female groups (with or without calves) occasionally accompanied by males.

To add genetic analysis to the behavioral observation data for the Matagorda Bay area, I examined the relative degree of relatedness among and between various subgroupings of this population sample.

**Males vs Females**

Means of pairwise similarity indices were determined for the overall sample based on nuclear DNA fingerprinting data and then compared for males vs. females using both restriction enzymes (Tables 3 & 4). Mean SI's for the total population (Alu I = 52.8, Hinf I = 73.7) were not
significantly different from the mean of the females (Alu I = 52.0, p = 0.8; Hinf I = 71.7, p = 0.1) and the mean of the males (Alu I = 52.4, p = 0.9; Hinf I = 74.2, p = 0.7). The distribution of SI's for males compared to females is illustrated in Fig.10. There were no apparent subdivisions within the Matagorda Bay community with regard to sex.

**Mothers and Calves**

At the time of capture, the tight affiliation between calves and lactating females led the research team to categorize five pairs of animals as mother-calf pairs. All presumed mother-calf pairs had matching mitochondrial DNA haplotypes. The pairwise SI's for these presumed mother-calf combinations (Table 3) ranged from 40.0% to 88.0% for Alu I and from 70.0% to 85.7% for Hinf I. The distributions of these values compared to the distribution of all SI's are illustrated in Fig. 11. The degree of band-sharing between these pairs covered a wide range of values; none were equivalent to the highest SI's seen in the population. In a study using DNA fingerprinting to examine SI's among captive Asian elephants (Bischof & Duffield 1994), the highest similarity scores were always parent-offspring or full sibs, although some of the parent-offspring SI values were lower and overlapped in the distribution with unrelated SI values.
A separate study on the chromosome variants among the 36 Matagorda Bay dolphins (Gunter 1997) directly excluded four of the presumed mother-calf pairs based on the lack of maternal chromosome markers (heteromorphisms) in the calves. Maternal-calf chromosome markers were consistent for one presumed pair (507/509). However, it is unlikely that these two animals were actually mother and calf based on both low SI values (Alu I = 54.0%, Hinf I = 71.8%; see Table 3), and on age estimates (507 = 4-6 years of age, 509 = 3 years of age). Female 507 must have become pregnant when she was still a calf, 1-3 years old. Bottlenose dolphin females have been known in captivity to become pregnant as early as 4-5 years of age (Duffield & Shell 1994). However, in the wild, first pregnancy has been observed to occur from 6-8 years of age (Wells et al. 1987).

Speculation as to the true nature of the observed associations points to a few possibilities. These include “babysitting” behavior by adult or subadult females other than the mothers, independent excursions by the calves away from their mothers, and incorrect age estimates at the original time of capture. In the Sarasota Bay community, Wells et al. (1987) reported a mean age at separation of 3.5 years (SD= 0.41) for four calves and stated that three years seemed to be the minimum age of separation. Given this finding and the fact that four of the five calves were reported to be two years of age or older, an
underestimate of calf ages by one year could explain the disparity between observational and genetic data. It has also been suggested that due to the extensive die-off of dolphins in the Matagorda Bay population, a number of calves might have been orphaned and formed subsequent associations with unrelated individuals or with half sibs. This would fit with the observation of lower SI's among the presumed mother-calf pairs seen in this study.

**MtDNA Haplotypes**

The mtDNA haplotyping suggested a possible division in the sampled animals. The two mt DNA haplotypes present, type III (n=28) and type V (n=8), were used as the basis for comparative analysis of SI's. Mean SI's for the type III dolphins (Table 3; Alu I = 49.7, Hinf I = 71.9) were different from the means of the type V animals (Alu I = 61.2, Hinf I = 80.2). This difference was statistically significant (Alu I, p = 0.005; Hinf I, p = 0.0001). The distribution of SI's for type III compared to type V animals is illustrated in Fig.12.

The presence of two distinct mtDNA haplotypes might be indicative in the population of an historical immigration of two distinct maternal lineages at some point in the establishment of a resident community. With random mating in this community over time, however, the distribution of SI's among the two mtDNA types would be
expected to have become the same. This led me to ask whether or not
the two haplotype groups were distinguishable in any other way.

Upon examination of the observational data, it became evident
that the division seen with respect to mt DNA haplotypes was closely
connected to an observed behavioral partitioning of these animals. A
group of ten animals, 523-532, sampled over a two day time period in the
extreme northeast region of the study area were never resighted. Seven
of these ten had the type V haplotype. Furthermore, with the exception
of one type V animal (also not sighted again), these seven accounted for
all animals of this particular haplotype sampled. Upon a comparison of
SI's between this group of ten animals (not resighted) and the "resident"
population sample (all type III and resighted consistently throughout the
study), the differences in means and distributions seen with the mtDNA
haplotypes became even more pronounced. Mean SI's for the group of
ten dolphins were Alu I = 61.1, Hinf I = 79.9 compared with the means of
the resident group of animals, Alu I = 49.7, Hinf I = 71.4. This
difference was statistically significant (Alu I, p < 0.0001; Hinf I, p <
0.0001). The distribution of the group of ten (not resighted) vs. the
"residents" is illustrated in Fig.13.

The mean similarity index values for these two subgroups, "ten"
and "residents" (see Table 3), and the pair-wise distributions (Fig. 13)
indicated that the group of ten animals exhibited a higher degree of
similarity and were a more genetically homogeneous subgroup than the resident animals. This is interesting in light of genetic observations on the Sarasota Bay resident community. Biochemical genetic studies on the Sarasota community indicated that they were a highly heterozygous population and that samples from outside this resident area were in contrast, highly homozygous (Duffield & Wells 1986). It was proposed that higher homozygosity in this case was a characteristic of bottlenose dolphin groups which migrated past the Sarasota area. It was further hypothesized that the large amount of heterozygosity in the resident community was, in part, due to reproductive exchange from the migrant groups. Evidence corroborating this potential type of population structure and separation can be found in the literature related to the degree of philopatry in bottlenose dolphin societies.

**Philopatry**

Between bottlenose dolphin populations around the world there appears to be considerable variation in the degree of philopatry displayed by inshore dolphins. A review of studies which have documented home range patterns in bottlenose dolphins at various locations, describes many different types (Shane *et al.* 1986). These include seasonal, periodic and longterm residency patterns as well as the combination of long-range movements and repeated local residency.
Within the Gulf of Mexico, observed home range patterns of inshore animals include both long-term and seasonal residency (Shane et al. 1986). While there is long-term residency of certain well known groups of animals, such as the Sarasota bottlenose dolphin community, evidence exists for more transitional areas within the Gulf of Mexico. For example, a capture release study in the Mississippi Sound (Duffield et al. 1987), using protein electrophoresis to study regional genetic variability, showed that samples taken on two consecutive days revealed a complete exchange of genetic profiles, suggesting different populations were "passing through" this area. One of these population types exhibited a high degree of heterozygosity and one was highly homozygous, similar to the genetic differences seen between the Sarasota resident population and coastal (possibly migrant) groups. These data suggest, therefore, that in addition to the local, resident communities there is the presence in the Gulf of Mexico of more transitory groups of animals as well, and that the two population types can be genetically distinguished.
Feeding Behavior

One question which arises from this issue of philopatry, home range and seasonal migration patterns pertains to the underlying mechanisms responsible for potentially dividing dolphins into resident versus migratory groups. One critical factor responsible for this division can be found in differences in foraging behavior. Feeding behavior for inshore and more offshore or inshore-migratory animals as described by Shane (1990) and others, indicates that cooperative feeding is a common practice among offshore groups of dolphins in deep, open waters off Argentina, South Africa and in the Gulf of Mexico (Saayman et al. 1972; Wursig & Wursig 1979; Wells et al. 1980; Irvine et al. 1981). Closer to shore in these same areas, inshore animals, often known to be resident communities, were described as feeding independently or in small groups. If we assume that young animals are learning a particular set of feeding behaviors predominantly from their mothers, it would follow that they retain and utilize these behaviors into and throughout adulthood. It would then follow that animals which are raised within inshore groups remain inshore due, in part, to an increase in foraging success gained by familiarity with habitat and prey selection. Likewise, the group foraging advantage would be preserved by offshore, or inshore-migratory, individuals which feed cooperatively and remain within a larger, group structure.
Evidence for Gene Flow Between the Groups

Though the resident and migratory animals are behaving in ways which keep them separated ecologically and socially, evidence exists which suggests a significant degree of gene flow can occur between the two groups. In the Sarasota resident community, the gene flow rate has been estimated to be as high as 40% based on paternity analysis of the calves (Duffield & Wells 1997 a). It was hypothesized that this gene flow was the result of reproductive exchanges with neighboring resident communities as well with migrant groups.

In Matagorda Bay, there were two examples of direct gene flow. One animal, 512, who was part of the "resident" group had a mixed hemoglobin profile (65% fast : 35% slow) characteristic of crosses between inshore and offshore animals (Duffield & Chamberlin-Lea 1990). The presence in this same animal of albumin typical of the inshore type (not the mixed albumin profile of a first generation cross between an offshore and an onshore parent), suggests that the genetic exchange which intruded the offshore hemoglobin type happened at some point in the past.

A distinct chromosomal marker, found previously only in animals in the Sarasota resident community (Duffield & Wells 1991), was discovered in one animal in the Matagorda Bay study (Gunter 1997). This male, 534, was resighted only once and then not seen again in the
subsequent field study. Although this marker could have arisen independently, by mutation, within the Matagorda Bay population, the presence of a transient animal with the marker could also indicate a potential for gene flow between communities. The fact that this animal was not resighted suggests it may not share philopatry with the resident community. Whether the animal may have come from a neighboring community where this chromosome marker is present, a migratory group in this area of the Gulf or directly from Sarasota is not known at this time.

**Home Range and Migration Distances**

Home range is defined as any area regularly used by an individual or group in the course of performing normal daily activities (Burt 1943; Jewell 1966). In Florida, the resident community in Sarasota occupies an area of approximately 85 km² (Shane et al. 1986). Two different subsets of animals within this community, mothers with calves and subadult males, occupy home ranges of around 40 km² while subadult females and adults of both sexes utilize less space, 15-20 km², on average. Multiple observations of bottlenose dolphins covering distances between 100-600 km over periods of up to 18 months have been recorded from field studies at various locations throughout the world (Wursig & Wursig 1977, 1979; Lockyer 1978; Shane 1980; Jones 1991). There is one
report of a group of identifiable animals off southern California making a roundtrip totaling 1,500 km in distance along the coast of California (Wells et al. 1983).

In Texas, a home range of 312 km\(^2\) was proposed for the Matagorda Bay population (Maze et al. 1997). When ten of the thirty-six freeze branded dolphins were tracked using radio-telemetry from 9 July to 13 September 1992, a mean range size of 140 km\(^2\) (SD=90.7) was recorded. Though range sizes were similar for males and females, males were reported to visit the extremities of their ranges more often and for longer periods. The longest range of movement for any individual dolphin in the study was 100 km.

It is possible to estimate distances between the different known communities of *Tursiops*. Approximately 200 km to the northeast of Matagorda Bay is Galveston Bay. Population estimates of 200 dolphins have been published for the "resident" community in that bay (Brager et al. 1994), while Corpus Christi Bay, located roughly 160 km to the southwest of Matagorda, has been estimated to contain a resident community of 109 individuals (Scott et al. 1990). Based on migration distances cited in the literature, it would appear reasonable to assume resident dolphins from each of these three communities are capable of interacting, both socially and reproductively, with neighboring communities. This type of gene flow has been described in population
biology as a "stepping-stone" model (Futuyama 1986). Such a model is useful for developing an overall picture of how these local groups or 'demes' are interacting on an infrequent yet genetically significant level (Minkoff 1983). Overlapping this, there may also be potential for reproductive exchange between seasonal/offshore migratory groups and the resident populations, as well as long ranges of juvenile dispersal. These models have yet to be tested for dolphin communities and migrating groups within the Gulf of Mexico.

Mitochondrial DNA Dispersal Patterns in the Gulf of Mexico

During the time of working on the Matagorda Bay population, I completed mtDNA Hinf I haplotype analyses on animals from other sites in the Gulf of Mexico and along the Atlantic seaboard of the eastern U.S. This work has shown four geographic distributional patterns for dolphins within this range (Fig. 14).

1. Hinf I haplotype III was found in all coastal samplings in the Gulf of Mexico and on the Atlantic coastal side of Florida to the Indian River Intracoastal Waterway, but was not present in the North Carolina sampling. The distribution of this one type throughout the Gulf of Mexico fits with my conclusion on gene flow in the Matagorda Bay area, the observation of gene flow in the resident Sarasota community and the conclusion of Dowling and Brown (1993) in a previous study of
mtDNA haplotype distribution in the Gulf of Mexico. However, its distribution on the Atlantic coast of Florida samples modifies Dowling and Brown's conclusion that the Atlantic and Gulf populations were disjunct.

2. Hinf I haplotype V was found only in the Texas and Mississippi samples, not in the eastern part of the Gulf of Mexico, while Hinf I haplotypes I and II were found only in samples from the east and west coasts of Florida and not in the western part of the Gulf of Mexico. These disjunct distributions suggested that there was some subdivision of dolphin populations within the Gulf of Mexico (as discussed below).

3. Hinf I haplotypes I, II, and III were distributed in a clinal fashion from the Panhandle region of the west coast of Florida around the Florida Keys to the Indian River Intracoastal Waterway (Atlantic) which suggested gene flow between local populations throughout this region, separate from the western Gulf of Mexico.

4. Hinf I haplotype IV was the only haplotype found in all the North Carolina samples. Its extension into the population area of the Indian River, Florida was substantial (70%) and suggested that there was extensive population overlap or exchange in this part of the bottlenose dolphin range along the Atlantic coast. One animal sampled from Tampa Bay on the Gulf side of Florida also had haplotype IV.
Based on the distribution of these mtDNA haplotypes, we suggest that there are at least three major regions of mitochondrial gene flow within this overall geographic area. One region seems to extend through the western portion of the Gulf of Mexico, past the coasts of Texas and Mississippi. Another is represented by the clinal movement of mtDNA types around the western and eastern coasts of Florida, and the third is a region which includes the Beaufort area of North Carolina, but extends south along the eastern coast of Florida, at least as far as the Indian River.

This subdivision of dolphin populations within the coastal and inshore waters of the Gulf of Mexico may be correlated with oceanographic features such as the Mississippi River influx and/or current patterns which circulate in the Gulf (Fig. 15). For example, there is a major water mass movement north into the Gulf of Mexico from the Caribbean Sea. This water mass splits into two distinct water patterns that circulate along the western and eastern parts of the Gulf. This division seems on an annual basis to move across the Mississippi Sound closest to Louisiana. The current gyre which moves north along the west coast of Florida into the Panhandle region and then south, ultimately converges as a strong water movement around the Florida Keys and north along the east coast of Florida. The Mississippi River and the Gulf current patterns could account for the observed disjunct
haplotype distributions of coastal dolphins between the western vs. eastern Gulf of Mexico.

These distribution patterns reflect potential movement patterns of dolphins between neighboring population areas, as well as the broader migratory population patterns. Specific geographical regions such as Matagorda Bay may, therefore, represent primary areas of local residence with some interchange between neighboring areas and migratory groups. Furthermore, this explanation predicts that studying both near-shore, as well as local, inshore resident populations throughout the Gulf wherever there are regions of major water movement or shifts in seasonal current patterns or associated oceanographic features will be of use to the future mapping of population subdivision and stock definition within the Gulf of Mexico.
Figure 1. Map of the Port O'Connor area of Matagorda Bay (After Top Spot Map F108, Pasadena Hot Spot, Inc., Pasadena, TX and NOAA Charts 11317, 11319, NOAA, Washington, D.C.)
Figure 2. Mitochondrial DNA (mtDNA) Hinf 1 haplotypes I-V in bottle nose dolphins from sites in the Gulf of Mexico and southeastern U.S. Atlantic coast.
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Figure 3. Autoradiograph and corresponding similarity index matrix for Hinf I, gel A.
Figure 4. Autoradiograph and corresponding similarity index matrix for Hinfl I, gel B.
Figure 5. Autoradiograph and corresponding similarity index matrix for Hinf I, gel C.

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</table>
Figure 6. Autoradiograph and corresponding similarity index matrix for Alu I, gel A.
Figure 7. Autoradiograph and corresponding similarity index matrix for Alu I, gel B.
Figure 8. Autoradiograph and corresponding similarity index matrix for Alu I, gel C.
Figure 9. Hemoglobin electrophoretic profiles for coastal, offshore, and mixed types (animal FB512)
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Figure 11. Similarity Index graphs of presumed mother/calf pairs and male/calf pairs. Numbers indicate location of corresponding presumed mother/calf pair.
Figure 12. Similarity Index graphs based on mitochondrial haplotypes.
Figure 13. Similarity Index graphs based on observational data. Animals separated into those resighted and group of 10 not resighted.
Figure 14. Geographic distribution of mtDNA Hinf I haplotype frequencies. Type 1 = white, Type II = horizontal hatch, Type III = grey, Type IV = vertical hatch, Type V = black.
Figure 15. Major water currency patterns
<table>
<thead>
<tr>
<th>ID</th>
<th>SEX</th>
<th>AGE</th>
<th>MT TYPE</th>
<th>COMMENTS</th>
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<tr>
<td>501</td>
<td>F</td>
<td>12 to 20</td>
<td>III</td>
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</tr>
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<td>502</td>
<td>M</td>
<td>10</td>
<td>III</td>
<td>tagged 7/9/92</td>
</tr>
<tr>
<td>503</td>
<td>F</td>
<td>10 to 12</td>
<td>III</td>
<td>tagged 7/10/92 pregnant 1st trimester, lactating</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Mother of FB 508</td>
</tr>
<tr>
<td>504</td>
<td>M</td>
<td>10 to 12</td>
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<td>tagged 7/9/92</td>
</tr>
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<td>505</td>
<td>F</td>
<td>6 to 8</td>
<td>III</td>
<td>tagged 7/11/92 pregnant 1st trimester</td>
</tr>
<tr>
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<td>M</td>
<td>8</td>
<td>III</td>
<td>tagged 7/9/92</td>
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<td>F</td>
<td>4 to 6</td>
<td>III</td>
<td>tagged 7/11/92 mother of FB 509, Pregnant first trimester</td>
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<td>III</td>
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<td>III</td>
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<td>2</td>
<td>III</td>
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<tr>
<td>511</td>
<td>F</td>
<td>12 to 20</td>
<td>III</td>
<td>tagged 7/12/92, mother of FB 513 Pregnant 1st trimester</td>
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<td>8 to 10</td>
<td>III</td>
<td>tagged 7/14/92, mother of FB 515, lactating</td>
</tr>
<tr>
<td>516</td>
<td>M</td>
<td>20</td>
<td>III</td>
<td>tagged 7/14/92</td>
</tr>
<tr>
<td>517</td>
<td>F</td>
<td>2</td>
<td>III</td>
<td>tagged 7/14/92, calf of FB 515</td>
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<tr>
<td></td>
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<td>&quot;51&quot; of left side of fin unreadable.</td>
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<td></td>
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<td>Dead: TMMSN</td>
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<td>IDF# P0249 collected between 9/6 and 12/20/92</td>
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<td>M</td>
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<td>III</td>
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<tr>
<td>519</td>
<td>F</td>
<td>8 to 10</td>
<td>III</td>
<td>tagged 7/14/92 Possibly pregnant (early)</td>
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<td>M</td>
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<td>III</td>
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<tr>
<td>521</td>
<td>F</td>
<td>6 to 8</td>
<td>III</td>
<td>tagged 7/15/92, Weak crossbar on &quot;2&quot;, left side of fin</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Pregnant (1st trimester), lactating</td>
</tr>
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<td>M</td>
<td>5 to 7</td>
<td>III</td>
<td>tagged 7/17/92</td>
</tr>
<tr>
<td>523</td>
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<td>V</td>
<td>tagged 7/17/92</td>
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<td>524</td>
<td>M</td>
<td>5 to 7</td>
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<td>3 to 4</td>
<td>V</td>
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<tr>
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<td>M</td>
<td>6 to 8</td>
<td>V</td>
<td>tagged 7/17/92, Middle bar of &quot;6&quot; poor on left side of fin</td>
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<td>F</td>
<td>6 to 8</td>
<td>V</td>
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<td></td>
<td></td>
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<td>tagged 7/18/92</td>
</tr>
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<td>20 to 40</td>
<td>III</td>
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</tr>
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<td>F</td>
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<td>III</td>
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<td>20 to 40</td>
<td>III</td>
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</tr>
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<td>tagged 7/19/92 chromosome marker</td>
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<td>III</td>
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<td>5 to 7</td>
<td>III</td>
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<tr>
<td>RoTo 412</td>
<td>M</td>
<td>2</td>
<td>V</td>
<td>tagged 7/10/92</td>
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Table 1. Demographic data, capture site and date, and mtDNA Hinf I haplotype for 36 bottlenose dolphins sampled from Matagorda/Espirito Santo Bays
<table>
<thead>
<tr>
<th>Description of Group</th>
<th>Animal Numbers</th>
<th>Ages</th>
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<tbody>
<tr>
<td>All Male</td>
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<td></td>
</tr>
<tr>
<td>1</td>
<td>502,504,506</td>
<td>8-12</td>
</tr>
<tr>
<td>2</td>
<td>522,524,526,528</td>
<td>(3-5) to (6-8)</td>
</tr>
<tr>
<td>3</td>
<td>530,532</td>
<td>20-40</td>
</tr>
<tr>
<td>4</td>
<td>534,536,538</td>
<td>4-7</td>
</tr>
<tr>
<td>All Female (no calves)</td>
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</tr>
<tr>
<td>1</td>
<td>523,525,527</td>
<td>(3-4)(6-8)(20-40)</td>
</tr>
<tr>
<td>2</td>
<td>529,531</td>
<td>3-4</td>
</tr>
<tr>
<td>Presumed Mother and Calf</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>511,513</td>
<td>(12-20) (1)</td>
</tr>
<tr>
<td>2</td>
<td>507,509</td>
<td>(4-6) (3)</td>
</tr>
<tr>
<td>Presumed Mother(s) and Calves plus Male</td>
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<td></td>
</tr>
<tr>
<td>1</td>
<td>503,508,412</td>
<td>(10-12)(2)(2)</td>
</tr>
<tr>
<td>2</td>
<td>518,520,521</td>
<td>(8)(2)(6-8)</td>
</tr>
<tr>
<td>3</td>
<td>507,509,514,515,517</td>
<td>(4-6)(3)(12)(8-10)</td>
</tr>
<tr>
<td>Adult Male and Female</td>
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<td></td>
</tr>
<tr>
<td>1</td>
<td>516,519</td>
<td>(20) (8-10)</td>
</tr>
</tbody>
</table>

Table 2. Composition of captured groups of dolphins.
<table>
<thead>
<tr>
<th>Group</th>
<th>Alu I</th>
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<th>Hinf I</th>
<th></th>
</tr>
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<tr>
<td></td>
<td>Mean</td>
<td>SD</td>
<td>Range</td>
<td>Mean</td>
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<tr>
<td>All SI indices</td>
<td>52.81</td>
<td>16.74</td>
<td>0-95.7</td>
<td>73.74</td>
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<tr>
<td>Males</td>
<td>52.45</td>
<td>19.23</td>
<td>10.5-95.7</td>
<td>74.19</td>
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<tr>
<td>Females</td>
<td>52.03</td>
<td>12.25</td>
<td>26.1-70</td>
<td>71.71</td>
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<tr>
<td>Moms with calves</td>
<td>64.34</td>
<td>18.3</td>
<td>40-88</td>
<td>78.18</td>
</tr>
<tr>
<td>Females(-moms) with calves</td>
<td>52.81</td>
<td>13.61</td>
<td>35.3-77.8</td>
<td>72.4</td>
</tr>
<tr>
<td>Males with calves</td>
<td>48.88</td>
<td>16.1</td>
<td>12.5-78.3</td>
<td>73.19</td>
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<tr>
<td>mtDNA haplotype 3</td>
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<td>17.9</td>
<td>0-95.7</td>
<td>71.93</td>
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<td>mtDNA haplotype 5</td>
<td>61.16</td>
<td>10.73</td>
<td>44.4-87.5</td>
<td>80.22</td>
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<tr>
<td>Group of &quot;10&quot;</td>
<td>61.08</td>
<td>10.13</td>
<td>44.4-93.3</td>
<td>79.86</td>
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<tr>
<td>All others besides &quot;10&quot;</td>
<td>49.74</td>
<td>17.2</td>
<td>0-95.7</td>
<td>71.4</td>
</tr>
</tbody>
</table>

Table 3. Means of pairwise Similarity Index values (Hinf I and Alu I) for subgroupings of dolphins from the Matagorda Bay sample set.
<table>
<thead>
<tr>
<th>Groups Compared</th>
<th>Alu I statistics</th>
<th>Unpaired student t-test of Means</th>
<th>95% confidence interval</th>
<th>difference is...</th>
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</thead>
<tbody>
<tr>
<td>3 with 3 vs. 5 with 5</td>
<td>Mean difference: 11.524</td>
<td>t value: 2.8684</td>
<td>P value: 0.0047</td>
<td>3.589 to 19.459</td>
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<tr>
<td>Males with Males (-calves) vs. Moms with calves</td>
<td>11.891</td>
<td>1.317</td>
<td>0.1941</td>
<td>(-6.2629) to 30.045</td>
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<tr>
<td>Males with calves vs. Moms with calves</td>
<td>15.46</td>
<td>1.9541</td>
<td>0.05262</td>
<td>(0.6358) to 31.558</td>
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<tr>
<td>Females with calves vs. Moms with calves</td>
<td>11.533</td>
<td>1.511</td>
<td>0.1481</td>
<td>(-4.5024) to 27.569</td>
</tr>
<tr>
<td>Males with Males (-calves) vs. Females with Females (-calves)</td>
<td>-0.417</td>
<td>0.0927</td>
<td>0.9264</td>
<td>(-9.3978) to 8.5636</td>
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<tr>
<td>Males with calves vs. Females (not moms) with calves</td>
<td>3.9267</td>
<td>0.81</td>
<td>0.4224</td>
<td>(-5.8497) to 13.703</td>
</tr>
<tr>
<td>10's with 10's vs. others with others</td>
<td>11.346</td>
<td>4.5538</td>
<td>&lt; 0.0001</td>
<td>6.4319 to 16.250</td>
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<tr>
<td>Hlnf I statistics</td>
<td>8.2914</td>
<td>4.2555</td>
<td>0.0001</td>
<td>4.4417 to 12.141</td>
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<tr>
<td>Males with Males (-calves) vs. Moms with calves</td>
<td>3.9881</td>
<td>1.2223</td>
<td>0.2271</td>
<td>(-2.5576) to 10.530</td>
</tr>
<tr>
<td>Males with calves vs. Moms with calves</td>
<td>4.9674</td>
<td>1.361</td>
<td>0.1837</td>
<td>(-2.4964) to 12.471</td>
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<tr>
<td>Females with calves vs. Moms with calves</td>
<td>5.78</td>
<td>1.468</td>
<td>0.1548</td>
<td>(-2.3285) to 13.889</td>
</tr>
<tr>
<td>Males with Males (-calves) vs. Females with Females (-calves)</td>
<td>-2.4817</td>
<td>1.632</td>
<td>0.1062</td>
<td>(-5.5035) to 0.5402</td>
</tr>
<tr>
<td>Males with calves vs. Females (not moms) with calves</td>
<td>-0.7926</td>
<td>0.3539</td>
<td>0.725</td>
<td>(-5.2974) to 3.7122</td>
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<tr>
<td>10's with 10's vs. others with others</td>
<td>-8.4591</td>
<td>6.0547</td>
<td>&lt;0.0001</td>
<td>(-11.219) to (-5.6994)</td>
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</table>

Table 4. Summary of statistical analysis for dolphins sampled in Matagorda Bay
<table>
<thead>
<tr>
<th>Enzyme</th>
<th>Mother/Calf</th>
<th>Similarity Index (%)</th>
<th>Average SI Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alu I</td>
<td>503/508</td>
<td>88.0</td>
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</tr>
<tr>
<td></td>
<td>511/513</td>
<td>73.0</td>
<td></td>
</tr>
<tr>
<td></td>
<td>515/517</td>
<td>66.7</td>
<td></td>
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<tr>
<td></td>
<td>507/509</td>
<td>54.0</td>
<td>52.81</td>
</tr>
<tr>
<td></td>
<td>521/520</td>
<td>40.0</td>
<td></td>
</tr>
<tr>
<td>Hinf I</td>
<td>515/517</td>
<td>85.7</td>
<td>73.74</td>
</tr>
<tr>
<td></td>
<td>503/508</td>
<td>85.0</td>
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<tr>
<td></td>
<td>521/520</td>
<td>78.4</td>
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<td></td>
<td>507/509</td>
<td>71.8</td>
<td></td>
</tr>
<tr>
<td></td>
<td>511/513</td>
<td>70</td>
<td></td>
</tr>
</tbody>
</table>

Table 5. Pairwise SI's for presumed mother-calf combinations for Hinf I and Alu I. The overall mean SI values for the population are shown.
BIBLIOGRAPHY


TOTAL DNA EXTRACTION FROM BLOOD

1. Remove proteinase K from freezer and allow to that while proceeding with the following steps.
2. Pipette plasma into 15 ml polypropylene tube.
3. Spin plasma at 1700 x g (3000 rpm in Samon DPR-6000) for 20 mins. to pellet platelets.
4. If red blood cells are present, suspend cells in 5.5 times the pellet volume of cold haemolysis solution. Use low speed vortex to suspend cells.
5. Place at -20 degrees C for 3 mins. until color turns from red to wine.
6. Spin at 1700 x g (300 rpm) for 20 mins.
7. Pour off supernatant.
8. Repeat until RBC contamination is negligible. May not be necessary to do this step in the first place.
9. Save pellet for later.

White Blood Cell Layer

1. Pipette WBC layer into polystyrene tube.
2. Add 5.5 times the pellet volume of cold haemolysis solution and vortex at low speed.
3. Place at -20 degrees C for a few mins. until color turns from red to wine.
4. Spin at 4.5 in tabletop centrifuge for 20 mins.
5. Pour off supernatant and repeat if necessary OR pipette off supernatant and goto next steps.
6. Pipette WBC pellet into the polypropylene tube containing the platelet pellet OR add about 0.5 ml STE to the WBC tube, vortex on low, and then pipette WBC’s into platelet tube.

7. Add 1 ml STE to WBC tube to rinse remaining WBC’s from sides of tube and pipette into platelet tube. Repeat.

8. Add STE to platelet/WBC solution to bring the volume up to 6.0 mls.

9. Add 500 ul proteinase K (1 mg/ml in water) while mixing gently.

10. Add 500 ul 10% SDS (or 200 ul 25% SDS) dropwise while mixing. Solution should clarify and become viscous as membranes break and cell contents are released.

11. Place in 37 degrees C incubator at a slight angle (to increase surface area) overnight (16-20 hrs.)

*DO NEXT SECTION UNDER FUME HOOD WEARING PROTECTIVE GLOVES*

1. Add 1 volume PCIA.

2. Mix gently 15 mins using a tube rotator.

3. Spin at 1600 x g (2750 rpm for 20 mins.) in a swinging bucket centrifuge (Damon DPR-6000)

4. Remove upper DNA layer with a long-tipped Pasteur pipette (may want to break it off near the should to decrease the vortex/suction of the pipette, which can bring the white protein layer up with the DNA.

5. Place the DNA into a fresh polypropylene tube and save the old tube in case need to re-extract later.

6. Repeat PCIA extraction two more times.

7. Repeat above extraction twice using CIA to remove traces of phenol.

8. Transfer last DNA layer to a 30 ml corex tube (or 50 ml Falcon).

9. Add 667 ul NaOAc.
10. Add 3 volumes -20 degrees C absolute ethanol; seal the top of the tube with parafilm (or put cap on 50 ml Falcon) and mix by inverting. Should see a white fluffy cloud appear which is the DNA. May not see it if the ethanol is not cold enough.

11. Place at -20 degrees C for at least 1 hr. to precipitate the DNA. DNA can be stored at -20 degrees for years at this point.

12. Spin at 12,000 x g (10,000 rpm for Sorvall RC2-B; SS-34 rotor) at 4 degrees C for 40-50 mins.

13. Pour off supernatant.

14. Add approximately 2 mls 75% EtOH, swirl slowly around tube to remove excess salts.

15. Spin at 12,000 x g (10,000 rpm) for 30 mins.

16. Remove supernatant with a Pasteur pipette.

17. Vacuum dry pellet, or let dry at least 24 hrs. with a cap of parafilm into which many needle holes have been poked to let in air, and place a kimwipe or two over the top to keep particle or debris from entering the tube through the holes.

18. Re-suspend pellet in TE (pH 8.0). Start with 50 ul and gradually increase volume. May add up to 2 mls or more. Want a viscous but pipettable concentration. If DNA is still mostly in one large clump need to continue adding TE until mixture is homogenous and able to be pipetted without getting stuck in the pipette tip.

19. Once dissolved, remove to an eppendorf tube(s) and store at 4 degrees C.

DNA RESTRICTION PROCEDURE

1. Prepare a 37 degrees C water bath and a 65 degree C water or oil bath.

2. Place in eppendorf tubes in the following order:
**Remember to VORTEX and SPIN the BUFFER and DNA**

a) water (2XD, no need for it to be sterile)
b) buffer (1/10 volume) IMPORTANT
c) DNA
d) enzyme (2-3 units/ug DNA) Make sure it is also 1/10 total volume


4. Incubate samples at 37 degrees C for 4-5 hours to allow restriction.
   Consult manufactures instructions on incubation times for each specific enzyme.

5. Add 1/10 total volume 10X stop dye to terminate the reaction.

6. Spin, vortex, spin, vortex, spin. Can store sample in the refrigerator for a few days at this point.

7. If samples were stored, vortex and spin twice. If not then place directly into 65 degrees C water or oil bath for 3 mins. to avoid sticky ends.

8. Place on ice and load into wells.
AGAROSE GEL PREPARATION

1. Determine the desired percentage concentration. 1% works well for mitochondrial DNA work, 0.8% works well for fingerprinting.

2. Combine the agarose and 1XTBE in a microwaveable bottle.
   EXAMPLE: For a 1% gel, use 3.0 g agarose and 300 ml 1XTBE. For a 0.8% gel use 2.4 g agarose and 300 ml 1XTBE.

3. Swish around by hand to mix the powder into the liquid.

4. Place uncapped bottle in the microwave and set on high until liquid begins to boil (about 5-8 mins). Once boiling, count to 20 and remove from oven (wearing oven mitts). Swish around by hand until last remaining crystals go into solution. Replace cap loosely on top and cool on a shaker set at a low enough speed as to not create bubbles.

5. Prepare gel rig for use by pulling up the gates to the buffer reservoirs and placing the appropriate size comb near the top (left hand side of rig, or negative electrode end). Make sure to leave a microscope slide thickness of space between the bottom of the rig and the tips of the comb teeth. You don't want the comb cutting all the way through the gel.

6. When the agarose/TBE bottle is cool enough to hold comfortably, remove it from the shaker and pour the agarose into the gel rig starting in one corner and letting the solution spread out from there.
7. Try to pour slowly to avoid bubbles from occurring, but if they do, poke them out with the tip of a rolled up kimwipe.

8. Let gel harden. It is ready when it appears opaque from the side and resists when you gently press a finger carefully in one corner.

9. Pour enough 1XTBE onto gel to cover the surface and to move around the comb.

10. Gently remove the comb by lifting straight up on it. Rinse comb immediately with water.

11. Gently push down the gates to the buffer reservoirs.

12. Pour more 1XTBE over gel to fill both reservoirs and leave about 1/2 inch solution over gel surface. This usually takes about 1000 mls.

13. Gel is now ready to load and run.

**NICK-TRANSLATION**

1. Thaw out dNTP’s (the tube that contains dGTP, dCTP, and dTTP), biotinylated dATP, sterile water and stop buffer.

2. Vortex to mix solutions.

3. In the order listed, mix in an eppendorf tube the following:
   a. 87.5 ul sterile water
   b. 25 ul dNTP’s
   c. 12.5 ul biotinylated dATP
   d. 100 ul mixed plasmid DNA

   225 ul total volume

4. Prepare a 15 degree C waterbath (a beaker with water and ice available to add as needed).

5. Vortex to mix and spin down briefly in microfuge to bring down the solution. Repeat.

6. Add 25 ul of DNA polymerase I, keeping it on ice or over the freezer.
7. Vortex to mix and spin down briefly in microfuge to bring down solution.

8. Incubate in 15 degrees C waterbath for 90 mins. Check temperature about every 20 mins.


10. Add 6.25 ul 5.0% SDS (can make this from stock solution of 25% SDS by putting 200 ul 25% SDS into an eppendorf and adding 800 ul 2XD sterile water and vortexing).

11. Add 85 ul 3.0M NaOAc

12. Add 703 ul cold absolute ethanol

13. Vortex to mix and spin down briefly in microfuge to bring down solution. Spin in cold room if possible.

14. Place at -20 degrees C for at least 30 min. to precipitate DNA (can leave overnight at this point).

15. Spin at 10,000 rpm in microfuge at 4 degrees C for 30 mins. to pellet DNA. Spin in cold room if possible. Unincorporated nucleotides will remain in solution.

16. Pipette off supernatant

17. Re-suspend pellet in 280 ul TE (pH 8.0)

18. Repeat steps 11-16, then go to step 19.

19. Vacuum dry pellet until all traces of ethanol are gone (takes about 30 mins.).

20. Re-suspend pellet in 500 ul TE (pH 8.0)

21. Store at 4 degrees C. Can be stored up to 2 months prior to use.
SOUTHERN TRANSFER

Day 1
Prepare Gel for Transfer
1. Restrict samples to be run on agarose gel (see DNA restriction procedure).
2. Run restricted samples on gel. Use anywhere from 5.0 to 20.0 ul of sample per lane, depending on the type of enzyme and species of animal used. You will have to run some test lanes at various concentrations to determine what will work best in a given situation. Try to use a low voltage over a long period to prevent lanes from smearing or "smiling"; start by running at 150v for 10 min. to pull samples out of wells, then decrease voltage and run at 40v for 8-12 hrs. for a mtDNA blot, and 25 hrs. for a fingerprinting blot.
3. Make sure power is off and electrodes are removed. Wearing gloves, carefully remove gel from gel rig and place in a glass dish such as a lasagna pan. Be careful to support the gel with both hands, and try not to chip the edges off or break it in any way. Should a break occur, continue through the following steps anyway, carefully piecing it back together.
4. Stain gel with 40 ul Ethidium Bromide (EtBr) (10 mg/ml) in 500 ml 1XD H₂O with gentle agitation for approximately 5 min. Be EXTREMELY CAREFUL not to spill the EtBr and WEAR GLOVES during this entire process.
5. Pour off stain into a container and dispose of as hazardous waste.
6. Destain gel in 500 ml 1XD H₂O for approximately 30 mins. to 1 hr. (longer destaining makes for paler results).
7. Pour destain into waste container, and carefully clean everything touched. Can use UV light to check area for traces of EtBr.
Discard your gloves into waste container if you cannot do the following steps without touching door handles, photographic equipment, etc. **REMEMBER, ALWAYS WEAR GLOVES WHEN TOUCHING THE GEL ITSELF!**

8. Remove gel from lasagna pan and photograph under long wave UV light with a ruler placed alongside the gel, with 0 directly in line with the sample wells. For faint bands, expose the gel to the film for 2 seconds, for bright bands, 1 second exposure should be adequate. Be sure to wear protective glasses while working with the UV light.

9. Return gel to lasagna pan and clean all surfaces the gel touched.
   Discard all EtBr contaminated waste into appropriate waste container.

10. Add 0.25M HCL solution to cover gel and agitate slowly for about 30 min. OR until bromophenol blue dye turns yellow. This breaks DNA into smaller pieces to facilitate better transfer.

11. Pour off solution (can pour directly into sink).

12. Add denaturing solution to cover gel and agitate slowly for 30 min. OR until the now yellow bands turn blue again. This turns DNA single-stranded to facilitate better transfer.

13. Pour off solution (into sink).

14. Add neutralizing solution to cover gel, agitate slowly for 30 min.

15. Pour off solution (into sink).

16. Blot the top of the gel dry with kimwipes (don’t use paper towel or anything that will leave fibers or lint on gel). Top of gel being the side with the well openings.

Set up for Transfer

1. Wet a piece of Whatman 3MM filter paper with 1XD H₂O
-paper should be the same width as gel but long enough to form a wick between the buffer reservoirs

2. Place paper in gel rig making sure no air bubbles are trapped underneath. Make sure top of gel is dry.

3. Place gel upside-down (dry side down) on top of paper, making sure no air bubbles are trapped underneath. Carefully press gel with fingertips to work air bubbles out to the sides of the gel where they will escape.

4. Cut a piece of Hybond-N nylon membrane to fit the gel from the wells down. Make a small cut on the upper right of the membrane to identify the placement of the membrane.

5. Carefully place the membrane on gel where transfer is to occur, lining up the top edge of the membrane with the wells and making sure no air bubbles are trapped underneath.

6. Individually place 2 pieces of wet (with 1XD H₂O) Whatman 3MM filter paper on top of membrane, making sure no air bubbles are trapped underneath. The paper should be the exact size of the entire gel.

7. Stack single-fold paper towels on top of Whatman paper. Start with 6 individually placed towels, pressing each one down to get them wet to facilitate better wicking. Then add enough towels to reach 10-12 cm. in height.

8. Compress using the lasagna pan filled with tap water.

9. Add 20X SSC to buffer reservoirs so that ends of filter paper are immersed in buffer (100-150 ml/reservoir).

10. Allow transfer to proceed for approximately 12-14 hours. Transfer can go longer with no adverse affects.
Day 2
Hybridization with Probe

1. Turn on water bath-shaker to heat 65 degrees C the night before.
2. Carefully remove membrane.
3. Place gel back into lasagna pan and repeat EtBr staining and destaining steps from the first day. You should come up with a gel that is devoid of any orange bands when visualized under UV light. This indicates that the transfer did occur. If it appears that the transfer did not occur, run gel through preparation for transfer and transfer steps again. After transfer the gel will be very flat. If transfer did work, dispose of the gel in a discard container or bucket with any other EtBr waste generated.
4. Place the membrane in a shallow flat-bottom container and rinse with a small amount of 2X SSC to remove any adhering agarose. Best to do this twice.
5. Place membrane on Saran Wrap (most other wraps are UV impervious), and allow to air dry (takes 2 or more hours this way) or dry in an incubator set at no more than 37 degrees C (takes about 1/2-1 hr. this way). Use forceps to turn membrane over periodically to ensure complete dryness.
6. Once dry, wrap in saran wrap so that the DNA side has a single smooth layer of wrap over it and place DNA side down (cut in membrane will be in upper right corner) on a UV transilluminator for 8 minutes to cross-link the DNA to the membrane. This is important because if the DNA is not linked to the membrane it will wash off when you start the rinsing process. Once cross-linked the membrane can be stored in a dark place for years with no ill effects.
7. Place membrane in hybridization bag and heat seal bag on one each end.

8. Cut off corner of bag and push out air bubbles.

9. Add 25 ml. of pre-hybridization solution that had been heated to 37 degrees C. Make the pre-hyb. solution just prior to using because it breaks down over time.

10. Add 250 ul of denatured salmon sperm DNA to bag to a final concentration of 100 ug/ml.

11. Seal cut in corner by pinching with fingers and tip bag back and forth to mix solutions and soak membrane.

12. Carefully remove air bubbles from the bag by running a ruler along outside of bag, gently coaxing bubbles out the cut in the corner. Try not to squeeze any of the solution out.

13. Heat seal corner with double seal.


15. Nick-translate probe at this point or use what has been prepared the previous day.

16. Place a beaker of water on a hot plate and heat to boiling.

17. Place nick-translated probe in a raft and float it in the boiling water. Let the probe heat for 10 min. then place on ice.

18. Heat 25 ml pre-hybridization solution to 37 degrees C (it will become clear when ready to use).

19. Cut corner of bag (the opposite one from the previous cut) and pour out pre-hyb. solution. Need another 100 ug/ml of salmon sperm DNA.

20. Add hybridization solution.

21. Add heat-treated probe to bag. Rinse eppendorf with 100 ul TE, vortex, spin, and add it to bag as well (100 ng/ml).
22. Temporarily seal cut with pinched fingers and tip back and forth to mix solutions.

23. Remove air bubbles by running ruler along outside of bag as before, trying not to lose any solution.

24. Double heat seal end of bag.

25. Place in 65 degrees C water bath shaker for at least 12 hours (overnight).

Day 3

Stringency Washes

1. Remove membrane from bag by cutting bag along longest edge and removing membrane with forceps. DO NOT DISCARD SOLUTION. Hybridization solution can be kept for later reuse by sealing it in the bag, labeling and dating the bag and storing it at -20 degrees C. Two used bags is equal to one new bag. Do not need to add new probe to old bags; just boil the bags and bring solutions up to temp. REUSE SOLUTIONS ONLY ONCE.

2. Incubate membrane with 50 ml 2X SSC at 65 degrees C for 15 min. This can be done in a tight fitting sealed container or a new hybridization bag. Remove air bubbles as before.

3. Replace with 50 ml 2X SSC/0.1% SDS and incubate at 65 degrees C for 30 min. Remove air bubbles as before.

4. Replace with 50 ml 1X SSC/0.1% SDS and incubate at 65 degrees C for 10 min.

5. Remove membrane from bag and place membrane in a plastic container so that it lies flat on the bottom.

6. Briefly rinse membrane with 2X SSC to remove some of the 1X SSC and SDS.
Filter Blocking
1. Pour off the 2X SSC.
2. Cover membrane with Buffer 1 and agitate by hand at room temperature for 1 min.
3. Pour off Buffer 1.
4. Incubate membrane in 30 ml Buffer 2 at 65 degrees C for 1 hr. in a water bath-shaker. The membrane should be sealed in a hybridization bag.

Application of Detection System
1. Remove membrane from the bag and place in plastic container.
2. Make SA-AP solution just prior to use. Be sure to wear gloves.
   - in a POLYPROPYLENE tube, mix 1 ul SA-AP for each 1.0 ml of Buffer 1.
   - for one membrane, use 10 ul SA-AP in 10.0 ml Buffer 1.
3. Pour SA-AP solution over membrane.
4. Gently agitate by hand for 10 min. at room temperature. Periodically turn membrane over using forceps to ensure complete coverage of membrane with solution.
5. Decant solution.
6. Wash membrane with 20-fold excess of Buffer 1 than used during SA-AP conjugation (in this case use 200 ml).
7. Gently agitate for 15 min. at room temperature (use a shaker if available).
8. Repeat wash steps 6 and 7.
9. Wash membrane in approximately 100 ml Buffer 3 for 10 min. at room temperature with gently agitation.

Visualization
The visualization solution is very dangerous. Check with your chemical handling/disposal facilities as to proper handling and
disposal techniques in your area. WEAR GLOVES when handling solution, and a mask and/or fume hood is recommended.

1. Prepare dye solution just prior to use.
   - in POLYPROPYLENE tube mix:
     - 7.5 ml Buffer 3
     - 33 ul NBT solution
       - mix gently by inverting capped tube.
     - add 25 ul BCIP solution, invert as above.

2. Decant solution from step 9. above.

3. Place membrane in hybridization bag and heat seal twice.


5. Add dye solution by carefully pipetting into bag. Place the soiled pipette on a thick mat of paper towel to await proper cleaning.

6. DO NOT REMOVE AIR BUBBLES WITH RULER as the solution is dangerous and may squirt out through the cut in the bag. Double heat seal the bag, and be sure to clean up any solution that may be on the outside of the bag or that may have contaminated the sealer.

7. Place the bag flat on some paper towels and try to arrange any bubbles to the edges of the bag so that the membrane itself is covered with the solution. Place the bag in a dark place (i.e. on a cupboard shelf) to allow color development to proceed. Invert bag occasionally to move solution over membrane. Visualization of mtDNA bands should occur between 1/2 to 3 hours. Check progress every 15 min. or so to make sure the background doesn’t become too dark.

8. Using forceps carefully remove membrane from bag and place in plastic container. DO NOT POUR OUT SOLUTION but heat seal bag twice and dispose in proper receptacle.
9. Add termination solution to cover filter. Swish around by hand for 2-3 mins, then decant solution.

10. Add termination solution to cover filter and gently agitate for 10 mins at room temperature.

11. Dry membrane at room temperature or in 37 degree C incubator.

12. Photograph (best) or photocopy (poor) membrane, placing a ruler along one side with the 0 at the origin (top of membrane where wells were situated).

   Photocopying can be enhanced by using a yellow or blue transparency between the membrane and the machine.

13. Store membrane wrapped in saran wrap in a dark place.

14. If desired, you can wash off the probe and re-probe this membrane (see Biotin Probe Wash protocol).

MATERIALS REQUIRED FOR DNA EXTRACTION FROM WHOLE BLOOD

- 15 ml conical polypropylene screwcap tubes
- 15 ml conical polystyrene screwcap tubes
- Safeguard tabletop centrifuge
- Damon DPR-6000 centrifuge
- Tube rotator
- Fume Hood
- long-tipped Pasteur pipettes
- 1.0 ml pipettes
- -20 degree C freezer
- 37 degree C incubator
- 1000 ul micropipette with tips
- vacuum drier
- parafilm and kimwipes
STOCK SOLUTIONS FOR DNA EXTRACTION

Haemolysis solution

10:1 0.144M NH₄Cl : 0.01M NH₄HCO₃
- 3.85 g solid NH₄Cl in 500 ml sterile 2XD H₂O
- 0.4 g solid NH₄HCO₃ in 50 ml sterile 2XD H₂O
-mix the two solutions together

Proteinase K

1.0 mg/ml in sterile 2XD H₂O
-for 50 ml
- weigh out 50 mg proteinase K
- dissolve in 50 ml sterile 2XD H₂O
-store at -20 degrees C

CIA

24:1
-for 250 mls
- 240 mls chloroform
- 10 mls isomylalcohol
-combine under fume hood into sterile bottle
1:1
- for 200 mls
  - 100 mls CIA
  - 100 mls equilibrated phenol (pH 7.6)

Phenol Equilibration: CAUTION. Use fume hood and gloves!
1. Set up ring stand and separation funnel in fume hood.
2. Measure out 8-hydroxyquiniline (0.1 g/100 ml phenol) wearing mask and gloves. DO NOT SPILL OR INHALE.
3. Pipette desired amount of phenol into separation funnel making sure the bottom stopper is closed.
4. Add the appropriate amount of 8-hydroxyquiniline.
5. Cap funnel, remove from stand and mix by gently tipping back and forth.
6. Pipette into separation funnel an equal volume of 1 M Tris.
7. Mix as in step 5. Let settle.
8. Remove cap, place clean bottle under bottom of funnel and decant the bottom phenol layer into it.
9. Decant the Tris into a discard bottle and test for pH with litmus paper or pH meter. Should be close to 7.6 pH.
10. Close bottom of funnel and pour the phenol back in.
11. Repeat steps 6 through 9 using 0.1 M Tris this time; and decant phenol into a very clean bottle this time.
12. Clean equipment immediately with water in a well ventilated area and check with your chemical disposal facilities on where to store/dispose of the Tris which now contains small amount of phenol.
EQUIPMENT REQUIRED FOR SOUTHERN TRANSFER

1 gel rig
1 Pyrex dish (lasagna pan) to fit gel shaker
UV transilluminator
Whatman 3 MM filter paper
1 nylon transfer membrane
Saran wrap
Single fold paper towels
5 hybridization bags
Heat sealer for hybridization bags
65 degrees C water bath/shaker
Plastic container for room temperature agitations
2 - 15 ml screw top polypropylene tubes
Film and camera setup
Ruler
UV protective glasses
gloves

SOLUTIONS REQUIRED FOR SOUTHERN TRANSFER

Restriction enzymes
Agarose TBE
Ethidium Bromide (EtBr 10 mg/ml)
0.25M HCl
1XD H2O
2XD H$_2$O
Denaturing solution
Neutralizing solution
20X SSC
2X SSC
Pre-hybridization solution
Hybridization solution
Salmon sperm DNA
Nick-translation probe
2X SSC/0.1% SDS
1X SSC/ 0.1% SDS
Buffer 1
Buffer 2
SA-AP solution
Buffer 3
Dye solution
Termination solution

STOCK SOLUTIONS

0.25M HCL
-for 1 litre
21.0 ml concentrated HCL (12N = 12 Molar)
2XD H$_2$O (sterile) to 1 litre

1M Tris-HCL
121.1 Tris base
-dissolve in 800 ml of 2XD H$_2$O - adjust the pH to the desired value by adding concentrated HCL
-allow solution to cool to room temperature before making final adjustments to pH
-make up volume to 1 litre
-dispense into aliquots
-autoclave

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<th>desired pH</th>
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<tr>
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<td>70 ml</td>
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<tr>
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<td>60 ml</td>
</tr>
<tr>
<td>8.0</td>
<td>42 ml</td>
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</tbody>
</table>

***if solution has a yellow color, discard and obtain better quality Tris***

0.5 EDTA
46.52 g disodium ethylene diamine tetraacetate H₂O
- disslove in 150 ml 2XD H₂O (won’t dissolve until pH is 7.0)
- stir on magnetic stirrer
- adjust pH to 8.0 by addition of NaOH pellets (approximately 5)
- adjust volume to 250 ml
- dispense into aliquots
- autoclave

TE
10 mM Tris-HCL (pH 8.0)
1 mM EDTA (pH 8.0)
- for 100 ml
- autoclave bottle before using
  1.0 ml 1 M Tris-HCL (pH 8.0)
  0.2 ml 0.5 M EDTA
2XD H₂O to 100 ml (sterile)

5X TE
Autoclave bottle before using

-5.0 ml 1 M Tris-HCL (pH 8.0)
-1.0 ml 0.5 M EDTA
- 2XD H₂O to 100 ml (sterile)

5 M NaCl
146.1 g NaCl
- dissolve in 400 ml 2XD H₂O
- adjust volume to 500 ml
- dispense into aliquots
- autoclave

Denaturing solution
1.5 M NaCl
0.5 M NaOH

- for 1 litre
  87.66 g NaCl
  20.0 g NaOH
  2XD H₂O to 1 litre

Neutralizing solution
1.5 M NaCl
0.5 M Tris-HCL, pH 7.2
1.0 mM EDTA
-for 1 litre

500 ml 1.0 M Tris-HCl, pH 7.2
2.0 ml 0.5 M EDTA
87.66 g NaCl
2XD H₂O to 1 litre

20X SSC

3.0 M NaCl
0.3 M sodium citrate

- for 1 litre

175.3 g NaCl
88.2 g sodium citrate
- dissolve in 800 ml 2XD H₂O
- adjust dropwise pH to 7.0 with 1 M HCL
- 2 X H₂O to 1 litre
- autoclave

Pre-hybridization buffer

- make this solution just prior to use

6X SSC
5X Denhart’s solution
0.5% SDS

- for 50 ml (25 ml for pre-hyb., 25 ml for hyb.)

15.0 ml 20X SSC
2.5 ml 100X Denhart’s solution
1.0 ml 25% SDS
2XD H₂O to 50 ml (sterile)
- heat to 37 degree C just prior to use

- use 25 ml for pre-hybridization
  - denature 0.5 ml sonicated non-homologous salmon sperm DNA (1.0 mg/ml) by heating in a boiling water bath for 5 mins.
  - chill on ice and add to pre-hybridization solution just before adding to membrane, or add pre-hybridization solution to bag then add sperm to bag, seal, and swirl by hand to mix.

- use 25 ml for hybridization
  - denature labeled probe DNA by heating in a boiling water bath for 5 minutes.
  - chill on ice and add to hybridization solution just before adding to membrane.

2X SSC
- 100 ml 20X SSC in 900 ml 2XD H2O

2X SSC/0.1% SDS
- for 500 ml
  2.0 ml 25% SDS
  2X SSC to 500 ml

1X SSC/0.1% SDS
- for 500 ml
  2.0 ml 25% SDS
  1X SSC to 500 ml (25 ml 20X SSC in 500 ml 2XD H2O)

Buffer 1
0.1 M Tris-HCL pH 7.5
0.15 M NaCl

- for 1 litre
  100 ml 1.0 M Tris-HCl pH 7.5
  30.0 ml 5.0 M NaCl
  2XD H2O to 1 litre (sterile)

Buffer 2
3% BSA in Buffer 1

- for 100 ml
  3 g BSA (fraction V)
  Buffer 1 to 100 ml

Buffer 3
0.1 M Tris-HCl pH 9.5
0.1 M NaCl
50 mM MgCl2

- for 1 litre
  100 ml 1.0 M Tris-HCL pH 9.5
  20 ml 5.0 M NaCl
  50 ml 1.0 M MgCl2
  2XD H2O to 1 litre (sterile)

SA-AP Solution
10.0 ml Buffer 1
10.0 ul SA-AP
- make solution just prior to use in 15 ml screw-top polypropylene tube

Dye Solution
7.5 ml Buffer 3
33 ul NBT
  - invert gently
215 ul BCIP
  - invert gently
  - make solution just prior to use in 15 ml screw-top polypropylene tube

Terminal Solution
20 mM Tris-HCl pH 7.5
0.5 mM EDTA

- for 500 ml
  10.0 ml 1.0 M Tris-HCl pH 7.5
  0.5 ml 0.5 M EDTA
  2XD H2O to 500 ml (sterile)

Tris-borate (TBE)
  - working solution
  0.089 M Tris-borate
  0.089 M boric acid
  0.002 M EDTA

- 10X stock solution
  Tris Base 108 g
boric acid 55 g
0.5 M EDTA (pH 8.0) 40 g
2XD H2O to 1 litre (sterile)

STE
10 mM Tris-HCl pH 8.0
100 mM NaCl (= 0.1 M NaCl)
1 mM EDTA pH 8.0

- for 100 ml
  - 1.0 ml 1 M Tris-HCl pH 8.0
  - 2.0 ml 5 M NaCl
  - 0.2 ml 0.5 M EDTA pH 8.0
  2XD H2O to 100 ml (sterile)

25% SDS
** WEAR MASK WHEN WEIGHING SDS**

- autoclave bottle before using
- dissolve 25 g electrophoresis grade SDS in 75 ml of sterile 2XD H2O
- heat to 65 degrees C to assist dissolution
- adjust volume to 100 ml

1.0 M MgCl2
- 20.33 g MgCl2 *6H2O
- dissolve in 100 ml 2XD H2O
- autoclave
3.0 M Sodium Acetate
40.83 g NaOAc
- add 30 ml 2XD H2O
- pH to 5.2 with glacial acetic acid, dropwise
- 2XD H2O to 100 ml
- autoclave

Ethidium Bromide (EtBr)
**WEAR GLOVES AND MASKS WHILE WEIGHING**
- place in 50 ml polypropylene tube
- 0.25 g EtBr in 25 ml 2XD H2O
  - wrap with aluminum foil
  - mix on rotor overnight until dissolved
  - store at 4 degrees C

Denhart’s Solution (100X)
- combine the following in a 50 ml polypropylene tube
  1 g Ficoll
  1 g polyvinylpyrrolidone
  1 g BSA (Pentax fraction V)
  sterile 2XD H2O to 50 ml
  filter sterilize through a 0.45 sterile filter

Salmon Sperm DNA
- 10 mg/ml in H2O
  - flame scissors, cut and weigh out 10 mg salmon sperm
  - put into eppendorf and add 1 ml 2XD H2O (sterile)
- vortex, let dissolve, vortex, dissolve, etc.
- once in solution, shear DNA using 1 cc syringe and 23 gauge needle

RANDOM PRIMER PROTOCOL

Reaction conditions:
- 25 - 50 ng single stranded DNA
- 50 mM Tris-HCl pH 7.2
- 10 mM MgCl2
- 0.1 mM DTT
- 0.2 Mg/ml BSA
- 25 uM each dNTP minus labeled dNTP
- 3.1 mg/ml random primer
- 2 units of Klenow

Incubate at 37 Degrees C for 30 minutes

Solutions:

5 X Random Priming Buffer
- 250 mM Tris-HCl pH 7.2
- 50 mM MgCl2
- 0.5 mM DTT
- 1 mg/ml BSA

10 X dNTP mix minus labeled dNTP
- 250 uM each dNTP
Random Primer (hexamer)

50 O.D. units into 0.555 ul 1 mM Tris-HCl pH 7.5
90 O.D. units/ml = 4 ug/ul primer.

Reaction:

1. Denature the DNA by boiling in water bath for 10 minutes
2. Add 5 ul of 5 X Random Priming Buffer
3. Add 2.5 ul of dNTP mix - label dNTP
4. Add 5 ul of Random Primer, Vortex and quick spin
5. Add 25 uCi of alpha 325 dNTP (2.5 ul of 10 mCi/ml stock)
6. Add 2 units of Klenow, Vortex and quick spin
7. Incubate for 30 - 60 minutes at 37 degrees C
8. Stop reaction by adding 2 ul of 0.2 M EDTA pH 8.0
9. Denature DNA by boiling for 5 minutes before adding to hybridization solution.