9-26-1991

Ordinance repealing the Columbia Region Association of Governments Land Use Goals and Objectives and Adopting the Regional Urban Growth Goals and Objectives - Ordinance no. 91-418B

Metro (Or.)
BEFORE THE COUNCIL OF THE
METROPOLITAN SERVICE DISTRICT

AN ORDINANCE REPEALING THE ) ORDINANCE NO. 91-418B
COLUMBIA REGION ASSOCIATION OF ) Introduced by Executive.
GOVERNMENTS LAND USE GOALS AND ) Officer Rena Cusma and
OBJECTIVES AND ADOPTING THE ) Councilor Jim Gardner
REGIONAL URBAN GROWTH GOALS AND )
OBJECTIVES

WHEREAS Metro has been directed by the Oregon State
Legislature (Oregon Revised Statutes Chapter 268, Section 380(1))
to develop land use goals and objectives for the Portland
metropolitan region. Prior to adoption of those goals and
objectives, the Columbia Region Association of Governments (CRAG)
Goals and Objectives, adopted September 30, 1976 by the CRAG
Board, have remained in effect by operation of 1977 Oregon Laws,
Chapter 665 Section 25; and

WHEREAS Regional Goals and Objectives are intended to
provide Metro with the policy framework needed to guide the
District's regional planning program. All Metro functional plans
and its management of the Urban Growth Boundary must be
consistent with the District's goals and objectives; and

WHEREAS Metro has forecasted population growth of about
310,000 within the existing urban growth boundary between 1989
and 2010. In addition, the changes accompanying urban growth
have begun to affect quality of life in the region. This kind of
growth and these kinds of changes are not unique to this region.
However, maintaining the livability of this region as it grows
requires a fundamental examination of the policy framework used
by Metro to guide its regional planning; and

ORDINANCE NO. 91-418B - Page 1
WHEREAS To comply with its statutory requirements and in recognition of the challenges posed by urban growth, Metro elected to begin development of Regional Urban Growth Goals and Objectives in March of 1989. Policy and Technical Advisory Committees were formed, and have met continuously since then.

THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT HEREBY ORDAINS:

Section 1. The Regional Urban Growth Goals and Objectives, included in this ordinance as Exhibit A, are hereby adopted as Metro's regional land use goals and objectives.

Section 2. The existing Urban Growth Management Policy Advisory Committee shall be replaced by the Regional Policy Advisory Committee upon Metro Council appointment implementing the Regional Urban Growth Goals and Objectives. The Joint Policy Advisory Committee on Transportation (JPACT) shall continue to operate as the forum for evaluating transportation needs and recommending funding for Metro both as the federal Metropolitan Planning Organization and for Metro's transportation functional plan. Other existing Policy Advisory Committees, established by ordinance or resolution to advise Metro about adopted or proposed functional plans, shall continue in their assigned roles until Metro Council action upon completion of assigned tasks.

Section 3. Metro's goals and objectives are consistent with the Statewide Land Use Planning Goals. Findings of consistency, included in this ordinance as Exhibit B, are hereby adopted.
Section 4. The CRAG Goals and Objectives, adopted September 30, 1976 by the CRAG Board, are hereby repealed and replaced by the Regional Urban Growth Goals and Objectives.

ADOPTED by the Council of the Metropolitan Service District this 26th day of September, 1991.

Tanya Collier, Presiding Officer

ATTEST:
Clerk of the Council

ES/es
7/30/91
9/16/91/pa
10/1/91/pa
URBAN GROWTH MANAGEMENT PLAN POLICY ADVISORY COMMITTEE

REVISED REGIONAL URBAN GROWTH GOALS AND OBJECTIVES

September 26, 1991

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INTRODUCTION

The Regional Urban Growth Goals and Objectives (RUGGO) have been developed to:

1) respond to the direction given to Metro by the legislature through ORS ch 268.380 to develop land use goals and objectives for the region which would replace those adopted by the Columbia Region Association of Governments;

2) provide a policy framework for guiding Metro’s regional planning program, principally its development of functional plans and management of the region’s urban growth boundary; and

3) provide a process for coordinating planning in the metropolitan area to maintain metropolitan livability.

The RUGGO’s are envisioned not as a final plan for the region, but as a starting point for developing a more focused vision for the future growth and development of the Portland area. Hence, the RUGGO’s are the building blocks with which the local governments, citizens, and other interests can begin to develop a shared view of the future.

This document begins with the broad outlines of that vision. There are two principal goals, the first dealing with the planning process and the second outlining substantive concerns related to urban form. The "subgoals" (in Goal II) and objectives clarify the goals. The planning activities reflect priority actions that need to be taken at a later date to refine and clarify the goals and objectives further.

Metro’s regional goals and objectives required by ORS 268.380(1) are in RUGGO Goals I and II and Objectives 1-18 only. RUGGO planning activities contain implementation ideas for future study in various stages of development that may or may not lead to RUGGO amendments, new functional plans or functional plan amendments. Functional plans and functional plan amendments shall be consistent with Metro’s regional goals and objectives, not RUGGO planning activities.
BACKGROUND STATEMENT

Planning for and managing the effects of urban growth in this metropolitan region involves 24 cities, three counties, and more than 130 special service districts and school districts, including Metro. In addition, the State of Oregon, Tri-Met, the Port of Portland, and the Boundary Commission all make decisions which affect and respond to regional urban growth. Each of these jurisdictions and agencies has specific duties and powers which apply directly to the tasks of urban growth management.

However, the issues of metropolitan growth are complex and inter-related. Consequently, the planning and growth management activities of many jurisdictions are both affected by and directly affect the actions of other jurisdictions in the region. In this region, as in others throughout the country, coordination of planning and management activities is a central issue for urban growth management.

Nonetheless, few models exist for coordinating growth management efforts in a metropolitan region. Further, although the legislature charged Metro with certain coordinating responsibilities, and gave it powers to accomplish that coordination, a participatory and cooperative structure for responding to that charge has never been stated.

As urban growth in the region generates issues requiring a multi-jurisdictional response, a "blueprint" for regional planning and coordination is critically needed. Although most would agree that there is a need for coordination, there is a wide range of opinion regarding how regional planning to address issues of regional significance should occur, and under what circumstances Metro should exercise its coordination powers.

Goal I addresses this coordination issue in the region for the first time by providing the process that Metro will use to address areas and activities of metropolitan significance. The process is intended to be responsive to the challenges of urban growth while respecting the powers and responsibilities of a wide range of interests, jurisdictions, and agencies.

Goal II recognizes that this region is changing as growth occurs, and that change is challenging our assumptions about how urban growth will affect quality of life. For example:

-- overall, the number of vehicle miles travelled in the region has been increasing at a rate far in excess of the rate of population and employment growth;

-- the greatest growth in traffic and movement is within suburban areas, rather than between suburban areas and the central downtown district;

-- in the year 2010 Metro projects that 70% of all "trips" made daily in the region will occur within suburban areas;

-- currently transit moves about 3% of the travellers in the region on an average workday;

-- to this point the region has accommodated most forecasted growth on vacant land within the urban growth boundary, with redevelopment expected to accommodate very little of this growth;

-- single family residential construction is occurring at less than maximum planned density;

-- rural residential development in rural exception areas is occurring in a manner and at a rate that may result in forcing the expansion of the urban growth boundary on important agricultural and forest resource lands in the future;
-- a recent study of urban infrastructure needs in the state has found that only about half of
the funding needed in the future to build needed facilities can be identified.

Add to this list growing citizen concern about rising housing costs, vanishing open space, and increasing
frustration with traffic congestion, and the issues associated with the growth of this region are not at
all different from those encountered in other west coast metropolitan areas such as the Puget Sound
region or cities in California. The lesson in these observations is that the "quilt" of 27 separate
comprehensive plans together with the region's urban growth boundary is not enough to effectively
deal with the dynamics of regional growth and maintain quality of life.

The challenge is clear: if the Portland metropolitan area is going to be different than other places, and
if it is to preserve its vaunted quality of life as an additional 485,000 people move into the urban area
in the next 20 years, then a cooperative and participatory effort to address the issues of growth must
begin now. Further, that effort needs to deal with the issues accompanying growth -- increasing traffic
congestion, vanishing open space, speculative pressure on rural farm lands, rising housing costs,
diminishing environmental quality -- in a common framework. Ignoring vital links between these issues
will limit the scope and effectiveness of our approach to managing urban growth.

Goal II provides that broad framework needed to address the issues accompanying urban growth.
PLANNING FOR A VISION OF GROWTH IN THE PORTLAND METROPOLITAN AREA

As the metropolitan area changes, the importance of coordinated and balanced planning programs to protect the environment and guide development becomes increasingly evident.

By encouraging efficient placement of jobs and housing near each other, along with supportive commercial and recreational uses, a more efficient development pattern will result.

An important step toward achieving this planned pattern of regional growth is the integration of land uses with transportation planning, including mass transit, which will link together mixed use urban centers of higher density residential and commercial development.

The region must strive to protect and enhance its natural environment and significant natural resources. This can best be achieved by integrating the important aspects of the natural environment into a regional system of natural areas, open space and trails for wildlife and people. Special attention should be given to the development of infrastructure and public services in a manner that complements the natural environment.

A clear distinction must be created between the urbanizing areas and rural lands. Emphasis should be placed upon the balance between new development and infill within the region’s urban growth boundary and the need for future urban growth boundary expansion. This regional vision recognizes the pivotal role played by a healthy and active central city, while at the same time providing for the growth of other communities of the region.

Finally, the regional planning program must be one that is based on a cooperative process that involves the residents of the metropolitan area, as well as the many public and private interests. Particular attention must be given to the need for effective partnerships with local governments because they will have a major responsibility in implementing the vision. It is important to consider the diversity of the region’s communities when integrating local comprehensive plans into the pattern of regional growth.
GOAL I: REGIONAL PLANNING PROCESS

Regional planning in the metropolitan area shall:

I.i) identify and designate areas and activities of metropolitan significance through a participatory process involving citizens, cities, counties, special districts, school districts, and state and regional agencies;

I.ii) occur in a cooperative manner in order to avoid creating duplicative processes, standards, and/or governmental roles.

These goals and objectives shall only apply to acknowledged comprehensive plans of cities and counties when implemented through functional plans or the acknowledged urban growth boundary plan.

OBJECTIVE 1. CITIZEN PARTICIPATION

Metro shall develop and implement an ongoing program for citizen participation in all aspects of the regional planning program. Such a program shall be coordinated with local programs for supporting citizen involvement in planning processes, and shall not duplicate those programs.

1.1 - Regional Citizen Involvement Coordinating Committee - Metro shall establish a Regional Citizen Involvement Coordinating Committee to assist with the development, implementation and evaluation of its citizen involvement program and to advise the Regional Policy Advisory Committee regarding ways to best involve citizens in regional planning activities.

1.2 - Notification - Metro shall develop programs for public notification, especially for (but not limited to) proposed legislative actions, that ensure a high level of awareness of potential consequences as well as opportunities for involvement on the part of affected citizens, both inside and outside of its district boundaries.

OBJECTIVE 2. REGIONAL POLICY ADVISORY COMMITTEE

The Metro Council shall establish a Regional Policy Advisory Committee to:

2.1 - Regional Policy Advisory Committee Composition - The Regional Policy Advisory Committee (RPAC) shall be chosen according to the by-laws adopted by the Metro Council. The voting membership shall include elected officials of cities, counties, and the Metro Council as well as representatives of the State of Oregon and citizens. The composition of the Committee shall reflect the partnership that must exist among implementing jurisdictions in
order to effectively address areas and activities of metropolitan significance, with a majority of
the voting members being elected officials from within the Metro District boundaries.

2.2 - Advisory Committees - The Metro Council, or the Regional Policy Advisory Committee
consistent with the RPAC by-laws, shall appoint technical advisory committees as the Council
or the Regional Policy Advisory Committee determine a need for such bodies.

2.3 - Joint Policy Advisory Committee on Transportation (JPACT) - JPACT with the Metro
Council shall continue to perform the functions of the designated Metropolitan Planning
Organization as required by federal transportation planning regulations. JPACT and the
Regional Policy Advisory Committee shall develop a coordinated process, to be approved by the
Metro Council, to assure that regional land use and transportation planning remains consistent
with these goals and objectives and with each other.

OBJECTIVE 3. APPLICABILITY OF REGIONAL URBAN GROWTH GOALS AND
OBJECTIVES

These Regional Urban Growth Goals and Objectives have been developed pursuant to ORS 268.380(1).
Therefore, they comprise neither a comprehensive plan under ORS 197.015(5) nor a functional plan
under ORS 268.390(2). All functional plans prepared by Metro shall be consistent with these goals and
objectives. Metro’s management of the Urban Growth Boundary shall be guided by standards and
procedures which must be consistent with these goals and objectives. These goals and objectives shall
not apply directly to site-specific land use actions, including amendments of the urban growth
boundary.

These Regional Urban Growth Goals and Objectives shall apply to adopted and acknowledged
comprehensive land use plans as follows:

3.i) A regional functional plan, itself consistent with these goals and objectives, may
recommend or require amendments to adopted and acknowledged comprehensive land
use plans; or

3.ii) The management and periodic review of Metro’s acknowledged Urban Growth
Boundary Plan, itself consistent with these goals and objectives, may require changes
in adopted and acknowledged land use plans; or

3.iii) The Regional Policy Advisory Committee may identify and propose issues of
regional concern, related to or derived from these goals and objectives, for
consideration by cities and counties at the time of periodic review of their adopted and
acknowledged comprehensive plans.

3.1 - Urban Growth Boundary Plan - The Urban Growth Boundary Plan has two components:

3.1.1) The acknowledged urban growth boundary line; and

3.1.2) Acknowledged procedures and standards for amending the urban growth
boundary line.

Metro’s Urban Growth Boundary is not a regional comprehensive plan but a provision of the
comprehensive plans of the local governments within its boundaries. The location of the urban
growth boundary line shall be in compliance with applicable statewide planning goals and
consistent with these goals and objectives. Amendments to the urban growth boundary line
shall demonstrate consistency only with the acknowledged procedures and standards.

3.2 - Functional Plans - Regional functional plans containing recommendations for
comprehensive planning by cities and counties may or may not involve land use decisions.
Functional plans are not required by the enabling statute to include findings of consistency
with statewide land use planning goals. If provisions in a functional plan, or actions
implementing a functional plan require changes in an adopted and acknowledged
comprehensive land use plan, then that action may be a land use action required to be
consistent with the statewide planning goals.

3.3 - Periodic Review of Comprehensive Land Use Plans - At the time of periodic review for
comprehensive land use plans in the region the Regional Policy Advisory Committee:

3.3.1) shall assist Metro with the identification of functional plan provisions or changes
in functional plans adopted since the last periodic review for inclusion in periodic
review notices as changes in law; and

3.3.2) may provide comments during the periodic review of adopted and acknowledged
comprehensive plans on issues of regional concern.

3.4 - Periodic Review of the Regional Urban Growth Goals and Objectives - If statute changes
are made to ORS 197 to allow acknowledgement of these goals and objectives as the means for
meeting the statutory requirement that these goals and objectives be consistent with statewide
planning goals, then this section will apply. The Regional Policy Advisory Committee shall
consider the periodic review notice for these goals and objectives and recommend a periodic
review process for adoption by the Metro Council.

OBJECTIVE 4. IMPLEMENTATION ROLES

Regional planning and the implementation of these Regional Urban Growth Goals and Objectives shall
recognize the inter-relationships between cities, counties, special districts, Metro, regional agencies, and
the State, and their unique capabilities and roles.

4.1 - Metro Role - Metro shall:

4.1.1) identify and designate areas and activities of metropolitan significance;

4.1.2) provide staff and technical resources to support the activities of the Regional
Policy Advisory Committee;

4.1.3) serve as a technical resource for cities, counties, and other jurisdictions and
agencies;

4.1.4) facilitate a broad-based regional discussion to identify appropriate strategies for
responding to those issues of metropolitan significance; and

4.1.5) adopt functional plans necessary and appropriate for the implementation of these
regional urban growth goals and objectives;
4.1.6) coordinate the efforts of cities, counties, special districts, and the state to implement adopted strategies.

4.2 - Role of Cities -

4.2.1) adopt and amend comprehensive plans to conform to functional plans adopted by Metro;
4.2.2) identify potential areas and activities of metropolitan significance;
4.2.3) cooperatively develop strategies for responding to designated areas and activities of metropolitan significance;
4.2.4) participate in the review and refinement of these goals and objectives.

4.3 - Role of Counties -

4.3.1) adopt and amend comprehensive plans to conform to functional plans adopted by Metro;
4.3.2) identify potential areas and activities of metropolitan significance;
4.3.3) cooperatively develop strategies for responding to designated areas and activities of metropolitan significance;
4.3.4) participate in the review and refinement of these goals and objectives.

4.4 - Role of Special Service Districts - Assist Metro with the identification of areas and activities of metropolitan significance and the development of strategies to address them, and participate in the review and refinement of these goals and objectives.

4.5 - Role of the State of Oregon - Advise Metro regarding the identification of areas and activities of metropolitan significance and the development of strategies to address them, and participate in the review and refinement of these goals and objectives.

OBJECTIVE 5. FUNCTIONAL PLANNING PROCESS

Functional plans are limited purpose plans, consistent with these goals and objectives, which address designated areas and activities of metropolitan significance.

5.1 - Existing Functional Plans - Metro shall continue to develop, amend, and implement, with the assistance of cities, counties, special districts, and the state, statutorily required functional plans for air, water, and transportation, as directed by ORS 268.390(1), and for solid waste as mandated by ORS ch 459.

5.2 - New Functional Plans - New functional plans shall be proposed from one of two sources:

5.2.1) The Regional Policy Advisory Committee may recommend that the Metro Council designate an area or activity of metropolitan significance for which a functional plan should be prepared; or
5.2.2) The Metro Council may propose the preparation of a functional plan to
designate an area or activity of metropolitan significance, and refer that proposal to the
Regional Policy Advisory Committee.

Upon the Metro Council adopting factual reasons for the development of a new functional plan,
the Regional Policy Advisory Committee shall oversee the preparation of the plan, consistent
with these goals and objectives and the reasons cited by the Metro Council. After preparing
the plan and seeking broad public and local government consensus, using existing citizen
involvement processes established by cities, counties, and Metro, the Regional Policy Advisory
Committee shall present the plan and its recommendations to the Metro Council. The Metro
Council may act to resolve conflicts or problems impeding the development of a new functional
plan and may act to oversee preparation of the plan should such conflicts or problems prevent
the Regional Policy Advisory Committee from completing its work in a timely or orderly
manner.

The Metro Council shall hold a public hearing on the proposed plan and afterwards shall:

5.2.A) adopt the proposed functional plan; or

5.2.B) refer the proposed functional plan to the Regional Policy Advisory Committee in
order to consider amendments to the proposed plan prior to adoption; or

5.2.C) amend and adopt the proposed functional plan; or

5.2.D) reject the proposed functional plan.

The proposed functional plan shall be adopted by ordinance, and shall include findings of
consistency with these goals and objectives.

5.3 - Functional Plan Implementation and Conflict Resolution - Adopted functional plans shall be
regionally coordinated policies, facilities, and/or approaches to addressing a designated area or
activity of metropolitan significance, to be considered by cities and counties for incorporation in
their comprehensive land use plans. If a city or county determines that a functional plan
recommendation should not or cannot be incorporated into its comprehensive plan, then Metro
shall review any apparent inconsistencies by the following process:

5.3.1) Metro and affected local governments shall notify each other of apparent or
potential comprehensive plan inconsistencies.

5.3.2) After Metro staff review, the Regional Policy Advisory Committee shall consult
the affected jurisdictions and attempt to resolve any apparent or potential
inconsistencies.

5.3.3) The Regional Policy Advisory Committee shall conduct a public hearing and
make a report to the Metro Council regarding instances and reasons why a city or
county has not adopted changes consistent with recommendations in a regional
functional plan.

5.3.4) The Metro Council shall review the Regional Policy Advisory Committee report
and hold a public hearing on any unresolved issues. The Council may decide to:

5.3.4.a) amend the adopted regional functional plan; or
5.3.4.b) initiate proceedings to require a comprehensive plan change; or

5.3.4.c) find there is no inconsistency between the comprehensive plan(s) and the functional plan.

OBJECTIVE 6. AMENDMENTS TO THE REGIONAL URBAN GROWTH GOALS AND OBJECTIVES

The Regional Urban Growth Goals and Objectives shall be reviewed at regular intervals or at other times determined by the Metro Council after consultation with or upon the suggestion of the Regional Policy Advisory Committee. Any review and amendment process shall involve a broad cross-section of citizen and jurisdictional interests, and shall be conducted by the Regional Policy Advisory Committee consistent with Goal 1: Regional Planning Process. Proposals for amendments shall receive broad public and local government review prior to final Metro Council action.

6.1 - Impact of Amendments - At the time of adoption of amendments to these goals and objectives, the Metro Council shall determine whether amendments to adopted functional plans or the acknowledged regional urban growth boundary are necessary. If amendments to adopted functional plans are necessary, the Metro Council shall act on amendments to applicable functional plans. The Council shall request recommendations from the Regional Policy Advisory Committee before taking action. All amendment proposals will include the date and method through which they may become effective, should they be adopted. Amendments to the acknowledged regional urban growth boundary will be considered under acknowledged urban growth boundary amendment procedures incorporated in the Metro Code.

If changes to functional plans are adopted, affected cities and counties shall be informed in writing of those changes which are advisory in nature, those which recommend changes in comprehensive land use plans, and those which require changes in comprehensive plans. This notice shall specify the effective date of particular amendment provisions.

GOAL II: URBAN FORM

The livability of the urban region should be maintained and enhanced through initiatives which:

II.i) preserve environmental quality;

II.ii) coordinate the development of jobs, housing, and public services and facilities; and

II.iii) inter-relate the benefits and consequences of growth in one part of the region with the benefits and consequences of growth in another.

Urban form, therefore, describes an overall framework within which regional urban growth management can occur. Clearly stating objectives for urban form, and pursuing them comprehensively provides the focal strategy for rising to the challenges posed by the growth trends present in the region today.

II.1: NATURAL ENVIRONMENT

Preservation, use, and modification of the natural environment of the region should maintain and enhance environmental quality while striving for the wise use and preservation of a broad range of natural resources.
OBJECTIVE 7. WATER RESOURCES

Planning and management of water resources should be coordinated in order to improve the quality and ensure sufficient quantity of surface water and groundwater available to the region.

7.1 Formulate Strategy - A long-term strategy, coordinated by the jurisdictions and agencies charged with planning and managing water resources, shall be developed to comply with state and federal requirements for drinking water, to sustain beneficial water uses, and to accommodate growth.

Planning Activities:

Planning programs for water resources management shall be evaluated to determine the ability of current efforts to accomplish the following, and recommendations for changes in these programs will be made if they are found to be inadequate:

-- Identify the future resource needs and carrying capacities of the region for municipal and industrial water supply, irrigation, fisheries, recreation, wildlife, environmental standards and aesthetic amenities;

-- Monitor water quality and quantity trends vis-a-vis beneficial use standards adopted by federal, state, regional, and local governments for specific water resources important to the region;

-- Evaluate the cost-effectiveness of alternative water resource management scenarios, and the use of conservation for both cost containment and resource management; and

-- Preserve, create, or enhance natural water features for use as elements in nonstructural approaches to managing stormwater and water quality.

OBJECTIVE 8. AIR QUALITY

Air quality shall be protected and enhanced so that as growth occurs, human health is unimpaired. Visibility of the Cascades and the Coast Range from within the region should be maintained.

8.1 Strategies for planning and managing air quality in the regional airshed shall be included in the State Implementation Plan for the Portland-Vancouver air quality maintenance area as required by the Federal Clean Air Act.

8.2 New regional strategies shall be developed to comply with Federal Clean Air Act requirements and provide capacity for future growth.

8.3 The region, working with the state, shall pursue the consolidation of the Oregon and Clark County Air Quality Management Areas.

8.4 All functional plans, when taken in the aggregate, shall be consistent with the State Implementation Plan (SIP) for air quality.
Planning Activities:

An air quality management plan should be developed for the regional airshed which:

- Outlines existing and forecast air quality problems;
- Identifies prudent and equitable market based and regulatory strategies for addressing present and probable air quality problems throughout the region;
- Evaluates standards for visibility; and
- Implements an air quality monitoring program to assess compliance with local, state, and federal air quality requirements.

OBJECTIVE 9. NATURAL AREAS, PARKS AND WILDLIFE HABITAT

Sufficient open space in the urban region shall be acquired, or otherwise protected, and managed to provide reasonable and convenient access to sites for passive and active recreation. An open space system capable of sustaining or enhancing native wildlife and plant populations should be established.

9.1 Quantifiable targets for setting aside certain amounts and types of open space shall be identified.

9.2 Corridor Systems - The regional planning process shall be used to coordinate the development of interconnected recreational and wildlife corridors within the metropolitan region.

9.2.1) A region-wide system of trails should be developed to link public and private open space resources within and between jurisdictions.

9.2.2) A region-wide system of linked significant wildlife habitats should be developed.

9.2.3) A Willamette River Greenway Plan for the region should be implemented by the turn of the century.

Planning Activities:

1) Inventory existing open space and open space opportunities to determine areas within the region where open space deficiencies exist now, or will in the future, given adopted land use plans and growth trends.

2) Assess current and future active recreational land needs. Target acreages should be developed for neighborhood, community, and regional parks, as well as for other types of open space in order to meet local needs while sharing responsibility for meeting metropolitan open space demands.

3) Develop multi-jurisdictional tools for planning and financing the protection and maintenance of open space resources. Particular attention will be paid to using the land use planning and permitting process and to the possible development of a land-banking program.
4) Conduct a detailed biological field inventory of the region to establish an accurate baseline of native wildlife and plant populations. Target population goals for native species will be established through a public process which will include an analysis of amounts of habitat necessary to sustain native populations at target levels.

OBJECTIVE 10. PROTECTION OF AGRICULTURE AND FOREST RESOURCE LANDS

Agricultural and forest resource land outside the urban growth boundary shall be protected from urbanization, and accounted for in regional economic and development plans.

10.1 Rural Resource Lands - Rural resource lands outside the urban growth boundary which have significant resource value should actively be protected from urbanization.

10.2 Urban Expansion - Expansion of the urban growth boundary shall occur in urban reserves, established consistent with Objective 15.3.

Planning Activities:

A regional economic opportunities analysis shall include consideration of the agricultural and forest products economy associated with lands adjacent to or near the urban area.

II.2: BUILT ENVIRONMENT

Development in the region should occur in a coordinated and balanced fashion as evidenced by:

II.2.i) a regional "fair-share" approach to meeting the housing needs of the urban population;

II.2.ii) the provision of infrastructure and critical public services concurrent with the pace of urban growth;

II.2.iii) the integration of land use planning and economic development programs;

II.2.iv) the coordination of public investment with local comprehensive and regional functional plans;

II.2.v) the continued evolution of regional economic opportunity; and

II.2[vi) the creation of a balanced transportation system, less dependent on the private automobile, supported by both the use of emerging technology and the collocation of jobs, housing, commercial activity, parks and open space.

OBJECTIVE 11. HOUSING

There shall be a diverse range of housing types available inside the UGB, for rent or purchase at costs in balance with the range of household incomes in the region. Low and moderate income housing needs should be addressed throughout the region. Housing densities should be supportive of adopted public policy for the development of the regional transportation system and designated mixed use urban centers.
Planning Activities:

The Metropolitan Housing Rule (OAR 660, Division 7) has effectively resulted in the preparation of local comprehensive plans in the urban region that:

- provide for the sharing of regional housing supply responsibilities by ensuring the presence of single and multiple family zoning in every jurisdiction; and

- plan for local residential housing densities that support net residential housing density assumptions underlying the regional urban growth boundary.

However, it is now time to develop a new regional housing policy that directly addresses the requirements of Statewide Planning Goal 10, in particular:

1) Strategies should be developed to preserve the region’s supply of special needs and existing low and moderate income housing.

2) Diverse Housing Needs - the diverse housing needs of the present and projected population of the region shall be correlated with the available and prospective housing supply. Upon identification of unmet housing needs, a regionwide strategy shall be developed which takes into account subregional opportunities and constraints, and the relationship of market dynamics to the management of the overall supply of housing. In addition, that strategy shall address the "fair-share" distribution of housing responsibilities among the jurisdictions of the region, including the provision of supporting social services.

3) Housing Affordability - A housing needs analysis shall be carried out to assess the adequacy of the supply of housing for rent and/or sale at prices for low and moderate income households. If, following that needs analysis, certain income groups in the region are found to not have affordable housing available to them, strategies shall be developed to focus land use policy and public and private investment towards meeting that need.

4) The uses of public policy and investment to encourage the development of housing in locations near employment that is affordable to employees in those enterprises shall be evaluated and, where feasible, implemented.

OBJECTIVE 12. PUBLIC SERVICES AND FACILITIES

Public services and facilities including but not limited to public safety, water and sewerage systems, parks, libraries, the solid waste management system, stormwater management facilities, and transportation should be planned and developed to:

12.i) minimize cost;

12.ii) maximize service efficiencies and coordination;

12.iii) result in net improvements in environmental quality and the conservation of natural resources;
12.iv) keep pace with growth while preventing any loss of existing service levels and achieving planned service levels;

12.v) use energy efficiently; and

12.vi) shape and direct growth to meet local and regional objectives.

12.1 Planning Area - The long-term geographical planning area for the provision of urban services shall be the area described by the adopted and acknowledged urban growth boundary and the designated urban reserves.

12.2 Forecast Need - Public service and facility development shall be planned to accommodate the rate of urban growth forecast in the adopted regional growth forecast, including anticipated expansions into urban reserve areas.

12.3 Timing - The region should seek the provision of public facilities and services at the time of new urban growth.

Planning Activities:

1) Inventory current and projected public facilities and services needs throughout the region, as described in adopted and acknowledged public facilities plans.

2) Identify opportunities for and barriers to achieving concurrency in the region.

3) Develop financial tools and techniques to enable cities, counties, school districts, special districts, Metro and the State to secure the funds necessary to achieve concurrency.

4) Develop tools and strategies for better linking planning for school, library, and park facilities to the land use planning process.

OBJECTIVE 13. TRANSPORTATION

A regional transportation system shall be developed which:

13.i) reduces reliance on a single mode of transportation through development of a balanced transportation system which employs highways, transit, bicycle and pedestrian improvements, and system and demand management.

13.ii) provides adequate levels of mobility consistent with local comprehensive plans and state and regional policies and plans;

13.iii) encourages energy efficiency;

13.iv) recognizes financial constraints; and

13.v) minimizes the environmental impacts of system development, operations, and maintenance.

13.1 System Priorities - In developing new regional transportation system infrastructure, the highest priority should be meeting the mobility needs of mixed use urban centers, when
designated. Such needs, associated with ensuring access to jobs, housing, and shopping within and among those centers, should be assessed and met through a combination of intensifying land uses and increasing transportation system capacity so as to minimize negative impacts on environmental quality, urban form, and urban design.

13.2 Environmental Considerations - Planning for the regional transportation system should seek to:

13.2.1) reduce the region’s transportation-related energy consumption through increased use of transit, carpools, vanpools, bicycles and walking;

13.2.2) maintain the region’s air quality (see Objective 8: Air Quality); and

13.2.3) reduce negative impacts on parks, public open space, wetlands, and negative effects on communities and neighborhoods arising from noise, visual impacts, and physical segmentation.

13.3 Transportation Balance - Although the predominant form of transportation is the private automobile, planning for and development of the regional transportation system should seek to:

13.3.1) reduce automobile dependency, especially the use of single-occupancy vehicles;

13.3.2) increase the use of transit through both expanding transit service and addressing a broad range of requirements for making transit competitive with the private automobile; and

13.3.3) encourage bicycle and pedestrian movement through the location and design of land uses.

Planning Activities:

1) Build on existing mechanisms for coordinating transportation planning in the region by:

• identifying the role for local transportation system improvements and relationship between local, regional, and state transportation system improvements in regional transportation plans;

• clarifying institutional roles, especially for plan implementation, in local, regional, and state transportation plans; and

• including plans and policies for the inter-regional movement of people and goods by rail, ship, barge, and air in regional transportation plans.

2) Structural barriers to mobility for transportation disadvantaged populations should be assessed in the current and planned regional transportation system and addressed through a comprehensive program of transportation and non-transportation system based actions.

3) The needs for movement of goods via trucks, rail, and barge should be assessed and addressed through a coordinated program of transportation system improvements and actions to affect the location of trip generating activities.
4) Transportation-related guidelines and standards for designating mixed use urban centers shall be developed.

OBJECTIVE 14. ECONOMIC OPPORTUNITY

Public policy should encourage the development of a diverse and sufficient supply of jobs, especially family wage jobs, in appropriate locations throughout the region. Expansions of the urban growth boundary for industrial or commercial purposes shall occur in locations consistent with these regional urban growth goals and objectives.

Planning Activities:

1) Regional and subregional economic opportunities analyses, as described in OAR 660 Division 9, should be conducted to:

   -- assess the adequacy and, if necessary, propose modifications to the supply of vacant and redevelopable land inventories designated for a broad range of employment activities;

   -- identify regional and subregional target industries. Economic subregions will be developed which reflect a functional relationship between locational characteristics and the locational requirements of target industries. Enterprises identified for recruitment, retention, and expansion should be basic industries that broaden and diversify the region's economic base while providing jobs that pay at family wage levels or better; and

   -- link job development efforts with an active and comprehensive program of training and education to improve the overall quality of the region's labor force. In particular, new strategies to provide labor training and education should focus on the needs of economically disadvantaged, minority, and elderly populations.

2) An assessment should be made of the potential for redevelopment and/or intensification of use of existing commercial and industrial land resources in the region.

II.3: GROWTH MANAGEMENT

The management of the urban land supply shall occur in a manner which encourages:

II.3.i) the evolution of an efficient urban growth form which reduces sprawl;

II.3.ii) a clear distinction between urban and rural lands; and

II.3.iii) recognition of the inter-relationship between development of vacant land and redevelopment objectives in all parts of the urban region.
OBJECTIVE 15. URBAN/RURAL TRANSITION

There should be a clear transition between urban and rural land that makes best use of natural and built landscape features and which recognizes the likely long-term prospects for regional urban growth.

15.1 Boundary Features - The Metro urban growth boundary should be located using natural and built features, including roads, drainage divides, floodplains, powerlines, major topographic features, and historic patterns of land use or settlement.

15.2 Sense of Place - Historic, cultural, topographic, and biological features of the regional landscape which contribute significantly to this region's identity and "sense of place", shall be identified. Management of the total urban land supply should occur in a manner that supports the preservation of those features, when designated, as growth occurs.

15.3 Urban Reserves - Thirty-year "urban reserves", adopted for purposes of coordinating planning and estimating areas for future urban expansion, should be identified consistent with these goals and objectives, and reviewed by Metro every 15 years.

15.3.1 Establishment of urban reserves will take into account:

15.3.1.a) The efficiency with which the proposed reserve can be provided with urban services in the future;

15.3.1.b) The unique land needs of specific urban activities assessed from a regional perspective;

15.3.1.c) The provision of green spaces between communities;

15.3.1.d) The efficiencies with which the proposed reserve can be urbanized;

15.3.1.e) The proximity of jobs and housing to each other;

15.3.1.f) The balance of growth opportunities throughout the region so that the costs and benefits can be shared;

15.3.1.g) The impact on the regional transportation system; and

15.3.1.h) The protection of farm and forest resource lands from urbanization.

Inclusion of land in an urban reserve shall be preceded by consideration of all of the above factors.

15.3.2 In addressing 15.3.1(h), the following hierarchy should be used for identifying priority sites for urban reserves:

15.3.2.a) First, propose such reserves on rural lands excepted from Statewide Planning goals 3 and 4 in adopted and acknowledged county comprehensive plans. This recognizes that small amounts of rural resource land adjacent to or surrounded by those 'exception lands' may be necessary for inclusion in the proposal to improve the efficiency of the future urban growth boundary amendment.
15.3.2.b) Second, consider secondary forest resource lands, or equivalent, as defined by the state.

15.3.2.c) Third, consider secondary agricultural resource lands, or equivalent, as defined by the state.

15.3.2.d) Fourth, consider primary forest resource lands, or equivalent, as defined by the state.

15.3.2.e) Finally, when all other options are exhausted, consider primary agricultural lands, or equivalent, as defined by the state.

15.3.3 Expansion of the urban growth boundary shall occur consistent with Objectives 16 and 17. Where urban land is adjacent to rural lands outside of an urban reserve, Metro will work with affected cities and counties to ensure that urban uses do not significantly affect the use or condition of the rural land. Where urban land is adjacent to lands within an urban reserve that may someday be included within the urban growth boundary, Metro will work with affected cities and counties to ensure that rural development does not create obstacles to efficient urbanization in the future.

Planning Activities:

1) Identification of urban reserves adjacent to the urban growth boundary shall be accompanied by the development of a generalized future land use plan. The planning effort will primarily be concerned with identifying and protecting future open space resources and the development of short-term strategies needed to preserve future urbanization potential. Ultimate providers of urban services within those areas should be designated and charged with incorporating the reserve area(s) in their public facility plans in conjunction with the next periodic review. Changes in the location of the urban growth boundary should occur so as to ensure that plans exist for key public facilities and services.

2) The prospect of creating transportation and other links between the urban economy within the Metro Urban Growth Boundary and other urban areas in the state should be investigated as a means for better utilizing Oregon’s urban land and human resources.

3) The use of greenbelts for creating a clear distinction between urban and rural lands, and for creating linkages between communities, should be explored.

4) The region, working with the state and other urban communities in the northern Willamette Valley, should evaluate the opportunities for accommodating forecasted urban growth in urban areas outside of and not adjacent to the present urban growth boundary.

OBJECTIVE 16. DEVELOPED URBAN LAND

Opportunities for and obstacles to the continued development and redevelopment of existing urban land shall be identified and actively addressed. A combination of regulations and incentives shall be employed to ensure that the prospect of living, working, and doing business in those locations remains attractive to a wide range of households and employers.
16.1 Redevelopment & Infill - The potential for redevelopment and infill on existing urban land will be included as an element when calculating the buildable land supply in the region, where it can be demonstrated that the infill and redevelopment can be reasonably expected to occur during the next 20 years. When Metro examines whether additional urban land is needed within the urban growth boundary, it shall assess redevelopment and infill potential in the region.

Metro will work with jurisdictions in the region to determine the extent to which redevelopment and infill can be relied on to meet the identified need for additional urban land. After this analysis and review, Metro will initiate an amendment of the urban growth boundary to meet that portion of the identified need for land not met through commitments for redevelopment and infill.

16.2 Portland Central City - The Central City area of Portland is an area of regional and state significance for commercial, economic, cultural, tourism, government, and transportation functions. State and regional policy and public investment should continue to recognize this special significance.

16.3 Mixed Use Urban Centers - The region shall evaluate and designate mixed use urban centers. A "mixed use urban center" is a mixed use node of relatively high density, supportive of non-auto based transportation modes, and supported by sufficient public facilities and services, parks, open space, and other urban amenities. Upon identification of mixed use urban centers, state, regional, and local policy and investment shall be coordinated to achieve development objectives for those places. Minimum targets for transit:highway mode split, jobs:housing balance, and minimum housing density may be associated with those public investments.

New mixed use urban centers shall be sited with respect to a system of such centers in the region, and shall not significantly affect regional goals for existing centers, the transportation system, and other public services and facilities.

Planning Activities:

1) Metro’s assessment of redevelopment and infill potential in the region shall include but not be limited to:

   a) An inventory of parcels where the assessed value of improvements is less than the assessed value of the land.

   b) An analysis of the difference between comprehensive plan development densities and actual development densities for all parcels as a first step towards determining the efficiency with which urban land is being used. In this case, efficiency is a function of land development densities incorporated in local comprehensive plans.

   c) An assessment of the impacts on the cost of housing of redevelopment versus expansion of the urban growth boundary.

   d) An assessment of the impediments to redevelopment and infill posed by existing urban land uses or conditions.
2) Financial incentives to encourage redevelopment and infill consistent with adopted and acknowledged comprehensive plans should be pursued to make redevelopment and infill attractive alternatives to raw land conversion for investors and buyers.

3) Cities and their neighborhoods should be recognized as the focal points for this region's urban diversity. Actions should be identified to reinforce the role of existing downtowns in maintaining the strength of urban communities.

4) Tools will be developed to address regional economic equity issues stemming from the fact that not all jurisdictions will serve as a site for an economic activity center. Such tools may include off-site linkage programs to meet housing or other needs or a program of fiscal tax equity.

5) Criteria shall be developed to guide the potential designation of mixed use urban centers. The development and application of such criteria will address the specific area to be included in the center, the type and amount of uses it is to eventually contain, the steps to be taken to encourage public and private investment. Existing and possible future mixed use urban centers will be evaluated as to their current functions, potentials, and need for future public and private investment. Strategies to meet the needs of the individual centers will be developed. The implications of both limiting and not limiting the location of large scale office and retail development in mixed use urban centers shall be evaluated.

OBJECTIVE 17. URBAN GROWTH BOUNDARY

The regional urban growth boundary, a long-term planning tool, shall separate urbanizable from rural land, be based in aggregate on the region's 20-year projected need for urban land, and be located consistent with statewide planning goals and these Regional Urban Growth Goals and Objectives. In the location, amendment, and management of the regional urban growth boundary, Metro shall seek to improve the functional value of the boundary.

17.1 Expansion into Urban Reserves - Upon demonstrating a need for additional urban land, major and legislative urban growth boundary amendments shall only occur within urban reserves unless it can be demonstrated that Statewide Planning Goal 14 cannot be met for the urban region through use of urban reserve lands.

17.2 Urban Growth Boundary Amendment Process - Criteria for amending the urban growth boundary shall be derived from statewide planning goals 2 and 14 and relevant portions of the Regional Urban Growth Goals and Objectives.

17.2.1) Major Amendments - Proposals for major amendment of the UGB shall be made primarily through a legislative process in conjunction with the development and adoption of regional forecasts for population and employment growth. The amendment process will be initiated by a Metro finding of need, and involve local governments, special districts, citizens, and other interests.

17.2.2) Locational Adjustments - Locational adjustments of the UGB shall be brought to Metro by cities, counties, and/or property owners based on public facility plans in adopted and acknowledged comprehensive plans.
OBJECTIVE 18. URBAN DESIGN

The identity and functioning of communities in the region shall be supported through:

18.i) the recognition and protection of critical open space features in the region;

18.ii) public policies which encourage diversity and excellence in the design and development of settlement patterns, landscapes, and structures; and

18.iii) ensuring that incentives and regulations guiding the development and redevelopment of the urban area promote a settlement pattern which:

18.iii.a) is pedestrian "friendly" and reduces auto dependence;

18.iii.b) encourages transit use;

18.iii.c) reinforces nodal, mixed use, neighborhood oriented design;

18.iii.d) includes concentrated, high density, mixed use urban centers developed in relation to the region's transit system; and

18.iii.e) is responsive to needs for privacy, community, and personal safety in an urban setting.

18.i Pedestrian and transit supportive building patterns will be encouraged in order to minimize the need for auto trips and to create a development pattern conducive to face-to-face community interaction.

Planning Activities:

1) A regional landscape analysis shall be undertaken to inventory and analyze the relationship between the built and natural environments and to identify key open space, topographic, natural resource, cultural, and architectural features which should be protected or provided as urban growth occurs.

2) Model guidelines and standards shall be developed which expand the range of tools available to jurisdictions for accommodating change in ways compatible with neighborhoods and communities while addressing this objective.

3) Light rail transit stops, bus stops, transit routes, and transit centers leading to and within mixed use urban centers shall be planned to encourage pedestrian use and the creation of mixed use, high density residential development.
GLOSSARY

Areas and Activities of Metropolitan Significance. A program, area or activity, having significant impact upon the orderly and responsible development of the metropolitan area that can benefit from a coordinated multi-jurisdictional response under ORS 268.390.

Beneficial Use Standards. Under Oregon law, specific uses of water within a drainage basin deemed to be important to the ecology of that basin as well as to the needs of local communities are designated as "beneficial uses". Hence, "beneficial use standards" are adopted to preserve water quality or quantity necessary to sustain the identified beneficial uses.

Economic Opportunities Analysis. An "economic opportunities analysis" is a strategic assessment of the likely trends for growth of local economies in the state consistent with OAR 660-09-015. Such an analysis is critical for economic planning and for ensuring that the land supply in an urban area will meet long-term employment growth needs.

Exception. An "exception" is taken for land when either commitments for use, current uses, or other reasons make it impossible to meet the requirements of one or a number of the statewide planning goals. Hence, lands "excepted" from statewide planning goals 3 (Agricultural Lands) and 4 (Forest Lands) have been determined to be unable to comply with the strict resource protection requirements of those goals, and are thereby able to be used for other than rural resource production purposes. Lands not excepted from statewide planning goals 3 and 4 are to be used for agricultural or forest product purposes, and other, adjacent uses must support their continued resource productivity.

Family Wage Job. A permanent job with an annual income greater than or equal to the average annual covered wage in the region. The most current average annual covered wage information from the Oregon Employment Division shall be used to determine the family wage job rate for the region or for counties within the region.

Fiscal Tax Equity. The process by which inter-jurisdictional fiscal disparities can be addressed through a partial redistribution of the revenue gained from economic wealth, particularly the increment gained through economic growth.

Functional Plan. A limited purpose multi-jurisdictional plan for an area or activity having significant district-wide impact upon the orderly and responsible development of the metropolitan area that serves as a guideline for local comprehensive plans consistent with ORS 268.390.

Housing Affordability. The availability of housing such that no more than 30% (an index derived from federal, state, and local housing agencies) of the monthly income of the household need be spent on shelter.

Infill. New development on a parcel or parcels of less than one contiguous acre located within the urban growth boundary.

Infrastructure. Roads, water systems, sewage systems, systems for stormdrainage, bridges, and other facilities developed to support the functioning of the developed portions of the environment.

Key or Critical Public Facilities and Services. Basic facilities that are primarily planned for by local government but which also may be provided by private enterprise and are essential to the support of more intensive development, including transportation, water supply, sewage, parks, and solid waste disposal.
Local Comprehensive Plan. A generalized, coordinated land use map and policy statement of the
governing body of a city or county that inter-relates all functional and natural systems and activities
related to the use of land, consistent with state law.

Metropolitan Housing Rule. A rule (OAR 660, Division 7) adopted by the Land Conservation and
Development Commission to assure opportunity for the provision of adequate numbers of needed
housing units and the efficient use of land within the Metro Urban Growth Boundary. This rule
establishes minimum overall net residential densities for all cities and counties within the urban growth
boundary, and specifies that 50% of the land set aside for new residential development be zoned for
multifamily housing.

Mixed Use Urban Center. A "mixed use urban center" is a designated location for a mix of relatively
high density office space, commercial activity, residential uses, and supporting public facilities and
services, parks and public places. There will be a limited number of these centers designated in the
region, and they will be characterized by design elements which work to minimize the need to make
trips by automobile either to or within a center. State, regional, and local policy and investment will be
coordinated to achieve development and functional objectives for these centers.

State Implementation Plan. A plan for ensuring that all parts of Oregon remain in compliance with
Federal air quality standards.

Urban Form. The net result of efforts to preserve environmental quality, coordinate the development
of jobs, housing, and public services and facilities, and inter-relate the benefits and consequences of
growth in one part of the region with the benefits and consequences of growth in another. Urban
form, therefore, describes an overall framework within which regional urban growth management can
occur. Clearly stating objectives for urban form, and pursuing them comprehensively provides the focal
strategy for rising to the challenges posed by the growth trends present in the region today.

Urban Growth Boundary. A boundary which identifies urban and urbanizable lands needed during the
20-year planning period to be planned and serviced to support urban development densities, and which
separates urban and urbanizable lands from rural lands.

Urban Reserve. An area adjacent to the present urban growth boundary defined to be a priority
location for any future urban growth boundary amendments when needed. Urban reserves are
intended to provide cities, counties, other service providers, and both urban and rural land owners with
a greater degree of certainty regarding future regional urban form. Whereas the urban growth
boundary describes an area needed to accommodate the urban growth forecasted over a twenty year
period, the urban reserves estimate the area capable of accommodating the growth expected for an
additional 30 years.